



**QUARTERLY REPORT**  
**of**  
**ON4 COMMUNICATIONS INC.**  
**for the 3 Months Ending**  
**JANUARY 31, 2016**

**OTC PINK: ONCI**

**CUSIP: 682203 203**

**1) Name of the issuer and its predecessors (if any)**

On4 Communications Inc. (from October 2, 2009 to date).

(Formerly Sound Revolution Inc., from incorporation on June 4, 2001 through October 2, 2009)

**2) Address of the issuer's principal executive offices**

**Principal Executive Office:**

1875 Century Park East, 6<sup>th</sup> Floor  
Los Angeles, CA 90067

**IR Contact**

None

**3) Security Information**

**Trading Symbol:** ONCI

**Exact title and class of securities outstanding:** Common & Preferred

**CUSIP:** 682203 203

**SIC:** 7372 Services –Prepackaged Software

**Federal taxpayer ID:** 98-0540536

**Par or Stated Value:** \$0.0001 Common; no par value Preferred

**Total shares authorized:** 5,030,000,000 **as of:** 1/31/2016

**Total shares outstanding:** 366,844,398 Common **as of:** 1/31/2016  
30,000,000 "Series A" Preferred **as of:** 1/31/2016

**Transfer Agent**

Pacific Stock Transfer Company  
4045 S. Spencer Street, Suite 403  
Las Vegas, NV 89119  
Telephone: 702-361-3033

**Is the Transfer Agent registered under the Exchange Act?** Yes

**List any restrictions on the transfer of security:**

None

**Describe any trading suspension orders issued by the SEC in the past 12 months.**

None

**List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:**

None

#### **4) Issuance History**

**List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period.** The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities.

The list shall indicate:

*From November 1, 2013 to date:*

During the three months from November 1, 2013 and ended January 31, 2014, we issued an aggregate of 681,162 common shares upon the conversion of \$ 3,098 of convertible notes, such that at January 31, 2014 the issued and outstanding common shares totaled 2,146,728.

During the three months ended April 30, 2014, we issued an aggregate of 928,393 common shares upon the conversion of \$ 3,194 of convertible notes, and a total of 9,000,000 common shares to our then CEO, COO and a Director at a fair value of \$ 103,000, such that at April 30, 2014 the issued and outstanding common shares totaled 12,075,121.

During the three months ended July 31 2014, we issued an aggregate of 9,021,613 common shares upon the conversion of convertible notes, such that at July 31, 2014 the issued and outstanding common shares totaled 21,096,734.

During the three months ended October 31 2014, we issued an aggregate of 14,228,408 common shares upon the conversion of convertible notes and a total of 21,000,000 common shares to our then CEO, COO and a Director with a fair value of \$ 100.800, such that at October 31, 2014 the issued and outstanding common shares totaled 56,325,142.



During the three months ended January 31 2015, we issued an aggregate of 5,403,559 common shares upon the conversion of convertible notes, such that at January 31, 2015 the issued and outstanding common shares totaled 61,728,701.

On March 31, 2015 100,000,000 common shares were issued to Steve Dallas (Company Secretary and Director) in recognition of services rendered and to be rendered.

In addition, on March 31, 2015 20,000,000 common shares, plus 30,000,000 “Series A” preferred shares, were issued to Timothy J Owens (our Chief Executive Officer, Chief Financial Officer, Treasurer and Director) in recognition of services provided to the Company and in consideration for the transfer to ON4 of the sole ownership in and to intellectual property, business plans, website and website designs, business knowledge, business contacts and relationships, software and computer programs, trademarks, logos, copyrights and business processes relating to and associated with a national system to provide a health focused set of fund raising products and services to targeted group based organization in athletics, academics, and service industries, including but not limited to the *QwickMed* product line, including *Auto Kits* and *Emergency Kits* for Earthquake and other types of natural disasters containing up to 72 hours of survival supplies (the “Fund Raising Kit Business” ) valued at \$ 160,000.

Further, on March 31, 2015 16,000,000 common shares were issued upon partial conversion of a convertible note. Together at March 31, 2015 and at April 30, 2015 the issued and outstanding common shares totaled 197,728,701 and the issued and outstanding “Series A” preferred shares totaled 30,000,000.

