



## QUARTERLY REPORT

Pursuant to Rule 15c2-11

CERRO DORADO, INC.

For the Period Ended September 30, 2017



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March 31, 2017 Disclosure Statement

**Item 1. Name of the issuer**

Cerro Dorado, Inc.

**Item 2. Address of the Issuer's Principal Executive Offices**

299 South Main Street, Suite 1300

Salt Lake City, Utah 84111

Phone: (801) 739-9172

Email: info@cerrodorado.com

Website: www.cerrodorado.com

IR Contact: The Company has not engaged any Investor Relations firm.

**Item 3. Security Information**

Total Shares authorized:

The Company is authorized to issue 500,500,000 shares of which 500,000,000 shares are Common Stock and 500,000 shares are Preferred Stock.

Par Value:

Common Stock - \$.001 per share

Preferred Stock - \$.001 per share

Total Shares Issued:

Common Stock:

As of September 30, 2017, there were 296,333,350 shares issued and 132 holders, of-record.

Preferred Stock:

As of September 30, 2017, there were no preferred shares issued.

CUSIP:

The Company's CUSIP for Common Stock is 156834 10 3. There is no CUSIP for the preferred stock.

Trading Symbol:

The Company's common shares trade under the symbol CDCH



Transfer Agent:

American Registrar & Transfer Company  
1234 W South Jordan Pkwy, Unit B-3  
South Jordan, Utah 84095  
801-363-9065

American Registrar & Transfer Co. is registered with the Securities and Exchange Commission under the Exchange Act of 1934

Restrictions on any transfer of any security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months:

None

Stock Split, Stock Dividend, Recapitalization, Merger, Acquisition, Spin-Off, or Reorganization Currently Anticipated or that Occurred Within the Past 12 Months:

None

**Item 4. Issuance History**

Listed in chronological order below are all events that resulted in changes to total shares issued by the Company in the past two fiscal years as well as the interim year to date period. In each case the shares issued were “restricted securities” and the certificates representing the shares were issued and stamped with a standard form 1933 Securities Act legend. Unless otherwise indicated, the shares in question were issued under the exemption afforded under Section 4(2) of the Securities Act of 1933.

**2015**

Quarter Ended September 30, 2015:

The Company did not issue or cancel any shares

Quarter Ended December 31, 2015:

10,000,000 shares were issued for services rendered, valued at \$.005/share

1,333,334 shares were issued for cash of \$10,000

234,375 shares were issued to settle debt of at a valuation of \$1,500



## 2016

Quarter Ended March 31, 2016:

The Company did not issue or cancel any shares

Quarter Ended June 30, 2016:

9,500,000 shares issued in 2014 in exchange for debt were cancelled and returned to treasury.  
250,000 Series A Preferred Shares were cancelled

Quarter Ended September 30, 2016:

The Company did not issue or cancel any shares, but issued \$15,000 in warrants to its legal counsel for services rendered in 2015 and 2016

Quarter Ended December 31, 2016:

The Company did not issue or cancel any shares

## 2017

Quarter Ended March 31, 2017:

The Company did not issue or cancel any shares

Quarter Ended June 30, 2017:

The Company issued 20,000,000 shares at \$.001 per share to a total of five separate investors, for \$20,000 cash.

Quarter Ended September 30, 2017:

The Company did not issue any shares, but 250,000 shares of preferred stock were returned to treasury from a former Director

## **Item 5. Financial Statements**

The Company's financials for the period ending September 30, 2017 are incorporated by reference and have been posted on [OTCIQ.com](http://OTCIQ.com).



## **Item 6. Description of Issuer**

### **Date and State of Incorporation:**

Cerro Dorado, Inc. ("the Company") was incorporated under the laws of the state of Florida on September 23, 1988 under the name of B.C. Realty Partners, Inc. The Company later changed its name on November 16, 1998 to Weather All Manufacturing USA, Inc. Following a change of management in March of 1999, the Company changed its name to Cerro Dorado, Inc. and redirected its business activities to the mining industry. On July 14, 1999, the Company changed its state of domicile from Florida to Nevada.

### **The Issuer's Primary and Secondary SIC Codes:**

SIC Code 1041, Establishments primarily engaged in mining gold ores from lode deposits or in the recovery of gold from placer deposits by any method

### **Fiscal Year End Date:**

December 31

### **Issuer's Business Operations, Products, Services and Their Markets:**

The Company is currently headquartered in Salt Lake City, UT and is a junior exploration and mining company that specializes in the acquisition and exploration of gold properties in Chile. For almost 20 years, the Company evaluated sites throughout Chile's long, lucrative gold and copper belts. The mission of the Company was to develop these and other mining properties to maximize their potential profitability with the ultimate goal of securing a joint venture partnership with an established, reputable mining company or possibly secure a buyout from same.

