

Humble Energy, Inc.
447 Broadway, 2nd Floor
Unit 103
New York, NY 10013

February 7, 2024- Supplemental Information Disclosure for Humble Energy, Inc. (the “Company”):

The Company has entered into an Agreement and Plan of Reorganization (the “Agreement”) with PanMeridian KS Holdings, LLC (“PMKS”). The Parties intend for the transactions to qualify as a tax-free reorganization under Section 368(a)(1)(B) of the Internal Revenue Code of 1986, as amended, whereby PMKS will exchange all of its outstanding membership interest units with the Company. In exchange, Beartooth Asset Holdings, LLC, an entity controlled by the Company's sole Director and Officer, will deliver to PMKS 190,510,000 of the Company's restricted common stock and 100% of the issued and outstanding Series A Preferred Stock.

This Agreement results in a Change of Control of the Company and is subject to other definitive agreements.

The Company invites the public to follow the new Twitter [X] site for updates and information: @HUMLir