On June 4, 2015 the Company filed with the State of Delaware to increase its authorized capital to 5,030,000,000 shares, comprised of 5,000,000,000 common shares of \$ 0.0001 par value each and 30,000,000 preferred stock of no par value.

During the three months ended July 31 2015, we issued an aggregate of 169,115,697 common shares upon the conversion of convertible notes, such that at July 31, 2015 the issued and outstanding common shares totaled 366,844,398. The issued and outstanding “Series A” preferred shares remained unchanged at 30,000,000.

There has been no change in the issued and outstanding shares since July 31,2015 such that at January 31, 2016 the issued and outstanding common shares remained unchanged at 366,844,398 and the issued and outstanding “Series A” preferred shares remained unchanged at 30,000,000.



## 5) Financial Statements

### General

The unaudited Financial Statements presented on the following pages have been prepared from the books and records of the Company and have not been subject to independent review and audit. These financial statements however reflect all adjustments known to management necessary to fairly reflect the results of operations and financial position of the Company for the periods presented.

In June 2014, the FASB issued ASU 2014-10, "Development Stage Entities (Topic 915): Elimination of Certain Financial Reporting Requirements". ASU 2014-10 eliminates the distinction of a development stage entity and certain related disclosure requirements, including the elimination of inception-to-date information on the statements of operations, cash flows and stockholders' equity. The amendments in ASU 2014-10 will be effective prospectively for annual reporting periods beginning after December 15, 2014, and interim periods within those annual periods, however early adoption is permitted. The Company has adopted ASU 2014-10, thereby no longer presenting or disclosing any information required by Topic 915.

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# ON4 COMMUNICATIONS INC.

## Condensed Balance Sheets

(Unaudited)

	January 31, 2016	October 31, 2015
<b>ASSETS</b>		
Current assets		
Cash	\$ -	\$ -
Fixed assets	-	-
Other assets	-	-
<b>Total Assets</b>	<u>\$ -</u>	<u>\$ -</u>
<b>LIABILITIES AND STOCKHOLDERS' DEFICIT</b>		
Current liabilities		
Accounts payable	\$ 1,189,977	\$ 1,188,897
Accrued note interest	594,194	574,628
Due to related parties	122,828	77,828
Notes payable	385,529	385,529
Convertible notes payable	199,064	199,064
	<u>2,491,592</u>	<u>2,425,946</u>
<b>STOCKHOLDERS' DEFICIT</b>		
Preferred stock:		
30,000,000 shares authorized, no par value		
30,000,000 and None issued and outstanding, respectively	\$ -	\$ -
Common stock:		
5,000,000,000 shares authorized of \$0.0001 par value		
366,844,398 issued and outstanding ,respectively	36,684	36,684
Additional paid-in capital	13,778,187	13,778,187
Treasury stock	70,000	70,000
Accumulated deficit	(16,376,463)	(16,310,817)
	<u>(2,491,592)</u>	<u>(2,425,946)</u>
<b>Total Liabilities and Stockholders' Deficit</b>	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these unaudited financial statements

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# ON4 COMMUNICATIONS INC.

## Condensed Statements of Operations

(Unaudited)

	3 Months Ended January 31,2016	3 Months Ended January 31,2015
Revenue	<u>\$ -</u>	<u>\$ -</u>
<b>Operating Expenses</b>		
General and administrative	1,080	7,500
Management fees	45,000	
Professional fees	-	
<b>Total operating expenses</b>	<u>46,080</u>	<u>7,500</u>
<b>Operating loss</b>	<u>(46,080)</u>	<u>(7,500)</u>
<b>Other income (expense)</b>		
Interest expense	(19,566)	(14,048)
<b>Total other income (expense)</b>	<u>(19,566)</u>	<u>(14,048)</u>
<b>Net loss from continuing operations</b>	(65,646)	(21,548)
<b>Net loss</b>	<u>\$ (65,646)</u>	<u>\$ (21,548)</u>
<b>Net loss per share - basic and diluted</b>	<u>\$ -</u>	<u>\$ -</u>
<b>Weighted average shares outstanding</b>	<u>366,844,398</u>	<u>60,828,108</u>

The accompanying notes are an integral part of these unaudited financial statements

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# ON4 COMMUNICATIONS INC.

