

美国 OTC 市场的中概股 Top100 排名中，世界金控与集群集团位列前十名！

In the Top 100 ranking of Chinese concept stocks on the U.S. OTC market, WFHG and Cluster Group are both ranked among the top ten!



近日，备受全球资本市场瞩目的“美国 OTC 市场全球中概股 Top100 企业排名”新鲜出炉。凭借卓越的资本运作能力，由世界金融控股集团（以下简称“世界金控”）全程辅导的集群集团控股有限公司（以下简称“集群集团”）以亮眼交易价格与市场活跃度，位列全球第四名，9 月份曾位列全球第三，世界金控集团排名全球第六名，与众多国际知名企业如安踏、比亚迪、腾讯登同列榜单前茅。

Recently, the "Top 100 Chinese Companies Listed on the US OTC Market" that has attracted global capital market attention was released. With its excellent capital operation capabilities, Cluster Group Holdings Limited Co. (hereinafter referred to as "Cluster Group"), which is fully mentored by World Financial Holding Group (hereinafter referred to as "WFHG"), ranked fourth globally based on its impressive trading prices and market activity. In September, it was ranked third globally, while World Financial Holding Group ranked sixth globally. It ranks alongside many internationally renowned companies such as Anta, BYD, and Tencent at the top of the list.

此次排名不仅印证了集群集团的全球化资本布局成果，更凸显了美国 OTC 市场作为企业登陆国际资本舞台的关键跳板价值。

This ranking not only confirms the achievements of the WFHG's global capital layout, but also highlights the key springboard value of the US OTC market for enterprises to enter the international capital arena.

序号	股票代码	公司名称	市场层级	价格	股票类型
1	ANPDY	安踏体育用品	Pink Limited	263.10	ADRs
2	BYDIY	比亚迪电子国际	Pink Limited	253.37	ADRs
3	KGDEY	金蝶国际软件	Pink Limited	201.48	ADRs
4	CLUS	集群集团控股有限公司	OTCID	200.00	Common Stock
5	SHKLY	中国重汽(香港)	Pink Limited	146.57	ADRs
6	WFHG	世界金融控股集团	OTCID	125.00	Common Stock
7	SFDMY	上海复旦微电子	Pink Limited	124.00	ADRs
8	SOTGY	舜宇光学科技	Pink Limited	102.00	ADRs
9	UPCHY	统一企业	Pink Limited	101.07	ADRs
10	CMCLY	洛阳铝业集团	Pink Limited	94.00	ADRs
11	BHKLY	中银香港控股有限公司	Pink Limited	92.52	ADRs
12	ZIJMY	紫金矿业集团	Pink Limited	82.74	ADRs
13	OROVY	东方海外国际	Pink Limited	81.35	ADRs
14	TCTZF	腾讯控股有限公司	Pink Limited	81.34	Foreign Ordinary Shares
15	TCEHY	腾讯控股	Pink Limited	79.96	ADRs

一、美国 OTC 市场：

1、 The OTC market in the United States:

全球资本的“超级孵化器”，世界 500 强与中国龙头的共同选择。

The "super incubator" of global capital is the common choice of the Fortune 500 and China's leading enterprises.

作为全球规模最大、流动性最强的场外交易市场，美国 OTC 市场一直是国际资本配置优质资产的核心阵地。目前上市公司数量第一，股票交易量第一，综合市值超纽交所。包容性强，上市灵活。因此成为全球很多企业发展战略规划中极为重要的资本运作路径之一。

As the world's largest and most liquid over-the-counter market, the US OTC market has always been the core battlefield for international capital allocation of high-quality assets. Currently, it has the highest number of listed companies, the highest stock

trading volume, and a comprehensive market value surpassing that of the New York Stock Exchange. Strong inclusiveness and flexible listing. Therefore, it has become one of the extremely important capital operation paths in the strategic planning of many global enterprises.

其以多元化的层级结构 (OTCQX、OTCQB、OTCID、Pink 等)、灵活的上市门槛及成熟的转板机制,吸引了来自全球的超万家企业挂牌交易,成为企业对接国际资本、提升品牌影响力的重要桥梁。

With a diversified hierarchical structure (OTCQX, OTCQB, OTCID, Pink, etc.), flexible listing thresholds, and mature transfer mechanisms, it has attracted over 10000 companies from around the world to list and trade, becoming an important bridge for companies to connect with international capital and enhance brand influence.

数据统计显示,全球超 90%的世界 500 强企业曾在 OTC 市场完成早期资本积累或长期交易;同时,中国企业包括中国移动、中国石化等中国大型央企,工建中农交等五大银行体系,以及一大批科技创新型民企,亦将 OTC 市场作为登陆美股市场的“首站”。如阿里巴巴、美团、复旦微电子、复星集团、吉利汽车、泡泡玛特、中信证券等;部分企业因为种种原因从主板退市,也是退到 OTC 市场进行交易,如瑞幸咖啡、滴滴打车及部分大型国央企等。

Data statistics show that over 90% of the Fortune Global 500 companies have completed early capital accumulation or long-term trading in the OTC market; At the same time, Chinese enterprises, including large state-owned enterprises such as China Mobile and Sinopec, five major banking systems such as ICBC, China Construction Bank, Agricultural Bank of China, and a large number of technology innovation oriented private enterprises, have also made the OTC market their "first stop" for entering the US stock market. Such as Alibaba, Meituan, Fudan Microelectronics, Fosun Group, Geely Automobile, Pop Mart, CITIC Securities, etc; Due to various reasons, some companies have delisted from the main board and also withdrawn to the OTC market for trading, such as Luckin Coffee, Didi Chuxing, and some large state-owned enterprises.

