



QUARTERLY ISSUER INFORMATION AND DISCLOSURE STATEMENT

June 30, 2012

DNA DYNAMICS, INC.

23 Adelaide Road,
Leamington Spa
Warwickshire,
CV31 3PD, UK

Tel: +44 1926 460180
Facsimile: 407-585-1081

CUSIP No. 25600R101

ISSUER'S EQUITY SECURITIES

COMMON STOCK **\$.001 Par Value**

550,000,000 Common Shares Authorized as of June 30 2012
(850,000,00 Common Shares Authorized as of August 14th 2012)

434,656,293 Common Shares Issued and Outstanding
(609,984,884 Common Shares Issued and Outstanding as of August 14th 2012)

PREFERRED STOCK
\$.001 Par Value
20,000,000 Shares Authorized
10,000,000 Shares Issued and Outstanding

FORWARD LOOKING STATEMENTS

THIS INITIAL COMPANY INFORMATION AND DISCLOSURE STATE, IN PARTICULAR, “MANAGEMENT’S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION AND RESULTS OF OPERATIONS” AND “BUSINESS,” INCLUDE “FORWARD-LOOKING STATEMENTS” WITHIN THE MEANING OF SECTION 21E OF THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED. THESE STATEMENTS REPRESENT THE COMPANY’S EXPECTATIONS OR BELIEFS CONCERNING, AMONG OTHER THINGS, FUTURE REVENUE, EARNINGS, AND OTHER FINANCIAL RESULTS, PROPOSED ACQUISITIONS AND NEW PRODUCTS, ENTRY INTO NEW MARKETS, FUTURE OPERATIONS AND OPERATING RESULTS, FUTURE BUSINESS AND MARKET OPPORTUNITIES. THE COMPANY WISHES TO CAUTION AND ADVISE READERS THAT THESE STATEMENTS INVOLVE RISK AND UNCERTAINTIES THAT COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THE EXPECTATIONS AND BELIEFS CONTAINED HEREIN. FOR A SUMMARY OF CERTAIN RISKS RELATED TO THE COMPANY’S BUSINESS, SEE “RISK FACTORS.” UNDER “DESCRIPTION OF BUSINESS.”

Unless the context requires otherwise, references to the Company or Issuer are to DNA Dynamics, Inc.

PART A GENERAL COMPANY INFORMATION

Cautionary Factors That May Affect Future Results (Cautionary Statements Under the Private Securities Litigation Reform Act of 1995)

The disclosure and analysis set forth herein contains certain forward looking statements, particularly statements relating to future actions, performance or results of current and anticipated products and services, sales efforts, expenditures, and financial results. From time to time, the Company also provides forward-looking statements in other publicly-released materials, both written and oral. Forward-looking statements provide current expectations or forecasts of future events such as new products or services, product approvals, revenues, and financial performance. These statements are identified as any statement that does not relate strictly to historical or current facts. They use words such as “anticipates,” “intends,” “plans,” “expects,” “will,” and other words and phrases of similar meaning. In all cases, a broad variety of assumptions can affect the realization of the expectations or forecasts in those statements. Consequently, no forward-looking statement can be guaranteed. Actual future results may vary materially.

The Company undertakes no obligation to update any forward-looking statements, but investors are advised to consult any further disclosures by the Company on this subject in its subsequent filings. Furthermore, as permitted by the Private Securities Litigation Reform Act of 1995, the Company provides these cautionary statements identifying risk factors, listed below, that could cause the Company’s actual

results to differ materially from expected and historical results. It is not possible to foresee or identify all such factors. Consequently, this list should not be considered an exhaustive statement of all potential risks, uncertainties and inaccurate assumptions.

RISK FACTORS

No Active Market. Although the Company's shares are listed on the Pink Sheets listing service, the Company believes that the public trading price may be an inaccurate representation of the value of the Company because there is little or no trading volume in the Company's shares and no analysts or NASD market makers actively follow the Company.