## Statement of Changes in Stockholders' Deficit

For the 3 Months Ended January 31, 2016

(Unaudited)

	Preferred Number	Stock Amount	Common Number	Stock Amount	Additional Paid-in Capital	Treasury Stock	Accumulated Deficit	Total Stockholders' Deficit
Balance :								
November 1, 2015	-	-	366,844,398	\$ 36,684	\$ 13,778,187	\$ 70,000	\$ (16,310,817)	\$ (2,425,946)
Loss for period	-	-	-	-	-	-	(65,646)	(65,646)
Balance:								
January 31, 2016	30,000,000	-	366,844,398	\$ 36,684	\$ 13,778,187	\$ 70,000	\$ (16,376,463)	\$ (2,491,592)

The accompanying notes are an integral part of these unaudited financial statements

# ON4 COMMUNICATIONS INC.

## Condensed Statements of Cash Flows

(Unaudited)

	3 Months Ended January 31, 2016	3 Months Ended January 31, 2015
<b>Net cash from (used in) operating activities:</b>		
Net loss from operations	\$ (65,646)	\$ (21,548)
<b>Adjustments to reconcile net loss to net cash:</b>		
<b>Changes in operating assets and liabilities:</b>		
Increase in accounts payable and accrued expenses	20,646	21,548
Increase in amounts due related parties	45,000	-
	<u>65,646</u>	<u>21,548</u>
<b>Net cash used in operating activities</b>	<u>-</u>	<u>-</u>
<b>Net cash from investing activities:</b>	<u>-</u>	<u>-</u>
<b>Net cash from financing activities:</b>	<u>-</u>	<u>-</u>
<b>Change in cash</b>	<u>-</u>	<u>-</u>
<b>Cash -beginning of period</b>	<u>-</u>	<u>-</u>
<b>Cash - end of period</b>	<u>\$ -</u>	<u>\$ -</u>

The accompanying notes are an integral part of these unaudited financial statements

# ON4 COMMUNICATIONS INC.

## NOTES TO THE FINANCIAL STATEMENTS

OCTOBER 31, 2015

(Unaudited)

### 1. The Company's Organization, History, and Current Operations

The Company was originally incorporated on June 4, 2001 under the laws of the State of Delaware as Sound Revolution Inc. Our common stock is quoted on the Pink Sheets Quotation system under the symbol "ONCI.PK" and on the Berlin Stock Exchange under the symbol "O4C:GR".

On March 12, 2009, we entered into a merger agreement with On4 Communications, Inc., a private Arizona company incorporated on June 5, 2006 ("On4"). We subsequently amended this agreement on April 7, 2009, and on May 1, 2009 we completed the merger with On4, with us as the surviving entity. Upon the completion of the merger, we had three wholly-owned subsidiaries: (i) Charity Tunes Inc., a Delaware company incorporated on June 27, 2005 for the purpose of operating a website for the distribution of music online; (ii) Sound Revolution Recordings Inc., a British Columbia, Canada company incorporated on June 20, 2001 for the purpose of carrying on music marketing services in British Columbia; and (iii) PetsMobility Inc., a Delaware company incorporated on March 23, 2006 for the purpose of operating the website [www.petsmo.com](http://www.petsmo.com) and related business. On October 2, 2009 the Company changed its name to On4 Communications, Inc.

On April 29, 2010, we sold our interest in PetsMobility, excluding certain specific assets, to On4 Communications Inc., a private Canadian company and our shareholder ("On4 Canada") pursuant to an asset purchase agreement in exchange for On4 Canada returning 2,000,000 shares of our common stock to our treasury for cancellation. On October 29, 2010 we amended the asset purchase agreement to clarify certain terms of the purchase and sale.

On March 16, 2011, we sold our interest in Charity Tunes and Sound Revolution to Empire Success, LLC, a private Nevada limited liability company, in exchange for \$15,000 and 6,300 shares of Empire's common stock. As a result, we currently have no subsidiaries.

On November 3, 2011, we entered into a binding letter of intent ("LOI") to acquire 100% of the issued and outstanding shares of NetCents Systems Ltd. ("NetCents"), a private Alberta corporation engaged in the development and implementation of a unique and secure electronic payment system for online merchants and consumers. The LOI provided for a period of due diligence which was intended to lead to a formal agreement whereby the Company would acquire 100% of the issued and outstanding capital of NetCents. Clayton Moore, an officer and director of our Company until March 5, 2015, and Ryan Madson, an officer of our Company until January 2, 2015, were shareholders of NetCents and Mr. Moore is the president and director of Net Cents.



