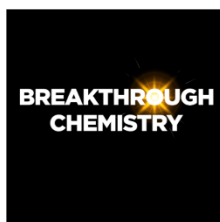


# NOTICE OF MATERIAL EVENT



## **BREAKTHROUGH CHEMISTRY INC.**

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**BONITA SPRINGS, FL, December 27, 2025 / (OTCPINK: BKTH)** — Breakthrough Chemistry Inc. (“BKTH” or the “Company”), a Nevada corporation headquartered in Bonita Springs, Florida, announces that **GS Capital Blends LLC (“GSCB”) has returned Twelve Thousand Five Hundred (12,500) Preferred Series D Shares (“PFD D Shares”) to the Company** pursuant to a board-approved internal reallocation of its holdings.

These 12,500 PFD D Shares are **convertible into 125,000,000 BKTH common shares** based on the Series D conversion ratio. The return of these shares reduces the total number of Series D Shares outstanding and correspondingly reduces the maximum potential dilution associated with the Series D class.

The Company’s Board of Directors acknowledged and accepted the return of shares on **December 22, 2025**, consistent with GSCB’s executed Board Resolution of the same date.

## **Company Position and Impact on Capital Structure**

The return and retirement of these shares:

- Reduces the fully diluted share exposure associated with the Series D class
- Strengthens the Company’s long-term capitalization strategy
- Aligns GSCB’s holdings with BKTH’s post-reverse-split structure
- Does **not** affect voting control, management, or operational direction of the Company

No changes to control, management, or governance have occurred as a result of this event.

## **ABOUT BREAKTHROUGH CHEMISTRY INC.**

Breakthrough Chemistry, Inc. is a Nevada Corporation with its corporate office in Bonita Springs, FL and traded under the symbol BKTH on the OTCIQ Market. Discover a revolutionary portfolio of effective and environmentally friendly products poised to transform industries. The keystone of our innovation lies in crafting compounds and formulations that defy the norms prevalent in chemical industries over the past six decades. Driven by a team of daring scientists, we embrace risk and challenge traditional views. With diverse backgrounds and a collaborative approach, our scientists catalyze innovation through cross-pollination and unconventional thinking. Rooted in deep product development expertise, we understand that true success lies not only in novel concepts but also in scalability and market acceptance.

Breakthrough Chemistry Inc.

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