DIVERSITY GROUP INTERNATIONAL INC.

(A Florida Corporation)

INITIAL COMPANY INFORMATION AND DISCLOSURE STATEMENT

Pursuant to Rule 15c2-11

As of July 16, 2009

All information in this information and disclosure Statement has been compiled to fulfill the disclosure requirements of rule 15c2-11 (a) (5) promulgated under the Securities and Exchange Act of 1934, as amended. The enumerated captions contained herein correspond to the sequential format set forth in the rule.

No Dealer, salesmen or any other person has been authorized to give any information, or to make any representations, not contained herein in connection with the issuer. Such information or representations, if made, must not be relied upon as having been authorized by the issuer, and:

Delivery of this information file does not at any time imply that the information contained herein is correct as of any time subsequent to the date first written above.

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Contents:

Part A General Company Information

Item (I) The exact name of the issuer and its predecessor (if any):

The exact name of the Issuer is Diversity Group International Inc.

Name change history:

June 4, 2007: SKRCO Inc. to Diversity Group International Inc.

Item (II) The address of its principal executive offices:

3070 Virginia Street	Phone: 888.493.0847
Coconut Grove, Florida	Fax: 888.354.1908
U.S.A 33133	Web Page: www.diversitygi.com

Item (III) The state and date of the issuer's incorporation or organization:

The issuer is a Florida corporation incorporated on October 27, 1997.

Part B Share Structure

Item (IV) The exact title and class of securities outstanding.

Security Symbol:	DGIN
CUSIP Number:	25536L202
Common Stock:	50,000,000 authorized
Preferred Stock:	None

Item (V) Par or stated value and description of the security.

The authorized shares consists of 50,000,000 shares of Common stock at par value of 0.001 per share

Item (VI) The number of shares or total amount of the securities outstanding for each class of securities authorized.

As at:	December 14th 2009
Total Authorized:	50,000,000
Total Outstanding:	11,555,347
Free Trading:	93,231
Restricted:	11,462,116
Number of Shareholders:	300 Beneficial Shareholders 148 Shareholders of Record

The Company has a total of 600,000 warrants issues outstanding to a former officer and director of the Company. The warrants were issued on April 14th, 2009 and are exercisable for a period of three (3) years from the date of issuance. The warrants are subject to a leak out agreement that limits the number of warrants that may be exercised to 12,000 warrants per month. The warrants were split into 4 groups each with a different exercise price with the following number of warrants issued per exercise price level.

Number of Warrants	Exercise Price
125,000	$0.25/share
125,000	$050/share
250,000	$1.00/share
100,000	$3.00/share

The Company's Articles of Incorporation and Bylaws do not contain any provisions that would delay, defer or prevent a change in control of the Company.

Part C Business Information

Item (VII) The name and address of the transfer agent:

Routh Stock Transfer	Phone: (972) 381-2782
6860 North Dallas Parkway Suite#200	Fax: (972) 381 - 2783
Plano Texas, 75024	E-mail:jfreeman@routhtransfer.com
	Contact: Jason Freeman

*Routh Stock Transfer is registered under the Exchange Act and is an SEC approved Transfer Agent. The regulatory authority of the Transfer Agent is the SEC.

Item (VIII) The nature of the issuer's business.

A. Business Development

The Company was incorporated in the state of Florida on October 27th, 1997 as SKRCO, Inc.. The principal operations of the Company involved the marketing and sale of a product known as the Polar Pitcher, a beer pitcher that had a separate compartment to place ice in that would keep the beer in the picture for getting warm, but would prevent the melting ice from diluting the beer in the picture. The product web site was www.polarpitcher.com

In March of 2007 the company acquired CTFP, Inc. an Alberta corporation as a wholly owned subsidiary. As part of the acquisition of CTFP, Inc. the existing management of the Company was replaced by the management of CTFP, Inc. with Kevin Smith being COO and Les Evenshen being CEO. CTFP, Inc. is an asset management company specializing in foreign exchange investments, managed investment services, specialized hedging strategies for high net worth individuals and Institutional Clients.

Following the acquisition of CTFP, Inc. the management of the company decided to divest itself of the Polar Pitcher product line, which is now operated as a private company.

Since then, the focus of the company has been on expanding its asset management services that it provides to its clients.

The Company's fiscal year end is December 31st. The Company has not been involved in any bankruptcy, receivership, or any similar proceeding. However, the Company did undergo a reorganization of its share structure in December of 2008. The restructuring of the company's common share structure involved a 500,000 for 1 reverse split with all fractional shareholders being rounded up to 1 whole share, followed by a 200 for 1 stock dividend. The net effect of the restructuring was that the holders of the old shares underwent a 2,500 to 1 reverse split with no shareholder receiving less than 200 shares of the newly restructured common.

Following the restructuring of the Company's share structure, the Company signed new employment contracts with Kevin Smith, Co-CEO and Les Eveneshen, Co-CEO. As part of the employment contracts Mr. Smith was issued 6,296,816 shares of the Company's common stock and Mr. Eveneshen was issued 6,294,260 shares of the Company's common stock. Shortly thereafter Mr. Eveneshen resigned from the Company, and as part of the separation agreement between Mr. Eveneshen and the Company, Mr. Eveneshen returned his shares for cancellation in return for the warrants described above in Item 6.

In February of 2009, the Company issued Five Million shares to an investor under a Regulation S exemption in return for $500,000

The Company has the following loans outstanding.

