

OCEANA GROUP LIMITED

Incorporated in the Republic of South Africa

Registration number : 1939/001730/06

JSE / A2X Share Code : OCE

NSX Share Code : OCG

OTCQX Share Code : OCGPF

ISIN Number : ZAE000025284

("Oceana" or "the Company" or "the Group")

AVAILABILITY OF FY2024 ANNUAL FINANCIAL STATEMENTS, INTEGRATED REPORT AND B—BBEE ANNUAL COMPLIANCE CERTIFICATE

1. Annual Financial Statements

Oceana shareholders ("Shareholders") are advised that Oceana issued its audited annual financial statements for the financial year ended 30 September 2024 ("AFS") which were published on Monday, 25 November 2024. The AFS are available on the Company's website at <https://www.oceana.co.za/investors-information-financial-results>.

2. Availability of FY2024 Annual Reporting Suite

Shareholders are advised that an electronic version of the Oceana 2024 Integrated Report and the 2024 Sustainability Report, are available on the Group's website at <https://www.oceana.co.za/investors-information-integrated-reports>. Shareholders who wish to receive a printed copy of any of the documents in the 2024 Reporting Suite may request same from the Company Secretary at companysecretary@oceana.co.za.

3. Availability of B-BBEE Compliance Certificate

Shareholders are advised that the annual compliance certificate in terms of Section 13G(2) of the Broad-Based Black Economic Empowerment Amendment Act No.46 of 2013, is available on the Group's website at <https://www.oceana.co.za/governance-compliance-and-king-iv>.

Cape Town

13 December 2024

Sponsor – Primary Listing

The Standard Bank of South Africa Limited

Namibian Sponsor – Secondary Listing

Old Mutual Investment Services (Namibia) Proprietary Limited