

McCusker Holding Corp.
f/k/a
Oceanic Research & Recovery, Inc.

Annual Report for the

Period Ending

December 31, 2015

CURRENT INFORMATION REGARDING

McCusker Holding Corp.
f/k/a
Oceanic Research & Recovery, Inc.
A Nevada corporation

The following information is furnished to assist with "due diligence" compliance. The information is furnished pursuant to Rule 15c2-11 promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended. The items and attachments generally follow the format set forth in Rule 15c2-11.

1. Exact name of Company and its predecessor (If any)

The exact name of the issuer is McCusker Holding Corp. (herein sometimes called the "Company" or the "Issuer"). The Company's predecessor was Oceanic Research & Recovery, Inc. The Company intends to seek formal approval of the name change with the Financial Industry Regulatory Authority within the 1st quarter of 2017.

We were incorporated as Aquagen International, Inc., in 1986, in the State of Arizona for the purpose of manufacturing and selling an oxygen supplement. On February 6, 2004 the company re-domiciled to Nevada. From August 2005 to April 2008, the Company developed and marketed and appetite suppressant product known as Hoodia and operated under the name Hoodia International, Inc. Subsequently, on March 19, 2008 the company changed its name to Oceanic Research and Recovery, Inc., to reflect a change in the direction of the company.

2. Address of its principal executive offices

A. Company Headquarters

4508 Colleyville Blvd
Colleyville, TX 76034

Phone: 800.734.0819
Email: info@mccuskerco.com
Website: www.mccuskerco.com

B. Investor Relations Contact

McCusker Media Group
817 Broadway 5th Floor
New York, NY 10003

Fax: 646.930.4459
Email: newyork@mccuskerco.com

3. Security Information

A. The Company's Amended Articles of Incorporation authorize it to issue up to 2,000,000,000 (Two Billion) shares, of which all shares are common stock, with a par value of one-tenth of one cent (\$0.001) per share and 25,000,000 (Twenty Five Million) shares, of which all are preferred stock, with a par value of one-tenth of one cent (\$0.001) per share.

Trading Symbol:	ORRV
Exact Title & Class of Securities Outstanding:	Common
CUSIP:	67524P100
Par or Stated Value:	\$0.001 per Share
Total Shares Authorized (as of February 24, 2016)	
Total Shares Outstanding (as of February 24, 2016)	2,000,000,000
	1,469,350,511

B. Transfer Agent

Interstate Transfer Co.	Phone: 801.414.3928
1671 Roycroft Place Suite C	Email: info@interstatetransfer.com
Salt Lake City, UT 84124	Website: www.interstatetransfer.com

The transfer agent is registered under the Exchange Act.

C. List Any Restrictions on the Transfer of the Securities

None.

D. Describe Any Trading Suspension Orders Issued by the SEC in the Past 12 Months

None.

E. List Any Stock Split, Stock Dividend, Recapitalization, Merger, Acquisition, Spin-Off or Reorganization either Currently Anticipated or that Occurred within the Past 12 Months.

On July 10, 2016 Barton Hollow, LLC, a Nevada limited liability company (“Barton Hollow”), and stockholder of the Issuer, filed an Application for Appointment of Custodian pursuant to Section 78.347 of the Act in the District Court for Clark County, Nevada. Barton Hollow was subsequently appointed custodian of the Issuer by Order of the Court on August 25, 2016 (the “Order”). In accordance with the provisions of the Order, Barton Hollow thereafter moved to: (a) reinstate the Issuer with the State of Nevada; (b) provide for the election of interim officers and directors; and (c) call and hold a stockholder meeting. In addition, Barton Hollow, LLC elected Adam S. Tracy as the lone director and officer of the Issuer.

Subsequently, on February 15, 2017, 2017, the Custodian, together with the Issuer’s lone director caused the Issuer to enter into an Agreement and Plan of Merger with McCusker Holding Corp, a Nevada company (the “Merger Agreement”). Concomitant therewith, and as a condition precedent to closing of the contemplated merger transaction, the Custodian and director of the Issuer caused Willard L. McCusker to be named the Issuer’s sole Director and Officer, at which time Mr. Tracy resigned. Subject to holding a special meeting of the Issuer’s stockholders, Barton Hollow will petition the District Court to discharge the custodianship as soon as is practicable.

The Issuer anticipates the Merger will close in the first quarter of 2017. The Merger is designed as a reverse subsidiary merger pursuant to Section 368 (a) (2) (E) of the Internal Revenue Code. That is, upon closing, McCusker Holding Corp., will merge into a newly-created subsidiary of the Issuer, ORRV Acquisition, Inc., with the members of McCusker Holding Corp. receiving 45,000,000 shares of the common stock of the Issuer as consideration therefor. Upon closing of the Merger, McCusker Holding Corp., will be the surviving corporation in its merger with the wholly-owned subsidiary of the Issuer.

4. Issuance History.

As of the date of this Information Statement, there are 1,469,350,511 shares of the Company's common stock issued and outstanding.

During the preceding two (2) years, the Company has issued the following securities:

On October 27, 2016, the Issuer issued 1,000,000,000 (One Billion) shares of our common stock to Barton Hollow, LLC as consideration for anticipated services rendered and costs associated with the corporation. Subsequently, on February 15, 2017, Barton Hollow transferred those shares to Willard L. McCusker.

5. Financial Statements

See Exhibits.