The Company has a loan outstanding from AD Astra Holdings, Inc. The principal amount of the loan is $284,764, there is approximately $123,131 in accrued interest due for a total loan balance of approximately $497,895 as of December 31st, 2008

The Company has a loan outstanding from Michael Bobryk. The principal amount of the loan is $25,000, there is approximately $12,000 in accrued interest. Interest accrues on the loan at a rate of 24% per annum. The loan has been outstanding since May 17th, 2007.

The Company has a loan outstanding from Wealth Tools, Inc. . The principal amount of the loan is $50,000, there is approximately $10,000 in accrued interest. Interest accrues on the loan at the rate of 20% per annum. The loan has been outstanding since December 7th, 2007.

The Company has a loan outstanding from Jeffrey David. The principal amount of the loan is $10,000. Interest accrues on the loan at 24% per annum. The loan has been outstanding since August 18th, 2008.

The Company is not currently subject to any legal actions or in default on any debt covenants.

1. The form of organization of the issuer:

Diversity Group International Inc. is a Florida Corporation

2. The Year that the issuer (or any predecessor) was organized:

- The Company was incorporated on October 27, 1997 as SKRCO Inc. under the laws of the State of Florida.

3. Issuer's fiscal year end date:

Our fiscal year end is December 31.

4. Whether the issuer (and or any predecessor) has been in bankruptcy, receivership or any similar proceedings:

Diversity Group International Inc. has never been in bankruptcy, receivership or any similar proceedings.

5. Any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets not in the ordinary course of business:

The Company acquired a wholly own subsidiary, CTFP INC., a Canadian corporation through a share exchange agreement in March, 2007.

6. **Any default of the terms of any note, loan lease, or other indebtedness or financing arrangement requiring the issuer to make payment;**

Diversity Group International Inc., has never had any default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the issuer to make payments.

7. **Any change of control:**

In March of 2007 the company acquired CTFP, Inc. an Alberta corporation as a wholly owned subsidiary. As part of the acquisition of CTFP, Inc. the existing management of the Company was replaced by the management of CTFP, Inc. with Kevin Smith being COO and Les Eveneshen being CEO.

In December 2008 the Company signed new employment contracts with Kevin Smith, Co-CEO and Les Eveneshen, Co-CEO. Shortly thereafter Mr. Eveneshen resigned from the Company.

8. **Any increase in 10% or more of the same class of outstanding equity securities;**

As part of the employment contracts Mr. Smith was issued 6,296,816 shares (27.25%) of the Company's common stock and Mr. Eveneshen was issued 6,294,260 shares (27.25%) of the Company's common stock. Shortly thereafter Mr. Eveneshen resigned from the Company, and as part of the separation agreement between Mr. Eveneshen and the Company, Mr. Eveneshen returned his shares for cancellation in return for the warrants.

In February of 2009, the Company issued 5,000,000 shares (33.3%) to an investor under a Regulation S exemption for $500,000; their current holding are 3,847,945 shares.

9. **Describe any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization;**

Company underwent a reorganization of its share structure in December of 2008. The restructuring of the company's common share structure involved a 500,000 for 1 reverse split with all fractional shareholders being rounded up to 1 whole share, followed by a 200 for 1 stock dividend. The net effect of the restructuring was that the holders of the old shares underwent a 2,500 to 1 reverse split with no shareholder receiving less than 200 shares of the newly restructured common shares.

10. **Any delisting of the Issuer's securities by any securities exchange or NASDAQ or deletion from the OTC Bulletin Board;**

None.

11. **Any current, past, pending or threatened legal proceedings or administrative actions either by or against the Issuer that could have material effect on the Issuer's business, financial condition, or operations. Any current, past or pending trading suspensions by a securities regulator;**

None

(B) Business of Issuer. Describe the Issuer's business so a potential investor can clearly understand it. Please also include, to the extent material to an understanding of the Issuer, the following specific items

The Company is an asset management company specializing in foreign exchange investments, managed investment services**,** and specialized hedging strategies for high net worth individuals and Institutional Clients**.** The primary SIC Code of the Company is 6282. The Company has not been subject to shell status classification during its prior history.

Subsidiaries
The Company currently has 3 subsidiaries; CTFP, Inc. Plantera International, Inc. and CD Capital Management, Inc.

CTFP, Inc. provides business development, client administration and support services on behalf of CD Capital Management Inc. and Diversity Group International Inc. The Company has not been subject to shell status classification during its prior history.

CD Capital Management, Inc. is an asset management division of the Company, specializing in foreign exchange investments, managed investment services and currency hedging strategies for high net worth individuals and institutional clients. The applicable SIC code for this operation is: 6282 "Investment Advice".

Plantera International, Inc. does not currently have any operations. The management of the Company intends to develop business operations within this subsidiary that are focused on marketing insurance products/services targeted to asset preservation, wealth management and estate planning.

Government Regulation
The Company's CD Capital Management subsidiary is subject to government regulation from the National Futures Association (NFA) NFA ID: 0402270 and the Commodities Futures Trading Commission (CFTC) and is in good standing with the State of Florida (see 2009 annual report: www.sunbiz.org).

The National Futures Association (NFA) is the premier independent provider of efficient and innovative regulatory programs that safeguard the integrity of the derivatives markets.

Created by Congress in 1974, the Commodities Futures Trading Commission (CFTC) is an independent agency with the mandate to regulate commodity futures and option markets in the United States.

