

世界金控辅导玉鲁科技赴纳斯达克 IPO 上市启动发布会举行

World Financial Holding Group Tutoring Yulu Technology held a press conference to launch its IPO on NASDAQ

2024 年 9 月 10 日，由世界金控辅导的赴美上市企业——山东玉鲁科技产业园有限公司（以下简称“玉鲁科技”）于江苏兴化隆重举行纳斯达克 IPO 上市启动发布会。玉鲁科技正式踏上迈向国际资本市场全新征程。

On September 10, 2024, Shandong Yulu Technology Industrial Park Co., Ltd. (hereinafter referred to as "Yulu Technology"), a US listed company guided by World Financial Holding Group (hereinafter referred to as "WFHG"), held a grand launch conference for its NASDAQ IPO in Xinghua, Jiangsu. Yulu Technology has officially embarked on a new journey towards the international capital market.



发布会由山东玉鲁科技产业园有限公司主办，世界金控集团作为协办方，以“科技服务 引领未来”为主题，吸引了众多政府领导、专家学者、商界领导、企业家、投资人及媒体记者等近 200 人亲临现场，共同见证了这一历史性的时刻。

The press conference was hosted by Shandong Yulu Science and Technology Industrial Park Co., Ltd. and co organized by WFHG. With the theme of "Technology Services Leading the Future", it attracted nearly 200 government leaders, experts and scholars, business leaders, entrepreneurs, investors, and media reporters to witness this historic moment together.



发布会开始，开场舞狮《瑞狮献礼》，玉鲁科技董事长石小明、世界金控集团董事局主席杨道博士上台进行了点睛，本次玉鲁科技赴美纳斯达克 IPO 上市发布会正式盛大启幕！

The press conference began with the lion dance "Rui Shi Xian Li". The chairman of Yulu Technology, Shi Xiaoming, and the chairman of the board of directors of WFHG, Dr. Yang Dao, took the stage to give the finishing touch. The grand launch of Yulu Technology's IPO on NASDAQ officially kicked off!



首先由玉鲁科技董事长石小明进行了开场欢迎词。石董在会上详细介绍了公司的上市计划，并回顾了公司多年来的发展历程与坚守。

Firstly, the chairman of Yulu Technology, Shi Xiaoming, delivered the opening welcome speech. Mr. Shi gave a detailed introduction to the company's listing plan at the meeting and reviewed the company's development history and commitment over the years.



随后，多位重量级嘉宾发表了精彩致辞。

Subsequently, several heavyweight guests delivered wonderful speeches.

世界金控美国执行委员会主席 Alexander McKoy 通过视频的方式，祝贺现场的玉鲁科技石董及高管团队、金控辅导团队和到现场的投资人，见证了这迈向纳斯达克市场的重要时刻！

Alexander McKoy, Chairman of the Executive Committee of WFHG, congratulated Mr. Shi and the executive team of Yulu Technology, the coaching team of Financial Holdings, and the investors present through video, witnessing this important moment towards the Nasdaq market!



同步现场连线了美国未来科技公司 CEO Luis Rodriguez 的致辞。Luis 表示，这次发布会标志着我们公司步入了一个全新的发展阶段。希望未来站在新的起点，将肩负起更

大的使命和责任，继续为社会、为投资人创造更大的价值。

Synchronized on-site with the speech of Luis Rodriguez, CEO of Future Technology Company in the United States. Luis said that this press conference marks a new stage of development for our company. I hope to stand at a new starting point in the future, shoulder greater missions and responsibilities, and continue to create greater value for society and investors.



世界金融控股集团董事局主席杨道博士代表玉鲁科技赴美上市辅导方世界金控上台，他表示说当前无论是美国资本市场的优越性，还是中国政府和证监会都在积极支持助力中国企业赴境外上市，玉鲁科技选择赴美上市，正是大势所趋，势必会在国家政策的激励之下，走向新的未来。

Dr. Yang Dao, Chairman of the Board of Directors of the WFHG, represented Yulu Technology to go public in the United States and provided guidance to the company. He stated that currently, whether it is the superiority of the US capital market or the active support and assistance of the Chinese government and China Securities Regulatory Commission for Chinese companies to go public overseas, Yulu Technology's choice to go public in the United States is the trend, and it will inevitably move towards a new future under the encouragement of national policies.



