

**COMPANY INFORMATION AND DISCLOSURE STATEMENT
ISSUER'S ANNUAL DISCLOSURE OBLIGATIONS**



DECEMBER 31

2016

SMART HOLDINGS, INC.

OTCPK: SMHS

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1) Name of the issuer and its predecessors (if any)

Smart Holdings, Inc. (the "Issuer" or "SMHS")

2) Address of the issuer's principal executive offices

Company Headquarters

In Turkey:

Istanbul World Trade Center A2 Block No: 458 Bakirkoy
34149 Istanbul TURKEY
Phone: +90(212) 465 65 11

In the United States:

c/o InCorp Services, registered agent
3773 Howard Hughes Parkway, South Tower, Suite 500
Las Vegas, NV 89169-6014

Email : smart@smarholdingsinc.com

Website(s) : <http://www.smarholdingsinc.com>
: <http://www.anatolianwalnut.com>

IR Contact

None at present

3) Security Information

Trading Symbol: SMHS

Exact title and class of securities outstanding:	Common stock, \$.0001 par value	
CUSIP:	83168E202	
Par or Stated Value:	\$.0001	
Total common shares authorized:	1,975,000,000	as of: February 10, 2017
Total common shares outstanding:	995,098,061	as of: February 10, 2017
Freely Tradable Shares (Public Float):	17,764,446	as of: February 10, 2017

- ✓ 977,333,615 shares are restricted. (as of: February 10, 2017)
- ✓ 17,764,446 shares are unrestricted. (as of: February 10, 2017)

Additional class of securities:

Preferred Stock, \$.0001 par value

Trading Symbol: None

Exact title and class of securities outstanding:	Preferred Stock, \$.0001 par value	
CUSIP:	<u>None</u>	
Par or Stated Value:	\$.0001	
Total shares authorized :	30,000	as of: February 10, 2017
Total shares outstanding:	20,000*	as of: February 10, 2017

*10,000 shares each held by SMHS's two principal shareholders; each Preferred Share votes 10,000 common shares.

The Issuer's Transfer Agent is:

Direct Transfer, LLC.
500 Perimeter Park Drive Suite D
Morrisville, NC, 27560
919-481-4000
www.issuerdirect.com
ta@issuerdirect.com

✓ Direct Transfer, LLC. is registered under the Exchange Act.

- ❖ There have been no trading suspension orders issued by the SEC in the past 12 months.
- ❖ There has been no stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months.

4) Issuance History

There has been no events that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period.

5) Financial Statements

THE FINANCIAL STATEMENTS FOR DECEMBER 31, 2016 WILL BE POSTED TO OTCIQ.COM AS A SEPARATE REPORT WITH A PERIOD END DATE OF "DECEMBER 31, 2016" ON FEBRUARY 10, 2017.

6) Description of the Issuer's Business, Products and Services

A. a description of the issuer's business operations;

Messrs. Laz and Uslu are the Issuer's sole board of directors; the business of the Issuer consists of its ownership of Anatolian Walnut Production Company ("AWPC"), a Turkish corporation.

Current Operations of AWPC:

AWPC was organized in Turkey on July 10, 2007 in the Istanbul Trade Register Offices, to produce and export agricultural products. Messrs. Laz and Uslu, the founders, began their project with the acquisition of 14,461,165 square feet of land (332 acres) in the province of Manisa in southern Turkey, which they identified as the region with the most suitable climate and soil for the production of walnuts.



AWPC produces organic Chandler-type walnuts and its pollenizers in order to sell the walnuts. Chandler walnuts are believed to have superior features in terms of shell thickness, quality, taste, efficiency and productivity. They are a particularly preferred type of walnut among Turkish consumers.

Turkey is the fourth largest walnut producing country, after the United States, and has one of the highest walnut consumption rates in the world as of 2013. According to FAO, Turkish walnut production accounts for 6.13% of the world's total walnut production in 2013; nevertheless, Turkey does not even produce enough walnuts to meet domestic demand. In the last years, the average shortfall of Turkish consumption vs. production has averaged nearly 25,000 tons.

In Turkey, walnuts are consumed by individual consumers as well as being purchased by corporations. There is a strong demand for walnuts in sweets, dessert and halva industries, which have widespread uses of walnuts. Traditionally, meals have been made with walnuts on holidays and special days. Nutritious and energizing meals, especially for proteins and fats, have been made by using walnuts in sweets.

AWPC is currently growing around 40,000 planted Chandler-type organic walnut trees and its pollenizers at various ages on its existing 332-acre walnut orchard in the Manisa Province in Turkey. In addition to that the planting of Chandler type walnut trees is already started in the new land; 35,000 Chandler type walnut trees were planted in the new land as of December 2016. One warehouse also was built for the new land and investments are still continuing over there.

