GLOW HOLDINGS, INC.

A Nevada Corporation

Annual Report
For the Year Ended December 31, 2011

Information Provided Pursuant to
Rule 15c2-11 of the Securities and
Exchange Act of 1934, as Amended

We previously were a shell company, therefore the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction.

ANNUAL REPORT

FOR THE YEAR ENDED DECEMBER 31, 2011

Current Information Regarding

GLOW HOLDINGS, INC.

The following information is provided to assist securities brokerage firms with "due diligence" compliance. This information is set forth below as to Glow Holdings, Inc. (referred to as "we," "us," "our," "Issuer" or the "Company"). We were incorporated on September 5, 1997, in the State of Nevada. This information is provided for the purpose of providing information to broker-dealers trading in the securities of the Issuer in compliance with Rule 15c2-11(a)(5) of the Securities Exchange Act of 1934, as amended (the "Exchange Act").

Part A General Company Information

Item I The exact name of Issuer and its predecessor (if any):

Issuer: Glow Holdings, Inc.

On September 5, 1997, we were originally incorporated as Universal Funding Services, Inc. On June 30, 1998, we changed our name to Universal Reduction Melting Technologies, Inc. On March 9, 1999, we changed our name to Internet Solutions For Business, Inc. On March 1, 2005, we changed our name to GlobalOne Real Estate, Inc. On August 31, 2011, we changed our name to our current name, Glow Holdings, Inc.

Item II The address of the Issuer's principal executive offices:

3651 Lindell Rd. Suite D
Las Vegas, Nevada 89103
Telephone No.: (949) 488-3690
Website: www.glowholdings.com

Item III The jurisdiction(s) and date of the Issuer's incorporation or organization:

We were incorporated on September 5, 1997, in the State of Nevada.

Part B Share Structure

Item IV The exact title and class of securities outstanding:

We are currently authorized to issue two classes of stock, common stock and preferred stock. The CUSIP for our common stock is 37988R 108.

Our common stock currently trades on the OTC Markets (Pink Sheets) under the symbol "GLOH." Our preferred stock does not have a CUSIP and is not publicly traded.

Item V Par or stated value and description of the security:

A. Par or Stated Value.

Our common stock has a par value of $0.001 per share. Our preferred stock has a par value of $0.001 per share.

B. Common or Preferred Stock.

Common Stock

Each holder of Common Stock of the Company is entitled to one vote for each share held of record. There is no right to cumulative voting in the election of directors. The shares of Common Stock are not entitled to pre-emptive rights and are not subject to redemption or assessment. Each share of Common Stock is entitled to share ratably in distributions to shareholders and to receive ratably such dividends as may be declared by the Board of Directors out of funds legally available therefor. Upon liquidation, dissolution or winding up of the Company, the holders of Common Stock are entitled to receive, *pro rata*, the assets of the Company which are legally available for distribution to shareholders, subject to the rights and preferences of outstanding preferred stock. The issued and outstanding shares of Common Stock are validly issued, fully paid and non-assessable.

Preferred Stock

Our board of directors has the authority, without further action by the shareholders, to issue from time to time the preferred stock in one or more series and to fix the number of shares, designations, preferences, powers and relative, participating, optional or other special rights and the qualifications or restrictions thereof. The preferences, powers, rights and restrictions of different series of preferred stock may differ with respect to dividend rates, amounts payable on liquidation, voting rights, conversion rights, redemption provisions, sinking fund provisions and purchase funds and other matters. The issuance of preferred stock could decrease the amount of earnings and assets available for distribution to holders of common stock or affect adversely the rights and powers, including voting rights, of the holders of common stock, and may have the effect of delaying, deferring or preventing a change in control of Glow Holdings.

Item VI The number of shares or total amount of the securities outstanding for each class of securities authorized as of (i) the end of our most recent fiscal quarter and (ii) the end of our last two fiscal years:

Common Stock

We are authorized to issue 300,000,000 shares of common stock, par value $0.001.

As of the end of our most recent fiscal year ended December 31, 2011, we had 100,949,119 shares of common stock issued and outstanding, held by approximately 36 shareholders, beneficially and of record. According to records on file with our transfer agent, of those 100,949,119 shares of common stock, 5,113,364 were listed as free trading.