We have never issued a Dividend and don't anticipate any Dividends in the future. DNA Dynamics has never issued a dividend and we do not anticipate paying dividends on our common stock in the foreseeable future. Furthermore, we may also be restricted from paying dividends in the future pursuant to subsequent financing arrangements or pursuant to Delaware law.

You could be diluted from the Issuance of additional Common and Preferred Stock. DNA Dynamics is authorized to issue up to 850,000,000 shares of common stock and 20,000,000 shares of preferred stock. To the extent of such authorization, our board of directors will have the ability, without seeking shareholder approval, to issue additional shares of common stock in the future for such consideration as the board may consider sufficient. The issuance of additional common stock in the future may reduce your proportionate ownership and voting power.

Volatility of Stock Prices. In the event that there is an established public market for the Company's Common Stock, market prices will be influenced by many factors and will be more subject to significant fluctuations in response to variations in operating results of the Company and other factors such as investor perceptions of the Company, supply and demand, interest rates, general economic conditions and those specific to the industry, developments with regard to the Company's activities, future financial condition and management.

Applicability of Low Priced Stock Risk Disclosure Requirements. The Common Stock of the Company may be considered a low priced security under rules promulgated under the Securities Exchange Act of 1934. Under these rules, broker-dealers participating in transactions in low priced securities must first deliver a risk disclosure document which describes the risks associated with such stocks, the broker-dealer's duties, the customer's rights and remedies, certain market and other information, and make a suitability determination approving the customer for low priced stock transactions based on the customer's financial situation, investment experience and objectives. Broker-dealers must also disclose these restrictions in writing to the customer, obtain specific written consent of the customer, and provide monthly account statements to the customer. With all these restrictions, the likely effect of designation as a low priced stock will be to decrease the willingness of broker-dealers to make a market for the stock, to decrease the liquidity of the stock and to increase the transaction cost of sales and purchases of such stock compared to other securities.

PART A. GENERAL COMPANY INFORMATION

Item I. The exact name of the issuer and its predecessors (if any):

DNA Dynamics Corporation, a Delaware corporation

Item II. The address of its principal executive officers:

23 Adelaide Road,
Leamington Spa
Warwickshire,
CV31 3PD, UK
Telephone- +44 1926 460180
Facsimile-

Item III. The jurisdiction(s) and date of the issuer's incorporation:

Delaware
July 1, 1981

PART B. SHARE STRUCTURE

Item IV. The exact title of securities outstanding:

Common Stock, \$.001 par value per share
Cusip Number – 25600R101
Trading Symbol – DNAD

Item V. Par or stated and description of the security:

A. Our outstanding security is our Common Stock and Preferred Series A Stock each with a \$.001 par value.

B. Each holder of Common Stock is entitled to one vote for each share held of record on each matter submitted to vote to stockholders, including election of directors. Stockholders do not have any right to cumulate votes on the election of directors. Each holder of Common Stock is entitled to share ratably in distributions to stockholders and to receive ratably such dividends as may be declared by the Board of Directors out of funds legally available. Therefore, in the event of our liquidation, dissolution or winding up, the holders of Common Stock will be entitled to receive, after payment of all of our debts and liabilities, and of all sums to which holders of any outstanding preferred stock, if any, may be entitled, the distribution of any of our remaining assets. Holders of our Common Stock have no conversion, exchange, sinking fund, redemption or appraisal rights (other than such as may be determined by the Board of Directors in its sole discretion) and have no preemptive rights to subscribe for any of our securities. There are no provisions in our Articles of Incorporation or By-Laws that would delay, defer or prevent

a change of control of the Company.

