

3/5/2025

LOANS4LESS.COM, INC. - TORRANCE, CALIFORNIA

VISIONAIZE, INC. - SAN JOSE, CALIFORNIA

JOINT PRESS RELEASE PURSUANT TO A DEFINITIVE MERGER AGREEMENT, DATED MARCH 04, 2025

Loans4Less.com, Inc. (OTC: LFLS) & Visionaize, Inc. are pleased to announce an executed merger agreement that is anticipated to significantly enhance the equity value for our respective shareholders. The merger transaction will enable Visionaize, Inc. to effectively take full control of Loans4Less.com, Inc. in a planned tax deferred stock exchange transaction.

Under the terms of the agreement both companies will undergo a PCAOB audit, followed by SEC and FINRA filings in order that Visionaize, Inc. attains fully reporting status. The LFLS legacy shareholders are to be subject to a 1:10 reverse recapitalization plan and in exchange for all the outstanding Visionaize, Inc. common stock, LFLS shall then issue up to 200 million new LFLS shares, as adjusted, to the Visionaize stockholders on a pro-rata basis.

The LFLS wholly owned mortgage subsidiary, Union Discount Mortgage, Inc., will fully divest from LFLS and "spin-out" leaving LFLS free and clear of all operational debt and/or obligations which are guaranteed by Steven M. Hershman. LFLS is not an operating company, has no bank account or transactions with third parties and acts only as a public holding company for its mortgage subsidiary. As a result this simplifies the accounting and divestiture from LFLS which effectively leaves Visionaize, Inc. with an unencumbered public entity.

About Visionaize, Inc.

Visionaize Inc. (the "Company") was incorporated under the laws of the State of California on April 24, 2020. The consolidated financial statements include the accounts of E-Connect and INOVX Solutions Inc., both companies are California Corporations and operate as wholly owned subsidiaries of Visionaize Inc. The Company is an emerging growth entity that develops Artificial Intelligence and Digital Twin visualization and contextualization products that provides solutions to enterprises for analysis of structured or unstructured data to build predictive and visual

models to solve business problems and provide efficient decision making. The visualization of a plant and manufacturing facility helps in safety, security and productivity of personnel working within the industrial sector. For further details please review our Interim Report and Investor Deck as posted on OTC Markets under the ticker symbol LFLS.

Forward-Looking Statements:

This release contains "forward-looking statements" within the meaning of Section 27A of the Securities Act of 1933, as amended, and Section 21E the Securities Exchange Act of 1934, as amended and such forward-looking statements are made pursuant to the safe harbor provisions of the Private Securities Litigation Reform Act of 1995. "Forward-looking statements" describe future expectations, plans, results, or strategies and are generally preceded by words such as "may," "future," "plan" or "planned," "will" or "should," "expected," "advertise," "anticipates," "draft," "eventually" or "objective/projected." You are cautioned that such statements are subject to a multitude of risks and uncertainties that could cause future circumstances, events, or results to differ materially from those projected in the forward-looking statements, including the risks that actual results may differ materially from those projected in the forward-looking statements as a result of various factors, and other risks identified in our annual report and/or other releases made by us. You should consider these factors in evaluating the forward-looking statements included herein, and not place undue reliance on such statements. The forward-looking statements in this release are made as of the date hereof and Loans4Less.com, Inc. and Visionaize, Inc. and/or its officers or directors undertake no obligation to update such statements.

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Vikas Agrawal
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Vikas Agrawal

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Subhash Sachdeva
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Steven Mark Hershman
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Steven Mark Hershman

Certificate Of Completion

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 steve@loans4less.com
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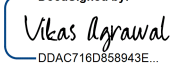
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Signer Events

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 (None)

Signature

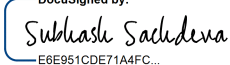
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Steven Mark Hershman
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 CEO & Director
 Union Discount Mortgage, Inc.
 Security Level: Email, Account Authentication
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Methven & Associates bmethven@methvenlaw.com Bruce Methven Security Level: Email, Account Authentication (None) Electronic Record and Signature Disclosure: Not Offered via DocuSign	COPIED	Sent: 3/5/2025 4:29:27 PM
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Envelope Summary Events	Status	Timestamps
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Signing Complete	Security Checked	3/5/2025 4:29:26 PM
Completed	Security Checked	3/5/2025 4:29:27 PM

Payment Events	Status	Timestamps
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Electronic Record and Signature Disclosure
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Browsers:	Final release versions of Internet Explorer® 6.0 or above (Windows only); Mozilla Firefox 2.0 or above (Windows and Mac); Safari™ 3.0 or above (Mac only)
PDF Reader:	Acrobat® or similar software may be required to view and print PDF files
Screen Resolution:	800 x 600 minimum
Enabled Security Settings:	Allow per session cookies

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