

FORM 51-102F3

MATERIAL CHANGE REPORT

Item 1: Name and Address of Reporting Issuer

NRG Metals Inc. (the “Company”)
#804-750 West Pender Street
Vancouver, BC V6C 2T7

Item 2: Date of Material Change

June 22, 2017.

Item 3: News Release

A news release was disseminated on June 22, 2017 and filed on SEDAR at www.sedar.com.

Item 4: Summary of Material Changes

The Company announced the appointment of Mr. José de Castro to the board of directors, and to the role of Chief Operating Officer of the Company, effective immediately.

The Company also announced the resignation of Mr. Christopher P. Cherry from the board of directors.

Item 5: Full Description of Material Change

The Company announced the appointment of Mr. José de Castro to the board of directors, and to the role of Chief Operating Officer of the Company. Mr. de Castro will be responsible for leading the exploration and development of the Company’s lithium assets in Argentina.

Mr. de Castro is a chemical engineer with extensive experience in the evaluation and development of lithium projects. From 2010 to 2015, he was country manager of Orocobre Ltd. for Argentina, during which time he grew the company from 10 employees to over 800 during construction and 200 in operation. His accomplishments during this period include the exploration and development of the \$US200 million Olaroz Salar lithium project to commercial production. In addition, he supervised the exploration of the Salinas Grandes salar, and was responsible for the development of a new process patent for lithium carbonate battery grade production. Prior to Orocobre, he served as Assistant Superintendent at the lithium division of FMC Corp., which operates South America’s largest lithium project at the Hombre Muerto salar. He holds an M.B.A. degree from the Institute for Executive Development, Antofagasta, Chile. He graduated as a chemical engineer from the University of Salta, Argentina, and graduated in the C.E.O. program at Kellogg School in Northwestern University in Chicago.

Mr. Christopher P. Cherry is resigning his current board position, for re-appointment at the next Annual General Meeting, but remains as CFO.

Item 6: Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

None.

Item 8: Executive Officer

For further information, please contact:

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Item 9: Date of Report

June 22, 2017.