



Announcement Summary

Entity name

SILEX SYSTEMS LIMITED

Date of this announcement

Monday April 17, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Options Exercise Price: \$3.77 Expiry Date: 16/04/2028	650,000	17/04/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SILEX SYSTEMS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

69003372067

1.3 ASX issuer code

SLX

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

17/4/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Options
Exercise Price: \$3.77
Expiry Date: 16/04/2028

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/4/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ No**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

Silex Systems Limited 2022 Notice of Meeting
<https://clients3.weblink.com.au/pdf/SLX/02566193.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 3.77000000

Expiry date

16/4/2028

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

SLX - Ordinary Fully Paid Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Silex Systems Limited 2022 Notice of Meeting
<https://clients3.weblink.com.au/pdf/SLX/02566193.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

The Options are issued in accordance with the Company's Employee Incentive Plan (EIP).

Exercise Price: \$3.77

Expiry Date: 16 April 2028

Options will vest on 17 April 2026 subject to the satisfaction of service-based vesting conditions. Exercisable from 17 April 2026 to 16 April 2028 (Expiry Date).

Issue details

Number of +securities

650,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SLX : ORDINARY FULLY PAID	234,940,657

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SLXAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	120,000
SLXAK : OPTION EXPIRING 22-NOV-2025 EX \$0.57	150,000
SLXAB : OPTION EXPIRING 31-MAR-2025 EX 21C	660,000
SLXAJ : OPTION EXPIRING 23-MAR-2026 EX \$1.20	1,000,000
SLXAN : OPTION EXPIRING 17-MAR-2027 EX \$1.19	600,000
SLXAL : PERFORMANCE RIGHTS	1,082,500
SLXAM : OPTION EXPIRING VARIOUS DATES EX \$0.94	1,050,000
SLXAO : OPTION EXPIRING 25-AUG-2025 EX \$3.19	50,000
New class - code to be confirmed : Options Exercise Price: \$3.77 Expiry Date: 16/04/2028	650,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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