其中,瑞幸咖啡以 0.75 美元的股价退市至 OTC 市场以来,10 月 14 日收盘达到 39.59 美元,历史高点曾达到 43.64 美元,股价上涨超 40 倍,市值达 114.42 亿美元,日成交额接近 1 亿美

元。

Among them, since Luckin Coffee delisted from the OTC market with a stock price of USD0.75, it closed at USD39.59 on October 14th, reaching a historical high of USD43.64. The stock price has risen more than 40 times, with a market value of USD11.442 billion and a daily turnover of nearly USD100 million.

OTC 市场 全球中概股 Top 100 企业名单 (按交易价格排名)					
序号	股票代码	公司名称	市场层级	价格	股票类型
1	ANPDY	安踏体育用品	Pink Limited	263.10	ADRs
2	BYDIY	比亚迪电子国际	Pink Limited	253.37	ADRs
3	KGDEY	金蝶国际软件	Pink Limited	201.48	ADRs
4	CLUS	集群集团控股有限公司	OTCID	200.00	Common Stock
5	SHKLY	中国重汽(香港)	Pink Limited	146.57	ADRs
6	WFHG	世界金融控股集团	OTCID	125.00	Common Stock
7	SFDMY	上海复旦微电子	Pink Limited	124.00	ADRs
8	SOTGY	舜宇光学科技	Pink Limited	102.00	ADRs
9	UPCHY	统一企业	Pink Limited	101.07	ADRs
10	CMCLY	洛阳铝业集团	Pink Limited	94.00	ADRs
11	BHKLY	中银香港控股有限公司	Pink Limited	92.52	ADRs
12	ZIJMY	紫金矿业集团	Pink Limited	82.74	ADRs
13	OROVY	东方海外国际	Pink Limited	81.35	ADRs
14	TCTZF	腾讯控股有限公司	Pink Limited	81.34	Foreign Ordinary Shares
15	TCEHY	腾讯控股	Pink Limited	79.96	ADRs
16	MNTHY	敏实集团	Pink Limited	78.86	ADRs
17	XTEPY	特步国际控股	Pink Limited	71.88	ADRs
18	TRPCF	携程集团有限公司	Pink Limited	70.98	Foreign Ordinary Shares
19	CTATF	宁德时代新能源科技	Pink Limited	67.31	Foreign Ordinary Shares
20	JMHLY	怡和洋行	Pink Limited	62.13	ADRs
21	JARLF	怡和控股	Pink Limited	61.29	Foreign Ordinary Shares
22	DNFGY	东风汽车集团	Pink Limited	58.75	ADRs

23	PPCCY	中国人民保险集团	Pink Limited	57.69	ADRs
24	HKXCF	香港交易所	Pink Limited	55.89	Foreign Ordinary Shares
25	HKXCY	香港交易及结算	Pink Limited	53.84	ADRs
26	GELHY	吉利汽车控股	Pink Limited	46.80	ADRs
27	JEHLY	Johnson电气控股	Pink Limited	46.41	ADRs
28	GGDVY	广东投资	Pink Limited	46.05	ADRs
29	LKNCY	瑞幸咖啡	OTCID	39.50	ADRs
30	CGXYY	中国银河证券	Pink Limited	38.10	ADRs
31	CRBJY	华润置地	Pink Limited	37.43	ADRs
32	SHZNY	深圳高速公路	Pink Limited	36.05	ADRs
33	CIHYY	中信证券	Pink Limited	35.06	ADRs
34	TSGTY	青岛啤酒	Pink Limited	34.50	ADRs
35	POPMF	泡泡玛特国际集团有限公司	Pink Limited	34.00	Foreign Ordinary Shares
36	CRCBY	重庆农村商业银行	Pink Limited	33.84	ADRs
37	XNGSY	易恩能源控股	Pink Limited	32.84	ADRs
38	PMRTY	泡泡玛特国际	Pink Limited	32.52	ADRs
39	CBUMY	中国建材	Pink Limited	31.93	ADRs
40	WWNTY	旺旺中国控股	Pink Limited	31.79	ADRs
41	BSDGY	波司登国际控股	Pink Limited	30.45	ADRs
42	LNVGY	联想集团	Pink Limited	30.00	ADRs
43	NETTF	网易公司	Pink Limited	28.78	Foreign Ordinary Shares
44	CIHKY	中国招商银行	Pink Limited	28.75	ADRs