The Company does not currently conduct any research and development activities.

The Company is not subject to any environmental regulation.

Employees
The Company currently has 3 full time employees and 5contractors. The full time employees are the officers of the Company. The contractors include customer service and new accounts representatives, the FX Trader/Strategist, FX managed account sales representative and the Hedging Trader/Strategist.

The Company plans to add extensively to its staff through the creation of a brokerage division and within the CD Capital Management subsidiary, and the initiation of business operations in the Plantera subsidiary. It is currently estimated that the number of future new employees could be in the range of 10 to 40 people.

1. **The Issuer's primary and secondary SIC Codes;**

Primary: 6282

2. **If the Issuer has never conducted operations, is it in the development stage or is currently conducting operations;**

The Company is conducting operations as an asset management company specializing in foreign exchange investments, managed investment services**,** and specialized hedging strategies for high net worth individuals and Institutional Clients**.**

3. **If the Issuer is considered a "shell company" pursuant to SEC Rule 405 of the Securities Act of 1933;**

The Issuer is not a "shell company" pursuant to SEC Rule 405 of the Securities Act of 1933

4. **State the names of any parent, subsidiary, or affiliate of the Issuer, and describe its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure;**

Parent Company: Diversity Group International Inc.
3 Wholly owned Subsidiaries: CTFP, Inc. Plantera International, Inc. and CD Capital Management, Inc.

In 2007 CTFP was included on the consolidated statements. In 2008 and therafter CTFP and CD Capital Management are included in the consolidated statements.

5. **The effect of existing or probable governmental regulations on the business;**

The Company's CD Capital Management subsidiary is subject to government regulation from the National Futures Association (NFA) and the Commodities Futures Trading Commission (CFTC).

The National Futures Association (NFA) is the premier independent provider of efficient and innovative regulatory programs that safeguard the integrity of the derivatives markets.

Created by Congress in 1974, the Commodities Futures Trading Commission (CFTC) is an independent agency with the mandate to regulate commodity futures and option markets in the United States.

6. **An estimate of the amount spent during each of the last two fiscal years on research and development activities, and, if applicable, the extent to which the cost of such activities are borne directly by customers;**

The company has not invested in Research and Development activities to date.

7. **Cost and effects of compliance with environmental laws (federal, state and local)**

The Company is not producing any products that are hazardous to the environment and does not foresee any changes that could adversely affect the environment. The Company is not subject to compliance with any federal, state or local laws.

8. **Number of total employees and the number of full time employees;**

The Company currently has 3 full time employees and 5contractors. The full time employees are the officers of the Company. The contractors include customer service and new accounts representatives, the FX Trader/Strategist, FX managed account sales representative and the Hedging Trader/Strategist.

(C) Investment Policies. For any investments that the Issuer has, provide clear description of the investments, and restrictions or impairments the investment may have and the policies used to value and/or depreciate such assets from a financial and tax perspective. State whether there are any limitations of the percentage of assets which may be invested in change without a vote of securities holders. State whether the Issuer's policy is to acquire assets primarily for possible capital gain or primarily for income. If the Issuer owns any real estate, interests in real estate, mortgages or securities related to or backed by real estate, describe the Issuer's policies with respect to each of the following types of investments (the below items 1-3 do not need to be included if the issuer has disclosed it does not own real estate or real estate related investments)

1. Investments in real estate or interest in real estate. Indicate the types of real estate in which the Issuer may invest, and describe the method (or proposed method) of operating and financing these properties. Indicate any limitations on the number or amount of mortgages that may be place on any piece of property;

The Company does not intend to invest in real estate and currently has no plans or interests in real estate.

2. Investments in real estate mortgages. Indicate the types of mortgages and the types of properties subject to mortgages in which the Issuer plans to invest. Describe each type of mortgage activity in which the issuer intends to engage, such as originating, servicing and warehousing, and the portfolio turnover rate

The Company does not intend at this time to invest in any real estate mortgages.

3. Securities of or interests in persons primarily engaged in real estate activities. Indicate the types of securities in which the Issuer may invest, and indicate the primary activities of persons in which the Issuer may invest and the investment policies of such persons.

The Issuer does not intend to invest in securities or interests in persons primarily engaged in real estate activities.

Item (IX) The nature of the products or services offered:

A. Principal products or services and their markets;

Principal Products
Diversity Group is an asset management company specializing in managed foreign exchange investments, managed investment services**,** as well as specialized hedging strategies for high net worth individuals and Institutional Clients**.**

Managed Foreign Investments
Our Managed Foreign Exchange Investment services provide an alternate investment strategy for those investors looking to diversify their investment portfolios into an asset base that is independent of stock markets, banks and economic swings. Foreign currency pairs are affected little by short term economic drivers making them an attractive alternative to equities, bonds and other traditional investment vehicles.

The Foreign Exchange market, also referred to as the "Forex" or "FX" market is the largest financial market in the world, with an estimated daily average volume exceeding US $2.7 trillion.

The size and liquidity of the Forex market offers trading opportunities to diversify portfolio diversification.

"Foreign Exchange" is the simultaneous buying of one currency and selling of another. Currencies are traded in pairs, for example Euro/US Dollar (EUR/USD) or US Dollar/Japanese Yen (USD/JPY). The first listed currency is known as the base currency, while the second is called the counter or quote currency. The base currency is the "basis" for the buy or the sell. For example, if you BUY EUR/USD you have bought Euros (simultaneously sold US Dollars). You would do so in expectation that the Euro will appreciate (go up) relative to the US Dollar.