As of the end of our prior fiscal year ended December 31, 2010, we had 30,949,119 shares of common stock issued and outstanding, held by approximately 36 shareholders, beneficially and of record. According to records on file with our transfer agent, of those 30,949,119 shares of common stock 5,113,364 were listed as free trading.

Preferred Stock

We are authorized to issue 50,000,000 shares of preferred stock, par value $0.001. We currently have one series of preferred stock outstanding, our Series A Convertible Preferred Stock.

On October 11, 2011, our Board of Directors approved the designation of 10,000,000 shares of Series A Convertible Preferred Stock out of our total authorized number of 50,000,000 shares of Preferred Stock, par value $0.001 per share. On October 14, 2011, this class of preferred stock was created with State of Nevada. The rights and preferences of our Series A Convertible Preferred Stock are outlined below.

The rights and preferences of the Series A Convertible Preferred Stock are set forth in an amendment to our Articles of Incorporation filed with the Secretary of State of Nevada on October 14, 2011. The following is a summary of the rights and preferences:

Dividends. The Series A Convertible Preferred Stock has dividend rights equal to our common stock, pro rata, calculated on an “as if converted” basis .

Liquidation Preference. The holders of each share of Series A Convertible Preferred Stock then outstanding shall be entitled to be paid, out of the Available Funds and Assets, and prior and in preference to any payment or distribution (or any setting apart of any payment or distribution) of any Available Funds and Assets on any shares of Common Stock or subsequent series of preferred stock, an amount per share equal to the Original Issue Price of the Series A Convertible Preferred Stock plus all declared but unpaid dividends on the Series A Convertible Preferred Stock.

Conversion Ratio. Each share of Series A Convertible Preferred Stock shall be convertible, at the option of the holder thereof, at any time after the issuance of such share into one share of our Common Stock.

Voting Rights. Each share of Series A Convertible Preferred Stock shall be entitled to 10 votes on any matter brought before our common stockholders.

Redemption. The Series A Convertible Preferred Stock is not redeemable.

Protective Provisions. We may not take any of the following actions without the approval of a majority of the holders of the outstanding Series A Convertible Preferred Stock: (i) effect a sale of all or substantially all of our assets or which results in the holders of our capital stock prior to the transaction owning less than fifty percent (50%) of the voting power of the our capital stock after the transaction, (ii) alter or change the rights, preferences, or privileges of the Series A Convertible Preferred Stock, (iii) increase or decrease the number of authorized shares of Series A Convertible Preferred Stock, (iv) authorize the issuance of securities having a preference over or on par with the Series A Convertible Preferred Stock, or (v) effectuate a forward or reverse stock split or dividend of the Corporation’s common stock.

As of the end of our most recent fiscal year ended December 31, 2011, we did not have any shares of preferred stock issued, but had 10,000,000 shares of our Series A Preferred Stock outstanding (the certificates had not been issued as of December 31, 2011).

As of the end of our prior fiscal year ended December 31, 2010, we did not have any shares of preferred stock outstanding.

Part C Business Information

Item VII The name and address of the transfer agent:

Standard Registrar and Transfer Company
12528 South 1840 East
Draper, UT 84020
Telephone No. (801) 571-8844

Our transfer agent is registered under the Exchange Act.

Item VIII The nature of the Issuer's business:

A. Business Development

Information concerning the following specific items is furnished to provide a more complete understanding of the issuer's business development:

1. ***The form of organization of the Issuer;***

   We are a Nevada corporation.

2. ***The year that the Issuer (or any predecessor) was organized;***

   We were incorporated on September 5, 1997, in the State of Nevada.

3. ***The Issuer's fiscal year end date;***

   Our fiscal year end date is December 31.

4. ***Whether the Issuer (or any predecessor) has been in bankruptcy, receivership or any similar proceeding;***

   We have never been in bankruptcy, receivership or any similar proceeding.

5. ***Whether the Issuer has made any material reclassification, merger, consolidation, or purchase or sale of a significant amount of assets not in the ordinary course of business;***

   On May 4, 2000, we entered into an Agreement and Plan of Merger with Chauvin Enterprises, Inc. whereby Chauvin merged into our company with our company being the surviving entity. We filed Articles of Merger with the Secretary of State of the State of Nevada on May 11, 2000 to effect this merger.

