

Music Licensing, Inc. Announces Formal Withdrawal of \$75 Million REG A+ II Shelf — Form 1-Z Filed

Miami, FL — September 14, 2025 — Music Licensing, Inc. (OTC: SONG), also known as Pro Music Rights, today announced that it has formally withdrawn its previously qualified \$75 million Regulation A+ Tier II shelf offering. The Company has filed a Form 1-Z with the Securities and Exchange Commission and OTC Markets Group to effectuate the withdrawal. No securities were sold under the shelf.

This action completes the Company's previously announced transition from Regulation A+ Tier II reporting to the OTC Markets' Alternative Reporting Standard, a move that is expected to materially reduce annual compliance costs while preserving timely and transparent disclosures for investors.

“Filing the Form 1-Z to withdraw the \$75 million shelf is a clear, deliberate step in streamlining our regulatory framework and focusing resources on long-term value creation,” said a Company spokesperson. “We remain committed to delivering accurate, timely information to our shareholders while optimizing operating efficiency.”

Key facts:

- Form 1-Z has been filed with the SEC and OTC Markets Group to withdraw the qualified \$75 million REG A+ II shelf offering.
- No securities were sold under the shelf offering.
- The Company continues its transition to OTC Markets’ Alternative Reporting Standard, which is expected to generate

meaningful annual cost savings and improve financial flexibility.

About Music Licensing, Inc. (OTC:SONG)
(ProMusicRights.com)

Music Licensing, Inc. (OTC: SONG), also known as Pro Music Rights, is a diversified holding company and the fifth public performance rights organization (PRO) established in the United States. It is recognized under the federal registry of the United States government. The company licenses music to some of the most prominent platforms and businesses, including TikTok, iHeartMedia, Triller, Napster, 7Digital, Vevo, and many others. Pro Music Rights holds an estimated 7.4% market share in the United States, representing a catalog of more than 2.5 million works by notable artists such as A\$AP Rocky, Wiz Khalifa, Pharrell,

Young Jeezy, Juelz Santana, Lil Yachty, MoneyBagg Yo, Larry June, Trae Pound, Sauce Walka, Trae Tha Truth, Sosamann, Soulja Boy, Lex Luger, Trauma Tone, Lud Foe, SlowBucks, Gunplay, OG Maco, Rich The Kid, Fat Trel, Young Scooter, Nipsey Hussle, Famous Dex, Boosie Badazz, Shy Glizzy, 2 Chainz, Migos, Gucci Mane, Young Dolph, Trinidad James, Chingy, Lil Gnar, 3OhBlack, Curren\$y, Fall Out Boy, Money Man, Dej Loaf, Lil Uzi Vert, and many others, including works generated by artificial intelligence (AI).

Additionally, Music Licensing, Inc. (OTC: SONG) holds royalty interests in Listerine “Mouthwash” Antiseptic and a vast portfolio of musical works by globally renowned artists, including The Weeknd, Justin Bieber, Kanye West, Elton John, Mike Posner, blackbear, Lil Nas X, Lil Yachty, DaBaby, Stunna 4 Vegas, Miley

Cyrus, Lil Wayne, XXXTentacion, BlueFace, The Game, Jeremih, Ty Dolla \$ign, Eric Bellinger, Ne-Yo, MoneyBagg Yo, Halsey, Desiigner, DaniLeigh, Rihanna, and many others.

Forward-Looking Statements: This press release contains certain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended and Section 21E of the Securities Exchange Act of 1934, which are intended to be covered by the safe harbors created thereby. Investors are cautioned that, all forward-looking statements involve risks and uncertainties, including without limitation, the ability of Music Licensing, Inc. & Pro Music Rights, Inc. to accomplish its stated plan of business. Music Licensing, Inc. & Pro Music Rights, Inc. believes that the assumptions underlying the forward-looking statements contained herein are

reasonable, any of the assumptions could be inaccurate, and therefore, there can be no assurance that the forward-looking statements included in this press release will prove to be accurate. In light of the significant uncertainties inherent in the forward-looking statements included herein, the inclusion of such information should not be regarded as a representation by Pro Music Rights, Inc., Music Licensing, Inc., or any other person.

Non-Legal Advice Disclosure: This press release does not constitute legal advice, and readers are advised to seek legal counsel for any legal matters or questions related to the content herein.

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