The most commonly traded (and therefore most liquid) currencies are called "the Majors". Today, more than 85% of all daily transactions involve trading of the Majors, which include the US Dollar, Japanese Yen, British Pound, Euro, Swiss Franc, Canadian Dollar and Australian Dollar.

A true 24-hour market, Forex trading begins each day in Sydney, and moves around the globe as the business day begins in each financial center, progressing to Tokyo, London, and then New York. At any given time a financial center is open for business, and banks and other institutions exchange currencies, every hour of the day and night with generally only minor gaps on the weekend.

The FX market is considered an Over the Counter (OTC) or 'interbank' market, due to transactions being conducted between two counterparts over the telephone or via an electronic network. This type of trading is not centralized on an exchange, as with the stock and futures markets.

Hedging Strategies
DGIN provides sophisticated hedging strategies to provide protection for our clients in a variety of ways; we provide currency and interest rate hedging services that protect investments and/or transactions from the negative effects of changes in interest rates or in the case of multi-currency deals; changes in the exchange rate between the currencies used in a given deal. A hedge protects clients from future costs or lender calls for additional collateral, by generating income that the client can use to offset losses or provide additional collateral.

Currency Hedging
When a loan is issued in (for example) Yen, then converted to USD; the ratio between the loan and the collateral is affected by changes in the currency exchange rate between the Yen and USD. DGI's Subsidiary; CDCM Inc. uses a pre-defined portion of a bank guarantee to place a Hedge against (in this case) the Yen protecting the client from a negative affect of a strengthening Yen. Should the Yen strengthen against the USD to a defined threshold such that the lender asks for additional collateral "top up"; the Hedge (having made money on the strengthened Yen) generates all or most of the cash required to satisfy the additional margin requested by the lender.

Interest Rate Hedging
When a loan is issued and the interest rate is based on (for example) the LIBOR[1]rate and the client must maintain a fixed interest rate; CDCM buys futures contracts that correlate with the LIBOR such that an increase in the LIBOR rate while costing the client additional interest charges, generates income through the hedge thereby offsetting the client's additional costs.

1. *The London Interbank Offered Rate (or LIBOR, pronounced /ˈlaɪbɔr/) is a daily reference rate based on the interest rates at which banks borrow unsecured funds from other banks in the London wholesale money market (or interbank market). It is roughly comparable to the U.S. Federal funds rate.*

B. Distribution methods of the products or services;

Our direct sales team lead by Scott Mishler; utilizes a variety of lead sources to contact prospective investors; presenting our managed FX investments as potential additions to a well-diversified investment portfolio. Contact will be made with individual investors as well as Registered Investment Advisors and Institutional clients.

Through a sizable network of financial planners and advisors we are developing a "3rd party" marketing mechanism that delivers a steady flow of leads and referrals. This allows us to present the company's products and services to a variety of prospective groups and individuals with demographics ranging from middle-income people to ultra-high-net-worth individuals.

Our email campaigns and on-line advertising campaigns will be used to augment our lead flow generated through 3rd party lead-generation firms. . The focus here is to attract frustrated "do-it-yourselfers", individual investors looking for alternatives to the run of the mill, stocks, bonds and GIC's and more sophisticated investors looking for **non-correlated Alternative Asset Class Investments** to diversify their portfolio.

C. Status of any publicly announced new product or services;

None at this time

D. Competitive business conditions, the Issuer's competitive position in the industry, and the methods of competition;

Most of DGI's competition comes from institutional investment houses, which are almost all privately held. Large investment banks, such as Goldman Sachs Group (GS), Merrill Lynch (MER),often have internal alternate asset divisions, though the majority of their income is generated from other business activities. In the public arena DGI's primary competitor will be The Blackstone Group; a very large LLP with over $200B in holdings. While they represent a formidable competitor they are also a successful model on which our business has and will be developed.

Goldman Sachs' Private Investment Advisory division, which had $145 billion in alternative assets under management at the end of 2006, generates a substantial portion of the firm's net income.

- Kohlberg Kravis Roberts & Co. filed in July 2007 to go public.
- Texas Pacific Group
- The Carlyle Group
- Bain Capital LLC
- Clayton, Dubilier, & Rice
- Apollo Capital Partners

E. Sources and availability of raw materials and the names of principal suppliers;

The company has two principal suppliers in Steven Michael and George Di Marcilla. Steven Michael provides Forex Speculative Trading strategies and trading services, George Di Marcilla provides hedging strategy development and implementation.

F. Dependence on one or a few major customers;

The Company has a diversified customer base with no single customer or small group of customers accounting for a significant portion of its revenue.

G. Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration;

The Company does not possess or maintain any intellectual property, franchises, Royalty Agreements or Labor Contract.

H. The need for any government approval of principal products of services;

The Company's CD Capital Management subsidiary is subject to government regulation from the National Futures Association (NFA) and the Commodities Futures Trading Commission (CFTC).

The National Futures Association (NFA) is the premier independent provider of efficient and innovative regulatory programs that safeguard the integrity of the derivatives markets.

Created by Congress in 1974, the Commodities Futures Trading Commission (CFTC) is an independent agency with the mandate to regulate commodity futures and option markets in the United States.

