

FOR IMMEDIATE RELEASE

Small Business Development Group, Inc. (SBDG) Announces Formation of New Co-Investment Fund in Partnership with C2C Private Equity, LLC

CAMERON, NC – Small Business Development Group, Inc. (SBDG), a publicly traded holding company, today announced the formation of a new co-investment fund in partnership with C2C Private Equity, LLC, a subsidiary of C2C Private Investment Company, LLC. The fund is designed to leverage strategic equity and public market arbitrage to target underserved lower middle market companies.

The next-generation fund will focus on proven enterprises with annual revenues between \$5 million and \$50 million and enterprise values ranging from \$1 million to \$20 million. The co-investment model is structured to build value through the strategic acquisition, development, and eventual spin-off of portfolio companies. The fund's strategy includes the creation of liquidity events through initial public offerings (IPOs) and a fund-sponsored Special Purpose Acquisition Company (SPAC).

The partnership aligns with SBDG's "IPO Factory" model, which uses M&A, management consulting, marketing, and business development to partner with and grow SME-level privately owned businesses with the goal of spinning off portfolio holdings as IPOs onto the NYSE or Nasdaq.

About Small Business Development Group, Inc. (SBDG)

Small Business Development Group, Inc., is a publicly traded holding company employing its "IPO Factory" model, which uses M&A, management consulting, marketing, and business development to partner with and grow SME-level privately owned businesses, with the goal to spin-off portfolio holdings as IPOs onto the NYSE or Nasdaq.

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Note to Investors Safe Harbor Statement. This press release contains forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E of the Securities Exchange and Exchange Act of 1934, as amended, that are intended to be covered by the "safe harbor" created by those sections. Forward-looking statements, which are based on certain assumptions and describe our future plans, strategies, and expectations, can generally be identified by the use of forward-looking terms such as "believe," "expect," "may," "will," "should," "could," "seek," "intend," "plan," "estimate," "anticipate," or other comparable terms. All statements in this release that are not based on historical fact are "forward-looking statements." While management has based any forward-looking statements included in this release on its current expectations, the information on which such expectations were based may change. Forward-looking statements involve inherent risks

and uncertainties which could cause actual results to differ materially from those in the forward-looking statements, as a result of various factors including those risks and uncertainties described in any of the Company's filings. We urge you to consider those risks and uncertainties in evaluating our forward-looking statements. We caution readers not to place undue reliance upon any such forward-looking statements, which speak only as of the date made. Except as otherwise required by the federal securities laws, we disclaim any obligation or undertaking to publicly release any updates or revisions to any forward-looking statement contained herein (or elsewhere) to reflect any change in our expectations with regard thereto or any change in events, conditions or circumstances on which any such statement is based.