C. Each holder of Preferred Stock is entitled to one hundred votes for each share held of record on each matter submitted to vote to stockholders, including election of directors. Preferred Stock is convertible into Common Stock on a 1-for-1 basis and votes at 100:1. Stockholders do not have any right to cumulate votes on the election of directors. Each holder of Preferred Stock is entitled to share ratably in distributions to stockholders and to receive ratably such dividends as may be declared by the Board of Directors out of funds legally available. Therefore, in the event of our liquidation, dissolution or winding up, the holders of Preferred Stock will be entitled to receive, after payment of all of our debts and liabilities, and of all sums to which holders of any outstanding common stock, if any, may be entitled, the distribution of any of our remaining assets.

Item VI. The number of shares or total amount of the securities outstanding for each class of securities authorized (as of June 30 2012)

June 30, 2012	Authorized Shares	Outstanding Shares	Freely Trading Shares	Total Number of Beneficial Shareholders	Total Number of Shareholders of Record
Common	550,000,000	521,584,884	434,655,843	2	50
Preferred	20,000,000	10,000,000	0	2	2

PART C BUSINESS INFORMATION

Item VII. The name and address of the transfer agent:

Our transfer agent is:

Stalt, Inc.
671 Oak Grove Avenue, Suite C
Menlo Park, CA 94025
Tel: 650 321-7111
Fax: 650 321-7113

The transfer agent is registered under the Exchange Act and its regulatory authority is the Securities & Exchange Commission.

Item VIII. The nature of the issuer's business:

A. Business Development.

DNA Dynamics, Inc. is a corporation formed under the laws of the State of Delaware. DNA Dynamics, Inc. was originally incorporated on July 1, 1981.

On 20th January, 2011, 50,000,000 shares of Common Stock was issued to David Lovatt as remuneration for his role as Corporate Secretary.

On 16th June 2011, 15,000,000 shares of Common Stock were issued to Edward Blincoe for his role as President, Chairman and Chief Executive Officer.

On 16th June 2011, David Lovatt returned 35,000,000 shares of Common Stock of DNA Dynamics.

On 27th September, 5,000,000 shares of Preferred Series A Stock of DNA Dynamics were issued to David Lovatt as remuneration for his role as Chief Operating Officer.

On 25th April 2012, Ed Blincoe returned/cancelled 15,000,000 common shares.

On 25th April 2012, David Lovatt returned/cancelled 15,000,000 common shares.

On 1st June 2012, The Company retained Grace & Marlow to assist in The Company's efforts to become a fully reporting company with the SEC.

On 30th June 2012, Elite Financial Communications Group and DNA Dynamics, Inc agreed to put a hold on the contract. The Company wishes to make it clear that Elite have done a top class job in promoting the company and in the introductions to key investors over the period. The decision was taken because the Company was not making full use of the Elite Platform due to the reduction in Press Releases that The Company was releasing. The company anticipates re-activating the contract should it succeed in its efforts to become a Fully Reporting company with the SEC.

The company has released 2 major titles in the previous two quarters of 2012, Warheads: Medieval Tales and Naked Gun: ICUP, a license from Paramount Pictures. Both games have seen impressive download numbers, with Warheads Medieval Tales attractive over 100,000 downloads in the first few weeks of its availability and has seen more traction as updates were made to the game. Naked Gun is to be re-released as a 'freemium' game instead of the 'premium' game it went out as originally.

The company has retained a Games Analysis company in the UK to assist it with its efforts to increase the revenue from each player of Warheads: Medieval Tales and their suggested changes to the game will see a further version being released in Q3 of 2012.

A new 'Studio Head', Kevin Corti, for DNA's UK operations has recently been hired to drive the studio to continue to produce top quality titles and give the business new direction in terms of titles that have even greater appeal than the company's current stock of titles and allowing the Development Director, Craig Weeks, to spend more time focusing on the Slam Engine.

The company continues to update and improve older games in its back catalogue with a new version of Legacy Mystery Mansion being released and being made available to the current customer base of 50,000 user downloads.

During the past three years the Company has not been in bankruptcy, receivership or involved in any similar proceeding.