中国贸易区联合会执行会长庄卫东先生上台进行了贺词。庄会长表示，玉鲁科技走向国际走向海外走向美国资本市场，是一次非常重要的事件，企业借助资本力量，必将迎来巨大的发展前景。

Mr. Zhuang Weidong, Executive Chairman of the China Federation of Trade Zones, delivered a congratulatory speech on stage. President Zhuang stated that Yulu Technology's international expansion and overseas expansion into the US capital market is a very important event, and with the help of capital, the company will surely usher in huge development prospects.



俄罗斯自然科学院院士、国家特聘专家郭鸣明院士则从专业领域的角度剖析了玉鲁科技未来要搭建的产业架构，对于国家几个板块的发展带来的深远影响，期待未来在发展的过程中，能持续秉承社会责任，为社会创造更大的价值。

Academician Guo Mingming, a member of the Russian Academy of Natural Sciences and a specially appointed national expert, analyzed the industrial structure that Yulu Technology will build in the future from a professional perspective, which will have a profound impact on the development of several sectors of the country. He looks

forward to continuing to uphold social responsibility and creating greater value for society in the process of development in the future.



世界金融控股集团投行项目总裁盛婕针对玉鲁科技上市进程进行了全面的解析。

Sheng Jie, President of Investment Banking Projects at WFHG, provided a comprehensive analysis of the listing process of Yulu Technology.

自从 2024 年 5 月与玉鲁科技正式签约，协助企业进行了全面的梳理复盘与规划，玉鲁科技的上市进程有条不紊地进行，随着当前美国资本市场的政策和中国政府积极支持企业境外上市的背景之下，玉鲁科技的上市也是时代所趋。盛总全面分析了玉鲁科技当前的进展，以及未来的战略规划，期待在世界金控的全面助力之下，真正可以助推企业完成上市大业。

Since the official signing of the contract with Yulu Technology in May 2024, Yulu Technology has been assisting the company in comprehensive review and planning. The listing process of Yulu Technology has been proceeding smoothly. With the current policies of the US capital market and the active support of the Chinese government for overseas listing of enterprises, Yulu Technology's listing is also a trend of the times. Mr. Sheng comprehensively analyzed the current progress and future strategic planning of Yulu Technology, hoping that with the comprehensive assistance of WFHG, it can truly help the company complete its IPO mission.



世界金控美国投行委员会副总裁、美国执行团队投行经纪人 Casey 上台，他提到说一家公司在纳斯达克上市时，不仅仅是上市，还是与世界分享企业的愿景。我们邀请投资者、合作伙伴和全球社会加入我们的行列，用资本为企业的发展创造一个崭新的未来。

Casey, Vice President of the US Investment Banking Committee and Investment Banking Broker for the US Executive Team at WFHG, took the stage and mentioned that when a company goes public on NASDAQ, it is not just about going public, but also about sharing the company's vision with the world. We invite investors, partners, and the global community to join us and use capital to create a new future for the development of our enterprise.



随后，现场仪式正式启动。随着现场代表着启幕礼花的燃放，玉鲁科技赴纳斯达克

IPO 上市启动仪式正式启幕!

Subsequently, the on-site ceremony officially began. With the fireworks representing the opening ceremony on site, Yulu Technology's IPO launch ceremony on NASDAQ officially kicked off!