45	ATONY	安东油田服务	Pink Limited	28.17	ADRs
46	TYCMY	康师傅控股	Pink Limited	26.20	ADRs
47	CTIHY	中国太平保险	Pink Limited	26.01	ADRs
48	CGASY	华润燃气	Pink Limited	25.00	ADRs
49	CCOZY	中煤能源股份	Pink Limited	24.63	ADRs
50	CGHLY	中国燃气控股有限公司	Pink Limited	24.62	ADRs
51	MPNGY	美团	Pink Limited	24.20	ADRs
52	GXYYY	银河娱乐集团	Pink Limited	23.37	ADRs
53	JEXYY	江苏宁沪高速公路	Pink Limited	23.16	ADRs
54	ZHUZY	株洲中车时代电气	Pink Limited	23.02	ADRs
55	XYIGY	信义玻璃控股	Pink Limited	22.24	ADRs
56	BCMXY	交通银行	Pink Limited	20.59	ADRs
57	GWLLY	长城汽车股份有限公司	Pink Limited	20.00	ADRs
58	BABAF	阿里巴巴集团控股有限公司	Pink Limited	19.90	Foreign Ordinary Shares
59	CSUAY	中国神华能源	Pink Limited	19.77	ADRs
60	SFHOY	SF控股有限公司	Pink Limited	19.63	ADRs
61	CMHHY	华润医药	Pink Limited	19.40	ADRs
62	WHGLY	万洲国际	Pink Limited	19.22	ADRs
63	HSNGY	恒生银行有限公司	Pink Limited	18.85	ADRs
64	CJEWY	周大福珠宝集团	Pink Limited	18.62	ADRs
65	ZSHGY	中升集团控股	Pink Limited	18.36	ADRs
66	CICHY	中国建设银行	Pink Limited	18.27	ADRs

67	SLNLY	Stella国际控股	Pink Limited	18.23	ADRs
68	LKHL	龙工控股	Pink Limited	18.05	ADRs
69	CIADY	中国蒙牛乳业	Pink Limited	18.02	ADRs
70	CHCJY	中信银行	Pink Limited	17.08	ADRs
71	ZTOEF	中通快递	Pink Limited	17.00	Foreign Ordinary Shares
72	MNOIY	文华东方	Pink Limited	16.92	ADRs
73	UBTRF	优必选机器人有限公司	Pink Limited	16.90	Foreign Ordinary Shares
74	OROVF	东方海外国际	Pink Limited	16.80	Foreign Ordinary Shares
75	CYATY	宁德时代新能源	Pink Limited	16.70	ADRs
76	HSNGF	恒生银行有限公司	Pink Limited	16.67	Foreign Ordinary Shares
77	HEGIY	恒安国际集团	Pink Limited	16.40	ADRs
78	ACGBY	中国农业银行	Pink Limited	16.24	ADRs
79	SWDHY	斯达沃斯集团有限公司	Pink Limited	15.95	ADRs
80	DFIHY	DFI零售集团	Pink Limited	15.92	ADRs
81	BAIDF	百度公司	Pink Limited	15.75	Foreign Ordinary Shares
82	AHCHY	安徽海螺水泥	Pink Limited	15.50	ADRs
83	CUCSY	中国交通银行	Pink Limited	15.32	ADRs
84	FOSUY	复星国际	Pink Limited	15.14	ADRs
85	JUTOY	巨涛海洋石油服务	Pink Limited	15.00	ADRs
86	CRCCY	CRRC 集团	Pink Limited	15.00	ADRs
87	WUXIF	药明康德	Pink Limited	15.00	Foreign Ordinary Shares
88	SGHIY	上海实业控股	Pink Limited	14.80	ADRs

89	HUIHY	华宝国际控股	Pink Limited	14.38	ADRs
90	HPIFY	华电国际电力	Pink Limited	14.28	ADRs
91	IDCBY	中国工商银行	Pink Limited	14.11	ADRs
92	MXUBY	MIXUE 集团	Pink Limited	14.00	ADRs
93	AIRYY	中国航空有限公司	Pink Limited	13.90	ADRs
94	WHREY	九龙仓置业	Pink Limited	13.69	ADRs
95	PSTVY	中国邮政储蓄银行	Pink Limited	13.66	ADRs
96	WUXAY	药明康德	Pink Limited	13.60	ADRs
97	FEHZY	远东宏信有限公司	Pink Limited	13.56	ADRs
98	WEIBF	微博公司	Pink Limited	13.50	Foreign Ordinary Shares
99	BYDDF	比亚迪股份有限公司	Pink Limited	13.20	Foreign Ordinary Shares
100	HKTTY	香港电讯信托及香港	Pink Limited	13.18	ADRs

89	HUIHY	华宝国际控股	Pink Limited	14.38	ADRs
90	HPIFY	华电国际电力	Pink Limited	14.28	ADRs
91	IDCBY	中国工商银行	Pink Limited	14.11	ADRs
92	MXUBY	MIXUE 集团	Pink Limited	14.00	ADRs
93	AIRYY	中国航空有限公司	Pink Limited	13.90	ADRs
94	WHREY	九龙仓置业	Pink Limited	13.69	ADRs
95	PSTVY	中国邮政储蓄银行	Pink Limited	13.66	ADRs
96	WUXAY	药明康德	Pink Limited	13.60	ADRs
97	FEHZY	远东宏信有限公司	Pink Limited	13.56	ADRs
98	WEIBF	微博公司	Pink Limited	13.50	Foreign Ordinary Shares
99	BYDDF	比亚迪股份有限公司	Pink Limited	13.20	Foreign Ordinary Shares
100	HKTTY	香港电讯信托及香港	Pink Limited	13.18	ADRs

