

# NANOTECH ENTERTAINMENT, INC.

(Exact name of Small Business Issuer as specified in its charter)

#### Nevada

(State of incorporation)

## 2450 Kruse Drive

San Jose, CA 95131

(Address of principal executive offices)

# 408-414-7355

(Registrant's telephone number, including area code)

September 30, 2016

# QUARTERLY INFORMATION AND DISCLOSURE STATEMENT

All Information in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of the Alternative Reporting Standard: Guidelines For Providing Adequate Current Information Established By The OTC Markets Group. The enumerated items and captions contained herein correspond to the format as set forth in that guideline.

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF NANOTECH ENTERTAINMENT, INC. ("COMPANY") IN ACCORDANCE WITH RULE 15c2(11) PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED.

NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN CONNECTION WITH THE COMPANY. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN 1S CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS ISSUER INFORMATION AND DISCLOSURE STATEMENT.

Unless the context in this Information and Disclosure Statement otherwise requires, all references in this Information and Disclosure Statement to "our", "us" and "we" refer to NanoTech Entertainment, Inc., and any subsidiaries.

All dollar amounts in this Report are stated in terms of U.S. dollars and are subject to currency fluctuations.

#### Safe Harbor for Forward-Looking Statements

When used in this report, the words "will", "expect", "anticipate", "continue", "estimate", "project", "intend" and similar expressions are intended to identify forward-looking statements within the meaning of Section 27a of the Securities Act of 1933 and Section 21c of the Securities Exchange Act of 1934 regarding events, conditions, and financial trends that may affect the Company's Future plans of operations, business strategy, operating results, and financial position. Persons reviewing this report are cautioned that any forward-looking statements are not guarantees of future performance and are subject to risks and uncertainties and those actual results may differ materially from those included within the forward looking statements as a result of various factors. Such factors include, among other things, uncertainties relating to our success, in judging consumer preferences, financing our operations, entering into strategic partnerships, engaging management, seasonal and period-to-period fluctuations in sales, failure to increase market share or sales, inability to service outstanding debt obligations, dependence on a limited number of customers, increased production costs or delays in production of new products, intense competition within the industry, inability to protect intellectual property in the international market for our products, changes in market condition and other matters disclosed by us in our public filings. From time to time forward-looking statements speak only as to the date they are made. The Company does not undertake to update forward-looking statements to reflect circumstances or events that occur after the date the forward-looking statements are made. Where, in any forward-looking statement, the Company expresses an expectation or belief as to future results or events, such expectations or belief is expressed in good faith and believed to have a reasonable basis, but there can be no assurance that the statement of expectation or belief will result or be achieved or accomplished. Our actual results could differ materially from those anticipated in these forward-looking statements.

# 1) Name of the issuer and its predecessors (if any)

Currently: NanoTech Entertainment, Inc.

Formerly: Aldar Group, Inc. until 6-2009

# 2) Address of the issuer's principal executive offices

<u>Company Headquarters</u> 2450 Kruse Drive San Jose, CA 95131 Phone: 408.414.7355 Website: <u>http://www.ntek.com</u> Email: <u>info@ntek.com</u>

# 3) Security Information

| Trading Symbol: <u>NTEK</u><br>Exact title and class of securities outsta<br>CUSIP: <u>63009Y204</u><br>Design Otated Malues (*0.001 | nding: <u>COMMON</u> |        |       |
|--|----------------------|--------|-------|
| Par or Stated Value: <u>\$0.001</u><br>Total shares authorized: 499,000,000  | as of: SEPTEMBER 30  | , 2016 |       |
| Total shares outstanding: 118,022,492  | as of: SEPTEMBER 30  | , 2016 |       |
| Additional class of securities (if necessary):<br>Preferred Shares Authorized 5,000,000  |                      |        |       |
| Transfer Agent   |                      |        |       |
| Clear Trust LLC  |                      |        |       |
| 16540 Point Village Drive  |                      |        |       |
| #206   |                      |        |       |
| Lutz, FL 33558   |                      |        |       |
| <b>Phone:</b> (813) 235-4490   |                      |        |       |
| Is the Transfer Agent registered under t   | the Exchange Act?*   | Yes: 🖂 | No: 🗌 |
|  |                      |        |       |

List any restrictions on the transfer of security:

<u>n/a</u>

# Describe any trading suspension orders issued by the SEC in the past 12 months.

<u>n/a</u>

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

 The company completed a recapitalization plan raising capital for expansion and reducing convertible debt by \$1,223,218. The plan included a reverse split of the outstanding shares by 25.1:1 and a reduction in authorized shares. The plan was completed on July 13, 2016.

