

标题：世界金控集团协助集群 e 家成功赴美上市，股票代码正式公告，股价高达 200 美元！

Title: World Financial Holding Group assists Ji Qun E Jia to successfully go public in the United States, stock code officially announced, stock price as high as \$200!

2024 年 12 月，经过与世界金融控股集团（美国上市股票代码 WFHG，以下简称“世界金控”）的紧密合作，集群 e 家成功完成美国上市壳公司的并购重组工作。美国上市公司将正式更名为集群集团控股有限公司（英文：Cluster Group Holdings Limited Co. 以下简称集群集团）。

In December 2024, after close cooperation with World Financial Holding Group (WFHG, hereinafter referred to as "WFHG"), Ji Qun E Jia successfully completed the merger and reorganization of shell companies listed in the United States. The US listed company will officially rename itself as Cluster Group Holdings Limited Co. (hereinafter referred to as Cluster Group).

世界金融控股集团
World Financial Holding Group
美国上市公司股票代码 WFHG

集群 e 家®
www.jiqunejia.com

Detail by Entity Name
Florida Profit Corporation
CLUSTER GROUP HOLDINGS LIMITED CO.

Filing Information

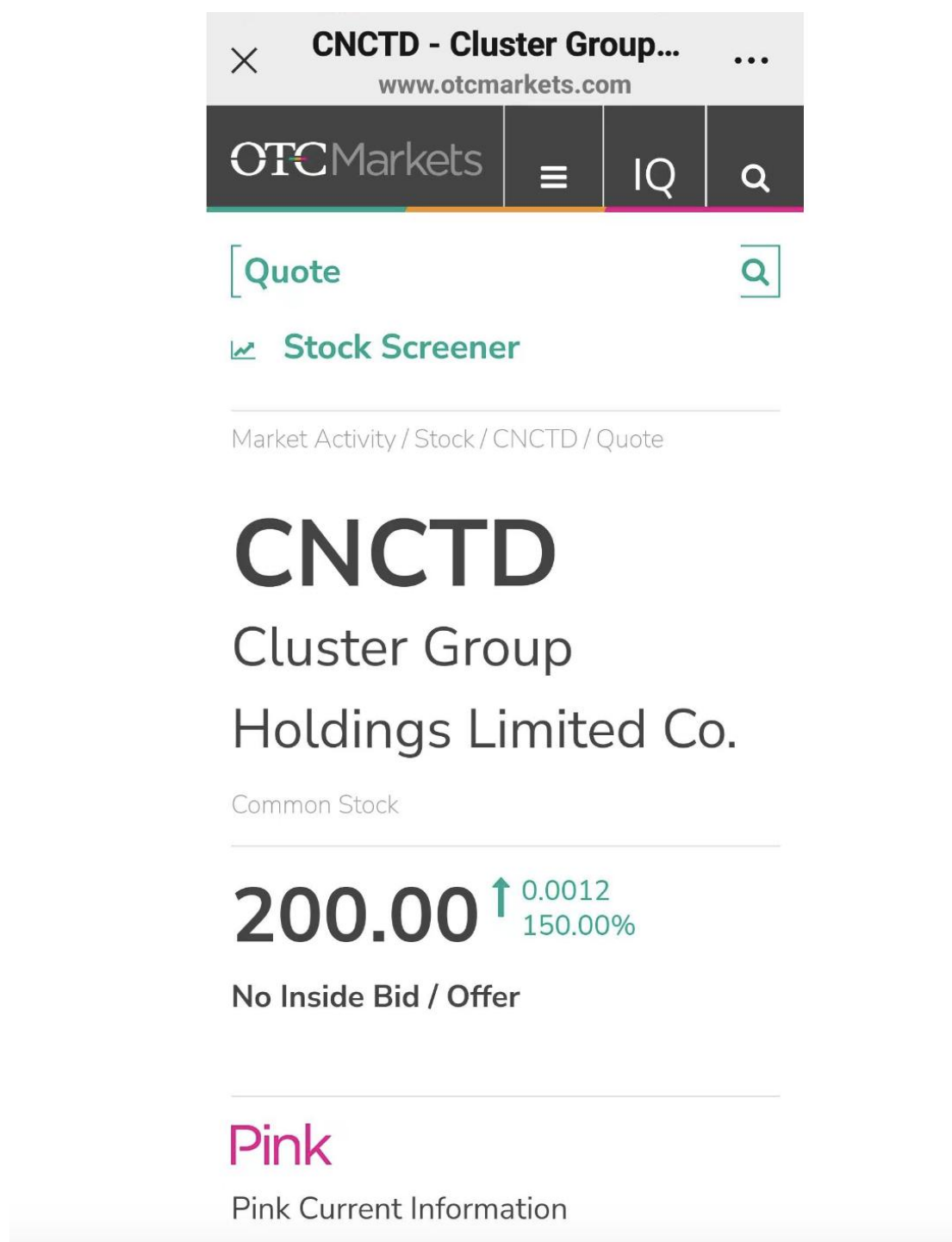
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**已更名
集群集团(控股)有限公司**