美国 OTC 市场的核心优势在于：

The core advantages of the OTC market in the United States are:

一方面，OTC 市场为企业提供了与全球机构投资者直接对话的平台，融资渠道多元且效率较高；

On the one hand, the OTC market provides companies with a platform for direct dialogue with global institutional investors, with diverse and efficient financing channels;

另一方面，通过规范的信息披露与治理要求，企业可逐步完善财务体系与内控机制，为后续转板纳斯达克、纽交所等主板市场奠定坚实基础。

On the other hand, through standardized information disclosure and governance requirements, enterprises can gradually improve their financial system and internal control mechanisms, laying a solid foundation for subsequent transfer to main board markets such as NASDAQ and NYSE.

业内专家指出：“OTC 市场不仅是‘上市预科班’，更是企业全球化资本战略的‘试验田’。”2023 年，纳斯达克从 OTC 转板的企业达 26 家，市值合计超 3744 亿美元，印证了 OTC 作为“主板预备役”的不可替代性。

Industry experts have pointed out: “The OTC market is not only a ‘preparatory class’ for listing, but also a ‘testing ground’ for enterprises’ global capital strategies.” In 2023, a total of 26 companies transferred from the OTC to NASDAQ, with a combined market capitalization exceeding USD 374.4 billion, underscoring the irreplaceable role of the OTC market as a “reserve force” for the main board.

目前，在 OTC 市场中，共有 811 家来自中国的企业，数量的持续增加，彰显出中企拓展海外资本市场的决心。部分中企已在 OTC 市场实现规模与影响力的提升，并且通过融资获得了进一步发展。

At present, there are 811 companies from China in the OTC market, and the continuous increase in the number demonstrates the determination of Chinese enterprises to expand into overseas capital markets. Some Chinese enterprises have achieved an

increase in scale and influence in the OTC market, and have further developed through financing.

官方数据显示, 截至 2025 年 10 月, OTC 市场共有 17876 家企业。

OTCQX 已有 624 家企业, 交易金额约为 83.8 亿美金;

OTCQB 已有 1156 家企业, 交易金额 42.3 亿美金;

OTCID 已有 1341 家企业, 交易金额 37.1 亿美金;

PINK limited 已有 9174 家企业, 交易金额 350 亿美金 (交易金额取近似数);

专家市场有 3689 家企业, 灰色市场则为 1781 家。

Official data shows that as of October 2025, there are a total of 17,876 companies listed on the OTC market.

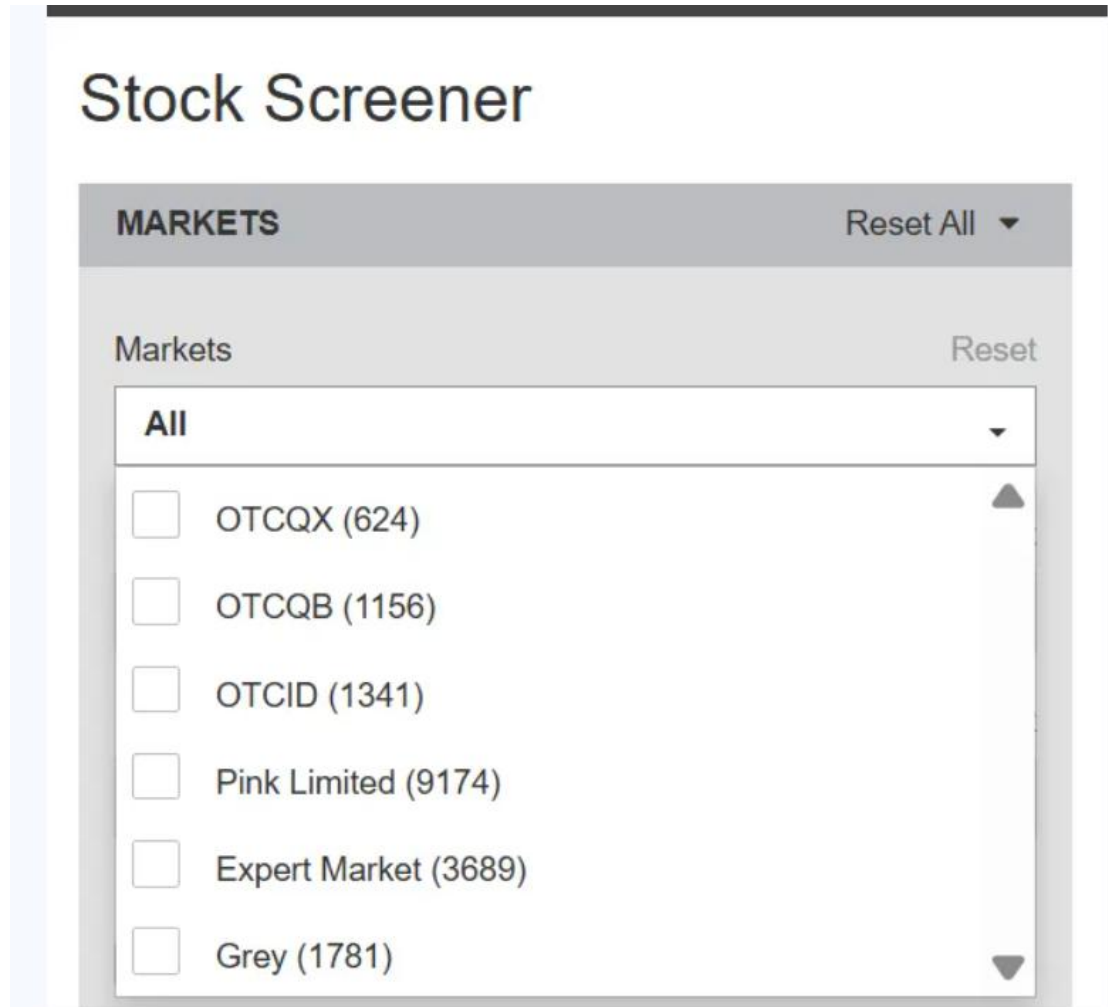
There are 624 companies on the **OTCQX** tier, with a trading volume of approximately USD 8.38 billion;