On November 4, 2011, Clayton Moore was appointed as a director, president and chief executive officer of our Company, Steven Allmen was appointed a director, Ryan Madson was appointed chief operating officer, Tom Locke was appointed as a director, chief financial officer, secretary and treasurer, and John Kaczmarowski was appointed chief technical officer.

Effective July 23, 2012, Tom Locke resigned as chief financial officer, secretary, treasurer and as a director of our Company. His resignation was not the result of any disagreement with our Company regarding its operations, policies, practices or otherwise. On December 15, 2011, we entered into a share exchange agreement with NetCents and the selling shareholders of NetCents ("Share Exchange Agreement"). Pursuant to the terms of the Share Exchange Agreement, our Company and NetCents agreed to engage in a share exchange which, if completed, would result in NetCents becoming a wholly owned subsidiary of our Company. However, this transaction never in fact closed and on November 12, 2014 the Company announced that the proposed merger agreement between On4 Communications, Inc. and NetCents Systems Ltd. had been officially rescinded.

By March 5, 2015 there was a total change in management with the resignations of Mr. Steve Allmen, Mr. Ryan Madson and Mr. Clayton Moore, and the appointment of on March 5, 2015, of Mr. Timothy J. Owens as the Company's President, Chief Executive Officer, Chief Financial Officer, Treasurer, and Director of the Company and the appointment on March 16, 2015 of Mr. Steve Dallas as the Company's Secretary and Director. With this management change, the Company also changed its business model .

On June 4, 2015 the Company filed with the State of Delaware to increase its authorized capital to 5,030,000,000 shares, comprised of 5,000,000,000 common shares of \$ 0.0001 par value each and 30,000,000 preferred stock of no par value.

On September 28, 2015 notice was received that the QwickMed license originally dated March 5, 2015 had been cancelled for the Company's failure to provide the minimum required financing pursuant to that license agreement to finance the production, marketing and distribution of QwickMed products to non-profit organizations in accordance with the Company's then business plan. On October 5, 2015, Timothy Owens resigned as Director, CEO, President and Treasurer and Steve Dallas resigned as Director and Secretary.

On October 9, 2015 Giorgio Johnson was appointed Director and acting CEO. The prior QwickMed business plan was abandoned with the cancellation of the license and a new business plan to be developed focused on the production of selective Apps and related platforms (see **Section 6, Page 17 Issuer's Business, Products & Services / Management Discussion & Analysis**).

However, on March 9, 2016 Giorgio Johnson resigned as an Officer and Director of the Company. The Company's previous business plan, under Mr. Johnson's direction, to pursue the creation, production and distribution of video games and related Apps was abandoned without additional cost to the Company.

On March 9, 2016 Mr. Steve Berman was appointed Chief Executive Officer and Director of the Company. With his appointment, the Company intends to change its business model to become the onsite provider of certain mobile “home care” dental related services to senior citizens in their senior assisted living facilities where such onsite services are not presently being provided, as well as becoming a preeminent provider of other medical services, with the additional focus of acquiring and/or merging with proven and profitable businesses primarily operating in the \$ 1.7 trillion healthcare industry.

## **2: Summary of Significant Accounting Policies**

### **Basis of Presentation**

These quarterly unaudited financial statements of On4 Communications, Inc. (the “Company”) have been prepared in accordance with accounting principles generally accepted in the United States and contain all normal recurring accruals and adjustments that, in the opinion of management, are necessary to present fairly the Company’s financial position at January 31, 2016, and the results of its operations and cash flows for the 3 months ended January 31, 2016.

### **Cash**

At January 31, 2016 the Company maintained no cash balances

### **Accounts Receivable**

On December 15, 2011, the Company entered into the share exchange agreement with NetCents Systems Ltd. (“NetCents”). At October 31, 2015 and October 31, 2014, the Company was owed \$134,752 for expenses paid and advances made by the Company on behalf of NetCents. The amount is unsecured, non-interest bearing, and due on demand. However, on November 12, 2014 the Company announced that the proposed merger agreement between On4 Communications, Inc. and NetCents Systems Ltd. had been officially rescinded. Accordingly, the collectability of the remaining balance of \$ 134,752 is substantially in doubt, and management has established a 100% provision for impairment.