The Company is not in default in the terms of any note, loan, lease, or other indebtedness or financing arrangements requiring the Company to make payments, but has an overdue note for which arrangements to settle are still in negotiation. Except as described herein, the Company has not during the past three years had any other stock splits, stock dividends, mergers, reorganization or similar transactions. The Company has not been the subject of any delisting by a securities exchange or a deletion

from the OTC Bulletin Board. There are no current, pending or threatened legal proceedings or administrative actions against the Company nor has there been for the past three years.

B. Business of issuer:

The Company's Standard Industrial Code (SIC) is 5734-01. The company provides Mobile Games & Apps for Smartphones.

The Company operates its business at its offices located at 23 Adelaide Road, Leamington Spa, Warwickshire, CV31 3PD. UK

The Company has an address in New York at 244, Fifth Avenue, Suite 1751, New York, New York, 10001.

Item IX. The nature of products or services offered:

DNA Interactive and DNA Studios operate under a UK subsidiary, Helical Games Limited (HGL). The company has subsequently changed its name to DNA Interactive Games, T/A 'DNA Games' to bring it in line with the DNA brand.

HGL was formed in 2011 primarily as an ownership vehicle for the two operating subsidiaries and holds all of the issued share capital of the two subsidiaries. DNAD owns all of the issued share capital of HGL.

DNA Interactive Limited (DNAI) was formed in the United Kingdom in 2010, with authorized common stock of 1000 shares. The organization is a Mobile Platform Application and Games Development company. DNAI is a wholly owned subsidiary of HGI.

The Company was acquired by DNA Dynamics, Inc. (PK:DNAD) in November 2010. (The company was formerly Apache Mobile).

DNA Studios Limited was formed in the United Kingdom in 2007, with authorized common stock of 100 shares. The organization is a Video Games Development company. The company was acquired by DNA Dynamics in April 2011. (The company was formerly Slam Productions)

The companies operate as wholly owned subsidiaries of DNA Dynamics, Inc. where the Authorized Share Capital is 850,000,000 Common Shares and the Issued Share Capital is, as of August 14th, currently around 609,984,884. The common shares are currently trading at around \$0.001 per share.

The Company has 7 full time employee and 4 part time employees.

The Company has not incurred and do not anticipate incurring costs in complying with federal, state and local environmental laws.

Item X. The nature and extent of the issuer's facilities:

The Company's principal corporate office was recently re-located to a more modern building and is now located at 23 Adelaide Road, Leamington Spa, Warwickshire, CV31 3PD, UK where it uses approximately 1500 square feet. Whilst the office space is smaller, the layout of the offices affords a more practical environment for the company.

PART D. MANAGEMENT STRUCTURE AND FINANCIAL INFORMATION

Item XI. The name of the Chief Executive Officer and members of the Board of Directors, as well as control persons:

The following tables set forth certain information regarding beneficial ownership of DNA Dynamics's common stock and preferred stock as of June 30, 2012, by (i) each person (or group of affiliated persons) who is known by us to beneficially own more than 5% of the outstanding shares of our common stock, (ii) each director and executive officer of DNA Dynamics, Inc., and (iii) all executive officers and directors of DNA Dynamics, Inc., as a group. There are no conflicts of interest. Unless indicated otherwise, the address for each officer, director and 5% stockholder is c/o DNA Dynamic, Inc., at 23 Adelaide Road, Leamington, Warwickshire. CV31 3PD. UK.

Directors, Executive Officers and Management (1)

	Number	% Of Class
Edward Blincoe (2)	5,000,000 Preference A Stock	50%
David Lovatt (3)	5,000,000 Preference A Stock	50%

See Notes Below

(1) Except as otherwise indicated below, the persons and entity named in the table have sole voting and investment power with respect to all shares of preferred stock shown as beneficially owned by them, subject to applicable community property laws. Each share of preferred stock converts into one (1) share of common stock, and each share of preferred stock carries 100 votes.

(2) Executive Chairman of the Board of Directors, President and Shareholder, Mr. Blincoe owns 5,000,000 shares of Preferred Stock and returned 15,000,000 Common Stock in April 2012.