1,156 companies on **OTCQB**, with a trading volume of USD 4.23 billion;

1,341 companies on **OTCID**, with a trading volume of USD 3.71 billion;

9,174 companies on **PINK Limited**, with an approximate trading volume of USD 35 billion.

In addition, there are 3,689 companies in the **Expert Market** and 1,781 in the **Grey Market**.



以交易金额和交易量来看，头部企业展现出强大的市场号召力。凭借在行业内的领先地位以及广泛的业务布局，频繁吸引大额资金入场交易，长期稳居排名前列，这充分彰显出部分行业优质企业在投资者群体中极高的受关注度与交易活跃度。

In terms of transaction amount and volume, top companies have demonstrated strong market appeal. With its leading position in the industry and extensive business layout, it frequently attracts large amounts of capital to enter and trade, and has long been ranked among the top. This fully demonstrates the high attention and trading activity of some high-quality enterprises in the industry among investors.

关于转板的市場数据，据统计——2023年共计26家转板至主板市場，2024年23家，2025年上半年共有19家企业转板至主板市場，其中12家选择转板至纳斯达克，7家选择了纽交所。

Regarding market data on board transfers, statistics show that in 2023, a total of 26 companies were transferred to the main board market. In 2024, 23 companies made the transfer. In the first half of 2025, 19 companies were transferred to the main board

market, with 12 choosing NASDAQ and 7 choosing the NYSE.

其中 10 家企业都处于亏损状态，也成功转板至主板市场。

Among them, 10 companies are all in a loss making state and have successfully transferred to the main board market.

序号	股票代码	企业名称	2025年中报净利润 (\$)	2025年季报净利润 (\$)
1	BMNR	BitMine Immersion Technologies Inc.	-213.2万	275.4万
2	AAUC	Allied Gold Corp.	/	/
3	ISOU	IsoEnergy Ltd.	232万	/
4	TGEN	Tecogen Inc	-213.4万	/
5	ISBA	Isabella Bank Corp.	898.0万	/
6	IQST	iQSTEL Inc.	-349.3万	/
7	DEFT	DeFi Technologies Inc	2070万	/
8	SLSN	Solesence, Inc.	274.7万	/
9	CIIT	Tianci International Inc.	-20.29万	-116.2万
10	DVS	Dolly Varden Silver Corporation	-839万	/
11	GBFH	GBank Financial Holdings Inc.	922.5万	/
12	KNW	Know Labs, Inc.	/	/
13	CAPS	Capstone Holding Corp.	-3545万	/
14	SNWV	SANUWAVE Health, Inc.	-462.1万	/
15	ALMU	Aeluma, Inc.	/	/
16	EFSI	Eagle Financial Services, Inc.	-170.4万	/
17	FLD	Fold Holdings, Inc	/	/
18	ODYS	Odysight.ai Inc.	-834.0万	/
19	TIC	Acuren Corp.	-2603万	/

OTC 市场企业即便亏损仍可转板至纳斯达克等主板，纳斯达克不唯盈利设限，而是通过市值/收入、研发投入/市场增长预期等替代标准接纳潜力企业；

OTC market companies can still transfer to main boards such as NASDAQ even if they incur losses. NASDAQ not only limits profits, but also accepts potential companies through alternative criteria such as market value/revenue, research and development investment/market growth expectations;

OTC 企业只需先满足合规披露 (如经审计财报)，再达标市值等要求即可申请，可见亏损并非转板绝对障碍，核心在于企业潜力与合规能力。

OTC companies only need to meet compliance disclosure requirements (such as audited financial reports) and then meet market capitalization requirements to apply. It can be seen that losses are not an absolute obstacle to board conversion, but the core lies in the company's potential and compliance capabilities.

这种上市规则为有潜力的亏损企业提供了融资渠道，以支持它们后续的发展。

This listing rule provides financing channels for potential loss making companies to support their subsequent development.