6. ***Any default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring the Issuer to make payments;***

We are not in default on any note, loan, lease, or other indebtedness or financing arrangements requiring us to make payments.

7. ***Any change of control;***

On June 30, 2011, our two largest holders of our common stock, as well as 12 of our other shareholders, entered into a Agreement to Purchase Common Stock (the "Agreement") with Slisons Holdings, Inc., a Nevada corporation ("Slisons"), under which Slisons agreed to purchase an aggregate of 25,105,000 shares of our common stock from the selling shareholders in exchange for $62,500. These shares represent approximately 81% of our outstanding common stock. The transaction closed June 30, 2011. We were a party to the Agreement for the purpose of acknowledging certain representations and warranties about the company in the Agreement. This transaction resulted in a change of control as Slisons now owns a majority of our outstanding voting securities.

8. ***Any increase in 10% or more of the same class of outstanding equity securities;***

On August 31, 2011, we filed amended and restated Articles of Incorporation which increased our authorized common stock from 50,000,000 shares to 300,000,000 shares.

On October 18, 2011, we agreed to issue Slisons Holdings, Inc., a Nevada corporation, which is our largest shareholder and is an entity controlled by See Kuy Tan, our sole executive officer and one of our Directors Ten Million (10,000,000) Shares of our Series A Convertible Preferred Stock, restricted in accordance with Rule 144, in exchange for $20,000. Our Series A Convertible Preferred Stock has the following rights and preferences: (i) dividend rights equal to the dividend rights our common stock; (ii) liquidation preference over our common stock; (iii) each share of Series A Convertible Preferred Stock is convertible into one share of our common stock; (iv) no redemption rights; (v) no call rights by us; (vi) each share of Series A Convertible Preferred stock has ten (10) votes on all matters validly brought to our common stockholders for approval; and (vii) mandatory approval by a majority of the

Series A Convertible Preferred stockholders for certain change of control transactions by us.

On October 18, 2011, we entered into a Securities Purchase Agreement Slisons Holdings, Inc., a Nevada corporation, which is our largest shareholder and is an entity controlled by See Kuy Tan, our sole executive officer and one of our Directors. Under the Securities Purchase Agreement Slisons Holdings purchased Twenty Six Million (26,000,000) shares of our common stock, restricted in accordance with Rule 144, for $26,000. We have not yet issued the shares (although they are considered outstanding for the purposes of this Memorandum) but plan to do so shortly.

On October 18, 2011, we entered into Securities Purchase Agreements with six non-affiliated investors under which those investors agreed to purchase a total of Forty Four Million (44,000,000) shares of our common stock, restricted in accordance with Rule 144, for $44,000. We have not yet issued the shares (although they are considered outstanding for the purposes of this Memorandum) but plan to do so shortly.

9. ***Describe any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off or reorganization;***

On May 4, 2000, we entered into an Agreement and Plan of Merger with Chauvin Enterprises, Inc. whereby Chauvin merged into our company with our company being the surviving entity. We filed Articles of Merger with the Secretary of State of the State of Nevada on May 11, 2000 to effect this merger.

10. ***Any delisting of the Issuer's securities by any securities exchange or NASDAQ or deletion from the OTC Bulletin Board; and***

Our securities have never been delisted by any securities exchange or NASDAQ or deleted from the OTC Bulletin Board.

11. ***Any current, past, pending or threatened legal proceedings or administrative actions either by or against the Issuer that could have a material effect on the Issuer's business, financial condition, or operations. Any current, past or pending trading suspensions by a securities regulator.***

Our current management is not aware of any current, past, pending or threatened legal proceedings or administrative actions either by or against us that could have a material effect on our business, financial condition, or operations. Furthermore, our current management is not aware of any current, past or pending trading suspensions by a securities regulator.

B. Business of Issuer

We are a global multi-level marketing company that intends to differentiate itself from traditional multi-level marketing companies by implementing a program called the "Glow Concept." The Glow Concept incorporates the use of major distribution partners, each of which with its distributors, in order to bring the distributors into the fold by allowing them the opportunity to own a portion of Glow Holdings, Inc., a publicly traded company. We hope to have several different products being sold by our distribution partners at any one time, the first of which are detailed herein. Our management will carefully select the products that will be sold by our distribution partners and attempt to find innovative products that serve unmet needs in society.

