

## **Code Green Apparel Shareholder Update**

**LAGUNA BEACH, CA /November 30, 2021** Code Green Apparel Corp. (OTC PINK: CGAC)

CGAC will continue to remain current and in good standing as our quarterly financial disclosures for the period ending September 2021 have been completed and reflected on OTC Markets.com. "We strive for transparency and want to assure our shareholders we are aggressively seeking an upside profitable merger candidate that will bring both value to the company and its shareholders," stated George Powell, CEO of Code Green Apparel. CGAC has seen a substantial reduction in the corporate debt via conversions by existing note holders. We expect to see more conversions in the near to mid term. It is true that conversions have the negative effect of dilution but at the same time will allow for continued reduction in corporate debt. The company feels that in the long run we will find the proper balance between debt and dilution. The company will be evaluating all options at its disposal to bring in a new business model that will allow for growth and value back to its loyal shareholders.

### **Legal Disclaimer**

This press release may contain forward-looking statements including words such as "may," "can," "could," "should," "predict," "aim," "potential," "continue," "opportunity," "intend," "goal," "estimate," "expect," "expectations," "project," "projections," "plans," "anticipates," "believe," "think," "confident," "scheduled," or similar expressions, as well as information about management's view of Code Green Apparel's future expectations, plans and prospects. These statements involve known and unknown risks, uncertainties and other factors which may cause the results of Code Green Apparel, its divisions and concepts to be materially different than those expressed or implied in such statements. These risk factors and others are included from time to time in documents Code Green Apparel files with the Securities and Exchange Commission, including, but not limited to, its Form 10-Ks, Form 10-Qs and Form 8-Ks. Other unknown or unpredictable factors also could have material adverse effects on Code Green Apparel's future results. Code Green Apparel cannot guarantee future results, levels of activity, performance or achievements. Accordingly, you should not place undue reliance on these forward-looking statements. Such forward-looking statements should not be relied upon as indicative of current value or as a guarantee of future results herein, and shall not be relied upon as a promise or representation.

In this release, we may rely on and refer to information regarding our industry and the market for our products in general from market research reports, analyst reports and other publicly available information. Although we believe that this information is reliable, we cannot guarantee the accuracy and completeness of this information, and we have not independently verified any of it. Some data is also based on our good faith estimates.