Item (X) The Nature and extent of the Issuer's facilities:

1. Describe the general character and locations of all materially important properties held or intended to be acquired by or leased to the Issuer and describe the present or proposed use of such properties and their suitability and adequacy for such use.

DG holds month to month leases for the rental of office facilities in Miami Fl, with satellite offices in Markham, Ontario, Canada, Calgary Alberta Canada, and Atlanta, Georgia. The future minimum lease payments under this agreement are as follows:

Year	Lease Payment
2009	$40,000
2010	$60,000

2. State the nature of the Issuer's title, or other interest in, such properties and the nature of the Issuer's title to, or other interest in, such properties and the nature and amount of all material mortgages, liens or encumbrances against such properties. Disclose the current principal of each material encumbrance, interest and amortization provisions, prepayment provisions, maturity date and the balance due at maturity assuming no payments;

The Issuer does not hold title to any real estate properties. Subsequently, the Issuer does not have any mortgages, liens or encumbrances against such properties

3. Outline briefly the terms or any lease or any of such properties or any option on contract to purchase or sell of any such properties;

Not Applicable

4. Outline briefly any proposed program for renovation, improvement of development of such properties, including the estimated cost thereof and method of financing to be used. If there are no present plans for the improvement or development of any unimproved or undeveloped property, so state and indicate the purposed for which the property is to held or acquired;

Not Applicable

5. Describe the general competitive conditions to which the properties are or may be subject;

Not Applicable

6. Include a statement as to whether, in the opinion of the management of the issuer, the properties are adequately covered by insurance;

Not Applicable

7. **With respect to each improved property which is separately described, provide the following in addition to the above;**

Not applicable

Part D Management Structure and Financial Information

Item (XI) The Name of the Chief Executive Officer, members of the board of directors, as well as control persons

A. Officers and Directors

Business address for all executive officers and directors is:

3070 Virginia Street Coconut Grove, Florida U.S.A 33133	Phone: 888.493.0847 Fax: 888.354.1908 Web Page: www.diversitygi.com

Kevin Smith Chief Executive Officer, Director. Mr. Smith has 12 years experience in trading and investing with a particular focus on the technologies behind these practices. After leaving McMaster University in 1996, Mr. Smith ran an independent consulting practice providing counseling to investors on investment solutions and offshore planning. Concurrently; Mr. Smith developed his operational skills over a six year period as the production engineering specialist with Westex International.
Later Mr. Smith became increasingly involved in Foreign Exchange Trading. While trading for a private client group for several years Mr. Smith and Mr. Eveneshen became more involved with the marketing and distribution of software technology and education for trading the Foreign Exchange market.

Glenn Boyd President. Mr. Boyd has over 25 years experience, 15 of which in executive positions. His career has spanned a variety of industries from Personal Computer resellers/manufacturers, Telecommunications providers, Computer Networking, Security Solutions, and Construction. Mr. Boyd has operated a private consulting practice since 1998 providing management coaching, business planning as well as financial and operational planning services. Through his private practice, Boyd has been involved in the successful launch of several startups as well as a variety of rescue efforts for struggling businesses. He has worked with film production, cellular technology companies, media enterprises and a variety of retail stores/chains. Glenn has worked directly for some of the industry's leading businesses such as ComputerCorp, Apple Computer and Sprint. Glenn has entrepreneurial experience founding and growing his own business (Expanded Systems Solutions Inc.), eventually selling it to a National Wireless Internet Service provider (WirelessOn.com). Mr. Boyd has held a variety of executive positions with corporations that include; WirelessOn.com (COO), SureTrace Security Corp. (COO) and most recently Unified Systems Group (President).

Mr. Boyd holds a Telecommunications Engineering certificate, as well as several industry sales, financial planning and management course certificates. A sampling of his successes to date includes a number of sales achievement awards as well as customer service and business excellence awards. Business successes include growing his computer networking business to

$11M in revenue culminating with the successful sale of the enterprise and most recently rescuing a struggling business from a $500K annual loss to a $1.5M profit in only three years.

Erik S. Nelson, Secretary, Director. Mr. Nelson is also the President of Coral Capital Partners, Inc., which provides management and consulting services to private and public companies. Mr. Nelson is a graduate of the University of Colorado Leeds School of Business with an emphasis in Finance. Mr. Nelson has served on several Public and Private boards and provides corporate secretarial and financial services to his other clients.

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(B) Legal/Disciplinary History

Please also identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

(C) <u>Disclosure of Family Relationships</u>

Describe any relationships existing among and between the issuer's officers, directors and shareholders.

The Company has an outstanding loan due and payable to Michael Bobryk in the principal amount of $25,000 plus accrued interest of $18,000. Interest accrues at the rate of 24% per annum. Mr. Bobryk is the father of Kevin Smith, the CEO and majority shareholder of the Company. Mr. Bobryk does not own any shares of the Company's common stock.

D. <u>Disclosure of Related Party Transactions</u>.

The only related party transaction is the outstanding loan from Michael Bobryk. Please see Item C above from a description.

E. Disclosure of conflicts of interest

Describe any related party transactions of conflicts of interest

The company is unaware of any conflicts of interest associated with this entity.

Item (XII) Financial information for the issuer's most recent fiscal period.

