

OMV Group Report January-December and Q4 2025

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Key Performance Indicators

Group

Clean CCS Operating Result decreased to EUR 1,153 mn due to a considerably lower Energy result, partly offset by significantly higher contributions from Fuels and Chemicals

Clean CCS net income attributable to stockholders of the parent was EUR 548 mn; clean CCS Earnings Per Share were EUR 1.68

Cash flow from operating activities excluding net working capital effects amounted to EUR 821 mn; cash flow from operating activities totaled EUR 1,681 mn

Organic free cash flow totaled EUR 735 mn

Clean CCS ROACE stood at 10%

Total Recordable Injury Rate (TRIR) was 1.38

Total dividend per share of EUR 4.40 proposed¹ comprising a regular dividend per share of EUR 3.15 and an additional dividend per share of EUR 1.25

Energy

Production reached the guided level of 300 kboe/d. Excluding the impact from the divestment of SapuraOMV, production declined by around 4%. In the prior-year quarter, SapuraOMV contributed 24 kboe/d.

Production cost increased by 9% to USD 10.6/boe

Fuels

OMV refining indicator margin Europe more than doubled to USD 14.0/bbl

Fuels and other sales volumes Europe increased to 4.27 mn t

Chemicals

Polyethylene indicator margin Europe remained essentially flat at EUR 435/t, polypropylene indicator margin Europe declined to EUR 325/t

Polyolefin sales volumes increased by 7% to 1.80 mn t

Notes: Figures reflect the Q4/25 period; all comparisons described relate to the same quarter in the previous year except where otherwise mentioned.

1 As proposed by the Executive Board, subject to review by the Supervisory Board; subject to approval at the Annual General Meeting 2026

About OMV Aktiengesellschaft

It is our purpose to re-invent essentials for sustainable living. OMV is transitioning to become an integrated sustainable energy, fuels, and chemicals company. OMV is striving to achieve net zero by 2050 at the latest. In 2025, the company generated revenues of 24 billion euros with a talented workforce of around 22,300 employees worldwide. OMV's key strategic majority shareholdings include a 75 percent stake in Borealis and a 51.2 percent stake in OMV Petrom. OMV shares are traded on the Vienna Stock Exchange (OMV) and in the US on OTCQX (OMVKY, OMVJF). For more information, please visit www.omv.com.

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