Information concerning the following specific items is provided to the extent material to an understanding of the issuer:

1. ***Issuer's primary and secondary SIC Codes;***

   Our primary SIC code is 5963.

2. ***If the Issuer has never conducted operations, is in the development stage or is currently conducting operations;***

   We are a development stage company in the process of preparing to start our operations.

3. ***If the Issuer is considered a "shell company" pursuant to SEC Rule 405 of the Securities Act of 1933;***

   Until we progress and ramp up our operations we will be considered a "shell company" pursuant to SEC Rule 405 of the Securities Act of 1933.

4. ***State the names of any parent, subsidiary, or affiliate of the Issuer, and describe its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure document;***

   We do not have any parent companies, subsidiary or affiliate companies.

5. ***Effect of existing or probable governmental regulations on the business;***

General

In both the United States and foreign markets, we may be affected by extensive laws, governmental regulations, administrative determinations, court decisions and similar constraints. Such laws, regulations and other constraints exist at the federal, state or local levels in the United States and at all levels of government in foreign jurisdictions, including regulations pertaining to: (1) the formulation, manufacturing, packaging, labeling, distribution, importation, sale and storage of our products; (2) product claims and advertising, including direct claims and advertising by us, as well as claims and advertising by distributors, for which we may be held responsible; (3) our network marketing program; (4) transfer pricing and similar regulations that affect the level of U.S. and foreign taxable income and customs duties; and (5) taxation of our independent distributors (which in some instances may impose an obligation on us to collect the taxes and maintain appropriate records).

Products

In the United States, the formulation, manufacturing, packaging, storing, labeling, promotion, advertising, distribution and sale of certain products are subject to regulation by various governmental agencies, including (1) the Food and Drug Administration, or FDA, (2) the Federal Trade Commission, or FTC, (3) the Consumer Product Safety Commission, or CPSC, (4) the United States Department of Agriculture, or USDA, (5) the Environmental Protection Agency, or EPA, (6) the United States Postal Service, (7) United States Customs and Border Patrol, and (8) the Drug Enforcement Administration. Our activities may also be regulated by various agencies of the states, localities and foreign countries in which our products are manufactured, distributed and sold.

Network Marketing Program

Our planned network marketing program is subject to a number of federal and state regulations administered by the FTC and various state agencies as well as regulations in foreign markets administered by foreign agencies. Regulations applicable to network marketing organizations generally are directed at ensuring that product sales ultimately are made to consumers and that advancement within our organization is based on sales of the organization’s products rather than investments in the organization or other non-retail sales related criteria. For instance, in some markets, there are limits on the extent to which distributors may earn royalty overrides on sales generated by distributors that were not directly sponsored by the distributor. When required by law, we obtain regulatory approval of our network marketing program or, when this approval is not required, the favorable opinion of local counsel as to regulatory compliance. Nevertheless, we remain subject to the risk that, in one or more markets, our marketing system could be found not to be in compliance with applicable regulations. Failure by us to comply with these regulations could have a material adverse effect on our business in a particular market or in general.

6. ***An estimate of the amount spent during each of the last two fiscal years on research and development activities, and, if applicable, the extent to which the cost of such activities are borne directly by customers;***

Since the above-described change of control transaction and our change in management effective June 30, 2011, we have spent approximately 20% of our time on research for our first product, the Ozone Sterilizer, as well other potential products. Much of the research and development work for the Ozone Sterilizer was completed by Mr. See Kuy Tan prior to acquiring control of our company. Future research and development will be confined to researching other potential products, which will be manufactured by third parties. For the foreseeable future we do not plan on manufacturing any of our own products but may do so at some point in the future.

7. ***Costs and effects of compliance with environmental laws (federal, state and local); and***

We believe the costs and effects of compliance with environmental laws will be negligible, at least in the near future.

8. ***Number of total employees and number of full-time employees.***

We presently have 1 full-time employee, which is our sole officer and director, Mr. See Kuy Tan. Each of the officers may have employment and/or other business associations elsewhere.