#### 4) Issuance History

#### List of securities offerings and shares issued for services in the past two years.

Securities Offerings in the past two years:

On August 20, 2014 under terms outlined in the Company's Employee Investment Stock Option Plan, Issued David Foley, employee, 14,400,000 shares of restricted common stock containing the restrictive legends, issued upon request and conversion notice increasing the company's cash position by the same amount covered in the conversion.

On August 25, 2014, Issued Santokh Mehan, unrelated and non-affiliated investor, 1,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On August 25, 2014, Issued 4K Media Consultants LLC, unrelated and non-affiliated contractor, 6,464,736 shares of restricted common stock containing the restrictive legends as part of a media acquisition services agreement.

On September 9, 2014 under terms outlined in the Company's Employee Investment Stock Option Plan, Issued David Foley, employee, 14,500,000 shares of restricted common stock containing the restrictive legends, issued upon request and conversion notice increasing the company's cash position by the same amount covered in the conversion.

On October 14, 2014 under terms outlined in the Company's Employment Agreements, Issued employees a total of 35,307,929 shares of common stock containing the restrictive legends.

On October 14, 2014 under terms of a license agreement, Issued K2 855,263 shares of common stock containing the restrictive legends, and increasing the company's cash position by the market value of the stock issued.

On October 14, 2014 under terms outlined in the Company's Employee Investment Stock Option Plan, Issued Employees, 15,500,000 shares of restricted common stock containing the restrictive legends, issued upon request and conversion notice increasing the company's cash position by the same amount covered in the conversion.

On November 3, 2014 under terms outlined in the Company's Employment Agreements, Investment Stock Option Plans and related notes, Issued Employees per terms of agreements, 12,500,000 shares of restricted common stock containing the restrictive legends, issued upon request and conversion notice increasing the company's cash position by the same amount covered in the conversion.

On November 24, 2014 under terms outlined in the Company's Employment Agreements, Investment Stock Option Plans and related notes, Issued Employees per terms of agreements, 10,000,000 shares of restricted common stock containing the restrictive legends, issued upon request and conversion notice increasing the company's cash position by the same amount covered in the conversion.

On December 12, 2014 under terms outlined in the Company's Employment Agreements, Investment Stock Option Plans and related notes, Issued Employees per terms of agreements 23,100,000 shares of restricted common stock containing the restrictive legends, issued upon request and conversion notice increasing the company's cash position by the same amount covered in the conversion.

On January 16, 2015 under terms outlined in the Company's Consulting Agreements, Issued Robert DeKett 5,000,000 shares of restricted common stock containing the restrictive legends, fulfilling the company's contractual obligations.

On January 16, 2015 under terms outlined in the Company's Employment Agreements, Investment Stock Option Plans and related notes, Issued Employees per terms of agreements 10,000,000 shares of restricted common stock containing the restrictive legends, issued upon request and conversion notice increasing the company's cash position by the same amount covered in the conversion.

On January28, 2015 under terms outlined in the Company's Employment Agreements, Investment Stock Option Plans and related notes, Issued Employees per terms of agreements 3,500,000 shares of restricted common stock containing the restrictive legends, issued upon request and conversion notice increasing the company's cash position by the same amount covered in the conversion.

On January28, 2015 under terms outlined in the Company's Employment Agreements, Investment Stock Option Plans and related notes, Issued Employees per terms of agreements 5,282,930 shares of restricted common stock containing the restrictive legends, issued upon request and conversion notice increasing the company's cash position by the same amount covered in the conversion.

On March 13, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 26,217,070 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On March 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 33,782,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On March 27, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 18,718,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On March 30, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 29,400,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On April 13, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On April 21, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 27,500,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On April 28, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 10,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On April 30, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 38,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On May 1, 2014, Issued 4K Media Consultants LLC, unrelated and non-affiliated contractor, 5,136,006 shares of restricted common stock containing the restrictive legends as part of a media acquisition services agreement.

On May 7, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 4,500,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On May 7, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 8,100,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On May 17, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On May 27, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 8,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 1, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 20,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 11, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 16,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 11, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 20,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 11, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 10,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 16, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 1,500,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 18, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On June 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On July 6, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 30,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On July 10, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On July 21, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 30,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On July 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On July 30, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On August 6, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On August 14, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On August 18, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On August 21, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On August 27, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On September 3, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On September 15, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 30,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On September 18, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On October 2, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On October 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 15,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On October 23, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 25,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On October 26, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 75,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On October 30, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 60,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On November 20, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 12,500,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On November 20, 2015, Issued 4K Media Consultants LLC, unrelated and non-affiliated contractor, 13,149,243 shares of restricted common stock containing the restrictive legends as part of a media acquisition services agreement.

On December 3, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 12,500,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On December 8, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 12,500,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On December 14, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 12,500,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On December 22, 2015, Issued Royal Capital Group, unrelated and non-affiliated investor, 37,500,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On January 14, 2016, Issued Royal Capital Group, unrelated and non-affiliated investor, 37,500,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On January 16, 2016, Issued Peter Riordan for 3,100,000, shares under the terms of an employment compensation agreement.