AWPC has a license for organic production which is recognized internationally. During the production process, harmful pesticides and fertilizers to human health are not used. The partners of AWPC does modern production.

The existing walnut orchard is protected with fence and wall, has two warehouses, an office, an accommodation unit, and housing for guards. In the walnut orchard, there are eight artesian wells were drilled and three water tanks with a total volume of 64,450 ft³ was built. There is a drip irrigation system throughout the orchard, sunk two feet below ground.

AWPC's headquarters are located in Istanbul, Turkey. There are a total of 24 permanent employees. The total harvested walnut amount for 2016 is 12 Tons.

B. Date and State (or Jurisdiction) of Incorporation:

Nevada/2005

C. the issuer's primary and secondary SIC Codes;

The primary SIC code is 100, and the secondary code is 0100.

D. the issuer's fiscal year end date;

12/31

E. principal products or services, and their markets;

See 6A above.

7) Description of the Issuer's Facilities

See 6A above. In addition to that, please see the following machineries and equipments of the company:

Two dozers, six farm tractors, one loader, one service van, one pickup truck, one 4x4 car, two ATV, eight well water engines/pipes & equipment, transformers and power transmission line.

8) Officers, Directors, and Control Persons

- A. Names of Officers, Directors, and Control Persons. Please see the below names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Mustafa Laz	Director, CEO, President
Ismail Uslu	Director, CTO, Vice-President
Besim Diril	Director, CFO
Huseyin Etem Laz	Director, COO

MUSTAFA LAZ – Director, Chief Executive Officer, President

A Turkish citizen, Mr. Laz was born in 1960; has a Bachelor's degree in Business Administration. Has significant experience in the Turkish private sector as a top level manager, and has experience in tax and financial issues. He has invested in the production of organic agricultural products since 2007, and is responsible for leading the development and execution of the Company's long term strategy with a view to creating shareholder value.

ISMAIL USLU – Director, Chief Technology Officer, Vice-President

A Turkish citizen, Mr. Uslu was born in 1961; has a Bachelor's degree in Business Administration. Has significant experience in the Turkish private sector as a top level manager and in discovering new areas of investment. He is a specialist in marketing. He is active in the areas of agriculture, livestock, and greenhouse and energy generation, and oversees the development of new technologies and investments. He also manages the financial affairs of Smart Holdings, Inc.

BESIM DIRIL – Director, Chief Financial Officer

A Turkish citizen, Mr. Diril was born in 1955; has a Bachelor's degree in Business Administration. He has substantial experience in the Turkish banking sector as a top level manager, and he is a partner of ACT Finans, an Istanbul-based independent corporate finance consultancy company. At ACT Finans, he is involved in financial solutions and M&A; he manages the financial affairs of AWPC.

HUSEYIN ETEM LAZ – Director, Chief Operating Officer

A Turkish citizen, Mr. Laz was born in 1987; has a Bachelor's degree in Business Administration. He worked at ACT Finans before, specializing in managing domestic and international investment projects in various industries. He is well-versed in feasibility studies, market research, company valuations, and the technical aspects of investment projects, as well as preparing consolidated balance sheets. He is responsible for managing AWPC's activities. He is the son of Mustafa Laz.

B. Legal/Disciplinary History.

None of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Beneficial Shareholders.

Please see the below list of the names, addresses, shareholdings and the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities:

Name of the Beneficial Shareholders / Addresses	Number of Shares	Percentage of Shares
Mustafa Laz: c/o Anatolian Walnut Production Company Istanbul World Trade Center A2 Block No: 458 Bakirkoy 34149 Istanbul TURKEY	483,099,235 shares	48.5%
Ismail Uslu: c/o Anatolian Walnut Production Company Istanbul World Trade Center A2 Block No: 458 Bakirkoy 34149 Istanbul TURKEY	483,099,235 shares	48.5%

9) Third Party Providers

Please see the following outside providers that advise our company.

Legal Counsel

Matheau J.W. Stout, Esq. Attorney at Law
400 E. Pratt St.
8th Floor
Baltimore, MD, 21202
United States

Phone : 410-429-7076

E-mail(s) : mstout@otclawyers.com

: mjwstout@gmail.com

Accountant / Auditor / Investor Relations Consultant / Other Advisor:

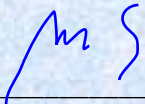
None.

10) Issuer Certification

I, Mustafa Laz, certify that:

1. I have reviewed this Annual Information and Disclosure Statement of Smart Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

February 10, 2017

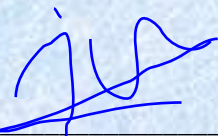


Mustafa Laz, CEO

I, Ismail Uslu, certify that:

1. I have reviewed this Annual Information and Disclosure Statement of Smart Holdings, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

February 10, 2017



Ismail Uslu, CTO