美东时间 2025 年 1 月 28 日，北京时间 2025 年 1 月 29 日，集群集团当前在美国上市股票代码公告生效，股票代码为 CNCTD! 该代码将公示 20 个工作日后，将正式变更为 CLUS! 依据 FINRA 美国金融业监管局批准的集团缩股行动，目前股价已经在昨日 129 万多股的交易中，最后股价最高为 200 美元!


On January 28, 2025 Eastern Time and January 29, 2025 Beijing Time, the current stock code announcement of Cluster Group listed in the United States will take effect, with the stock code CNCTD! After 20 working days, this code will be officially changed to CLUS!

According to the group's stock reduction action approved by FINRA, the current stock price has reached over 1.29 million shares in yesterday's trading, with the highest final price reaching \$200!



× **CNCTD - Cluster Group...** ...
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Market Activity / Stock / CNCTD / Quote

CNCTD

Cluster Group Holdings Limited Co.

Common Stock

200.00 ↑ 0.0012
150.00%

No Inside Bid / Offer

Pink

Pink Current Information

这一系列运作的正式公告，也标志着历经多年的筹划与运作的集群集团，在国际资本市场布局方面正式落定。

The official announcement of this series of operations also marks the formal establishment of the cluster group, which has undergone years of planning and operation, in terms of international capital market layout.

集群集团与世界金控于 2021 年 11 月 19 日正式签约，2024 年正式启动赴美上市运作，由世界金控集团助力集群 e 家并购 BVI 世界资本控股股份有限公司（以下简称“世界资本”）名下拥有的一家掌控经营权的上市公司，该公司位于美国佛罗里达州。

Cluster Group and WFHG officially signed a contract on November 19, 2021, and will officially launch their listing operations in the United States in 2024. WFHG will assist Ji Qun E Jia in acquiring a publicly listed company under BVI World Capital Holding Ltd. (hereinafter referred to as "World Capital"), which controls the operating rights. The company is located in Florida, USA.

2024 年 8 月 27 日世界资本向 SEC 递交重组 10 表注册声明，经过美国证监会重复问询多轮，随后由世界金控集团依照美国法律法规持续完成重组、州政府更名、SEC 股票代码变更等，历时 5 个月，进展顺利，已经正式完成。美国上市公司授权可发行 15 亿股，分别 14.95 亿股为普通股、500 万股为优先 A 股(每股代表 1,000 投票权)。普通股中，世界资本持有 2 亿股，其中代持集群集团(控股)有限公司实控人王志宏董事长 11%(共 2200 万股)及集群集团其他股东 79% (共 1.58 亿股)；优先 A 股中，世界资本持有 150 万股，代持集群集团实控人王志宏董事长 100%共 150 万股。

On August 27, 2024, World Capital submitted a registration statement for the restructuring of Form 10 to the SEC. After multiple rounds of questioning by the US Securities and Exchange Commission, WFHG continued to complete the restructuring, state government name changes, SEC stock code changes, etc. in accordance with US laws and regulations, which took 5 months and progressed smoothly. It has been officially completed. US listed companies are authorized to issue 1.5 billion shares, with 1.495 billion shares being ordinary shares and 5 million shares being preferred A shares (each representing 1000 voting rights). Among the common stocks, World Capital holds 200 million shares, of which 11% (22 million shares) are held by Chairman Wang Zhihong, the actual controller of Cluster Group (Holdings) Co., Ltd., and 79% (158 million shares) are held by other shareholders of Cluster Group; Among the preferred A-shares, World Capital holds 1.5 million shares, while Chairman Wang Zhihong, the actual controller of the group, holds 100% of the total 1.5 million shares.