Item IX The nature of products or services offered:

A. Principal products or services, and their markets;

<u>Business Overview</u>

Glow Holdings is a global multi-level marketing company that intends to differentiate itself from traditional multi-level marketing companies by implementing a program called the "Glow Concept." The Glow Concept incorporates the use of major distribution partners, each of which with its distributors, in order to bring the distributors into the fold by allowing them the opportunity to own a portion of Glow Holdings, Inc., a publicly traded company. We hope to have several different products being sold by our distribution partners at any one time, the first of which are detailed herein. Our management will carefully select the products that will be sold by our distribution partners and attempt to find innovative products that serve unmet needs in society. We plan on purchasing completed product from third party manufacturers and do not plan on manufacturing any products ourselves for the foreseeable future. Our products will fall into six broad product categories:

Home Products

The products in our Home Products Division will be items that are primarily used around the home, such as air purifiers, water purifiers and kitchen appliances. Our plan for this division is that it will contain products that improve a person's quality of life in the home.

Our first product to market will be a product from our Home Products Division called the GLOW Ozone Sterilizer. This product uses ozone to sterilize household surfaces and environments by destroying harmful bacteria. The product operates by applying a high voltage charge to a mixture of air and water which ionizes the air to create ozone. Ozone functions to destroy microorganisms and has been shown to be very successful in destroying bacterial microorganisms, controlling fungus, destroying viruses and detoxification and removal of odors. We have manufactured this product in limited supply for the purposes of showing the product. We plan to increase production for general sale through our distribution channels once those are established and we have sufficient funds to mass produce the product.

Wellness Products

The products in our Wellness Products Division will focus on products that improve an individual's health and wellness primarily through nutritional supplement products. Although we do not currently have our first nutritional supplement ready for distribution and sale, we currently plan on it being our second product to offer through our sales channels.

Beauty Products

The products in our Beauty Products Division will focus on products that improve a persons' internal and external beauty, including, skin care and cosmetics for both internal consumption as well as external application. Although we do not currently have our first beauty product ready for distribution and sale, we hope to have products in the division as our third or fourth product.

Lifestyle Products

The products in our Lifestyle Products Division will focus on products that improve a persons' lifestyle, including, VIP club privileges, vacation resorts and spas, and healthcare treatment facilities. We do not plan on having any products for sale in this division for the foreseeable future as we focus our attention on our initial products in the above-mentioned divisions.

Technology Products

The products in our Technology Products Division will focus on products that involve technological improvements in a person's life, such as internet services and technological apparatus, equipment and devices. We do not plan on having any products for sale in this division for the foreseeable future as we focus our attention on our initial products in the above-mentioned divisions.

B. Distribution methods of the products and services:

We believe that the direct-selling channel is ideally suited to marketing our future products due to the fact sales of our products are likely to be strengthened through personal contact between the distributor and the consumer. In addition, we believe many of our distributors will use our products themselves, and can therefore provide first-hand testimonials of the effectiveness of our products to consumers, which often serve as a powerful sales tool.

We are currently focused on beginning to build our distributor network by creating a financially rewarding and flexible career opportunities through sales of what we believe will be quality products that are in demand. We believe the income opportunity provided by our network marketing program will appeal to a broad cross-section of people throughout the world, particularly those seeking to start a home business or supplement family income. Our distributors, who are independent contractors, can profit from selling our products and can also earn royalties and bonuses on sales made by the other distributors whom they recruit to join their sales organizations. We also hope to develop a plan where by our top distributors can earn rewards that are shares of our common stock, thereby making the distributor an interested party to not only their own success, but the overall success of our company as well.

We plan to motivate our distributors through our performance-based compensation plan, individual recognition, reward programs and promotions, and participation in local, national and international company-sponsored sales events. We plan to provide professional, educational training materials that our distributors can use to enhance recruitment and maximize their sales.

C. Status of any publicly announced new products or services;

Our first product to market will be a product from our Home Products Division called the GLOW Ozone Sterilizer. This product uses ozone to sterilize household surfaces and environments by destroying harmful bacteria. The product operates by applying a high voltage charge to a mixture of air and water which ionizes the air to create ozone. Ozone functions to destroy microorganisms and has been shown to be very successful in destroying bacterial microorganisms, controlling fungus, destroying viruses and detoxification and removal of odors. We have purchased this product in limited supply for the purposes of showing the product. We plan to authorize an increase in production from the third party company that manufactures this product for general sale through our distribution channels once those are established and we have sufficient funds to pay for the product in bulk.

