

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

CGE Energy, Inc Approved 09/14/2015

Predecessor: McKenzie Bay International Ltd

2) Address of the issuer's principal executive offices

Company Headquarters

Address 1: 7627 Park Place

Address 2: Brighton, MI 48116

Address 3: _____

Phone: 248-446-1344

Email: reception@cgeenergy.com

Website(s): www.cgeenergy.com

IR Contact

Address 1: 7627 Park Place

Address 2: Brighton, MI 48116

Address 3: _____

Phone: 248-446-1344

Email: reception@cgeenergy.com

Website(s): www.cgeenergy.com

3) Security Information

Trading Symbol: CGEI

Exact title and class of securities outstanding: Common Stock

CUSIP: 125286104

Par or Stated Value: .00001

Total shares authorized: 92,000,000 as of: 09/14/2015

Total shares outstanding: 67,900,000 as of: 03312017

Additional class of securities (if necessary): Preferred

Trading Symbol: None

Exact title and class of securities outstanding: None

CUSIP: None

Par or Stated Value: .00001

Total shares authorized: 100,000,000 as of: 09/14/2015

Total shares outstanding: None as of: 03312017

Transfer Agent

Name: Signature Stock Transfer

Address 1: 14673 Midway Rd, STE 220

Address 2: Addison TX 75001

Address 3: _____

Report for the Six Months Ended March 31, 2017

Phone: 972-612-4120

Is the Transfer Agent registered under the Exchange Act? * Yes: X No: ☐

*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

144 legend for restricted shareholders only

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

4) Broker Dealer

- a) Whether the broker dealer or any associated person is affiliated, directly or indirectly with the issuer: **No**
- b) Whether the quotation is being published or submitted on behalf of any other broker or dealer, and if so, the name of such broker or dealer: **No**
- c) Whether the quotation is being submitted or published directly or indirectly on behalf of the issuer or any director, officer or any person, directly or indirectly the beneficial owner of more than 10 percent of the outstanding units or shares of any equity security of the issuer, and, if so, the name of such person, and the basis for any exemption under the federal securities laws for any sales of such securities on behalf of such person. **Not Applicable**

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier.

- A. Balance sheet;
- B. Statement of income;

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

attached

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report.

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To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

CGE Energy, Inc. and its wholly-owned subsidiary Clean Green Energy, Inc. operates as an energy solutions provider who utilizes the world's leading efficiency and generation technologies. Our services include installing energy efficient LED lighting, solar panels, wind generation and other energy management technologies. Offered under proprietary business models, such as the CGE Sustain program, we bring the right blend of technologies to meet our customer's energy needs. This complete approach makes up our Integrated Energy Solution. Our team has been innovators in the sustainable energy industry since 1989, and was one of the first fifty Energy Service Companies (ESCOs) in the United States. We work with our clients to learn their energy challenges and engineer a solution to positively impact their energy goals and the vision of their organization. "Power to make a difference" is the cornerstone on which we base all of our business' operations.

B. Date and State (or Jurisdiction) of Incorporation:

August 14, 1998 in Delaware

C. the issuer's primary and secondary SIC Codes;

Primary 4911 Electric Services Secondary 561790

D. the issuer's fiscal year end date;

September 30, 2017

E. principal products or services, and their markets;

LED Lighting, Sustain/Protect

The Company's own patented WIND•e20® wind turbine

Markets – Commercial facilities domestically in USA and International markets

7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

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FACILITY LEASE

The Company and its wholly owned subsidiary Clean Green Energy, Inc. lease an office for its operations at 7627 Park Place, Suite 401, Brighton, MI at the rate of \$5,300 per month.

8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Bryan Zaplitny, Director & Officer, Common 52.07%
Gary Zaplitny, control person, Common 7.31%
Gary Westerholm, Director & Officer, Common 5.18%
Craig Hancock, Director, Common 2.59%
Mark Cecil, Director, Common 0.13%
Michael Pollakowski, Director, Common 2.24%
Kevin Cook, Director, Common 2.24%
William Naubert, Director, Common 0.24%
Paul Schneider, Director & Officer, Common 0.59%
Derek Spangler, Director, Common 0.02%

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity

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securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Bryan Zaplitny, 11136 Cloverlawn, Brighton, MI 48114, 52.07%

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Other Counsel

Name: Richard Jones
Firm: Jones & Haley, PC
Address 1: 115 Perimeter Center Place
Address 2: Atlanta, GA 30346-1238
Phone: 770-804-0500
Email: jones@corplaw.net