发布会现场还展示了玉鲁科技未来发展的战略规划和上市前的商业布局。国家石墨烯应用产业技术创新战略联盟理事长，海南省科学院副院长、玉鲁科技首席科学家赵猛博士上台分享了玉鲁科技的《玉鲁科技项目介绍》。随着上市进程的启动，此次上市计划的成功将是对产业园整体实力的一次重要展示，也预示着产业园及其企业在迎接全球化挑战、把握国际市场机遇方面的决心和信心。

The press conference also showcased Yulu Technology's strategic plan for future development and its commercial layout before going public. Dr. Zhao Meng, Chairman of the National Graphene Application Industry Technology Innovation Strategic Alliance, Vice President of Hainan Academy of Sciences, and Chief Scientist of Yulu Technology, took the stage to share Yulu Technology's "Yulu Technology Project Introduction". With the launch of the listing process, the success of this listing plan will be an important demonstration of the overall strength of the industrial park, and also indicates the determination and confidence of the industrial park and its enterprises in facing the challenges of globalization and seizing opportunities in the international market.



同时，赵猛博士正式针对台下的合作伙伴进行了专题分享，详细分享了企业的发展历程和未来规划，也期待与全球投资者分享企业故事、过往成就和未来战略。

At the same time, Dr. Zhao Meng officially gave a special presentation to the offline partners, detailing the company's development history and future plans. He also looks forward to sharing the company's story, past achievements, and future strategies with global investors.

国浩律师事务所南京律所创始人朱东律师上台发言，以《中国企业赴美上市“备案新规”介绍》为主题，针对企业赴美上市过程中面临的中国证监会的审核和美国 SEC 的审核，企业该如何做好合规等相关问题进行了精彩的分享。

Lawyer Zhu Dong, founder of Guohao Law Firm Nanjing Law Firm, took the stage to give a speech on the topic of "Introduction to the New Regulations for Chinese Enterprises to Go Public in the United States for Filing". He gave a wonderful sharing on the issues faced by enterprises in the process of going public in the United States, such as the audits of the China Securities Regulatory Commission and the US SEC, and how to do a good job in compliance.



发布会现场，玉鲁科技与山东子庭酒店管理有限公司与山东省江苏商会等多家知名机构签署了战略合作协议。

At the press conference, Yulu Technology signed strategic cooperation agreements with Shandong Ziting Hotel Management Co., Ltd. and several well-known institutions such as Shandong Jiangsu Chamber of Commerce.



山东省江苏商会执行会长季健先生上台做分享，季会长表示：“玉鲁科技深耕多年，拥有核心竞争力。我们将全力支持玉鲁科技的国际化、全球化及资本化运作，推动其产业战略落地和资本化进程加速。”

Mr. Ji Jian, Executive Chairman of Shandong Jiangsu Chamber of Commerce, took the stage to give a presentation. Mr. Ji said, "Yulu Technology has been deeply rooted for many years and has core competitiveness. We will fully support Yulu Technology's internationalization, globalization, and capitalization operations, promote the

implementation of its industrial strategy, and accelerate its capitalization process

未来，在各方力量的通力配合下，通过规范企业管理及运作，实现快速稳健增长。同时，玉鲁科技将持续深耕氢能源、石墨烯超导冷链、智能制造等领域，为全球用户带来更优质、更强的服务体验。

In the future, with the concerted efforts of all parties, rapid and steady growth will be achieved through standardized enterprise management and operation. At the same time, Yulu Technology will continue to deepen its cultivation in fields such as hydrogen energy, graphene superconducting cold chain, and intelligent manufacturing, bringing better and stronger service experiences to global users.



乘梦远航云程发轫，乘风破浪万里可期。不久的将来，由世界金控助推玉鲁科技走向全球，势必将在国际资本市场上大放异彩，成为氢能源、石墨烯超导冷链、智能制造等领域的领军企业！

Embark on a dream journey and embark on a journey of clouds, braving the wind and waves for thousands of miles. In the near future, with the help of World Financial Holdings, Yulu Technology will inevitably shine in the international capital market and become a leading enterprise in the fields of hydrogen energy, graphene superconducting cold chain, intelligent manufacturing, etc!