### **Fixed Assets**

The Company has fully amortized its fixed assets.

### **Revenue Recognition**

The Company had no revenue for the 3 months ended January 31, 2016.

### **Use of Estimates**

The preparation of financial statements in conformity with generally accepted accounting principles requires management to make estimates and assumptions (if any) that affect the



reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

### **Net Loss per Share**

Net loss per share is calculated using the weighted average number of shares of common stock outstanding during the year. The Company has adopted the provisions of SFAS No. 128, Earnings per Share.

### **Provision for Income Taxes**

At this time, no provision for the payment of income taxes is required on the results of the Company's operations through January 31, 2016. The Company has approximately \$ 9.5 million of net operating losses carried forward to potentially offset taxable income in future years, which expire commencing in calendar 2026.

### **Current Liabilities**

The Company's liabilities are as follows:

Accounts Payable totaled \$ 1,189,977 and \$ 1,188,897 at January 31, 2016 and October 31, 2015, respectively. These are obligations that are incurred during the normal course of the operating cycle. Accrued interest expense on debt payable totaled \$ 594,194 and \$ 574,628 at January 31, 2016 and October 31, 2015.

Notes Payable totaled \$ 385,529 at January 31, 2016 and October 31, 2015. These included a note payable to Kestral Gold Inc. (\$ 22,928), a note payable to Scottsdale Investment Corporation (\$319,980) and a note payable to Gordon Jessup (\$ 42,621)

Convertible notes payable, net of discount, totaled \$ 199,064 at January 31, 2016 and October 31, 2015. This balance included convertible notes payable totaling \$ 95,054 due Tide Pool Ventures Corporation, \$ 47,510 due Beaufort Capital Partners, LLC, \$ 26,500 due Louvas Law Group, and \$ 30,000 due WHC Capital, LLC.

### **Stockholders' Deficit**

Stockholders' deficit increased from \$(2,425,946) at October 31, 2015 to a deficit of \$(2,491,592) at January 31, 2016 due to the net loss of \$(65,646) for the 3 months ended January 31, 2016.

### **3. Going Concern**

These financial statements have been prepared on a going concern basis, which implies that the Company will continue to realize its assets and discharge its liabilities in the normal course of business. The Company has not generated significant revenues since inception and may not generate significant revenue or earnings in the immediate or foreseeable future. As at January 31, 2016 the Company has incurred an accumulated deficit of \$16,376,463 since inception.



The continuation of the Company as a going concern is dependent upon the continued financial support from its shareholders, the ability of the Company to obtain necessary equity and debt financing to continue operations, and the attainment of profitable operations. These factors raise substantial doubt regarding the Company's ability to continue as a going concern. These financial statements do not include any adjustments that might be necessary should the Company be unable to continue as a going concern.

The Company will need an injection of working capital to continue or to be successful in any future business activities. Therefore, continuation of the Company as a going concern is dependent upon obtaining the additional working capital necessary to accomplish its objectives. Management continued to seek debt or equity financing, or a combination of both, to raise the necessary working capital.

#### **4. Management Changes During the Period and Related Party Transactions.**

- (a) On October 5, 2015, Timothy Owens resigned as Director, CEO, President and Treasurer and Steve Dallas resigned as Director and Secretary. Mr. Owens and Mr. Dallas returned to Treasury all of the Company's stock referred to in (d) above. On October 9, 2015 Giorgio Johnson was appointed Director and acting CEO. The prior QwickMed business plan was abandoned with the cancellation of the license and, with Mr. Johnson's leadership, a new business plan was to be developed with the objective of producing/acquiring and distributing selective Apps and related digital platforms.
- (b) On March 9, 2016 Mr. Johnson resigned as an Officer and Director of the Company. With his resignation, his business plan was abandoned. Also on March 9, 2016 Mr. Steve Berman was appointed Chief Executive Officer and Director of the Company. With his appointment, the Company intends to become the onsite provider of certain mobile "home care" dental related services to senior citizens in their senior assisted living facilities where such onsite services are not presently being provided, as well as becoming a preeminent provider of other medical services, with the additional focus of acquiring and/or merging with proven and profitable businesses primarily operating in the \$ 1.7 trillion healthcare industry.