6. Describe the Issuer's Business, Products and Services

A. Description of the Issuer's Business Operations

On July 20, 2016, Barton Hollow, LLC ("Barton Hollow"), a Nevada limited liability company, and stockholder of the Issuer, filed an Application for Appointment of Custodian pursuant to Section 78.347 of the Act in the District Court for Clark County, Nevada. Barton Hollow was subsequently appointed custodian of the Issuer by the Order of the Court on August 25, 2016 (the "Order"). Prior to the appointment of Custodian, the Issuer did not have substantial operations with its prior business having been unwound and liquidated. Subsequently, on February 15, 2017, the Custodian, together with the Issuer's lone director caused the Issuer to enter into an Agreement and Plan of Merger with McCusker Holding Corp., a Nevada corporation (the "Merger Agreement").

Upon completion of the Merger, subject to regulatory approval, the Issuer will assume the business of McCusker Holding Corp. (hereinafter "McCusker" or the "Company") is a leading national provider of consumer electronic tablet devices, smart watches, screen protection devices and other consumer electronic products. McCusker also provides help desk and warranty insurance administration services for a wide variety of industries. It also has created specialized service programs for the consumer electronics and the heating, ventilating and air conditioning (HVAC) industries. The Company services 43 countries. McCusker's clients include: OEM's, retailers, law firms, underwriters and

third party administrators. The Company is a true leader of developing innovative solutions for help desk and warranty insurance administration support services.

B. Date and State (or Jurisdiction) of Incorporation

The Company was originally incorporated in 1986 in the State of Arizona under the name Aquagen International, Inc.

C. The Issuer's Primary SIC Code:

Primary: 5065

Secondary: 7374

D. The Issuers Fiscal Year End

December 31st

E. The Issuer's Principal Products or Services, and Their Markets.

Prior to the closing of the merger contemplated in the Merger Agreement, the Company does not have substantial operations. Upon completion of the Merger, should it occur, the Issuer will seek to offer the products and services McCusker Holding Corp.

About McCusker Holding:

The Company's principal products include electronic table devices, smart watches, screen protection devices, and other various electronic products. The Company provides a turnkey solution by organizing the service support expertise its clients need – all in one place.

7. Describe the Issuer's Facilities.

We currently lease office space at 4508 Colleyville Blvd, Colleyville, TX 76034. The Company pays \$ 12,242.00 per month pursuant to the terms of a lease ending July 31, 2017.

8. Officers, Directors and Control Persons.

A. Names of Officers, Directors and Control Persons

The following table sets forth certain information furnished by the following persons, or their representatives, regarding the ownership of the Common Shares of the Company as of the date of this report, by (i) each person known to the Company to be the beneficial owner of more than 5% of the outstanding shares of Common Stock, (ii) each of the

Company's executive officers and directors, and (iii) all of the Company's executive officers and directors as a group. Unless otherwise indicated, the named person is deemed to be the sole beneficial owner of the shares.

Name of Beneficial Owner

	Number of Shares	Percent
Willard L. McCusker	1,000,000,000	68.05%
Total: (1 Officer/Director)	1,000,000,000	68.05%

B. Legal/Disciplinary History.

Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None.

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None.

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None.

C. Beneficial Shareholders.

Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

		<u>No. of Shares</u>	<u>%</u>
Willard L. McCusker	4508 Colleyville Blvd Colleyville, TX 76034	1,000,000,000	68.05%

9. Third Party Providers

A. Legal Counsel

Keith Lee Esq.
4508 Colleyville Blvd
Colleyville, TX 76034
Fax: 888.660.5741
keith.lee@mccuskerco.com

B. Accountant or Auditor

C. Investor Relations Consultant

McCusker Media Group
817 Broadway 5th Floor
New York, NY 10003
Fax: 646.930.4459
newyork@mccuskerco.com

D. Other Advisor

10. Issuer Certification

I, Willard L. McCusker, certify that:

1. I have reviewed this Information Statement of McCusker Holding Corp., f/k/a Oceanic Research & Recovery, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

McCusker Holding Corp., f/k/a Oceanic Research & Recovery, Inc.

A handwritten signature in black ink, appearing to read "Willard L. McCusker", written over a horizontal line.

Date:

Willard L. McCusker - PRESIDENT AND CHIEF
EXECUTIVE OFFICER

EXHIBITS

The following documents are attached hereto as exhibits and are incorporated herein.

<u>ATTACHMENT</u>	<u>DESCRIPTION</u>
A.	Financial Statements for the Years Ending December 31, 2016 and December 31, 2015, Respectively



MCCUSKER HOLDING CORP

Financial Reports for the Periods Ending
December 31, 2015 and December 31, 2016

Financials Represented For:

- McCusker & Company Inc.
- Service USA Inc.

Management Report

McCusker & Company Inc

For the period ended December 31,2015



Prepared on

February 21,2017

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Profit and Loss

January - December 2015

	Total
INCOME	
Consulting Services	
4900 Reimbursements	239,916.58
Management services	2,400.00
Performance Guarantee	651.95
Warranty	1,058,024.65
Total Consulting Services	1,300,993.18
PayPal Income	238.50
Rental	16,843.74
Shipping Income	25.58
Unapplied Cash Payment Income	1,241.65
Total Income	1,319,342.65
GROSS PROFIT	1,319,342.65
EXPENSES	
6120 Business License & Fees	5,965.40
6130 Auto Expense	
6132 Gas	1,365.56
6134 Auto Repairs & Maintenance	9,867.36
6136 Registration & License	78.00
6184 Auto Insurance	8,063.35
Auto Lease	6,295.81
Total 6130 Auto Expense	25,670.08
6140 Cleaning/Janitorial	6,992.18
6150 Depreciation Expense	29,009.41
6255 Postage and Delivery	6,267.16
6270 Professional Development	199.00
6275 Professional Fees	826.00
6276 Legal Fees	43,927.80
6277 Accounting Fees	14,025.00
Administrative Fee	2,944.00
Call center admin service	535.00
Consulting Fee	20,564.58
Data Management fee	7,500.00
Total 6275 Professional Fees	90,322.38
6300 Repair & Maintenance	776.31
6302 Computer Repairs	1,966.42
Building	
Corp	2,909.00
Crescent	534.80
Total Building	3,443.80
Total 6300 Repair & Maintenance	6,186.53
6320 Telephone and Fax	27,417.93