On April 7, 2016, Issued Royal Capital Group, unrelated and non-affiliated investor, 41,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On April 27, 2016, Issued Long Side Ventures, unrelated and non-affiliated investor, 17,170,329 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On April 29, 2016, Issued Royal Capital Group, unrelated and non-affiliated investor, 50,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On May 13, 2016, Issued Royal Capital Group, unrelated and non-affiliated investor, 50,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On May 20, 2016, Issued Royal Capital Group, unrelated and non-affiliated investor, 50,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On May 24, 2016, Issued Peter Riordan 3,100,000 shares under the terms of an employment compensation agreement.

On June 3, 2016, Issued Royal Capital Group, unrelated and non-affiliated investor, 50,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On July 8, 2016, Issued Lisa Foley, unrelated and non-affiliated investor, 4,250,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture from a cash investment, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On July 14, 2016, Issued Lisa Foley, unrelated and non-affiliated investor, 4,250,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture from a cash investment, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On July 28, 2016, Issued Lisa Foley, unrelated and non-affiliated investor, 4,250,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture from a cash investment, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On September 1, 2016, Issued Lisa Foley, unrelated and non-affiliated investor, 5,250,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture from a cash investment, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On September 1, 2016, Issued Lisa Foley, unrelated and non-affiliated investor, 5,250,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture from a cash investment, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On September 21, 2016, Issued Lisa Foley, unrelated and non-affiliated investor, 5,250,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture from a cash investment, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On September 15, 2016, Issued Royal Capital Group, unrelated and non-affiliated investor, 5,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture from a cash investment, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

On September 30, 2016, Issued Royal Capital Group, unrelated and non-affiliated investor, 5,000,000 shares of restricted common stock containing the restrictive legends as part of a conversion of a convertible debenture from a cash investment, used to reduce debt and increase the company's cash position by the same amount covered in a convertible note.

All of the above shares of the Common Stock of the Company ("Common Stock") were issued to the above in reliance upon the exemption from the registration requirements under the Securities Act of 1933, as amended ("1933 Act"), afforded by section 4(2) and 3(a) and (b) as promulgated by the Securities and Exchange Commission ("SEC") under the Act. The Common Stock issued are considered restricted securities as defined under the 1933 Act and as such, cannot be resold with registration under the Securities Act or an appropriate exemption thereto. The Common Stock contains the following restrictive legend:

"The shares represented by this certificate have been acquired for Investment and have not been registered under the Securities Act of 1933. The shares may not be sold or transferred in the absence of such registration or an exemption therefrom under said Act."

# 5) Financial Statements

The following unaudited financial statements are uploaded as a separate document, named *Financial Statements for Quarter Ending September 30, 2016*, posted on November 18, 2016, incorporated herein by reference for the quarter ending *September 30, 2016*. They can be found through the OTC Disclosure and News Service at <a href="http://www.otcmarkets.com/stock/NTEK/filings">http://www.otcmarkets.com/stock/NTEK/filings</a>.

- 1. Balance Sheet for the period ending September 30, 2016;
- 2. Statement of Income for the period ending September 30, 2016;
- 3. Statement of Cash Flows for the period ending September 30, 2016;
- 4. Notes to Financial Statements for the period September 30, 2016.

## 6) Describe the Issuer's Business, Products and Services

#### A. a description of the issuer's business operations;

#### Overview

Our business is comprised of three business units: Ultra Media Group (UMG), NanoTech Media (NMED), 4K Studios (4K).

#### UMG

UMG is a company that is chartered with the acquisition and creation of content for the NanoTech Media digital networks. The company is chartered with an investment fund used to license content from 3<sup>rd</sup> parties and invest in new content creation to be used on NanoTech Media networks, and then possibly licensed to other non-competing platforms.

## Media

NMED is a provider of OTT / IPTV technology for television and portable media devices. NMED uses a variety of cloud based resources for infrastructure, data storage, content delivery providing media to a global market while minimizing capital expenditures and physical resources. With a portfolio of proprietary state of the art Television and Video technology, NMED's business model assures continued growth and ongoing revenue streams by providing unique content and ongoing revenue streams from licensing and advertising.

#### 4K

4K Studios is a division of NanoTech setup to facilitate the conversion of traditional 35mm movie prints to 4K Ultra HD digital media. The division was setup and equipped with state of the art film scanners, and editing equipment. The goal of the studio is to provide the media division with content in the new 4K Ultra HD standard and use the services instead of paying minimum guarantees for content acquisition.