#### **5. Contingent Obligation**

On April 29, 2015 the Company entered into a Settlement Agreement with Tide Pool Ventures Corporation ("TPVC") which had outstanding convertible notes owed by the Company to TPVC totaling \$ 83,305 at that date. Pursuant to this Settlement Agreement TPVC was irrevocably granted the right to convert its entire debt before any conversion of other third party convertible debt. In the event the Company violates this grant the Company stipulated to a civil judgement in favor of TPVC for all damages and costs incurred by TPVC in enforcing the grant.



## 6. Subsequent events

As explained in Note 4 (b) on March 9, 2016 Giorgio Johnson resigned as an Officer and Director of the Company. His resignation was not a result of any dispute with the Company or with any matter relating to the Company's operations, policies or practices. Previously, pursuant to an employment agreement dated October 9, 2015, Giorgio Johnson has been retained to provide his services as CEO at the rate of \$ 15,000 per month. With Mr. Johnson's resignation, the Company entered into a Separation Agreement with him as of March 9, 2016, whereby he received a Convertible Promissory Note from the Company in the amount of \$ 105,000 in full payment of all accrued and unpaid compensation. The Note, which matures March 9, 2017 and which bears interest at the rate of 10% per annum, can be converted to restricted common shares, in whole or in part, on or after September 3, 2016, at the rate of 50% of the then trading price for the Company's common stock based on the average of the lowest trading prices over 3 trading days in the 10 day trading period prior to conversion. As a condition in his Separation Agreement, Mr. Johnson surrendered his right to 30,000,000 Preferred (super voting) Shares and 20,000,000 common shares previously held by Mr. Owens. The Company's previous business plan, under Mr. Johnson's direction, to pursue the creation, production and distribution of video games and related Apps was abandoned without additional cost to the Company. As an additional condition to Mr. Johnson's separation, in the event that the Company effects a reverse split of its common stock at any time prior to September 9, 2016 Mr. Johnson has the right to acquire 2% of the number of outstanding common shares post reverse split at a strike price of \$0.0001 per share if exercised within 5 days of the reverse stock split going into effect.

On March 9, 2016 Mr. Steve Berman was appointed Chief Executive Officer and Director of the Company. Mr. Berman is entitled to receive the block of 30,000,000 Preferred (super voting ) Shares and a substantial number of common or preferred shares in consideration for his acceptance as an Officer and Director and in consideration for bringing the new business plan to the Company. The Board of Directors also approved the hiring of an assistant to Mr. Berman at the rate of up to \$5,000 per month, plus the acquisition of a vehicle to assist in the delivery of dental services and office space at a cost of up to \$ 3,000 per month. The Company also entered into an Employment Agreement with Mr. Berman as of March 9, 2016 which provides compensation to Mr. Berman at the rate of \$10,000 per month and which grants Mr. Berman the right to acquire up to 50,000,000 of the Company's restricted common shares at a price of \$0.0001 per share, plus the grant of 70,000,000 stock options exercisable at the rate of 2,500,000 common shares per calendar quarter over 7 years at a price equal to the lowest daily trading price in the previous quarter. He is also entitled to receive a profit incentive bonus equal to 0.25% overriding royalty on the value of all new executed contracts, net of any payments to outside services, derived by the Company from such new contracts. The Company has the right to terminate Mr. Berman's Employment Agreement at any time upon payment of 6 months' salary payable in 16 monthly installments following termination.

On April 27, 2016 one of our Noteholders, Tide Pool Ventures Corporation (“Tide Pool”), entered into an Assignment and Assumption Agreement with Stephen W. Carnes (“Carnes”) whereby Tide Pool assigned to Carnes a \$ 7,500 portion of its Note payable by the Company to Tide Pool originally entered into as of March 31, 2014 in the amount of \$ 22,500. The proceeds of \$ 7,500 payable by Carnes will be used as initial working capital by the Company. In acquiring this portion of debt, Carnes also assumed all of the terms and conditions associated with the Note, including the right to convert the Note to common shares of the Company at a discount rate of 60% of the average of 3 of the lowest trading prices of the Company’s common shares over the 10 trading days preceding the date of conversion.