Issuer's financial statements are reviewed by the signing Officer of the Company that they present fairly, in all material respects, the financial position, results of operations and cash flows for the periods presented, in conformity with accounting principles generally accepted in the United States, consistently applied

The following Quarterly Financial Statements dated March 31st, 2009 are included and attached hereto and incorporated herein by reference:

1) Unaudited Balance Sheet
2) Unaudited Statement of Income
3) Unaudited Statement of Cash Flow
4) Unaudited Statement of Continuity of Equity

Please visit: http://www.pinksheets.com/pink/quote/quote.jsp?symbol=DGIN

Item (XIII) Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.

The following Annual Financial Statements dated December 31st, 2008 and December 31st, 2007 are included and attached hereto and incorporated herein by reference:

1) Unaudited Balance Sheet
2) Unaudited Statement of Income
3) Unaudited Statement of Cash Flow **(presently not included in our 2007 statements; the company`s accountant (Richard Forsythe) is on vacation at the time of this submission. Corrected 2007 statements including Cash flow statements will be posted upon his return near the end of July.**)
4) Unaudited Statement of Continuity of Equity

Item (XIV) Beneficial Owners

The following tables set forth as of January 31, 2009 contains certain information with respect to The Company's equity securities owned on record or beneficially by (a) each Officer and Director of the Company (b) each person who owns beneficially more than ten percent (10% for non-reporting issuers, 5% for reporting issuers) of each class of the Company's outstanding equity securities, and (c) and all Directors and Executive Officers as a group.

The Company currently has 11,555,347 shares issued and outstanding. Persons owning in excess of 577,766are considered to be owners of more than five percent (5%) of the Company's common shares. Shareholders owning five percent (5%) or more of the company's shares are listed in the table below.

	Common Shares	Percentage (%)
Officers and Directors:		
Kevin Smith 15 Allstate Parkway 6th Floor	6,300,016	54.5%

Markham, On. L3R 5B4		
Clyde International Holding Corp. % Juan Jose Espino Plaza 2000 Tower, 10th Floor 50th Avenue Panama City, Panama	3,847,945	33.3%
Total Affiliate Ownership	10,147,964	87.8%
Shares Outstanding	11,555,347	100%

Item (XV) The name, address, telephone number and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure

1. Investment Banker

This does not apply to the Company

2. Promoters

None at this time

3. Counsel

Diane D. Dalmy
Attorney at Law
8965 W. Cornell Place
Lakewood, Colorado 80227
303.985.9324 (telephone)
303.988.6954 (fax)
ddalmy@earthlink.net
No securities owned

The Company is advised on matters concerning futures and foreign Exchange by:

The Law Practice of JB Grossman
150 N. University Drive
Suite # 200
Ft. Lauderdale, Fl. 33324

4. Accountant

Richard Forsythe
95 Park Home Ave
Toronto Ontario M2N 1W7
Canada

The Company's independent outside auditors are:

Malone & Bailey, PC.
10350 Richmond Avenue
Suite # 800
Houston, Tx. 77042
713-343-4200

www.malone-bailey.com

5. Public Relations Consultant(s)

None

6. Investor Relations

Public relations are being handled at this time by:
Erik S. Nelson
P.O. Box 191767
Atlanta, Ga. 31119
(404)-816-9220 office
(404)-816-8830 fax
Email: esn@diversitygi.com

7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement

Legal counsel and in house management assisted the President/Chief Executive Officer in the preparation of this statement.

Item (XVI) Management's Discussion and Analysis or Plan of Operation.

A. Plan of Operation

Over the next twelve months we intend to develop the following initiatives.

Revenue Generation

The company plans to increase its revenue through the expansion of its asset management division. This will be accomplished by expanding its sales force and the necessary support staff. This will come primarily from the gradual addition of sales representatives as the company experiences "take-up" for our managed Forex investments from the marketplace. As the number of managed accounts grows, so too our customer service representative head-count will have to grow to meet the administrative overhead associated with managing these accounts.

Further revenue growth is anticipated through the addition of hedging clients from our strategic partners. The company has received preliminary forecasts suggesting that the company should start to see hedging clients appear through the course of 2009 and continuing to expand into 2010.

Financial Outlook

At March 31, 2008 the company had $3,084 in cash on hand which will not be sufficient to meet our operational cash flow needs. We will seek to obtain additional capital principally through the sale of our equity securities. The realization of assets and satisfaction of liabilities in the normal course of business is dependent upon us ultimately obtaining profitable operations. However, no assurances can be given that we will be successful in these activities given the current state of our product development. Should any of these events not occur, the accompanying financial statements will be materially affected. We financed our operations through the sale of our common stock, the exercise of share purchase warrants, vendor credit, debt financing and convertible notes.

B. Management's Discussion and Analysis of Financial Condition and Results of Operations.

Fiscal Years 2007 and 2008 Comparative

Revenues

For the fiscal year ended December 31st, 2007 and December 31st, 2008 we had revenues of $705,903 and $454,182 respectively. Our primary revenue generation source is from fees and commissions generated by from the trading activity on our clients managed accounts; paid via the brokers. . These fees and commissions scale up based on the trading volume the assets under management and the performance of these accounts. Our revenue decreased approximately $251,721 for the fiscal year ended December 31st, 2008 compared to the fiscal year ending December 31st, 2007. This decline in revenue is primarily attributed to a reduction in the amount of funds under management. This was largely due to the company's shift in its billing model from an up-front fee to a more traditional on-going management/performance fee model.

