

NOTICE OF CHANGE IN CORPORATE STRUCTURE
PURSUANT TO SECTION 4.9 OF NATIONAL INSTRUMENT 51-102
CONTINUOUS DISCLOSURE OBLIGATIONS

TO: British Columbia Securities Commission
Alberta Securities Commission
TSX Venture Exchange

Patriot One Technologies Inc., formerly Clear Mountain Resources Corp. (the “**Company**”) was party to a reverse takeover that resulted in the Company changing its year end. The Company is filing this notice under section 4.9 of National Instrument 51-102 *Continuous Disclosure Obligations*.

Parties to the transaction

The parties to the transaction were the Company, Patriot One Detection Ltd. (“**Detection**” or the “**Reverse Takeover Acquirer**”) and the shareholders of Detection. The Company is a reporting issuer in Alberta and British Columbia.

Description of the transaction

The Company acquired all of the issued and outstanding shares of Detection in exchange for the issuance of 22,959,925 common shares of the Company to the (former) shareholders of Detection. The Reverse Takeover Acquirer is now a wholly owned subsidiary of the Company.

Effective date of the transaction

The transaction was effective November 10, 2016.

Names of each party, if any, that ceased to be a reporting issuer and each continuing entity

The Company continues to be a reporting issuer. The Reverse Takeover Acquirer is not a reporting issuer.

The date of the reporting issuer’s first financial year-end after the transaction

The Company’s first financial year-end after the transaction will be July 31, 2017, being the financial year-end of the Reverse Takeover Acquirer.

The periods, including the comparative periods, if any, of the interim and annual financial statements required to be filed for the reporting issuer’s first financial year after the transaction

The Company is required to file the following interim and annual financial statements after the transaction, which are based on the Reverse Takeover Acquirer’s financial year end:

<i>Description and Period</i>
Q1 interim financial statements of Detection for the 3 months ended November 30, 2016 (which were filed on January 16, 2017)
Q2 consolidated interim financial statements of the Company for the 6 months ended January 31, 2017

<i>Description and Period</i>
Q3 consolidated interim financial statements of the Company for the 9 months ended April 30, 2017
Consolidated audited Annual financial statements of the Company for the year ended July 31, 2017 compared to July 31, 2016

Documents filed on the Company's SEDAR profile at www.sedar.com that describe the transaction:

<i>Date of Filing</i>	<i>Document Describing the Transaction</i>
October 3, 2016	News Release
October 27, 2016	Filing Statement and related Material Contracts
November 14, 2016	News Release and Material Change Report
January 16, 2017	Financial statements of Detection for the 3 month interim period ended November 30, 2016

Date of Notice

February 7, 2017