## **Market and Industry**

## Media

NMED has experience and products for the emerging IPTV media market. By investing heavily during the past three years in the creation of groundbreaking proprietary TV technology as well as the license and creation of unique content, NMED is poised ahead of the wave of this market. In 1999 when TIVO was launched, it marked the beginning of a revolution in Television with the advent of the digital PVR and subsequently changed the way consumers watched TV. We are at the forefront of the IPTV revolution, and believe that in the coming years IPTV delivery will once again revolutionize the Television industry by changing the basic model of broadcasting to a video on demand model, with micro content selection by the users, rather than the traditional OTA and Cable models.

## 4K

 $4 {\rm K}$  Studios focuses on the consumer entertainment segment creating content for use in OTT / IPTV broadcasts.

## B. Date and State (or Jurisdiction) of Incorporation:

The Company was incorporated in the state of Nevada, USA on July 15, 2004

## C. the issuer's primary and secondary SIC Codes;

The Company's Primary SIC code is 4833 - Television Broadcasting

- (a) Secondary SIC code is 73729901 Application Computer Software
- (b) Secondary SIC code is 73710300 Computer Software Development and Applications

#### D. the issuer's fiscal year end date;

June 30

#### E. principal products or services, and their markets;

Principal products, services and markets

- 1. Media IPTV Market
  - (a) Adam Curry's Big App Show
  - (b) NanoFlix
  - (c) NanoFlix 3D
  - (d) On the Mike Show
  - (e) BIF Tool
  - (f) Video Conversion Tool
  - (g) Video Extraction Tool
  - (h) Que Pasa TV
  - (i) Stock Watch
  - (j) VODWiz
  - (k) UltraFlix
  - (l) nanoTales
  - (m) nanoBooks
  - (n) Nuvola NP-1
  - (o) Nuvola NP-C

NanoTech Entertainment, Inc. Quarterly Disclosure Statement – September 30, 2016

- (p) (q) nanoFish
- (r)
- nanoSign Iron Dragon TV WineChannel TV (s)
- (t) Nuvola NP-H1
- 2. 4K Studios Market
  - Film Scanning & Finishing Services (a)

#### 7) Issuer's Facilities

#### **Silicon Valley Headquarters**

#### 2450 Kruse Drive, San Jose, CA 95131

The company is headquartered in San Jose CA, leasing a multi-use building. The headquarters features a combination of offices, work space, electronic tile floor workspace, warehouse, storage, and video recording studio. The facility was renovated from top to bottom prior to NanoTech moving in featuring renovations and updates performed by NanoTech to build out the unit to our exact needs. The term is a 3 year renewable lease. The building is located in the heart of Silicon Valley near the 880 freeway with easy access to the entire Bay Area. The NanoTech Gaming Labs, NanoTech Media, sales and marketing, and customer support operate from this facility.

#### Silicon Valley Data Center

#### 48233 Warm Springs Blvd, Fremont, CA 94539

The company rents multiple units at this facility located at Hurricane Electric. This is a purpose built data center that features state of the art internet connectivity over an IPV6 global backbone providing 10 gigabit Ethernet connection to the Internet. The building is a 200,000 square foot facility that features 24 x 7 x 365 Onsite Staff, with conditioned and back-up power, custom designed video surveillance and card keyed doors. NanoTech is operating on a 3 year lease for this facility.

#### **East Coast Office**

#### 56 N. Bedford Street, Suite 14, East Bridgewater, MA 02333

The NanoTech Communications group operates out of the East Coast Office located south of Boston. This facility features offices and is located in a professional office park. The space is leased month to month allowing the company to move into bigger facilities as needed for anticipated staff increases in the mobile group.

#### 8) Officers, Directors, and Control Persons

## A. Names of Officers, Directors, and Control Persons

Jeffrey A. Foley – Chairman Philip Foley - Director

There are currently no control persons or beneficial owners of more than five percent (5%) of any class of NanoTech's equity securities.

- B. <u>Legal/Disciplinary History</u>. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:
  - 1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

none

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

<u>none</u>

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

<u>none</u>

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

<u>none</u>

C. <u>Beneficial Shareholders</u>. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

There are currently no beneficial owners of more than ten percent (10%) of any class of NanoTech's equity securities.

## 9) Third Party Providers

- General Counsel : Daniel H. Carr Attorney at Law PO Box 7078 San Jose, CA 95150 Phone (408) 781-1818
- SEC Counsel : M. Stephen Roberts A Professional law Corporation 2501 Nicholson Drive Baton Rouge LA 70802 Tel: 225-389-8300 Email: steve@SteveRobertsLaw.com

## 10) Issuer Certification

I, Jeffrey A. Foley, Chairman, certify that:

#### 1. I have reviewed this **Quarterly Disclosure Statement** of **NanoTech Entertainment**, Inc. (NTEK);

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 30, 2016

/s/ JEFFREY A. FOLEY

**CHAIRMAN**