Go To Counsel

Name: Jason Abel
Firm: Honigman, Miller, Schwartz and Cohn LLP
Address 1: 2290 First National Building
Address 2: 660 Woodward Avenue, Detroit, MI 48226-3506
Phone: 313-465-7356
Email: gdemars@honigman.com

Accountant or Auditor

Name: Harold Telnors, CPA
Firm: Clean Green Energy, Inc
Address 1: 7627 Park Place
Address 2: Brighton, MI 48116
Phone : 248-446-1344
Email : htelnors@cgeenergy.com

Investor Relations Consultant

Name: None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: None
Firm: _____
Address 1: _____
Address 2: _____
Phone: _____
Email: _____

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10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Bryan Zaplitny certify that:

1. I have reviewed this annual disclosure statement of CGE Energy, Inc.
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

July 20, 2017

/s/Bryan Zaplitny

President / CEO

CGE Energy, Inc. (McKenzie Bay International, Ltd.) and Subsidiary
Consolidated Balance Sheet
As of March 31, 2017
(Unaudited)

ASSETS

Current Assets:	
Cash in Bank	\$ 16,028
Accounts Receivable	26,229
Inventory-Stock	136,797
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Total Current Assets	179,054
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Property and Equipment:	
Computer Equipment & Software	98,944
Furniture & Fixtures	10,151
Leasehold Improvements	41,211
Equipment	963,168
Vehicles	94,522
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	1,207,997
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Less Accumulated Depreciation	(379,958)
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Total Fixed Assets	828,039
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Other Assets	
Prepaid Expenses	56,387
Goodwill	10,160,207
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Total Other Assets	10,216,594
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Total Assets	<u><u>\$ 11,223,687</u></u>

LIABILITIES AND EQUITY

Current Liabilities:	
Accounts Payable	\$ 268,798
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Total Current Liabilities	268,798
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Long Term Liabilities:	
Equipment Loan-HVSB	82,391
Equipment Loan-HVSB	42,740
Note Payable – Bryan Zaplitny	3,267,718
Note Payable – Anderson	50,000
Note Payable – Hiestand	50,000
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Total Long Term Liabilities	3,492,849
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Capital	
Preferred Stock - \$0.00001 par value, 100,000,000 authorized no shares issued and outstanding	-
Common Stock - \$0.00001 par value 92,000,000 shares authorized 67,900,000 shares Issued and Outstanding	679
Paid-In-Captial	32,445,467
Accumulated Deficit	(24,984,106)
	<hr/>
Total Capital	7,462,040
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Total Liabilities and Capital	<u><u>\$ 11,223,687</u></u>

CGE Energy, Inc. (McKenzie Bay International, Ltd.) and Subsidiary
Consolidated Statement of Operations
For the Six Months Ended
March 31, 2017
(Unaudited)

Sales	<u>\$ 472,552</u>
Cost of Goods Sold	
Purchases	169,115
Auto Expenses	5,819
Commissions	22,919
Contract Labor	91,232
Engineering Consulting	50,369
Equipment Rental	5,903
Equipment Repairs and Maintenance	1,642
Other Job Expenses	18,596
Travel, Lodging, Meals	<u>989</u>
Total Cost of Goods Sold	<u>366,583</u>
Gross Profit	105,969
Total Operating Expenses (Schedule)	<u>288,898</u>
Net (Loss) from Operations	<u>(182,929)</u>
Other Expenses	
Interest Expense	<u>(11,951)</u>
Total Other Expense	<u>(11,951)</u>
Net (Loss)	<u><u>\$ (194,880)</u></u>

CGE Energy, Inc. (McKenzie Bay International, Ltd.) and Subsidiary
Consolidated Schedule of Operating Expenses
For the Six Months Ended March 31, 2017
(Unaudited)

Operating Expenses:	
Accounting	\$ 45,725
Advertising	16,464
Automobile Expense	1,189
Bank Charges	1,395
Contributions	-
Depreciation Expense	94,000
Dues and Subscriptions	9,203
Entertainment & Meals	232
Insurance	2,833
Legal & Professional Fees	7,388
Licenses & Fees	3,686
Office Supplies and Expenses	18,351
Postage & Printing	454
Rent	39,300
Repairs and Maintenance	4,752
Research and development	34,219
Taxes	-
Telephone	7,073
Travel	20
Utilities	2,616
	<hr/>
Total Operating Expense	<u><u>\$ 288,898</u></u>