	Total
6330 Travel / Hotel expense	11,112.59
6560 Payroll Expenses	561,895.10
Gross Wages	24,765.84
Leased Employee Expenses	-23,658.31
Operations Wages	112,221.56
Payroll Processing	1,233.35
PR Taxes	7,946.69
Sales Staff Wages	23,403.39
Total 6560 Payroll Expenses	707,807.62
Advertising & Marketing	6,084.99
Bad Debts	6.61
Bank Service charges	6,431.75
Charitable Contributions	123.85
Claims	2,990.52
Mackinaw	656.96
MRRG claims	1,337.67
Human Touch	1,633.72
Vitality Web	3,677.93
Total MRRG claims	6,649.32
Starr claims	782.15
Starr Claims-to be reimburse by Starr	21,657.14
SUSA claims	7,508.49
Total Claims	40,244.58
Company Insurance	710.96
6182 Life Insurance	224.21
6188 General Liability Insurance	4,045.31
6192 Medical Insurance	31,788.13
Dental & Vision	4,385.70
E&O	1,020.19
ODL	286.58
Total Company Insurance	42,461.08
Data/Internet	16,124.70
Corp internet	5,559.38
Total Data/Internet	21,684.08
Data/Internet Fees	14,159.54
Document destruction	360.00
Dues & Subscriptions	1,275.28
Equipment Rental	2,782.14
Field service	2,384.15
Finance charges	176,227.17
Fulfillment Service	1,707.40
Furniture lease	15,026.02
Meal and Entertainment	86,886.67
Merchant Fees	24,717.94
Office expense	10,204.52

	Total
PayPal Fees	31.82
Promotional	473.53
Rent or Lease	73,667.94
Crescent	59,023.89
Regus	-3,245.80
Storage	2,854.83
Talon Group LLC	7,500.00
Total Rent or Lease	139,800.86
Security Services	5,730.29
Supplies	10,338.12
Taxes Paid	
Business state tax	8,874.48
Total Taxes Paid	8,874.48
Unapplied Cash Bill Payment Expense	-7,082.51
Uncategorized Expense	4,189.86
Utilities	7,655.72
Total Expenses	1,539,730.22
NET OPERATING INCOME	-220,387.57
OTHER INCOME	
Cash Back Bonus Earned	977.57
Interest Earned	293.14
Other Income	315.04
Reclamation	1,436.00
Vehicle Sales	4,444.63
Total Other Income	7,466.38
OTHER EXPENSES	
8100 Interest Expense	11,006.71
ASK	1,410.12
Other Miscellaneous Expense	2,992.80
Reconciliation Discrepancies	302.32
Relocation Expense	201.80
Total Other Expenses	15,913.75
NET OTHER INCOME	-8,447.37
NET INCOME	\$ -228,834.94

Balance Sheet

As of December 31, 2015

	Total
ASSETS	
Current Assets	
Bank Accounts	
Bank	
Business checking 5405	20,331.07
Business money market 5421	667.82
M&C Agent for Starr Indemnity & Liab	954.21
OmniAmerican Bank Checking	228.71
Operating Checking 4200	8,771.35
Regular Savings 5413	484.85
Total Bank	31,438.01
Debit card	390.38
PEX CARD	1,800.00
Total Debit card	2,190.38
PayPal Funds Transfer Account	-10.81
Petty Cash - McCusker Service Group Inc	255.50
Total Bank Accounts	33,873.08
Accounts Receivable	
Accounts Receivable	39,323.62
Total Accounts Receivable	39,323.62
Other Current Assets	
Credit Card Receivables	5,426.94
Due From McCusker & Company Carib PR	3,108.00
Due from McCusker Holdings Inc	5,572.49
Due from McCusker Service Group dba Chef Sage	145,797.68
Inventory Asset	27,000.00
Prepaid Expenses	
Hill Gilstrap PC	5,000.00
Lewis Jons Avallone Aviles LLP	5,000.00
Strasburger & Price LLP	30,000.00
Total Prepaid Expenses	40,000.00
Total Other Current Assets	226,905.11
Total Current Assets	300,101.81
Fixed Assets	
Furniture & Fixtures	
Depreciation	-36,108.39
Original Cost	43,529.94
Total Furniture & Fixtures	7,421.55
Machinery & Equipment	
Depreciation	-25,269.43
Original Cost	27,639.96
Total Machinery & Equipment	2,370.53

	Total
Vehicle fixed asset	
2013 Merz S550	
Accumulated Depreciation	-17,830.47
Original Cost	89,152.37
Total 2013 Merz S550	71,321.90
Total Vehicle fixed asset	71,321.90
Total Fixed Assets	81,113.98
Other Assets	
Lease deposit	16,122.50
Total Other Assets	16,122.50
TOTAL ASSETS	\$397,338.29