Expenses

We had total expenses of $742,165 and $664,837 in the fiscal years ended December 31, 2008 and December 31, 2007 respectively.. Our expenses for the fiscal year ended December 31, 2008 consisted of $213,393 in Cost of Sales, and $528,772 in selling and administrative expenses. The selling and administrative expenses consisted primarily of $47,367 in accounting and legal, $93,420 in bank charges and interest, $127,283 in consulting fees, $118,602 in management fees, $33,613 for office expense, $14,737 in seminar expense, $133,713 in travel. Our expenses had increased in fiscal year ended December 31, 2008 compared to fiscal year ended December 31, 2007. The increase is attributed to an increase in the accounting and legal expense of $47,367 compared to $6,518 in the 2007 period with the comparable difference being $40,849. The increase in accounting and legal expenses is related to our overall increase in administrative activity due to the increase accounting requirements in order to become a fully reporting company with the Securities Exchange Commission. We also experienced an increase in bank charges and interest to $93,420 compared to $75,372 with the comparable difference being $18,048. We experienced an increase in Consulting fees to $127,283 compared to $57,332 in the 2007 period with the comparable difference being $69,951, and a reduction in management fees of $118,602 compared to $148,444 in the 2007 period with a comparable difference being $29,842, and an increase in office expense of $33,613 compared to $17,058 in the 2007 period with the comparable difference being $16,555. We experienced a decrease in seminar expenses of $14,716 compared to $105,782 in the 2007 period with the comparable difference being $91,066; however we experienced an increase in travel expenses of $133,713 compared to $45,675 in the 2007 period with the comparable difference being $88,038. Depreciation expense remained relatively unchanged with depreciation expenses of $2,000 and $2,567 respectively in the fiscal years ended December 31st 2008 and December 31st, 2007. Advertising and promotion expenses increased to $13,195 compared to $11,770 in the 2007 period with the comparable difference being $1,425. Telephone expenses increase to $14,716 compared to $11,948 in the 2007 period with the comparable difference being $2,789. Over the next 12 months, we anticipate that our expenses will increase over our expenses in fiscal year 2008 due to our planned expansion of all our divisions. This expansion will be organic in nature as our products achieve traction in the marketplace. The most significant component of our anticipated operating expense growth is in human resources; specifically in sales and customer support representatives.

Net Loss

We had a net loss of $287,983 for the fiscal year ended December 31, 2008, compared with a profit of $41,066 for the fiscal year ended December 31, 2007. The decrease in profitability of $329,049 for the 2008 fiscal year compared to the 2007 fiscal year is attributed to a reduction in revenue of $454,182 compared to $705,903 in the 2007 period with the comparable difference being $251,721, an increase in the cost of sales of $213,393 compared to $182,371 in the 2007 period with the comparable difference being $31,022, and an increase in selling and administrative expenses of $528,772 compared to $482,466 in the 2007 period with the comparable difference being $46,306.

Liquidity and Capital Resources

Our financial statements have been prepared on a going concern basis that contemplates the realization of assets and the settlement of liabilities and commitments in the normal course of business. Net cash used in operating activities was $194,308 for the twelve month period ended December 31, 2008 Net cash obtained from financing activities was $86,651 for the twelve month period ended December 31, 2008. We experienced a net decrease in cash of $107,657 during the twelve month period ending December 31, 2008. We incurred a net loss of $287,983 and a profit of $41,066 for the years ended December 31, 2008 and December 31, 2007, respectively, and have an accumulated deficit of $598,424 at December 31, 2008. We had $1,377 in cash on hand as of December 31, 2008 which will not be sufficient to meet our operational cash flow needs. We will seek to obtain additional capital principally through the sale of our equity securities. The realization of assets and satisfaction of liabilities in the normal course of business is dependent upon us ultimately obtaining profitable operations. However, no assurances can be given that we will be successful in these activities given the current state of our product development. Should any of these events not occur, the accompanying financial statements will be materially affected. We financed our operations through the sale of our common stock, the exercise of share purchase warrants, vendor credit, debt financing and convertible notes. Furthermore, we are dependent on investor capital and loans to meet our expenses and obligations. Although investor funds have allowed us to meet our obligations in the recent past, there can be no assurances that our present methods of generating cash flow will be sufficient to meet future obligations. Historically, we have, from time to time, been able to raise additional capital, but there can be no assurances that we will be able to raise additional capital in this manner. We do not believe that we will have sufficient cash to meet our short-term capital requirements, and there are no assurances that it will be able to raise sufficient funds to meet long-term capital needs. We may also seek alternative sources of financing, including more conventional sources such as bank loans and credit lines, although no assurances in this regard can be made. Further, the availability of any future financing may not be on terms that are satisfactory to us. From time to time, we may evaluate potential acquisitions involving complementary businesses, content, products or technologies. We have no present agreements or understanding with respect to any such acquisition. Our future capital requirements will depend on many factors, including growth of our business, the success of our operations, economic conditions and other factors including the results of future operations.

Q1 2009 Results

Revenue

During the period of January 1st, 2009 through March 31st, 2009 (Q1) we had revenue of $64,652 compared to $245,535 for the same period last year. This change (as already presented in the preceding paragraphs) is a result of a reduction in the amount of funds under management and a shift in our fee structure froman up-front fee model to an ongoing management/performance fee structure.