The Company previously owned a 99.8% interest in a Chilean subsidiary, Cerro Dorado Chile ("CDC"). In January 2016, the Company entered into an agreement with Auryn Mining Chile, SpA ("Auryn") through which CDC's ownership of the Lonco Millarepu 1-60 and the Fortuna 61-120 mining claims was transferred to Auryn in exchange for a 5% equity ownership of Auryn. The Acquisition by Auryn resulted in their consolidation of over 10,000 hectares (24,700 acres) of mining claims in the Altos de Lipangue area, located approximately 30 kilometers northwest of Santiago, Chile. The concerted interest of the Company and Auryn in the Altos de Lipangue area stems from gold and copper productions in the 1950s-1970s, which yielded gold concentrates upwards of 20g/ton, as reported by Auryn. Following execution of the agreement with Auryn, the Company continued to seek mining opportunities in northern Chile.

In early 2017, Auryn announced a cash call, which based upon the Company's 5% holdings, required a further investment of \$300,000 in order to maintain the Company's 5% holdings in Auryn. At the Company's Annual Shareholder Meeting, held on June 5, 2017, the Company approved an offer from Auryn Holding Corp ("Auryn Holding"), a separate but related entity to Auryn, to loan funds to the Company for purposes of satisfying Auryn's cash call, in the amount of \$300,000, pursuant to a no-interest loan, and in consideration of such loan, 500,000 shares of preferred voting stock of Cerro,



which carry with them 1000-for-1 voting rights, would be delivered to Auryn Holding, and new management would be appointed: Raul Del Solar and Gary Goodin as directors. As of July 2017, George Young resigned as a director in preparation for the management change, and Jose Manuel Borquez Yunga gave notice of his pending resignation, subject to the closing of the loan and related terms with Auryn Holding, including the appointment of new management as set forth above (the “Closing”). Such resignation was effective November 10, 2017, the date of the Closing, resulting in a change of control of the Company.

**Item 7. The Issuer’s Facilities:**

The Issuer is currently renting office space from its registrar and transfer agent, American Registrar & Transfer Co. at no cost. The office consists of space for storage, access to utilities for phone, power and internet as well as other basic office supplies.

**Item 8. Officers, Directors, and Control Persons:**

**Officers:**

Jose Manuel Borquez Yunge, President, Secretary, until his resignation on November 10, 2017.

**Directors:**

Jose Manuel Borquez Yunge, until his resignation on November 10, 2017.

**Legal/Disciplinary History.**

None of the officers, directors listed above has been involved in the past five years in any of the following:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person’s involvement in any type of business, securities, commodities, or banking activities;
3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended or vacated;
4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person’s involvement in any type of business or securities activities.



#### Ownership of Officers and Directors

<u>Name of Owner</u>	<u>Title of Class</u>	<u>Amount of Ownership</u>	<u>Percentage</u>
Jose Manuel Borquez Yunge*		None	

\*On July 25, 2017, Jose Manuel Borquez Yunge returned his 250,000 shares of Preferred Stock to the Company's treasury, and as of the date of this report, holds no ownership in the Company.

<u>Ownership of Control Persons</u>	<u>Title of Class</u>	<u>Percentage of Ownership</u>
The Depository Trust Company	Common	60%
Gregory A Chapin	Common	6%
Medinah Minerals, Inc.†	Common	6.5%

†The shares represented by this 6.5% interest have been transferred to Medinah Minerals from Les Price as part of a global settlement with Mr. Price, but as of the date of this report, Medinah has not yet executed all documents required to formally complete the transfer of the Price shares into its name.

#### **Item 9. Third Party Providers:**

Legal:

Labertew & Associates, LLC  
1640 Creek Side Lane  
Park City, UT 84098

CPA:

Stayner Bates & Jensen P.C.  
510 South 200 West, Suite 200  
Salt Lake City, UT, 84101





**Item 10. Issuer Certification:**

I, Jose Manuel Borquez Yunge, certify that:

1. I have reviewed this Disclosure Statement of Cerro Dorado, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

November 10, 2017

/s/ Jose Manuel Borquez Yunge

Jose Manuel Borquez Yunge, President, CEO

/s/ Jose Manuel Borquez Yunge

Jose Manuel Borquez Yunge, CFO