(3) Director, Chief Operating Officer, Secretary and Shareholder, Mr. Lovatt owns 5,000,000 shares of Preferred Stock and returned 15,000,000 Common Stock in April 2012.

Ed Blincoe, 36, *President, CEO & Chairman of the Board of Directors* – Mr. Blincoe has worked in the videogames industry for 13 years for companies such as Codemasters, SouthPeak Interactive, 505 Games and GamesDomain. From November 2008 to mid-2010 Mr. Blincoe was European Marketing Director for videogames publisher SouthPeak Interactive and lead the European marketing team on console and PC games such as the licensed Horrid Henry (based on the ITV children's cartoon), Section 8 (for PC and Xbox 360) 3D Dot Game Heroes and Velvet Assassin. From November 2005 to June, 2008 Mr. Blincoe was the Senior Marketer for the launch of The Lord of the Rings Online in Europe which is still today considered one of the biggest MMO (Massively Multiplayer Online) gaming releases of all time. Ed was also responsible for the launches and subsequent post launch marketing for Dungeons and Dragons Online, Archlord, RF Online, Time of Defiance, Darkaron, Dream of Mirror Online and Infinity Online. Mr. Blincoe is not a director or officer of a public company filing reports in accordance with the Securities Act of 1934.

David Lovatt, 37, Corporate Secretary - An experienced and technically aware professional with a successful career in Commercial & Sales Management who is hands on, creative, passionate, motivated, goal orientated and has an eye on the detail and not just the broad approach. David has a long history is sales execution, technology start-ups and development of VC backed and Public Companies. David was the Managing Director of Enable Software from July 2008 to April 2011 and the CEO of Cloud Centric Systems, Inc from October 2009 to February 2011. From July 2010 to April 2011, David was the President of Mobile Media Unlimited Holdings, Inc. From June 2007 to August 2008, Mr. Lovatt was the Global Partnerships Manager for MXSweep Limited. From March 2004 to June 2007, Mr. Lovatt was the Group Commercial Manager for Eclipse Group Solutions Limited.

Management Legal/Disciplinary History

During the past 5 years none of the officers or directors of DNA Dynamics, Inc. have been subject to Legal/Disciplinary action by any regulatory or government body, including any civil, criminal or injunctive action or judgment. Furthermore, none of the officers and directors has filed bankruptcy during the past 5 years.

Related Party Transactions and Family Relationships

There are no related party transactions within The Company, nor do the officers and directors have any family relationships between other shareholders, creditors or other parties involved with the business.

Summary Compensation Table

<u>Name and Principal Position</u>	<u>Year</u>	<u>Salary</u>	<u>Other Annual Compensation</u>	<u>Restricted Stock Awards</u>	<u>All Other Compensation</u>
Ed Blincoe President & CEO	2011	\$35,000	0	15,000,000	0
	2010	\$0.00	0	0	5,000,000 pref A Stock
	2009	\$0.00	0	0	0
David Lovatt Director	2011	\$35,000	0	15,000,000	5,000,000 pref A Stock
	2010	\$0.00	0	0	0
	2009	\$0.00	0	0	0

Members of the Board serve until the next annual meeting of shareholders and until their successors are elected and qualified. Officers are appointed by and serve at the discretion of the Board.

Item XII. Financial information for the issuer's most recent fiscal period:

The unaudited financial statements of the issuer are hereby incorporated by reference and are to be posted soon on www.otcm Markets.com

Item XIII. Similar financial information for such part of the two preceding years as the issuer or its predecessor has been in existence:

The unaudited financial statements of the issuer are hereby incorporated by reference and are

to be posted soon on www.otcmarkets.com

Item XIV. Beneficial Owners.