LIABILITIES AND EQUITY

Liabilities

Current Liabilities

Accounts Payable

2000 Accounts Payable	-7,764.88
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Total Accounts Payable	-7,764.88
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Credit Cards

Credit card	
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AMEX	
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Blue for Business-02008	15,901.27
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Total AMEX	15,901.27
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Capital One	621.86
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Total Credit card	16,523.13
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US Bank	19,273.50
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Total Credit Cards	35,796.63
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Other Current Liabilities

2200 Customer Deposits/Retainers	0.00
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NanoMech Inc	5,614.58
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Starr Indemnity & Liability fund acct	1,169.21
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Total 2200 Customer Deposits/Retainers	6,783.79
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Due to McCusker Service Group	-150.00
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Fundbox	8,053.10
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Insurance Liabilities	316,363.50
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LOC - Omni American	124,073.73
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Starr claims	233,543.07
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Total Other Current Liabilities	688,667.19
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Total Current Liabilities	716,698.94
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Long-Term Liabilities

Loan Payable - Accord Business Funding	117,927.04
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Loan Payable - SNAP ADVANCES LLC	39,083.00
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MRRG liabilities	8,393.68
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Other Long Term Liabilities	
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Crescent	8,322.98
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	Total
Total Other Long Term Liabilities	8,322.98
Vehicle loan	
Ally Auto loan - 13 MERZ ML350	8,722.44
Ally Auto loan - 13 MERZ S550	77,572.85
Total Vehicle loan	86,295.29
Total Long-Term Liabilities	260,021.99
Total Liabilities	976,720.93
Equity	
3900 Retained Earnings	-254,146.25
Capital Stock	1,000.00
Draws	-58,567.84
2005 Bentley	-38,833.61
Total Draws	-97,401.45
Net Income	-228,834.94
Total Equity	-579,382.64
TOTAL LIABILITIES AND EQUITY	\$397,338.29

Statement of Cash Flows

January - December 2015

	Total
OPERATING ACTIVITIES	
Net Income	1,309,074.13
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Receivable	-1,539,216.64
Credit Card Receivables	-3,531.63
Due From McCusker & Company Carib PR	-2,400.00
Due from McCusker Holdings Inc	-5,410.00
Due from McCusker Service Group dba Chef Sage	-14,209.87
Due From Service USA Inc	22,031.85
Prepaid Expenses:Hill Gilstrap PC	-5,000.00
Prepaid Expenses:Lewis Jons Avallone Aviles LLP	-5,000.00
Furniture & Fixtures:Depreciation	50.00
Vehicle fixed asset:2013 Merz S550:Accumulated Depreciation	17,830.47
2000 Accounts Payable	-31,653.37
Credit card:AMEX:Blue for Business-02008	-2,375.58
Credit card:Capital One	-3,026.49
US Bank	-1,724.42
Fundbox	8,053.10
Insurance Liabilities	316,363.50
LOC - Omni American	-42,148.65
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	-1,291,367.73
Net cash provided by operating activities	17,706.40
INVESTING ACTIVITIES	
Furniture & Fixtures:Original Cost	-1,078.74
Machinery & Equipment:Original Cost	-817.12
Vehicle fixed asset:2013 Merz S550:Original Cost	-89,152.37
Vehicle fixed asset:Original Cost:2007 Chev Avalanche	24,425.85
Vehicle fixed asset:Original Cost:2008 Chrysler Town & Country Van	8,174.98
Vehicle fixed asset:Original Cost:2008 Mase Quattro	42,814.77
Vehicle fixed asset:Original Cost:Jaguar 10	51,984.66
Lease deposit	-1,346.60

	Total
Net cash provided by investing activities	35,005.43
FINANCING ACTIVITIES	
Loan Payable - Accord Business Funding	117,927.04
Loan Payable - SNAP ADVANCES LLC	-38,472.00
MRRG liabilities	8,393.68
Other Long Term Liabilities:Crescent	8,322.98
Vehicle loan:Ally Auto Loan - 08 Mase	-50,186.99
Vehicle loan:Ally Auto loan - 13 MERZ ML350	7,753.28
Vehicle loan:Ally Auto loan - 13 MERZ S550	74,428.51
Vehicle loan:Ally Auto loan - Avalanche	-22,185.49
Vehicle loan:Ally Auto Loan - Jag 10	-46,001.46
Vehicle loan:Chase Auto Loan	-8,301.39
3900 Retained Earnings	-17,491.59
Draws	-39,076.25
Draws:2005 Bentley	-38,833.61
Net cash provided by financing activities	-43,723.29
NET CASH INCREASE FOR PERIOD	8,988.54
Cash at beginning of period	24,884.54
CASH AT END OF PERIOD	\$33,873.08

