

Victory Marine
Holdings, Corp.
555 NE 34th Street
Suite 1207
Miami, Fl. 33137

SUPPLEMENTAL INFORMATION

March 14th, 2019

Victory Marine Holdings, Corp. has entered into an agreement to retain OTC PR Wire LLC as a public relations firm. A copy of the agreement is posted below.

Dated: March 14th, 2019

/s/ Orlando Hernandez
Orlando Hernandez, CEO

Letter of Agreement for Public Relations Services

This letter describes terms under OTC PR WIRE, LLC (Consultant) will provide public relations services to Victory Marine Holdings, Corp. (Client), and will serve as the contract between the two parties.

Purpose

The purpose of this agreement is to provide Client and its Board of Directors and staff with professional expertise that will enable Client to communicate effectively with the public through news and other media forums.

Services

Consultant will provide to Client public relations counsel and services as an independent contractor and not as an employee or agent of the Client; specifically, as follows:

Meeting and Counsel

Consultant will be available and will make reasonable efforts to attend all Client business functions related to the purpose of this agreement and to be available in person, by telephone and email during normal business hours. Consultant will provide advice and counsel as required. Counsel may include recommendations to responsible Client staff and representatives as to channels and methods of communication.

Distribution

Media distribution lists, whether by mail or electronic means, and research required to establish and maintain effective distribution. Press Release distribution to satisfy financial regulatory dissemination will be ala carte at \$349.99 per Press Release, exclusive of Fees listed below in 'Fees and Billing'.

Media Contact

Consultant to establish and maintain effective contact with media representatives.

Ordinary Expenses

Typical and ordinary expenses, such as local travel and normal office expenses are included.

Payment to vendors, subcontractors and outside services necessary are covered by this agreement.

Fees and Billing

Client will be retained for public relations and media consulting services, as above, for \$25,500, beginning with the month of March, through May 14th, 2019.

Payment shall commence upon agreement; subsequent PAYMENTS shall be made in the case that the previously agreed budget has exceeded the limit.

Terms

This agreement is effective as of March 14th, 2019 and can be renewed on a month to month basis upon mutual agreement by both parties. Client agrees to pay all obligations then due and payable made by Consultant on Client's behalf. No rights or liabilities shall arise with relationship to unfinished work, regardless of any plans that may have been made for future services. The agreement will be governed by the laws of the State of Arizona.

Any litigation between the two parties related to this agreement shall be exclusively determined by the county or state courts with jurisdiction in Phoenix, AZ, and OTC PR WIRE consents to the jurisdiction of such courts.

The prevailing party in any such litigation shall be entitled to an award of reasonable attorney's fees and costs.

This agreement succeeds any agreements, either oral or written, between the parties beginning on the date of agreement, and contains all the covenants and agreements between the parties on the same date. Any modification of this agreement will be effective only if it is in writing by the parties to be charged. This agreement is executed in Phoenix, AZ, on the day and year stated above.

Confidentiality

OTC PR WIRE, LLC agrees not to disseminate or use for its own purpose, either during or after the termination of the contract, any confidential information imparted by Client. OTC PR WIRE, LLC agrees to utilize reasonable controls to restrict dissemination of such information. OTC PR WIRE, LLC understands that all information Client provides shall be considered sensitive and confidential unless expressly declared otherwise.