后续，世界金融控股集团上市团队将继续协助集群集团把项目资产合并到美国上市公司，完成整合并购、合并报表等操作，随后依据企业发展及运营规划，在符合国际财务报告准则的基础上，筹备转美国主板市场运作，助力集群集团逐步发展壮大。

In the future, the listing team of WFHG will continue to assist the Cluster group in merging project assets with US listed companies, completing integration and merger,

consolidation of financial statements, and other operations. Subsequently, based on the company's development and operational planning, and in compliance with international financial reporting standards, preparations will be made to operate on the US main board market, helping the Cluster group gradually develop and grow.



2024年4月16日，集群e家与世界金控在上海证券大厦正式召开美国上市壳公司并购启动会，会议明确了集群e家赴美上市的流程、路径、要求和估值，以及海外上市架构的搭建等核心问题。

On April 16, 2024, Ji Qun E Jia and WFHG officially held a kickoff meeting for the merger and acquisition of US listed shell companies at the Shanghai Securities Building. The meeting clarified the process, path, requirements, and valuation of Ji Qun E Jia's listing in the United States, as well as the core issues of building an overseas listing structure.



2024年5月9日，世界金融控股集团法人代表美国壳公司董事会成员抵达集群e家总部，与集群e家董事长兼总裁王志宏共同签署了《集群e家在美国壳公司重组方案》。

On May 9, 2024, members of the board of directors of the US shell company, representing the WFHG, arrived at the headquarters of Ji Qun E Jia and signed the "Restructuring Plan for Ji Qun E Jia's Shell Companies in the United States" with its chairman and president, Wang Zhihong.

2024年7月23日，集群e家上市工作小组与世界金控成员召开了上市工作推进工作会议，通过此次会议，双方明确了解决方案与完成时间，进一步加快了海外上市的进程。同时，在并购重组过程中，集群e家完成了多项关键工作。

On July 23, 2024, The Ji Qun E Jia Listing task force and members of World Capital Holding convened a meeting to advance the IPO process. Through this meeting, both parties clarified the solutions and timelines, further accelerating the progress toward overseas listing. Meanwhile, during the merger and acquisition restructuring process, Ji Qun E Jia completed several key tasks.

首先，明确了2家BVI公司的股东，并整理齐全了注册BVI公司的资料，完成了境外注册的提交工作。

Firstly, the shareholders of two BVI companies were identified, and the registration documents for BVI companies were fully organized, completing the submission work for overseas registration.

其次，继美国壳公司重组签约完成后，现已确认重组公司名称和股票代码，并准备提交 SEC（美国证监会）审查审核。

Secondly, following the completion of the restructuring contract for the US shell company, the name and stock code of the restructured company have been confirmed and are ready to be submitted for review and approval by the SEC (US Securities and Exchange Commission).

此外，集群 e 家还安排了美国审计师、律师、CPA、股务代理对上市相关文件进行处理和查阅底稿，并支付了美国重组公司的年度管理费等费用。

In addition, the Ji Qun E Jia has also arranged for American auditors, lawyers CPA、 The stock affairs agent processed and reviewed the relevant documents for the listing, and paid the annual management fees and other expenses of the restructured company in the United States.

2024 年 8 月 13 日，集群 e 家与世界金控再次在上海证券大厦召开赴美上市进程探讨与交流会，会议就海外架构搭建与推进、美国上市进度、国内公司架构的调整与规划等核心问题进行了深入细致的交流和探讨。

On August 13, 2024, Ji Qun E Jia and WFHG held another discussion and exchange meeting on the process of going public in the United States at the Shanghai Securities Building. The meeting conducted in-depth and detailed exchanges and discussions on core issues such as overseas structure construction and promotion, US listing progress, and domestic company structure adjustment and planning.