二、 集群集团位列 OTC 全球中概股 Top100 第四名,世界金控资本运作及辅导实力再次被验证。

2、 Cluster Group ranks fourth in the top 100 OTC global Chinese concept stocks, and the capital operation and advisory strength of WFHG has once again been proven.

在媒体最新更新的 OTC 全球中概股 Top100 排名中,交易价格维度成为核心考核指标,旨在反映企业股份的流动性与市场认可度。

In the latest update of the OTC Global Top 100 Chinese concept stocks ranking by the media, the trading price dimension has become the core assessment indicator, aiming to reflect the liquidity and market recognition of the company's shares.

凭借稳健的经营业绩、清晰的业务模式及世界金控专业的资本运作辅导, 集群集团最终以第 4 名的优异成绩跻身全球前列, 与来自科技、能源、医疗等领域的国际标杆企业共同领跑榜单。

With stable business performance, clear business models, and professional capital operation guidance from WFHG, the Cluster Group ultimately ranked fourth among the world's top companies, leading the list together with international benchmark enterprises from fields such as technology, energy, and healthcare.

OTC 市场 全球中概股 Top 100 企业名单 (按交易价格排名)					
序号	股票代码	公司名称	市场层级	价格	股票类型
1	ANPDY	安踏体育用品	Pink Limited	263.10	ADRs
2	BYDIY	比亚迪电子国际	Pink Limited	253.37	ADRs
3	KGDEY	金蝶国际软件	Pink Limited	201.48	ADRs
4	CLUS	集群集团控股有限公司	OTCID	200.00	Common Stock
5	SHKLY	中国重汽(香港)	Pink Limited	146.57	ADRs
6	WFHG	世界金融控股集团	OTCID	125.00	Common Stock
7	SFDMY	上海复旦微电子	Pink Limited	124.00	ADRs
8	SOTGY	舜宇光学科技	Pink Limited	102.00	ADRs
9	UPCHY	统一企业	Pink Limited	101.07	ADRs
10	CMCLY	洛阳钼业集团	Pink Limited	94.00	ADRs
11	BHKLY	中银香港控股有限公司	Pink Limited	92.52	ADRs
12	ZIJMY	紫金矿业集团	Pink Limited	82.74	ADRs
13	OROVY	东方海外国际	Pink Limited	81.35	ADRs
14	TCTZF	腾讯控股有限公司	Pink Limited	81.34	Foreign Ordinary Shares
15	TCEHY	腾讯控股	Pink Limited	79.96	ADRs

此次排名是对集群集团在国际资本市场上的资本价值的权威认可，也是世界金控中概股 OTC 孵化模式的一次成功验证。

This ranking is an authoritative recognition of the capital value of cluster groups in the international capital market, and also a successful verification of the OTC incubation model of world financial control concept stocks.

自世界金控辅导集群集团启动 OTC 上市以来，团队围绕企业战略梳理、财务合规优化、投资者关系管理及市场推广等核心环节提供全链条服务，助力集群集团在短时间内实现股价稳步增长与市场关注度飙升，流动性指标持续位居 OTC 市场前列。

Since WFHG began advising Cluster Group on its OTC listing, the team has provided end-to-end services focusing on key areas such as strategic planning, financial compliance optimization, investor relations management, and market promotion. This comprehensive support has enabled Cluster Group to achieve steady stock price growth and a surge in market visibility within a short period, with its liquidity indicators consistently ranking among the top on the OTC market.

集群集团控股有限公司

普通股

200.00 0.00
0.00%

1.51 / 不在里面 (1x1)

实时最佳出价和要价:2025年10月10日下午5点
延迟(15分钟)交易数据:2025年1月27日上午12时

OTCID



WFHG - World Financial H...



www.otcmarkets.com



WFHG

World Financial Holding
Group

Common Stock

125.00 0.00
0.00%

目前世界资本控股股份有限公司为世界金融控股集团的管理股东，负责美国所有上市公司相关的业务体系运作，包含资本运作中涉及到的律所、会所的总协调，世界金控在并购重组、缩股减资、完成 SEC 问询中均起到主导作用。

At present, World Capital Holding Ltd. is the managing shareholder of World Financial Holding Group, responsible for the operation of all business systems related to listed companies in the United States, including the overall coordination of law firms and clubs involved in capital operations. WFHG plays a leading role in mergers and acquisitions, share and capital reduction, and SEC inquiries.



集群集团于 2025 年成功登陆美国 OTC 市场，成为美国 OTC 上市公司，目前已是中概股知名公司，借助在美国的上市地位，进行国际资本运作和全球控股。中国企业去美国通过借壳上市，必须要有专业的全球总协调人，世界金控集团作为专业辅导企业赴美上市的运作团队，凭借多年的成功经验和专业的资本运作能力，全力协助企业完成赴美上市，而且还要成为管理股东去做直接问讯，也是发行股东之一！

Cluster Group successfully entered the US OTC market in 2025 and became a publicly listed company in the US OTC market. Currently, it is a well-known Chinese concept stock company, leveraging its listing status in the US to conduct international capital operations and global holdings. Chinese companies going public through backdoor listing in the United States must have a professional global coordinator. World Financial Holding Group, as a professional coaching team for companies going public in the United States, relies on years of successful experience and professional capital

operation capabilities to fully assist the company in completing its listing in the United States. It also needs to become a management shareholder to conduct direct inquiries and is one of the issuing shareholders!

