

## **Current Reporting of Material Corporate Events**

### **Glow Holdings, Inc. (d/b/a “GlohCo”)**

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### **Subject: Corporate Update and Reverse Stock Split**

#### **Change of Control**

On May 15, 2025, a change of control of Glow Holdings, Inc. (the “Company”) occurred and was formalized on June 2, 2025. A new management team was appointed to reposition the Company’s business and commence active operations.

#### **Current Business Operations**

The Company, operating as GlohCo, is engaged in the development of healthcare technology solutions that utilize real-world data and analytics to generate insights for care delivery and research. Current focus areas include behavioral health, mental wellness, and the impact of social determinants of health.

#### **Key Corporate Actions Completed**

Since the change of control, the Company has taken steps to strengthen its corporate standing, including:

- Completion of a two-year PCAOB audit of its financial statements,
- Transition of its accounting from a fiscal year to a calendar year, and
- Launch of a new corporate website: <https://www.glohco.com>.
- Approval by the Board of Directors and majority shareholders of a **1-for-150 reverse stock split** pursuant to NRS 78.209, documented on September 8, 2025, and filed with the Nevada Secretary of State on September 9, 2025.

#### **Removal of Shell Status**

The Company formally addressed its prior shell designation as follows:

- On June 30, 2025, the Company self-certified as a non-shell in its quarterly disclosure, and
- On August 15, 2025, an independent legal opinion was issued by outside counsel confirming that the Company no longer qualifies as a shell company under SEC rules.

The Company remains in good standing with the State of Nevada.

## **Reverse Stock Split Filing with the State of Nevada**

On September 9, 2025, the Company filed a Certificate of Change with the Nevada Secretary of State to effectuate a reverse stock split of its issued and outstanding Common Stock.

- **Final Ratio:** 1-for-150 reverse stock split
- **Record Date:** September 22, 2025
- **Authorized Shares:** No change; remains at 700,000,000
- **Par Value:** Unchanged at \$0.001 per share
- **Shares Outstanding:** Reduced from 288,196,101 to approximately 1,921,308 (fractional shares to be rounded up)

## **Purpose**

The reverse split is intended to:

1. Align the Company's capital structure with its long-term business strategy,
2. Support future corporate financing activities and required regulatory submissions, and
3. Simplify the Company's capital structure for future corporate planning.

## **Status**

The Company is current in its OTC Markets reporting obligations, maintains a verified profile, and remains in good standing with the State of Nevada. The reverse stock split filing has been accepted and processed by the Nevada Secretary of State as of September 9, 2025. A corporate action notification has been submitted to FINRA, and the Company will provide a further update once FINRA clearance is obtained and the effective date is confirmed.