2024 年 8 月 27 日，正式披露重组 10 表，过往审计过去两年的审计年报需要 3 个月的时间后，才可与 SEC 注册声明来回问询，正常要 6 至 9 个月才能正式过会，而世界金控在此过程一一回覆，提前让 SEC 于 2024 年 11 月 6 日就正式同意并认同公司成为特殊目的收购公司，预期的业务计划是从事食品行业的集群消费，包括食品产品、分销渠道和运营，并一直在寻找与运营企业或其他金融交易的合并、收购、反向合并或商业交易机会。随后 SEC 同意缩股 10 万倍。

On August 27, 2024, the restructuring of Form 10 was officially disclosed. Previously, it took three months for the audit annual reports of the past two years to be consulted back and forth with the SEC registration statement. Normally, it takes six to nine months to officially pass the meeting. However, WFHG responded one by one during this process, allowing the SEC to officially agree and recognize the company as a special purpose acquisition company on November 6, 2024. The expected business plan is to engage in cluster consumption in the food industry, including food products, distribution channels, and operations, and has been seeking opportunities for mergers, acquisitions, reverse mergers, or commercial transactions with operating companies or other financial transactions. Subsequently, the SEC agreed to reduce the stock by 100000 times.

2024 年 11 月 20 日，佛罗里达州政府同意缩股 10 万倍并公告正式更名。

On November 20, 2024, the Florida state government agreed to reduce its stake by 100000 times and announced its official name change.

2024 年 11 月 15 日，OTC 官网上向 SEC 披露了公司第三季的财报。

On November 15, 2024, OTC disclosed its third quarter financial report to the SEC on its official website.

最终，2024 年 12 月，在双方的共同努力下，集群 e 家成功完成了美国上市壳公司的并购重组工作！

Finally, in December 2024, with the joint efforts of both parties, Ji Qun E Jia successfully completed the merger and reorganization of a US listed shell company!

集群 e 家成立于 2012 年，是秉承集群消费理论和社区经济理论创建的专注于社区 O2O 的物联网服务平台公司，拥有创新供应链模式和消费服务模式，打造线上三级平台、线下三级渠道和三级节点物流，塑造托管、预定、租赁和预期的平台服务产品，实现社区家庭和供应商的共生共赢服务闭环。

Established in 2012, Ji Qun E Jia is an IoT service platform company focused on community O2O, adhering to the theories of cluster consumption and community economy. With innovative supply chain and consumption service models, it creates online three-level platforms, offline three-level channels, and three-level node logistics, shaping platform service products for hosting, booking, leasing, and anticipation, and achieving a symbiotic and win-win service loop between community households and suppliers.



历经多年的发展运作，集群e家基于未来企业长远的发展，顺利运作赴美上市，上到更高一层台阶。

After years of development and operation, Ji Qun E Jia has successfully gone public in the United States and reached a higher level based on the long-term development of future enterprises.

集群e家作为一家在国内物联网领域具有一定影响力的企业，此次成功登陆美国资本市场，有望在全球范围内拓展业务，提升品牌影响力，为投资者带来更丰厚的回报。

As a company with certain influence in the domestic IoT field, Ji Qun E Jia has successfully landed in the US capital market, which is expected to expand its business globally, enhance its brand influence, and bring richer returns to investors.

集群e家董事长兼总裁王志宏表示：“美国壳公司重组的顺利完成，是集群e家发展史上具有重大意义的一刻！”

The successful completion of the restructuring of American shell companies is a significant moment in the development history of Ji Qun E Jia, "said Wang Zhihong, Chairman and President of Ji Qun E Jia.

集群e家与世界金控相信在双方的共同努力下，一定能够迎来更加辉煌的明天。

Ji Qun E Jia and WFHG believe that with their joint efforts, they will surely usher in a more brilliant tomorrow.