

Company Information and Disclosure Statement

INTERNATIONAL CONSOLIDATED COMPANIES INC.

OTCPK: INCC



**Annual Report
December 31, 2016**

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

International Consolidated Companies, Inc.

Sign Media Systems until November 2007

2) Address of the issuer's principal executive offices

Company Headquarters
8191 North Tamiami Trail
Sarasota, FL 34243
Phone: 720-460-0734
Email: info@icci.biz
Website(s): www.icci.biz

IR Contact

Kim Prince, Proven Media
748 Easy Street, Suite 12
PO Box 2662, Carefree AZ 85377
+1 (480) 221-7995
kim@provenmediaservices.com
www.ProvenMediaServices.com

3) Security Information

Trading Symbol: INCC
Exact title and class of securities outstanding: Common Stock
CUSIP: 459357 109
Par or Stated Value: Zero
Total shares authorized: 4,900,000,000 as of: December 31, 2016
Total shares outstanding: 2,499,660,158 as of: December 31, 2016

Total shares authorized: 4,900,000,000 as of April 12, 2017
Total shares outstanding: 2,809,660,158 as of April 12, 2017

Additional class of securities (if necessary):

Trading Symbol: N/A
Exact title and class of securities outstanding: Super Preferred "A"
CUSIP: N/A
Par or Stated Value:
Total shares authorized: 100,000,000 as of: December 31, 2016
Total shares outstanding: 1,000,000 as of: December 31, 2016

Transfer Agent
Pacific Stock Transfer Company
4045 South Spencer Street, Suite 403
Las Vegas, NV 89119
702-361-3033

Is the Transfer Agent registered under the Exchange Act?* Yes: X No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

The Company anticipates completing the acquisition of St. James Remedies, Inc. by end of June 2017.

4) Issuance History

During the last two fiscal years the Company has issued shares of the Company's Common Stock as follows:

| <u>Date</u> | <u>Number of Shares</u> | <u>Nature of Transaction</u> |
|-------------|-------------------------|------------------------------|
| 10/7/15 | 50,000,000 | Conversion of debt (1) |
| 1/8/15 | 187,110,000 | Conversion of debt (1) |
| 2/3/16 | 200,000,000 | Conversion of debt (1) |
| 4/14/16 | 70,000,000 | Conversion of debt (1) |
| 4/14/16 | 70,000,000 | Conversion of debt (1) |
| 12/2016 | 32,000,000 | Issued for Cash (2) |

- (1) These shares were issued pursuant to an exemption from registration and as the debt was more than one year old at the time of conversion the shares were eligible for resale pursuant to Rule 144 and/or Section 4(1) of the Securities Act of 1933.
- (2) These shares were issued pursuant to an exemption from registration under Section 4(2) and contain a restrictive legend

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

Such financial statements have been separately filed and are incorporated by reference.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

INCC is focused on providing technology and innovative solutions to licensed parties in the legal cannabis industry. INCC provides consulting, facility leasing, equipment leasing, and business process outsourcing services (BPOS), including trained industry personnel, compliance services, and state mandated security and reporting systems.

B. Date and State (or Jurisdiction) of Incorporation:

International Consolidated Companies, Inc., (INCC) was founded in 2002.

C. The issuer's primary and secondary SIC Codes;

The company's primary SIC code is 7310.

D. the issuer's fiscal year end date;

December 31

E. principal products or services, and their markets;

INCC is in the business of leasing buildings, equipment, technology, specialized personnel, compliance, security, management and business process outsourcing services to the state legal marijuana sector.

7) Describe the Issuer's Facilities

The Company's office is located at 8191 North Tamiami Trail, Sarasota, FL 34243. A shareholder of the company provides our office space free of charge.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Antonio F. Uccello, III : President/CEO/CFO/Chairman of the Board

On January 1, 2014 Mr. Uccello, founder, returned as, President, Chief Executive Officer, Chairman of the Board of Directors and the Chief Financial Officer of the Company. Mr. Uccello attended the University of Connecticut and took graduate courses at Hunter College in New York City. Mr. Uccello has extensive experience in finance and the public markets.

Mr. Uccello owns 1,000,000 shares of preferred "A" stock of International Consolidated Companies, Inc. (100% of total issued and outstanding preferred "A" stock).

Avi Yoskowitz : Chief Real Estate Officer/Director

Mr. Yoskowitz brings a wealth of education (BS and PhD from MIT & 2 year Fellow at Harvard/MIT Joint Center for Urban Studies), experience, talent, drive and focus to the company. Over his long and distinguished career, Mr. Yoskowitz has excelled as a real estate developer and broker, investor, builder, mortgage underwriter, planner and sales associate. His professional work history has included senior-level positions with the Citizens' Housing and Planning Council of New York, Phipps Houses, Frist Realty Co. of Boston, the NYC Housing Development Corporation, a partnership appointment with Garden Homes and Commercial in New Jersey; and for the last twenty years, he has served as founder and CEO of the Heritage Group of Companies of NJ and TT Heritage Companies of Sarasota/Bradenton, Florida. Mr. Yoskowitz has successfully completed numerous land acquisitions, approvals, infrastructure improvements, build-outs, and condominium conversions projects

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NO

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NO

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NO

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

NO

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

There are no shareholders known to the Company who beneficially own more than five percent (5%) of any class of the Company's Preferred Stock, other than Antonio F. Uccello III, Director, who owns 100% of the total outstanding Preferred stock.

9) **Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Jonathan D. Leinwand, Esq.
20900 NE 30th Ave., 8th Floor
Aventura, FL 33180
Email: jonathan@jdlpa.com
Tel: +1 (954) 903-7856

Accountant

Christopher G. Spinoso C.P.A.
TJ Megale & Associates, LLC
255 Executive Drive Ste. 411
Plainview, NY 11803
Tel: +1 (516) 796-0900 Ext. 107
Email: cspinoso@tjmcpas.com

Investor Relations

Kim Prince, Proven Media
748 Easy Street, Suite 12
PO Box 2662
Carefree AZ 85377
Tel: +1 (662) 219-3787
Email: Kim@ProvenMediaServices.com

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Antonio F. Uccello, III certify that:

1. I have reviewed this Annual Report of International Consolidated Companies, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 16, 2017

/s/Antonio F. Uccello, III [CEO's Signature]

/s/Antonio F. Uccello, III [CFO's Signature]

President/CEO/CFO/Chairman of the Board [Title]