

Resilient Energy Inc. (OTC: RENI) Positioned to Enter High-Revenue Global Markets with Pending Acquisition

Sub-Headline - Final Due Diligence Nearing Completion Amid Positive Developments

HOUSTON, May [XX], 2025 / — Resilient Energy, Inc. (OTC Markets: RENI) ("RENI" or "the Company") is pleased to announce that the Company has entered the final phase of due diligence regarding its previously announced Letter of Intent (LOI) to acquire a controlling interest in global commodities trading firm.

Over the past several weeks, the target company has continued to demonstrate strong operational momentum, further strengthening RENI's confidence in the strategic value of the transaction. Management believes this acquisition represents a significant milestone, offering immediate access to a high-revenue, global market environment.

"We are very encouraged by the ongoing performance and growth trajectory of the acquisition target," commented Mr. Jon Bianco, Chief Executive Officer of RENI.

"With due diligence nearing completion, we believe RENI is well-positioned to close on a transformational opportunity that aligns perfectly with our long-term vision for revenue expansion and shareholder value creation."

The Company looks forward to providing further updates as it works towards finalizing definitive agreements and completing the acquisition.

About Resilient Energy, Inc.

Resilient Energy, Inc. (OTC: RENI) operates as an independent energy company with a strategic business plan centered on the acquisition, exploration, development, and production of North American conventional oil and gas properties. The company's mission is to discover, develop, and enhance the production of traditional oil and gas plays. Resilient Energy prioritizes properties and companies specializing in shallow vertical wells with existing production, aiming to boost yields through marginal efficiency-based improvements. Additionally, the company seeks identifiable PUD opportunities for further development to increase reserves. Its dedicated management team has identified several properties and companies aligned with these criteria. Resilient Energy distinguishes itself by offering a consistent deal flow and maintaining operational efficiency at low costs.

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Forward-Looking Statements

This news release contains "forward-looking statements," as that term is defined in section 27a of the United States Securities Act of 1933, as amended, and section 21e of the United States Securities Exchange Act of 1934, as amended. Statements in this news release may be "forward-looking statements". Forward-looking statements include, but are not limited to, statements that express our intentions, beliefs, expectations, strategies, predictions, or any other information relating to our future activities or other future events or conditions. These statements are based on current expectations, estimates, and projections about our business based partly on assumptions made by management. These statements are not guarantees of future performance and involve risks, uncertainties, and assumptions that are difficult to predict. Therefore, actual outcomes and results may and are likely to differ materially from what is expressed or forecasted in forward-looking statements due to numerous factors. Any forward-looking statements speak only as of the date of this news release, and Resilient Energy, Inc. undertakes no obligation to update any forward-looking statement to reflect events or circumstances after the date of this news release. This press release does not constitute a public offer of any securities for sale. Any securities offered privately will not be or have not been registered under the Act and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements.

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