



## BRANNELLYLAW

John J. Brannelly, Attorney  
Admitted in Nevada and Utah

May 21, 2012

*VIA ELECTRONIC MAIL*

OTC Markets Group Inc.  
304 Hudson Street, 2nd Floor  
New York, NY 10013

Re: Attorney Letter with Respect to Current Information - DNDT

To Whom It May Concern:

DND Technologies, Inc., a Nevada corporation (the "Company"), requested that I provide this representation letter to OTC Markets Group ("OTC") concerning current information relating to the Company that has been made publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933 (the "Act") and other matters.

This letter will include representations of all matters required by OTC with respect to the Company. Based on the foregoing, the undersigned avers and affirms that OTC may rely on the information contained in this letter relating to the Company's disclosure of public information within the meaning of the Act and further avers and affirms as follows:

### About the Undersigned

The undersigned is a U.S. resident and acts as general counsel, performing legal services for the Company as requested. This letter does not include the work of other counsel. The undersigned is authorized to practice before all the courts in the States of Nevada and Utah and the following United States District Courts: District of Utah and District of Nevada. The undersigned is permitted to practice before the Securities and Exchange Commission (the "SEC") and has not been prohibited from practice there under.

### Corporate Records and Documents Reviewed and Personal Review

I have reviewed such corporate records and other documents and such questions of law as I deem necessary and appropriate for purposes of rendering this letter on behalf of the Company. As to matters of fact, documents and corporate records have been made available to the undersigned by the Company's officers, directors, consultants and other third parties affiliated with the Company. All such records and documents are believed to be reliable. In conjunction with this representation, the following were made available to the undersigned for review:

- All of the Company's public filings from August 2000 to May 2010, including all quarterly and annual reports and all other reports and filings posed with the SEC and made available through the SEC and EDGAR;
- All of the Company's filings presently on file with OTC, posted with the OTC through May 21, 2012, which include:
  - The Initial Company Information and Disclosure Statement dated May 15, 2012 and filed May 21, 2012;
  - The Quarterly Report, dated May 15, 2012 and filed May 21, 2012, which includes the Balance Sheets for 2010 & 2011 and first Quarter of 2012, the Statements of Operations for 2010 & 2011 and first Quarter of 2012, the Statement of Shareholders' Equity For the Period Beginning January 1, 2009 thru March 31, 2012, the Statements of Cash Flow for 2010 & 2011 and First Quarter of 2012, and the Footnotes for the foregoing Statements;
  - The Amendment to Articles of Incorporation filed June 6, 2010;
  - The Articles of Incorporation filed May 5, 2010;
  - The Corporate Bylaws filed May 5, 2012.
- The Company's corporate documents, including organizational articles and amendments, By Laws and such other corporate documents arising from or related to the foregoing.

Furthermore, the undersigned has:

- Personally met with management and a majority of the Company's directors;
- Reviewed the information, as amended, published by the Company to OTC (as per above); and
- Discussed the information with management and a majority of the Company's directors.

#### Adequacy of Public Information

The information currently available concerning the Company:

- Constitutes "adequate current public information" concerning the Securities and the Issuer and "is available" within the meaning of Rule 144(c)(2) under the Securities Act;
- Includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the "Exchange Act");
- Complies as to form with the Pink OTC Markets' Guidelines for Providing Adequate Current Information, which are located on the Internet at [www.otcmarkets.com](http://www.otcmarkets.com); and
- Has been posted through the OTC Disclosure and News Service of is available through public filings.

#### Financial Reporting

Unaudited financial statements for the company have been prepared by management under the direction of Christopher Corwin, President and Yu Zhou, Secretary/Treasurer.

### Transfer Agent

The Company's Transfer Agent is Standard Registrar and Transfer Co. Inc. 12528 South 1840 East, Draper, Utah 84020. Standard Registrar and Transfer Co. Inc. is registered with the SEC. I have been provided a statement by the Company's transfer agent confirming the number of shares currently issued and outstanding by the Company.

### SEC Investigation

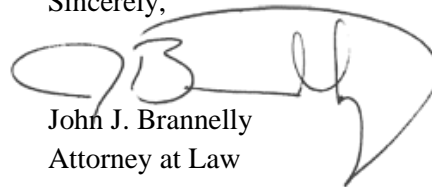
To the best of the undersigned's knowledge, after inquiry of the Company's management and the directors, neither the Company nor any shareholder owning more than five percent (5%) of its outstanding shares of common stock nor any officer, director or counsel of the Company is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.

### Reliance

No person other than OTC is entitled to rely on the information contained in this letter; and the undersigned hereby grants to OTC full and complete permission and rights to publish the letter through its disclosure and news Service for viewing by the public and regulators.

If you have any further questions regarding DND Technologies, Inc., please feel free to contact me at the address below.

Sincerely,

A handwritten signature in black ink, appearing to read "J. Brannelly", enclosed within a large, loopy oval shape.

John J. Brannelly  
Attorney at Law