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## **6) Issuer's Business, Products & Services / Management Discussion & Analysis**

*The following Management's Discussion & Analysis (MD&A) should be read in conjunction with the financial statements for the 3 months ending January 31, 2016, and the notes thereto. The Accompanying Financial Statements have been prepared from the books and records of the Company and have not been subject to independent review and audit. The financials reflect all adjustments known to management necessary to fairly reflect the results of operations and financial position of the Company for the periods presented.*

### **Forward-looking Statements**

This section contains certain statements that may include "forward-looking statements" as defined in the Private Securities Litigation Reform Act of 1995. These forward-looking statements are often identified by the use of forward-looking terminology such as "believes," "expects," "anticipate," "optimistic," "intend," "will" or other similar expressions. The Company's actual results could differ materially from those anticipated in these forward-looking statements as a result of a variety of factors, including those discussed in the Company's periodic reports that are filed with OTC and available on its website <http://www.otcmarkets.com>. All forward-looking statements attributable to the Company or persons acting on its behalf are expressly qualified in their entirety by these factors. Other than as required under applicable securities laws, the Company does not assume a duty to update these forward-looking statements.

### **Description of Business**

Through March 20, 2015 the Company's intended business model was to attempt to manufacture two-way communication and location devices with applications that included tracking people, pets, assets, and inventory, among others. The Company has not however been successful in generating any significant revenues from this business model. On March 20, 2015 new management (Timothy J Owens and Steve Dallas) took charge of the Company with the objective of abandoning its prior unsuccessful business model and implementing, acquiring or merging with a new, more successful, type of business. It was intended that this new business model be centered on the production, marketing and distribution of *QwickMed* products to non-profit organizations for their fund raising efforts, such as emergency first aid kits and pet care kits, coupled with a unique web enabled software platform designed to provide a "one stop shop" for fundraising groups to maximize their efforts in creating successful programs to raise as much money as needed to support their activities.

The web based system was intended to provide several educational tools, program outlines, unique products and the ability to develop reoccurring income from several sources. However, this business plan could not be implemented because the Company was unable to raise raising to support production, and it was abandoned ( see below.)

On September 28, 2015 notice was received that the QwickMed license originally dated March 5, 2015 had been cancelled for the Company's failure to provide the minimum required financing pursuant to that license agreement to finance the production, marketing and distribution of QwickMed products to non-profit organizations in accordance with the Company's then business plan. On October 5, 2015, Timothy Owens resigned as Director, CEO, President and Treasurer and Steve Dallas resigned as Director and Secretary. On October 9, 2015 Giorgio Johnson was appointed Director and acting CEO. The prior QwickMed business plan was abandoned with the cancellation of the license and a new business plan was to be adopted relating to the production and distribution of selective Apps and related technology platforms.

However, on March 9, 2016 Giorgio Johnson resigned as an Officer and Director of the Company. The Company's previous business plan, under Mr. Johnson's direction, to pursue the creation, production and distribution of video games and related Apps was abandoned without additional cost to the Company.

On March 9, 2016 Mr. Steve Berman was appointed Chief Executive Officer and Director of the Company. With his appointment, the Company intends to change its business model to become the onsite provider of certain mobile "home care" dental related services to senior citizens in their senior assisted living facilities where such onsite services are not presently being provided, as well as becoming a preeminent provider of other medical services, with the additional focus of acquiring and/or merging with proven and profitable businesses primarily operating in the \$1.7 trillion healthcare industry.

### **Operating results**

Including management fees of \$45,000 the Company incurred a net operating loss of \$(65,646) for the 3 months ended January 31, 2016 compared with a net operating loss of \$(21,548) for the 3 months ended January 31, 2015. At January 31, 2016 the Company had no cash, no realizable assets and no revenue contracts,

### **Legal Proceedings**

The Issuer is not a defendant in any legal proceedings.

**The issuer's fiscal year end date:** October 31

### **7) Describe the Issuer's Facilities**

Through March 20, 2015 our principal offices were located at Suite 1704 – 1188 West Pender Street, Vancouver, British Columbia, Canada V6E 0A2. The office space at this location consisted of approximately 600 square feet at the cost of \$1,100 per month.