<u>Beneficial Owner</u>	<u>Number of Shares</u>	<u>% of total issued</u>
Edward Blincoe, CEO C/O: DNA DYNAMICS, Inc. 23 Adelaide Road, Leamington Spa, Warwickshire. CV31 3PD. UK	5,000,000 (Pref A)	50%
David Lovatt, COO C/O: DNA DYNAMICS, Inc. 23 Adelaide Road, Leamington Spa, Warwickshire. CV31 3PD. UK	5,000,000 (Pref A)	50%

Item XV. The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure:

1. Investment Banker: Buckman, Buckman & Reid, *Headquarters and Supervisory Office, 174 Patterson Avenue, Shrewsbury, NJ 07702*
2. Investor Relations Counsel: *Undertaken in-house*
3. Counsel for SEC Registration: Chrysler Building, 405 Lexington Avenue, 26th Floor, New York, New York 10174
4. Counsel for OTC Filings: John Thomas
5. Accountant: (USA) Jonathan Tillotson, CPA, Executive Outcome, *4571 Via Del Valle, Yorba Linda, CA 92886*
6. Accountant: (UK) Paul Clewlow MICB, CBDip, PMDip, Paul Clewlow & Co., *21 Bracken Drive, Wolvey, Warwickshire LE10 3LS*
7. Auditor: (USA) Malone Bailey LLP, *Westchase District, 10350 Richmond Ave., Suite 800, Houston, TX 77042*
8. Public Relations Consultant: None
9. Promoters: None

Item XVI. Management's Discussion and Analysis or Plan of Operation:

Results of Operations

Results of Operations

Following is management's discussion of the relevant items affecting results for the year ending June 30, 2012.

Revenues. The Company generated net revenues of \$64,000 during the three months ending June 30, 2012. Management anticipates that future revenues will likely grow significantly. Due to the Company's business model and contracts agreed, both signed and verbal.

Cost of Sales. Cost of sales for the three months ending March 31st, 2012 is \$81,000. Management believes this excess of cost over sales is reasonable, given the recent history of the Company. Sales will progressively exceed their cost as the sales volume grows.

Salaries and Commission Expenses. The total amount of salaries paid to the three months to June 30th 2012, was \$71,332

Professional Fees, Licensing and Permits. Professional fees, licensing, and permits will grow modestly as the Company pursues admittance to the OTCQB tier of OTC Markets.

Selling, General and Administrative Expenses. Selling, general and administrative expenses for the three months to June 30th, 2012 \$108,000. Given the history of the Company's operations, this is reasonable.

Liquidity and Capital Resources

The Company has financed its operations with cash generated from ongoing business activities as well as from unsecured loans.

PART E. ISSUANCE HISTORY

Item XVII List of Securities Offerings and Shares Issued for Services in the quarter

Desciption	Date	Shares Offered	Shares Sold	Price Offered	Price Paid	Total Amount	Nature of offering	Jurisdiction of offering	Trading Status	Legend
Fairhills Capital	04/9/2012	25,000,000	25,000,000	\$0.0007	\$17,500.00	\$17,500.00	504	DE	FREE	NONE
Fairhills Capital	04/16/2012	20,000,000	20,000,000	\$0.0013	\$26,500.00	\$26,500.00	504	DE	FREE	NONE
Fairhills Capital	04/23/2012	25,000,000	25,000,000	\$0.0013	\$32,500.00	\$32,500.00	504	DE	FREE	NONE
Magna Group LLC	04/27/2012	30,000,000	30,000,000	\$0.0010	\$30,000.00	\$30,000.00	504	TX	FREE	NONE
Fairhills Capital	05/16/2012	25,000,000	25,000,000	\$0.0017	\$42,000.00	\$42,000.00	504	DE	FREE	NONE
Fairhills Capital	05/30/2012	20,000,000	20,000,000	\$0.0014	\$28,000.00	\$28,000.00	504	DE	FREE	NONE
Fairhills Capital	06/6/2012	38,000,000	38,000,000	\$0.0013	\$50,000.00	\$50,000.00	504	DE	FREE	NONE
Fairhills Capital	06/21/2012	25,000,000	25,000,000	\$0.0009	\$23,500.00	\$23,500.00	504	DE	FREE	NONE

