

B3: CASH3
CNPJ: 14.110.585/0001-07
NIRE: 35.300.616.316

OTCQX: MLIZY
CUSIP: 60700Y102
ISIN: US60700Y1029

méliuz

Méliuz announces share buyback program

Méliuz S.A. (B3: CASH3 | OTCQX: MLIZY) announces that the Company's Board of Directors approved the creation of a program to acquire shares of its own issuance ("Share Buyback Program").

The Company's Management and its Board of Directors have decided to approve the implementation of the Share Buyback Program after analyzing the following information: (i) the Company currently holds 604.69 Bitcoins, which, at today's price, correspond to approximately R\$ 397.3 million, and R\$ 71.5 million in cash, as disclosed in the latest financial results for the second quarter of 2025 (2Q25), totaling approximately R\$ 468.8 million in liquid assets; (ii) the Company's operating business, in the last twelve months ended in 2Q25, generated R\$ 75.6 million in EBITDA and R\$ 47.9 million in net income; (iii) the Company has no outstanding debt; and (iv) the Company's current Market Capitalization is approximately R\$ 479.0 million.

About the Buyback Program

- Objective and economic effects: The Buyback Program aims to maximize shareholder value through efficient management of capital allocation, considering the potential profitability of its shares, in order to provide greater future returns for its shareholders. With regard to its economic effects, the Buyback Program may provide shareholders with a possible increase in their percentage stake in the Company and, as a result, an increase in the number of Bitcoin per share, in the event of cancellation of the shares to be held in treasury.
- Maximum number of shares to be acquired: Up to 9,131,725 common shares, representing up to 10% of the Company's outstanding shares.
- Number of shares outstanding on the market and treasury shares: There are 91,317,251 shares outstanding on the market, according to the definition given in Article 1, sole paragraph, item I of CVM Resolution No. 77/2022. The Company has no treasury shares.

- Price and method of acquisition: Acquisitions under the Buyback Program will be carried out on the stock exchange, at B3 S.A. – Brasil, Bolsa, Balcão, at the Company's convenience. The Buyback Program also authorizes the use of derivative contracts referenced to the Company's shares, with counterparties to be defined by the Company's Management.
- Impacts on the corporate composition or administrative structure: The Buyback Program will not result in any impacts on the Company's corporate composition or administrative structure.
- Maximum term for acquiring shares issued by the Company under the Buyback Program: Up to 18 months from the date of approval of the Buyback Program by the Board of Directors (October 8, 2025 to April 8, 2027), with the Executive Board responsible for setting the dates on which the buyback will actually be executed.
- Financial institutions that will act as intermediaries: Itaú Corretora de Valores S.A. and BTG Pactual CTVM S.A.
- Available resources: Acquisitions may be made in the future with the from profit or capital reserves that may be constituted as the balance increases, in accordance with the provisions of Article 8, Paragraph 1, of CVM Resolution No. 77/2022.
- The Company's Board of Directors believes that the Buyback Program will not cause any harm to the fulfillment of obligations assumed with creditors, nor will it compromise the Company's financial results.

Further information on the Buyback Program, as required under Annex G of CVM Resolution 80, is described in Annex I of the Minutes of the Board of Directors' Meeting held on October 7, 2025.

The Company undertakes to keep its shareholders and the market in general informed of any updates regarding the Buyback Program.

São Bernardo do Campo, October 8, 2025

Marcio Loures Penna

Investor Relations and Corporate Governance Officer