Management Report

McCusker & Company Inc

For the period ended December 31,2016



Prepared on

February 21,2017

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Profit and Loss

January - December 2016

	Total
INCOME	
Consulting Services	
4900 Reimbursements	104,413.27
Management services	6,085.00
Performance Guarantee	9,532.80
Warranty	883,396.70
Total Consulting Services	1,003,427.77
Rental	13,114.58
Sales of Product Income	23.67
Unapplied Cash Payment Income	1,771.38
Total Income	1,018,337.40
GROSS PROFIT	1,018,337.40
EXPENSES	
6120 Business License & Fees	4,946.91
6130 Auto Expense	148.14
6132 Gas	654.90
6134 Auto Repairs & Maintenance	29.17
6136 Registration & License	274.25
6184 Auto Insurance	3,488.30
Auto Rental	611.12
Total 6130 Auto Expense	5,205.88
6140 Cleaning/Janitorial	15,041.04
6255 Postage and Delivery	2,719.72
6270 Professional Development	249.97
6275 Professional Fees	393.00
6276 Legal Fees	156,788.43
6277 Accounting Fees	9,121.00
Administrative Fee	3,062.50
Consulting Fee	3,700.00
Security Service	1,262.78
Total 6275 Professional Fees	174,327.71
6300 Repair & Maintenance	413.63
6302 Computer Repairs	454.64
Building	2,410.73
Corp	73.56
Total Building	2,484.29
Total 6300 Repair & Maintenance	3,352.56
6320 Telephone and Fax	25,042.89
6330 Travel / Hotel expense	27,249.84
6560 Payroll Expenses	97.50
Gross Wages	644,645.47
Leased Employee Expenses	26.00

	Total
Officer Compensation	1,041.10
Operations Wages	28,421.13
Payroll Processing	75,774.19
PR Taxes	1,304.84
Sales Staff Wages	4,067.18
Total 6560 Payroll Expenses	755,377.41
Advertising & Marketing	6,737.28
Auto Reimbursement	365.69
Bank Service charges	1,567.97
Charitable Contributions	25.00
Claims	
MRRG claims	
Bello	648.49
Human Touch	7,462.53
Living Spaces claims	595.00
MM	3,733.24
Vitality Web	13,052.83
Total MRRG claims	25,492.09
Starr claims	5,633.66
Starr Claims-to be reimburse by Starr	7,049.51
Total Claims	38,175.26
Company Insurance	
6182 Life Insurance	423.52
6188 General Liability Insurance	12,309.18
6192 Medical Insurance	30,632.27
Dental & Vision	3,761.25
ODL	690.15
Total Company Insurance	47,816.37
Data/Internet	10,928.79
Corp internet	5,125.49
Total Data/Internet	16,054.28
Data/Internet Fees	16,204.22
Document destruction	280.00
Dues & Subscriptions	1,084.45
Equipment Rental	8,843.38
Finance charges	144,295.37
Furniture lease	8,002.01
Management Fees	3,500.00
Meal and Entertainment	97,184.82
Merchant Fees	815.33
Office expense	12,194.78
Parking Fees	305.69
Promotional	1,104.27
Rent or Lease	13,521.00
Crescent	2,455.29

	Total
Diyaa Adventures LLC	62,035.00
O'Brien	625.00
Rayl Investments	2,700.00
Regus	2,484.61
Storage	5,923.00
Talon Group LLC	55,697.55
The Atrium	1,000.00
Total Rent or Lease	146,441.45
Security Services	2,656.75
Supplies	8,563.74
Taxes Paid	
Business state tax	7,645.01
Federal Tax Paid	296.00
Payroll Taxes	-10.04
Property Tax	958.80
Total Taxes Paid	8,889.77
Unapplied Cash Bill Payment Expense	28,452.17
Uncategorized Expense	2,464.69
Utilities	12,182.99
Total Expenses	1,627,721.66
NET OPERATING INCOME	-609,384.26
OTHER INCOME	
Cash Back Bonus Earned	977.70
Interest Earned	11.78
Reclamation	135.00
Total Other Income	1,124.48
OTHER EXPENSES	
ASK	-41,314.75
Other Miscellaneous Expense	
Job candidate expense	2,276.00
Total Other Miscellaneous Expense	2,276.00
Total Other Expenses	-39,038.75
NET OTHER INCOME	40,163.23
NET INCOME	\$ -569,221.03

Balance Sheet

As of December 31, 2016

	Total
ASSETS	
Current Assets	
Bank Accounts	
Bank	5,500.68
Business checking 5405	9,531.27
Business money market 5421	428.42
M&C Agent for Starr Indemnity & Liab	654.21
OmniAmerican Bank Checking	108.88
Operating Checking 4200	267.78
Paypal	-52,029.91
Regular Savings 5413	87.13
Total Bank	-35,451.54
Debit card	390.38
PEX CARD	30,300.00
Total Debit card	30,690.38
PayPal Funds Transfer Account	24,504.63
Petty Cash - McCusker Service Group Inc	255.50
Total Bank Accounts	19,998.97
Accounts Receivable	
Accounts Receivable	39,323.62
Total Accounts Receivable	39,323.62
Other Current Assets	
Credit Card Receivables	27,988.35
Due From McCusker & Company Carib PR	5,228.00
Due from McCusker Holdings Inc	2,572.49
Due from McCusker Service Group dba Chef Sage	150,584.91
Due From Service USA Inc	-1,389,328.60
Employee Cash Advances	500.00
Inventory Asset	27,000.00
Investments - Other	12,500.00
Prepaid Expenses	
Lewis Jons Avallone Aviles LLP	2,485.00
Strasburger & Price LLP	30,000.00
Total Prepaid Expenses	32,485.00
Total Other Current Assets	-1,130,469.85
Total Current Assets	-1,071,147.26
Fixed Assets	
Furniture & Fixtures	
Depreciation	-36,108.39
Original Cost	43,529.94
Total Furniture & Fixtures	7,421.55
Machinery & Equipment	