三、A 股上市难? OTC 成企业“曲线上市”首选路径, 反向并购+转板纳斯达克助力高速发展

3、 Is it difficult to go public on A-shares? OTC becomes the preferred path for enterprises to go public on a "curve", with reverse mergers and acquisitions and conversion to NASDAQ helping to promote rapid development

当前, A 股市场 IPO 审核趋严、排队周期长等问题, 让众多亟需资本赋能的企业面临“上市难”困境。

Currently, the strict IPO review and long waiting times in the A-share market have made it difficult for many companies in urgent need of capital empowerment to go public.

与此同时, 2025 年 9 月 3 日, 纳斯达克证券交易所正式宣布提议修改上市标准, 要求主要在中国运营的新上市公司, 其 IPO 募集资金额至少达到 2500 万美元。

At the same time, on September 3, 2025, the NASDAQ Stock Exchange officially announced a proposal to modify its listing standards, requiring newly listed companies primarily operating in China to raise at least USD25 million in IPO funds.

提案一出, 引发行业地震。原本计划去美国 IPO 的大部分中国企业, 受困于高额的税务问题, 中国证监会的备案周期, 以及募资金额的高标准, 净利润低于 2000 万的企业将无法达到预期融资规模, 而面临重新考虑上市规划。

The proposal triggered an industry earthquake. Most Chinese companies that originally planned to go public in the United States are plagued by high tax issues, the filing cycle of the China Securities Regulatory Commission, and the high standards for fundraising amounts. Companies with net profits below 20 million will not be able to achieve the expected financing scale and will face reconsideration of their listing plans.

其次，未满足 A 股、港股上市标准要求的企业，或者无法达标直接冲 IPO 纳斯达克的企业，如果有上市需求，则可先通过融资性反向并购 OTC 上市公司-整合并购融资-转板纳斯达克的资本运作模式来实现愿景。

Secondly, for companies that do not meet the requirements for listing on A-shares and Hong Kong stocks, or for companies that cannot meet the standards and directly compete for IPO on NASDAQ, if there is a need for listing, they can first achieve their vision through a capital operation model of financing reverse mergers and acquisitions of OTC listed companies, integrating merger and acquisition financing, and transferring to NASDAQ.

在此背景下，美国 OTC 市场凭借“低门槛、高效率、强兼容”的特性，成为企业登陆国际资本市场的优选跳板。

In this context, the OTC market in the United States has become the preferred springboard for companies to enter the international capital market due to its characteristics of "low threshold, high efficiency, and strong compatibility".

同时，如阿里巴巴、腾讯、美团以及各大国企央企等，已经在 A 股或港股完成上市的，均可以像世界 500 强一样，利用在 OTC 的控股集团地位，进行企业全球资本运作。

At the same time, companies such as Alibaba, Tencent, Meituan, and major state-owned enterprises that have already completed their IPOs on the A-share or Hong Kong stock markets can leverage their holdings in OTC to conduct global capital operations, just like Fortune 500 companies.

世界金控独创的“融资型反向并购+转板纳斯达克”模式，已助力数家企业实现 OTC 上市后续转主板的跨越式运作，中国企业完成 OTC 上市，作为控股公司进行国内或国际上的子公司进行全球资本运作。

The "financing type reverse merger+conversion to NASDAQ" model created by WFHG has helped several companies achieve a leapfrog operation of OTC listing and subsequent conversion to the main board. Chinese companies have completed OTC listing and act as holding companies to conduct global capital operations as domestic or international subsidiaries.

具体路径而言：

- 1、反向并购登陆 OTC：企业通过收购美国 OTC 市场壳公司，快速实现挂牌交易，同步完成股权结构调整与财务合规改造，同步助力企业在国内进行融资与收并购；
- 2、规范运营提升价值：借助 OTC 市场的信息披露要求与世界金控的投后管理支持，企业优化商业模式、提升盈利能力，推动股价与市值稳步增长；
- 3、转板纳斯达克/纽交所：当企业满足主板上市标准（如营收、市值、营收增长率等），可通过绿色通道申请转板，进一步对接全球顶级资本。

In terms of specific paths:

1. Reverse merger and acquisition landing on OTC: By acquiring shell companies in the US OTC market, companies can quickly achieve listing transactions, simultaneously complete equity structure adjustments and financial compliance reforms, and assist companies in financing and mergers and acquisitions in China;
2. Standardize operations to enhance value: With the information disclosure requirements of the OTC market and the post investment management support of WFHG, enterprises optimize their business models, improve profitability, and promote steady growth in stock prices and market value;
3. Transfer to NASDAQ/NYSE: When a company meets the main board listing criteria (such as revenue, market value, revenue growth rate, etc.), it can apply for transfer through the green channel to further connect with top global capital.