Expenses

Our total expenses in Q1 were $ 172,779. Our expenses in Q1 were comprised of $46,940 in Cost of Sales and $125,839 in Selling and Administrative Expenses. Our Selling and Administrative expenses in Q1 were lower than the same period last year ($288,860). The most significant areas of change in our expenses from Q1 2008 to Q1 2009 are in Cost of Sales down $ 51,671 to $46,940 this year, Travel Expenses down $17,013 to $18,289, Consulting fees down $30,409 to $51,008 and Management fees down $8,586 to $25,894.

Net Loss

We had a net loss in Q1 of $108,127 compared to a loss in Q1 2008 of $43,325. Management believes that, for the fiscal year ending December 31, 2009, we will only be able to reduce our net loss if we can significantly increase our revenues through the addition of multiple Managed Forex Investment clients from our retail marketing strategies and through the projected addition of currency hedging clients as forecasted to us by our strategic partners.

Liquidity and Capital Resources

Our financial statements have been prepared on a going concern basis that contemplates the realization of assets and the settlement of liabilities and commitments in the normal course of business. Net cash used in operating activities was $148,236 for the three month period ended March 31st, 2009 Net cash obtained from financing activities was $149,943 for the same three month period. We experienced a net increase in cash of $1,707 during this period We incurred a net loss of $108,127, and have an accumulated deficit of $694,550 at March 31, 2008. We had $3,084 in cash on hand as of March 31, 2009 which will not be sufficient to meet our operational cash flow needs. We will seek to obtain additional capital principally through the sale of our equity securities. The realization of assets and satisfaction of liabilities in the normal course of business is dependent upon us ultimately obtaining profitable operations. However, no assurances can be given that we will be successful in these activities given the current state of our product development. Should any of these events not occur, the accompanying financial statements will be materially affected. We financed our operations through the sale of our common stock, the exercise of share purchase warrants, vendor credit, debt financing and convertible notes.

C. Off-Balance Sheet Arrangements.

As of the date of this document, Diversity Group International Inc. does not have any off balance sheet arrangements.

Part E Issuance History

Item (XVII) List of securities offerings and shares issued for services in the past two years.

Common Shares

Issuances:

Prior to December 12, 2008 the Company had 88,858,000 shares issued and outstanding.
On December 12, 2008 the Company initiated a reorganization of its share structure. The net effect of the reorganization was 2,500 to 1 reverse split with no shareholders being left with less than 200 shares. (Please see item 8-A for a further description of the reorganization.) Following the reorganization the Company had 85,315 shares issued and outstanding.

On January 15th, 2009 the Company issued 81,500 shares to its President, Glenn Boyd, and 58,000 shares to Rick Shykora a Director of the Company. These shares were issued in return for services provided to the Company. On January 15th, 2009 the Company issued 6,294,260 shares to Les Eveneshen a member of the Board of Directors and Chief Operating Officer of the Company. These shares were returned to the Company for cancellation on April 15th, 2009 as part of the severance package between Mr. Eveneshen and the Company.

On January 15th, 2009 the Company issued 6,296,186 shares to Kevin Smith a member of the Board of Directors and the Chief Operating Officer of the Company. On February 17, 2009 the Company issued 5,000,000 shares of its common stock in return for $500,000 to an investor pursuant to an offering under the Regulation S exemption.

Part F Exhibits

Item (xviii) Material Contracts

A. Every material contract, not made in the ordinary course of business that will be performed after the disclosure document is posted on the Pink Sheets News Service or was entered into not more than two years before such posting.

1) Any contract to which directors, officers, promoters, voting trustees, security holders named in the disclosure document, or the Designated Advisor for Disclosure are parties other than contracts involving only the purchase or sale of current assets having a determinable market price, at such market price

Material contracts can be found on Pinksheets filings for the company:
http://www.pinksheets.com/pink/quote/quote.jsp?symbol=DGIN

2) Any contract upon which the Company's business is substantially dependent, including but not limited to contracts with principal customers, principal suppliers, and franchise agreements

Not applicable.

3) Any contract for the purchase or sale of any property, plant or equipment for consideration exceeding 15 percent of such assets of the Company.

There are no existing or pending contracts for the purchase or sale of any property, plant or equipment exceeding 15 % of the Companies Assets.

4) Any material lease under which a part of the property described in the disclosure document is held by the Company.

Not applicable.

Item (XIX) Purchases of Equity Securities by the Issuer and Affiliated Purchasers

Not applicable

Item (XX) Issuers Certification

I, Kevin Smith, certify that:

1. I have reviewed this Initial Disclosure Statement of Diversity Group International, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statements of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statement were made, not misleading with respects to the period covered by this disclosure statement, and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: July 16th, 2009

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Kevin Smith, Chief Executive Officer

I, Glenn Boyd, certify that:

1. I have reviewed this Initial Disclosure Statement of Diversity Group International, Inc.;

2. Based on my knowledge, this disclosure statement does not contain any untrue statements of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statement were made, not misleading with respects to the period covered by this disclosure statement, and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Date: July 16th, 2009

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Glenn Boyd, President

Supplemental Information

(Exhibits attached hereto)

Initial Disclosure DGIN.pdf
Bylaws DGIN 05-06-09.pdf
Articles.pdf
Signed hedging Agreement1.pdf
CDCM-GGM Agreement 2 5.pdf
Cd Capital Mgnt CMS MM Agreement.pdf
Annual 2007 Financials.pdf
Annual 2008 Financisls.pdf
Q1 2009 Financials.pdf
Shareholder`s Statement of Equity PS1a.pdf