	Total
Depreciation	-25,269.43
Original Cost	27,639.96
Total Machinery & Equipment	2,370.53
Vehicle fixed asset	
2013 Merz S550	
Accumulated Depreciation	-17,830.47
Original Cost	89,152.37
Total 2013 Merz S550	71,321.90
Total Vehicle fixed asset	71,321.90
Total Fixed Assets	81,113.98
Other Assets	
Lease deposit	13,616.50
O'Brien lease deposit	625.00
Total Lease deposit	14,241.50
Total Other Assets	14,241.50
TOTAL ASSETS	\$ -975,791.78

LIABILITIES AND EQUITY

Liabilities

Current Liabilities

Accounts Payable

2000 Accounts Payable	-7,764.88
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Total Accounts Payable	-7,764.88
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Credit Cards

Amazon Store card	-1,534.57
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Credit card	
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AMEX	
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Blue for Business-02008	14,309.00
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Total AMEX	14,309.00
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Capital One	5,576.25
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Total Credit card	19,885.25
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US Bank	19,375.12
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Total Credit Cards	37,725.80
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Other Current Liabilities

2200 Customer Deposits/Retainers	0.00
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NanoMech Inc	5,614.58
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Starr Indemnity & Liability fund acct	1,169.21
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Total 2200 Customer Deposits/Retainers	6,783.79
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Due to McCusker Service Group	-150.00
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Fundbox	-4,306.97
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LOC - Omni American	89,095.16
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Total Other Current Liabilities	91,421.98
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Total Current Liabilities	121,382.90
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Long-Term Liabilities

Loan Payable - Accord Business Funding	18,879.36
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	Total
MRRG liabilities	8,393.68
Other Long Term Liabilities	
Crescent	8,322.98
Total Other Long Term Liabilities	8,322.98
Vehicle loan	
Ally Auto loan - 13 MERZ S550	58,706.81
Total Vehicle loan	58,706.81
Total Long-Term Liabilities	94,302.83
Total Liabilities	215,685.73
Equity	
3900 Retained Earnings	-482,981.19
Capital Stock	1,000.00
Draws	-87,776.95
2005 Bentley	-38,833.61
Total Draws	-126,610.56
Owner's Equity	-13,664.73
Net Income	-569,221.03
Total Equity	-1,191,477.51
TOTAL LIABILITIES AND EQUITY	\$ -975,791.78

Statement of Cash Flows

January - December 2016

	Total
OPERATING ACTIVITIES	
Net Income	-383,980.01
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Receivable	-190,514.22
Credit Card Receivables	-22,561.41
Due From McCusker & Company Carib PR	-1,720.00
Due from McCusker Holdings Inc	3,000.00
Due from McCusker Service Group dba Chef Sage	-4,787.23
Due From Service USA Inc	1,389,328.60
Employee Cash Advances	-500.00
Prepaid Expenses:Hill Gilstrap PC	5,000.00
Prepaid Expenses:Lewis Jons Avallone Aviles LLP	2,515.00
2000 Accounts Payable	7,284.57
Amazon Store card	-1,534.57
Credit card:AMEX:Blue for Business-02008	-1,592.27
Credit card:Capital One	4,954.39
US Bank	101.62
Fundbox	-12,360.07
Insurance Liabilities	-316,363.50
LOC - Omni American	-38,158.44
Starr claims	-236,888.07
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	585,204.40
Net cash provided by operating activities	201,224.39
INVESTING ACTIVITIES	
Investments - Other	-12,500.00
Lease deposit	2,506.00
Lease deposit:O'Brien lease deposit	-625.00
Net cash provided by investing activities	-10,619.00
FINANCING ACTIVITIES	
Loan Payable - Accord Business Funding	-99,047.68

	Total
Loan Payable - SNAP ADVANCES LLC	-39,083.00
Vehicle loan:Ally Auto loan - 13 MERZ ML350	-7,753.28
Vehicle loan:Ally Auto loan - 13 MERZ S550	-15,721.70
Draws	-29,209.11
Owner's Equity	-13,664.73
Net cash provided by financing activities	-204,479.50
NET CASH INCREASE FOR PERIOD	-13,874.11
Cash at beginning of period	33,873.08
CASH AT END OF PERIOD	\$19,998.97

Management Report

Service USA Inc.

For the period ended December 31, 2015



Prepared on

February 21, 2017

Profit and Loss

January - December 2015

	Total
INCOME	
Service Revenue	9,174.11
Better Distribution	5,550.35
Discounts/Refunds Given	-400.00
Human Touch OEM Revenue	42,069.25
Kingly Home	66,219.52
Living Spaces Furniture	1,177,400.44
PEP Station	758.50
Reimbursement	41,761.89
Spa Products Import & Distribution Co. LLC	875.00
SunBrite TV LLC	3,608.00
Total Service Revenue	1,347,017.06
Total Income	1,347,017.06
COST OF GOODS SOLD	
Call Center Service	535.00
Supplies & Materials - COGS	40,586.40
Total Cost of Goods Sold	41,121.40
GROSS PROFIT	1,305,895.66
EXPENSES	
Advertising	3,043.74
Auto Expense	9,167.06
Bad Debts	100.00
Bank Charges	533.52
Business Insurance	3,708.50
Business licenses / fees	784.00
Charitable Contributions	315.00
Claims	
LS-cleaning kis contracts starting 02/04/15)	822.98
LS-cleaning kits (contracts prior 02/04/15)	1,181.60
LS-parts/replacements (contracts prior 02/04/15)	35,892.84
Total Claims	37,897.42
Commissions & Fees	75.00
Data/Internet	24,634.85
Factor expense	44.21
Field Service	235,564.37
Fulfillment Service	105.02
Insurance remittance	493,912.29
Interest Paid	254.40
Janitorial/Supplies	6,992.18
Leased Employees Exp	38,930.94
Meals and Entertainment	20.89
Merchant Fees	3,347.86