以所服务的集群集团为例，历经三年的时间，从最开始的协助企业完成知识产权实缴，扩大公司股权价值，进行全国的资产并购与股权激励模式，后续成功在 OTC 市场挂牌上市。随后将助推企业通过系列的资本运作，增加营收及净利润后，将通过定向增发引入战略投资者，募资用于技术研发与市场扩张，为后续转板纳斯达克奠定了坚实基础。

Taking the WFHG we serve as an example, after three years of assisting enterprises in completing intellectual property payment, expanding the company's equity value, conducting nationwide asset mergers and acquisitions and equity incentive models, and successfully listing on the OTC market. Subsequently, the company will be boosted through a series of capital operations to increase revenue and net profit. Strategic investors will be introduced through targeted issuance to raise funds for technology research and market expansion, laying a solid foundation for the subsequent

conversion to NASDAQ.

世界金控表示：“对于暂时无法满足 A 股上市条件的企业，或者无法达标港股或美股新规上市标准的企业，OTC 市场不仅能解决 ‘融资难’ 问题，更能通过国际资本背书，反哺企业核心竞争力，实现 ‘弯道超车’ !”

WFHG stated: "For companies that are temporarily unable to meet the conditions for A-share listing or cannot meet the new listing standards for Hong Kong or US stocks, the OTC market can not only solve the problem of 'financing difficulties', but also through international capital endorsement, give back to the core competitiveness of the company and achieve 'overtaking on the bend' ! "

集群集团在 OTC 全球中概股 Top100 排名中的卓越表现，不仅是中国企业借力国际资本市场实现跨越式发展的案例之一，更彰显了世界金控在全球中概股辅导领域资本运作的专业实力。

The outstanding performance of the WFHG in the top 100 OTC global Chinese concept stocks is not only one of the cases where Chinese companies have leveraged the international capital market to achieve leapfrog development, but also demonstrates the professional strength of WFHG in capital operation in the global Chinese concept stock coaching field.

随着全球资本流动加速与我国企业国际化进程深化，美国 OTC 市场将持续扮演 “资本跳板” 角色。未来世界金控将继续深耕 IAPO 资本运作模式，通过 SPAC、IPO、快速并购非壳公司转板及融资型反向并购+转板的赛道，助力更多中国优质企业登陆国际资本市场！

With the acceleration of global capital flows and the deepening of internationalization of Chinese enterprises, the US OTC market will continue to play the role of a "capital springboard". Future WFHG will continue to deepen its IAPO capital operation model, and help more high-quality Chinese enterprises enter the international capital market through SPAC, IPO, rapid mergers and acquisitions of non shell companies, and financing type reverse mergers and acquisitions+board transfers!

关于世界金融控股集团

About World Financial Holding Group

世界金控专注于企业全球资本战略服务，业务涵盖 SPAC、IPO、快速并购非壳公司转板纳斯达克、OTC 上市辅导、并购重组及市值管理等，已成功辅导数十家企业登陆美国市场。

WFHG focuses on global capital strategy services for enterprises, covering SPAC, IPO, rapid acquisition of non shell companies for conversion to NASDAQ, OTC listing guidance, M&A restructuring, and market value management. It has successfully guided dozens of companies to enter the US market.

目前，世界金控集团已与摩根士丹利达成战略合作，作为摩根士丹利的商业合作伙伴，后续由金控平台筛选出来的优质公司，将优先递交摩根士丹利团队进行审核与后续融资，解决企业最急需的融资问题。

At present, World Financial Holding Group has reached a strategic cooperation agreement with Morgan Stanley. As a business partner of Morgan Stanley, high-quality companies selected by the financial holding platform will be prioritized for review and subsequent financing by the Morgan Stanley team to solve the most urgent financing problems of the enterprise.



同时，世界金控也与全球各大头部投资机构，如中金公司、红杉资本等均达成融资合作，集团区别于其他不同的服务机构优势在于，可长期服务于已上市企业的再融资，后续会通过再融资、

并购重组、股本扩张等方式，对于已上市企业，交由世界金控投行团队，均可通过多种方式协助企业融到合理的资金！针对已在主板上市的企业，只有企业难以发行的股票，没有我们无法给予的融资。随后利用良好的市值，为公司带来更多的机会。

At the same time, WFHG has also reached financing cooperation with major global investment institutions such as China International Capital Corporation and Sequoia Capital. The advantage of the group compared to other service institutions is that it can provide long-term services for the refinancing of listed companies. Subsequently, it will use refinancing, mergers and acquisitions, equity expansion and other methods. For listed companies, the WFHG investment banking team can assist them in raising reasonable funds through various means! For companies already listed on the main board, only stocks that are difficult for the company to issue, there is no financing that we cannot provide. Subsequently, utilizing the good market value to bring more development opportunities to the company.

世界金控集团在辅导企业赴美上市时，会更看重企业的基本面和基本的财务标准，致力于筛选优质的符合基础的上市标准的企业，经过一系列的专业化运作，可助力企业成功登陆美国资本市场，并借由美股市场的再融资机制，持续协助企业融到更多的资金，获得高质量发展！

When guiding companies to go public in the United States, World Financial Holding Group places greater emphasis on the company's fundamentals and basic financial standards. We are committed to selecting high-quality companies that meet the basic listing standards. Through a series of specialized operations, we can help companies successfully enter the US capital market and continue to assist them in raising more funds and achieving high-quality development through the refinancing mechanism of the US stock market!