PART F EXHIBITS

Item XVIII Material Contracts

None

Item XIX Articles of Incorporation and Bylaws

1. Articles of Incorporation (See Articles of Incorporation in Filing section of PinkSheets.com)
2. Bylaws (See Corporation Bylaw in Filing section of PinkSheets.com)

Item XX Purchases of Equity Securities by the Issuer and Affiliated Purchasers

None

Item XXI Issuer's Certifications

I, Ed Blincoe, certify that:

1. I have reviewed this Disclosure Statement of DNA Dynamics, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

Dated: August 8th 2012

By: _____

Ed Blincoe
President & CEO

Registered number
OTC Pink

DNA DYNAMICS INC.

Report and Accounts
For the 3 Month period ending
30 June 2012

DNA DYNAMICS INC.

Registered number:

OTC Pink

Directors' Report

The directors present their report and accounts for the period ended 30 June 2012.

Principal activities

The company's principal activity during the year continued to be the development of applications for mobile devices.

Directors

The following persons served as directors during the period:

E Blincoe

D Lovatt

Small company provisions

This report has been prepared in accordance with the provisions in Part 15 of the Companies Act 2006 applicable to companies subject to the small companies regime.

This report was approved by the board on 24 July 2012 and signed on its behalf.

E Blincoe

Director

DNA DYNAMICS INC.
Accountants' Report

Accountants' report to the directors of
DNA DYNAMICS INC.

We have compiled the attached Financial Statements from the records and information provided to us by the management of the company.

The Balance Sheet, statement of operations, changes in stockholders equity and cash flows for the quarter ended 30 June 2012 have been prepared in accordance with the financial reporting standards applicable to small companies.

We have not carried out an audit or any other review, and consequently we do not express any opinion on these accounts.

P. Clewlow & Co
Accountants & Certified Bookkeepers

21 Bracken Drive
Wolvey
Warwickshire
LE10 3LS

24 July 2012

DNA DYNAMICS INC.
Profit and Loss Account
for the period from 1 April 2012 to 30 June 2012

	Notes	2012 \$
Turnover	2	64,096
Cost of sales		(20,285)
Gross profit		<hr/> 43,811
Administrative expenses		(108,310)
Operating loss		<hr/> (64,499)
Loss on ordinary activities before taxation		<hr/> (64,499)
Tax on loss on ordinary activities		-
Loss for the period		<hr/> (64,499) <hr/>

DNA DYNAMICS INC.
Balance Sheet
as at 30 June 2012

	Notes	2012 \$
Fixed assets		
Tangible assets	3	3,367
Current assets		
Debtors	4	54,752
Creditors: amounts falling due within one year	5	(409,618)
Net current liabilities		<hr/> (341,353)
Net liabilities		<hr/> (300,394)
Capital and reserves		
Called up share capital	6	526,585
Revaluation reserve	7	1,287,391
Profit and loss account	8	(2,114,370)
Shareholders' funds	12	<hr/> (300,394)

The directors are satisfied that the company is entitled to exemption from the requirement to obtain an audit under section 477 of the Companies Act 2006.

Members have not required the company to obtain an audit in accordance with section 476 of the Act.

The directors acknowledge their responsibilities for complying with the requirements of the Companies Act 2006 with respect to accounting records and the preparation of accounts.

The accounts have been prepared in accordance with the provisions in Part 15 of the Companies Act 2006 applicable to companies subject to the small companies regime.