	Total
Postage & Delivery	4,958.08
Professional Fees	
Accounting Service	15,755.00
Consulting Fee	15,416.00
Sales Commission Fees	230,536.13
Staffing Service	131,316.89
Total Professional Fees	393,024.02
Promotional	678.61
Rent Expense	32,423.30
Equipment Rental	15,026.02
Total Rent Expense	47,449.32
Repair & Maintenance	2,850.00
Security Services	5,730.29
Supplies	107.29
Taxes & Licenses	1,178.64
Telephone/Fax	29,246.52
Travel	17,439.72
Travel Meals	110.39
Utilities	5,788.86
Total Expenses	1,367,992.99
NET OPERATING INCOME	-62,097.33
OTHER INCOME	
Cash Back Earned	4.60
Interest Earned	101.55
Total Other Income	106.15
NET OTHER INCOME	106.15
NET INCOME	\$ -61,991.18

Balance Sheet

As of December 31, 2015

	Total
ASSETS	
Current Assets	
Bank Accounts	
Business Checking #0233	41,553.73
OmniAmerican 4601	130.88
PayPal	350.98
Total Bank Accounts	42,035.59
Other Current Assets	
A/R Shareholder	21,669.00
Bank Clearing	-50.00
Due from Factor (Reserve)	-1,084.60
Prepaid Expenses	0.00
Patrick Miller	720.00
Workmarket	1,493.37
Total Prepaid Expenses	2,213.37
Total Other Current Assets	22,747.77
Total Current Assets	64,783.36
Fixed Assets	
Furniture & Fixtures	
Cost	2,721.80
Depreciation (7 Year)	582.20
Total Furniture & Fixtures	3,304.00
Intangible Assets	
Amortization (15 Year)	-2,376.86
Organizational Costs	-0.05
Website Development	4,608.90
Total Intangible Assets	2,231.99
Machinery & Equipment	
Cost	12,556.83
Depreciation (5 Year)	-6,710.74
Total Machinery & Equipment	5,846.09
Total Fixed Assets	11,382.08
Other Assets	
Lease Deposits	4,976.00
Long-Term Reserves	
New York CD Reserve	50,841.61
Total Long-Term Reserves	50,841.61
Total Other Assets	55,817.61
TOTAL ASSETS	\$131,983.05

LIABILITIES AND EQUITY

Liabilities

Current Liabilities

	Total
Other Current Liabilities	
Due to McCusker & Company Inc	-108,580.28
Due to McCusker Service Group	1,666.00
Total Other Current Liabilities	-106,914.28
Total Current Liabilities	-106,914.28
Long-Term Liabilities	
Deferred Admin Revenue	89,641.00
Due to Affiliates	
Note Payable to McCusker & Company Inc (NY Reserve)	-4,560.00
Note Payable to McCusker & Company Inc (TX & NV Reserve)	-4,560.00
Total Due to Affiliates	-9,120.00
Insurance - Liability	199,086.81
Loan from Shareholder - McCusker	-6,624.00
Other Long Term Liabilities	
Service Liabilities	89,277.18
Total Other Long Term Liabilities	89,277.18
Total Long-Term Liabilities	362,260.99
Total Liabilities	255,346.71
Equity	
Owner's Equity	
Will McCusker	
WM - Capital Stock	20.00
WM - Distributions	-40,834.27
Total Will McCusker	-40,814.27
Total Owner's Equity	-40,814.27
Retained Earnings	-20,558.21
Net Income	-61,991.18
Total Equity	-123,363.66
TOTAL LIABILITIES AND EQUITY	\$131,983.05

Service USA Inc.
STATEMENT OF CASH FLOWS
January - December 2015

	TOTAL
OPERATING ACTIVITIES	
Net Income	-492,411.08
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Receivable	-148,559.09
Allowance for Bad Debts	0.00
Bank Clearing	50.00
Credit Card Receivables	0.00
Due from Factor (Reserve)	3,067.04
Prepaid Expenses:Patrick Miller	-720.00
Prepaid Expenses:Workmarket	-1,493.37
Donated Items	0.00
Accounts Payable	573,361.93
Accounts Receivable - Factored	-3,800.00
Due to McCusker & Company Inc	-130,612.13
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	291,294.38
Net cash provided by operating activities	\$ -201,116.70
INVESTING ACTIVITIES	
Machinery & Equipment:Cost	-1,007.97
Lease Deposits	-3,476.00
Long-Term Reserves:New York CD Reserve	-101.55
Net cash provided by investing activities	\$ -4,585.52
FINANCING ACTIVITIES	
Insurance - Liability	189,575.81
Other Long Term Liabilities:Service Liabilities	89,277.18
Owner's Equity:Will McCusker:WM - Distributions	-39,834.27
Retained Earnings	-685.00
Net cash provided by financing activities	\$238,333.72
NET CASH INCREASE FOR PERIOD	\$32,631.50
CASH AT BEGINNING OF PERIOD	9,404.09
CASH AT END OF PERIOD	\$42,035.59

Management Report

Service USA Inc.