Effective March 20, 2015 we changed our principal offices to a 6,000 sq.ft warehouse and office facility located at 25 West Easy Street, Simi Valley, CA 93065, telephone: (805) 760-8274, at a cost of \$ 3,750 per month.



On June 8 2015 the Company further consolidated its operations and mover to Camarillo Village Square, 2390 C. Los Poses Road \$ 424, Camarillo, CA 90010, telephone: 805-553-8870

On October 1, 2015 the Company further changed its executive office to 1875 Century Park East, 6<sup>th</sup> Floor, Los Angeles, CA 90067, telephone: 310-722-6624.

## **8) Officers, Directors, and Control Persons**

### **A. Current Directors, Officers, and any significant shareholders**

Mr. Steve Berman, Chief Executive Officer and Director (from March 9, 2016 to present)

Mr. Alan Bailey, Chief Financial Officer (from July 1, 2015 to present)

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Mr. Giorgio Johnson, Chief Executive Officer and Director (from October 9, 2015 to March 9, 2016)

Mr. Timothy J. Owens, President, Chief Executive Officer, Treasurer, and Director (from March 5, 2015 until October 5, 2015).

Mr. Steve Dallas, Secretary and Director (from March 16, 2015 until October 5, 2015)

Mr. Steve Allmen, Director until December 19, 2014

Mr. Ryan Madson, Chief Operating Officer, Chief Marketing Officer, Secretary, Treasurer and Director until January 2, 2015

Mr. Clayton Moore, President, Chief Executive Officer, Chief Financial Officer and Director until March 5, 2015.

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Mr. Steve Berman is a native of New York with more than 30 years of sales success and executive leadership experience and a successful entrepreneur, having founded several companies and serving in the CEO role. He has been instrumental in capital financings for several public and private companies, including but not limited to start-ups and pre-revenue businesses . Most recently, Mr. Berman co-founded 3DMC, a premier digital multimedia company, and served as CEO of Stealth Sports and Marketing, a consulting firm specializing in marketing and multimedia solutions to professional sports teams. Prior to working with 3DMC and Stealth Sports and Marketing, Mr. Berman held the position of Senior Vice Present at YES Network, the number one regional sports network. Throughout his career, Mr. Berman has developed key relationships in the top 10 markets, and was responsible for developing the adverting platform for YES, which ultimately resulted in significant sales increases for the Network.



Prior to that, Mr. Berman served as Senior Vice President of Time Warner Cable NY, where he successfully grew the company's advertising sales from \$ 11Million to more than \$ 100 million , and increased national sales by 200%, resulting in Time Warner Cable NY being the number one billing cable company in the U.S. In joining On4 Communications, Inc. Mr. Berman's focus intends to be to lead several initiatives to build long-term shareholder value through the development of new sales and revenue opportunities, particularly in the \$ 1.7 trillion health care industry.

**B. Legal/Disciplinary History.**

Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

**None**

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

**None**

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

**None**

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

**None**

**C. Beneficial Shareholders**

Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

**At the date of this filing, the Company has 366,844,398 issued and outstanding common shares and 30,000,000 issued and outstanding "Series A" preferred shares. Of these, the current holder of more than 10% is as follows:**

	<b>Percentage of total issued and outstanding</b>
Steve Berman *	
Preferred shares	30,000,000 (100% of total issued)
The Preferred shares carry 5,000 to 1 votes over the common shares	

\*Under the terms of his employment and a condition to bringing a new business plan to the Company Mr. Steve Berman is to become the beneficial owner of the Preferred shares. However, the Preferred shares are pledged as security against the convertible debt due Tide Pool Ventures Corporation, which at January 31, 2016 totaled \$ 95,054 in outstanding principal and \$ 5,460 in accrued interest.

**9) Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

**Legal Counsel**

None

**Accountant or Auditor**

None

**Investor Relations Consultant**

None

## 10) Issuer Certification

I, Steve Berman and Alan Bailey certify that:

1. We have reviewed this disclosure statement of On4 Communications, Inc.;
2. Based on our knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on our knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: May 16, 2016

/s/ *STEVE BERMAN*, Chief Executive Officer and Director.

/s/ *ALAN BAILEY*, Chief Financial Officer.