

# Supplemental Disclosure for Change of Control Events

## OPUS MAGNUM AMERIS, INC. <u>30 N Gould St Ste 5835</u> <u>Sheridan, WY 82801</u> <u>307-278-1360</u>

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The goal of this disclosure is to provide information with respect to a company's Change of Control event. Please address each of the below items to the best of the company's ability and to the extent they are applicable to the company's Change of Control event.

## **Disclosure of Change in Control and Other Material Events:**

1. A description of event(s) and relevant date(s) resulting in the Change in Control.<sup>1</sup>

On February 20th, 2023 Synergy Management Group, LLC signed an agreement with Guo Shun Tong Investment Group Limited in which Synergy Management agreed to sell voting control in a private transaction through the companies Special 2023 Series A Preferred Stock of the company. The agreement closed on June 27, 2023.

 The name(s) of person(s) who acquired control and person(s) from whom control was assumed. For corporations or other business entities, please provide the name(s) of person(s) beneficially owning or controlling such corporations or entities.<sup>2</sup>

Guo Shun Tong Investment Group Limited acquired control of the company. Guo Shun Tong Investment Group Limited is owned by Cao Zhengyi and Synergy Management Group, LLC is wholly owned by Benjamin Berry.

3. A description of assets acquired or disposed of in connection with the Change in Control and the names of the purchaser and seller of such assets (if applicable).

A "Change in Control" shall mean any events resulting in:

i. Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

ii. The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

iii. A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

iv. The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

<sup>&</sup>lt;sup>2</sup> See, Securities Exchange Act Rule 13d-3 for determination of "beneficial owner."

<u>Guo Shun Tong Investment Group Limited purchased from Synergy Management Group, LLC</u> <u>Ten (10) Special 2023 Series A Preferred Stock.</u>

4. Amount and form (e.g., cash, equity securities, promissory note) of consideration paid in connection with the Change in Control.

Consideration of \$130,000 was paid as part of the purchase agreement. The share transfers were completed and documented with the Transfer Agent on 6/27/2023 triggering the close of the transaction.

5. A description of any material agreements or other events related to the Change in Control.

As part of the transaction Yaping Dai was appointed as Chairman of the Board, CEO, CFO, Treasurer, Secretary, and President and Benjamin Berry resigned all positions.

## **Certification:**

06/27/2023

/s/ Benjamin Berry

(Digital Signatures should appear as "/s/ [OFFICER NAME]")