For the period ended December 31, 2016



Prepared on
February 21, 2017

Profit and Loss

January - December 2016

	Total
INCOME	
Service Revenue	-5,099.78
Better Distribution	1,233.53
Human Touch OEM Revenue	81,860.08
Living Spaces Furniture	1,997,755.25
Vitality Web	-425.00
Total Service Revenue	2,075,324.08
Shipping Income	369.00
Unapplied Cash Payment Income	50.00
Total Income	2,075,743.08
GROSS PROFIT	2,075,743.08
EXPENSES	
Advertising	2,558.50
Auto Expense	146.72
Bank Charges	552.73
Business Insurance	2,025.74
Business licenses / fees	1,663.00
Claims	
LS-parts/replacements (contracts prior 02/04/15)	1,357.50
LS-parts/replacements (contracts starting 02/04/15)	76,338.24
St. Bruno Cath School	2,350.00
SUSA Claims	-1,454.00
Total Claims	78,591.74
Data/Internet	15,812.59
Dues & Subscriptions	251.90
Field Service	73,035.90
Better Distribution	517.53
Human Touch	35,526.55
Living Spaces-Nov 2014 to Jan 2015	6,870.00
Living Spaces-SUSA (contracts starting 02/04/2015)	38,122.50
LS-Ultrashield (KY) contracts prior to 11/01/2014	16,915.00
Total Field Service	170,987.48
Interest Paid	5,498.00
Leased Employees Exp	274.00
Meals and Entertainment	43,584.61
Merchant Fees	1,154.10
Office Expenses	602.13
Other Miscellaneous Service Cost	59.00
Postage & Delivery	3,535.04
Professional Fees	
Accounting Service	16,071.00
Legal Fees	7,000.92

	Total
Sales Commission Fees	16,089.94
Sales Contractor Service	
T Clinton	2,291.67
Total Sales Contractor Service	2,291.67
Staffing Service	33,000.00
Total Professional Fees	74,453.53
Promotional	950.72
Rent Expense	15,000.00
Supplies	2,356.03
Taxes & Licenses	385.07
Taxes Paid	300.00
Telephone/Fax	2,107.44
Travel	9,998.44
Unapplied Cash Bill Payment Expense	1,175.40
Uncategorized Expense	38,705.00
Utilities	598.19
Total Expenses	473,327.10
NET OPERATING INCOME	1,602,415.98
OTHER INCOME	
Cash Back Earned	350.04
Interest Earned	0.03
Total Other Income	350.07
OTHER EXPENSES	
ASK	917.00
Total Other Expenses	917.00
NET OTHER INCOME	-566.93
NET INCOME	\$1,601,849.05

Balance Sheet

As of December 31, 2016

	Total
ASSETS	
Current Assets	
Bank Accounts	
Business Checking #0233	17,105.47
Cash on hand	-31,534.16
NYFRA	25.03
OmniAmerican 4601	-13.05
PayPal	-37,689.29
PayPal Bank	-219.46
Total Bank Accounts	-52,325.46
Other Current Assets	
A/R Shareholder	21,669.00
Bank Clearing	-50.00
Credit Card Receivables	-353.36
Due from Factor (Reserve)	-1,084.60
Prepaid Expenses	775.65
Field Nation LLC	5,215.00
Lee & Amtizis	3,500.00
Workmarket	20,703.05
Total Prepaid Expenses	30,193.70
Total Other Current Assets	50,374.74
Total Current Assets	-1,950.72
Fixed Assets	
Furniture & Fixtures	
Cost	5,656.40
Depreciation (7 Year)	582.20
Total Furniture & Fixtures	6,238.60
Intangible Assets	
Amortization (15 Year)	-2,376.86
Organizational Costs	-0.05
Website Development	4,608.90
Total Intangible Assets	2,231.99
Machinery & Equipment	
Cost	12,556.83
Depreciation (5 Year)	-6,710.74
Total Machinery & Equipment	5,846.09
Total Fixed Assets	14,316.68
Other Assets	
Lease Deposits	4,976.00
Long-Term Reserves	
New York CD Reserve	50,841.61
Total Long-Term Reserves	50,841.61

	Total
Total Other Assets	55,817.61
TOTAL ASSETS	\$68,183.57
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
Due to McCusker & Company Inc	-1,625,401.40
Due to McCusker Service Group	1,558.83
Loan Payable-CREST HILL CAPITAL	-33,705.00
Loan Payable-KCGFunding	-7,873.00
Loan Payable-Mantis Funding LLC	-20,296.00
Total Other Current Liabilities	-1,685,716.57
Total Current Liabilities	-1,685,716.57
Long-Term Liabilities	
Deferred Admin Revenue	89,641.00
Due to Affiliates	
Note Payable to McCusker & Company Inc (NY Reserve)	-4,560.00
Note Payable to McCusker & Company Inc (TX & NV Reserve)	-4,560.00
Total Due to Affiliates	-9,120.00
Insurance - Liability	199,086.81
Loan from Shareholder - McCusker	-6,624.00
Other Long Term Liabilities	
Service Liabilities	89,277.18
Total Other Long Term Liabilities	89,277.18
Total Long-Term Liabilities	362,260.99
Total Liabilities	-1,323,455.58
Equity	
Owner's Equity	
Will McCusker	-203.51
WM - Capital Stock	20.00
WM - APIC	-1,000.00
Total WM - Capital Stock	-980.00
WM - Distributions	-85,642.73
Total Will McCusker	-86,826.24
Total Owner's Equity	-86,826.24
Retained Earnings	-123,383.66
Net Income	1,601,849.05
Total Equity	1,391,639.15
TOTAL LIABILITIES AND EQUITY	\$68,183.57