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U.S. Courts of Appeals (1st, 2nd, 3rd, 4th, 5th, 6th, 7th, 8th, 9th, and 11th Circuits)

January 10, 2017

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, New York 10013

RE: Attorney Letter to OTC Markets Group for Lemont, Inc.
**Subject: Adequate Current Information
In 2016 Financial Documents As Released
by Lemont, Inc. (“Lemont”, or “Issuer”)**

Ladies and Gentlemen:

As is indicated in the Attorney Letter Agreement signed by the undersigned, OTC Markets Group, Inc. (“OTC Markets Group”, or “OTCMG”) is entitled to rely on this attorney letter in making its determination as to whether Lemont, Inc., a New York-incorporated companies (“Lemont” or “Issuer”) has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.

I hereby certify to OTC Markets Group that I am a U.S. resident and that I have been retained by the Company as special outside counsel for the purpose of rendering this attorney letter and related matters. I have been retained solely for the purpose of reviewing current information supplied by the Issuer.

I am authorized to practice law in the States of New York and New Jersey and before the United States Courts of Appeals for the 1st, 2nd, 3rd, 4th, 5th, 6th, 7th, 8th, 9th and 11th Circuits. This attorney letter, however, only applies to the extent of (i) the laws of the State of New York, where Lemont has been incorporated, and (ii) the laws of the United States. No opinion is expressed regarding the laws of other jurisdictions, choice of law or conflict of law.

I am permitted to practice before the Securities and Exchange Commission (“SEC”) in that as of the date of this attorney letter to OCTMG, I have provided three separate legal opinions for consideration by SEC in support of three respective Regulation A Offering Statements filed by three companies submitted as amended to SEC., including Lemont. I have not been prohibited from practice thereunder.

As basis for this attorney letter, I do not rely on the work of other counsel, but have solely relied on my examination of such corporate records and other documents, and

such questions of law as I considered necessary or appropriate for the purpose of reviewing the current information as supplied by Lemont.

As to matters of fact, I have examined, and rely upon, information about Lemont as obtained from public officials, officers of these two companies and other sources, and such sources of information were believed to be reliable. I have no reason to believe that any company records which I have obtained and examined from Lemont in this connection, such as Statements of Account – Lemont Inc., Financial Statements of Lemont Inc. and Statements of Income, Retained Earnings and related bank statements for the related period of time of 2016 are not accurate, authentic or reliable. Hence, it is my opinion that all such sources were believed to be reliable.

As to any and all corporate records provided to me by Lemont through Mr. Wanjun Xie as Lemont's CEO and CFO, and President of Lemont's Board of Directors, I have assumed:

- a) the authenticity of all documents submitted to me as originals;
- b) the conformity to the originals of all documents submitted to me as copies;
- c) the genuineness of all signatures on behalf of the Company and parties other than the Company, and that all necessary documents have been properly executed;
- d) the due authority, capacity and power of the parties executing the documents on behalf of the Company and parties other than Company to enter into and perform all of these respective signatures thereunder;
- e) the due authorization, execution and delivery of the documents by the Company and the parties thereto other than the Company; and
- f) that the documents constitute the legally valid and binding obligations of the Company and the parties thereto other than the Company as fully enforceable against such parties in accordance with their terms.

In addition, I have reviewed the following documents ("Information" or collectively "Lemont Inc. - Annual Report 2016") in connection with the preparation of this attorney letter, which contain the information concerning Lemont and the Securities of Lemont, which are publicly available for examination through the OCT Disclosure and News Service ("OCTDNS"), as they have been posted as of the date of this attorney letter, at the link provided below:

- 1) **Lemont Inc. - Balance Sheets (Unaudited) As of September 30, 2016** ("Document No. 1"), as published by OTC Markets, at <http://www.otcmarkets.com/financialReportViewer?symbol=LEMT&id=164283>;

- 2) **Lemont Inc. - Statement of Revenues and Expenses (Unaudited) for the Year Ended September 30, 2016**, (“Document No. 2”) as published by OTC Markets at <http://www.otcmarkets.com/financialReportViewer?symbol=LEMT&id=164283>;
- 3) **Lemont Inc. – Statement of Cash Flows (Unaudited) for the Year Ended September 30, 2016** (“Document No. 3”), as published by OTC Markets, at <http://www.otcmarkets.com/financialReportViewer?symbol=LEMT&id=164283>; and
- 4) **Lemont Inc. – Notes to Financial Statements (Unaudited), September 30, 2016** (“Document No. 4”), as published by OTC Markets at <http://www.otcmarkets.com/financialReportViewer?symbol=LEMT&id=164283>.

As a result of my examination of the Information, I am of the opinion that the Information contained in the foregoing documents (i) constitutes “adequate current public information” concerning Lemont and its Securities and “is available” within the meaning of Rule 144(c)(2) under the Securities Act of 1933, (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities of the Company under Rule 15c2-11 under Securities Exchange Act of 1934 (“Exchange Act”), and (iii) complies as to form with the OTC Markets Groups’ OTC Pink Disclosure Guidelines, which are located on the Internet at www.otcmarkets.com, and (iv) has been posted through the OCT Disclosure and News Service.

To my knowledge as confirmed by Lemont management, Mr. Wanjun Xie, currently serving as Lemont’s CEO and CFO and President of its Board of Directors, is the person responsible for preparation of the financials statements contained in the Information, as listed above as *Documents Nos. 1, 2, 3, and 4*. These financial statements have not already been audited. Also to my knowledge, these financial statements have been “prepared in accordance with accounting principles generally accepted in the United States of America (GAAP)”. See Document No. 4.

As the preparer of these financial documents, Mr. Wanjun Xie has been serving in his positions at Lemont as CEO and President of the Board of Directors since its incorporation in August of 2014. He has further served as the Company’s CFO since September 1, 2014. Having held these management positions at Lemont, Mr. Wanjun Xie has directly participated in the gathering of underlying information concerning all the four aforementioned financial documents. To my knowledge, he has personally reviewed Lemont’s unaudited financial statements including Documents, 1, 2, 3, and 4.

Lemont’s transfer agent is Globex Transfer, LLC (“transfer agent”) of 780 Deltona Blvd., Suite 202, Deltona, FL 32725. The transfer agent is registered with SEC as a Stock Transfer Agent. See Form TA-1, File No. 084-06307, at https://www.sec.gov/Archives/edgar/data/1434234/000143423408000003/xsIFTAX01/primary_doc.xml.

In the course of preparation of this attorney letter, I have (i) personally met with management and a majority of Lemont’s Board of Directors, (ii) reviewed the

Information, as amended, published by Lemont through the OCT Disclosure and News Service, and (iii) discussed the Information with management and a majority of the directors of the Issuer.

To the best of my knowledge, after inquiry with Lemont management and its directors, neither Lemont as the issuer of the Securities, nor any 5% holder of such Securities, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

I further affirm to OCTMG that, to the best of my knowledge, the undersigned is not currently under investigation by any federal or state regulatory authorities for any violation of federal or state securities laws.

I also affirm to OCTMG that I am not aware of any promotional activities of which Lemont is currently the subject in any particular venue.

No person other than the OTC Markets Groups is entitled to rely on this attorney letter. I hereby grant OTC Markets Groups full and complete permission to publish this attorney letter through the OTC Disclosure and News Service for viewing by the public and the regulators.

Very truly yours,

/s/ Gang Zhou
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