E Blincoe
 Director
 Approved by the board on 24 July 2012

DNA DYNAMICS INC.
Cash Flow Statement
for the period from 1 April 2012 to 30 June 2012

	2012
	\$
Cash generated from operations	
Operating loss	(64,499)
Reconciliation to cash generated from operations:	
Decrease in debtors	2,047
Increase in creditors	3,171
	<u>(59,281)</u>
Net decrease in cash	(59,281)
Cash at bank and in hand less overdrafts at 1 April	<u>5,770</u>
Cash at bank and in hand less overdrafts at 30 June	<u>49,410</u>
NET Movement	<u>(4,101)</u>
Consisting of:	
Increase in Overdraft	<u>(4,101)</u>

DNA DYNAMICS INC.
Notes to the Accounts
for the period from 1 April 2012 to 30 June 2012

1 Accounting policies

Basis of preparation

The accounts have been prepared under the historical cost convention and in accordance with the Financial Reporting Standard for Smaller Entities (effective April 2008).

Turnover

Turnover represents the value, net of value added tax and discounts, of goods provided to customers and work carried out in respect of services provided to customers.

Stocks

Stock is valued at the lower of cost and net realisable value.

Deferred taxation

Full provision is made for deferred taxation resulting from timing differences between the recognition of gains and losses in the accounts and their recognition for tax purposes. Deferred taxation is calculated on an un-discounted basis at the tax rates which are expected to apply in the periods when the timing differences will reverse.

Foreign currencies

Transactions in foreign currencies are recorded at the rate ruling at the date of the transaction. Monetary assets and liabilities denominated in foreign currencies are translated at the rate of exchange ruling at the balance sheet date. All differences are taken to the profit and loss account.

2 Turnover

2012

Turnover attributable to geographical markets outside the UK

64.0%

DNA DYNAMICS INC.
Notes to the Accounts
for the period from 1 April 2012 to 30 June 2012

3 Tangible fixed assets

	Plant and machinery etc \$
Cost	
At 1 April 2012	<u>3,367</u>
At 30 June 2012	<u>3,367</u>
Depreciation	
At 30 June 2012	<u>-</u>
Net book value	
At 30 June 2012	<u>3,367</u>
At 31 March 2012	<u>3,367</u>

4 Debtors

2012
\$

Trade debtors	<u>18,855</u>
---------------	---------------

5 Creditors: amounts falling due within one year

2012
\$

Bank loans and overdrafts	313,946
Trade creditors	57,131
Other taxes and social security costs	35,891
Other creditors	<u>2,650</u>
	<u>409,618</u>

DNA DYNAMICS INC.
Notes to the Accounts
for the period from 1 April 2012 to 30 June 2012

6 Share capital	Nominal value	2012 Number	2012 \$
Allotted, called up and fully paid: Ordinary shares	\$.001	521,584,884	<u>526,585</u>
	Nominal value	Number	Amount \$
Shares issued during the period: Ordinary shares	\$.001	246,000,000	<u>246,000</u>
7 Revaluation reserve			2012 \$
At 1 April 2012			1,258,391
At 30 June 2012			<u>1,287,391</u>
8 Profit and loss account			2012 \$
At 1 April 2012			(2,049,871)
Loss for the period			(64,499)
At 30 June 2012			<u>(2,114,370)</u>
12 Stockholders Equity			
Class of Equity (Par value)	Authorised	Issued	Value \$
Preferred Stock Series A \$.001 issued & outstanding	20,000,000	5,000,000	5,000
Issued in Period		5,000,000	5,000
Common Stock \$.001 issued & outstanding	950,000,000	521,584,884	521,585
			526,585

DNA DYNAMICS INC.
Notes to the Accounts
for the period from 1 April 2012 to 30 June 2012

Statement of Changes in Shareholders Equity
for the period ended June 30th 2012

PREFERRED STOCK - SERIES A	Issued	Value \$
Balance as at 1st April 2012	5,000,000	5,000
Balance as at 30th June 2012	5,000,000	5,000
COMMON STOCK		
Balance as at 1st April 2012	275,584,884	275,585
Shares issued in period	246,000,000	246,000
Balance as at 30th June 2012	521,584,884	521,585
TOTAL EQUITY	526,584,884	526,585
RETAINED EARNINGS		\$
Balance as at 1st April 2012		(2,049,871)
Net loss for the current period		(64,499)
Balance as at 30th June 2012		(2,114,370)