D. Competitive business conditions, the issuer's competitive position in the industry, and methods of competition;

Our products are, or we plan to have them in, areas that are highly competitive and include numerous manufacturers, distributors, marketers, retailers and physicians that actively compete for the business of consumers both in the U.S. and abroad. The markets are highly sensitive to the introduction of new products that may rapidly capture a significant share of the market. As a result, our ability to remain competitive depends in part upon the successful introduction of new products. In addition, we anticipate that we will be subject to increasing competition in the future from sellers that utilize electronic commerce. We cannot be sure of the impact of electronic commerce or that it will not adversely affect our business.

We are subject to significant competition for the recruitment of distributors from other network marketing organizations, including those that market products similar to ours. Most of our competitors are substantially larger than we are, and have considerably greater financial resources than we do. Our ability to compete will depend, in significant part, on our success in recruiting and retaining distributors through an attractive compensation plan and other incentives.

E. ***Sources and availability of raw materials and the names of principal suppliers;***

Not applicable.

F. ***Dependence on one or a few major customers;***

We do not depend on one or a few major customers.

G. ***Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration; and***

Many of our products will be based on intellectual property and/or licensing agreements with third parties. For those products we will be dependent upon those agreements and the enforceability of those agreements.

H. ***The need for any government approval of principal products or services. Discuss the status of any requested government approvals.***

We do not currently anticipate the need for any governmental approvals for our principal products.

Item X **The nature and extent of the Issuer's facilities:**

U.S. Headquarters

Our executive offices are located in Las Vegas, Nevada, at 3651 Lindell, Suite D, Las Vegas, Nevada, 89103, which is an executive suite location. This office space is leased on a month-to-month basis for $150 per month.

Malaysian Regional Office

Our first regional office is located in Selangor, Malaysia and we began leasing this office space from See Kuy Tan, our sole executive officer and one of our directors beginning on January 1, 2012. This location is approximately 5,000 square feet and we lease the space and equipment for $5,000 per month, with $3,000 per month being allocated to the lease of the office equipment, fixtures and fittings and the other $2,000 per month being allocated to the physical office space.

Part D Management Structure and Financial Information

Item XI. The name of the chief executive officer, members of the board of directors, as well as control persons:

A. Officers and Directors.

1. Management

Our directors and executive officers are as follows:

Name/Address	Title
See Kuy Tan 3651 Lindell, Suite D Las Vegas, Nevada, 89103	President, CEO, CFO, Secretary and a Director
Kevin Gadawski 3651 Lindell, Suite D Las Vegas, Nevada, 89103	Director

Mr. See Kuy Tan, the President of Slisons Holdings, Inc., the holder of approximately 51% of our outstanding common stock, was appointed as our President and Chief Executive Officer on July 1, 2011 and as our Chief Financial Officer and Secretary on October 11, 2011. Mr. Tan was appointed to serve on our Board of Directors on July 1, 2011. Mr. See Kuy Tan has been a visionary and dynamic leader with a unique vision and mission with 25 years of Global MLM experience. Since January 2011, Mr. Tan has made 5 trips and spent a total of about 120 days in the U.S.A. in order to conceptualize, plan, organize and acquire Glow Holdings Inc. With these activities he completed Phase 1 of his vision and is now launching the Phase 2 in January 2012 with Phase 3 planned for June 2012. In 2010, Mr. Tan was researching, consulting and conducting trainings in the MLM Industry in various countries. In 2009, Mr. Tan qualified as the fastest 200k Premier in the World in Xango LLC, USA. Having developed and built a successful distributor organization structure. In 2008, Mr. Tan was listed as one of the Top 50 Most Influential people in Direct Selling by DirectSellingLive.com, USA, which is widely recognized as the World's foremost MLM / Direct Selling Social Network Organization. In 2007, Mr. Tan received a Doctorate in Business Administration by Midwest Missouri University, USA, where he was a APL Student (Acquired Prior Learner Student) with 20 years of business experience and wrote a 200 pages thesis covering the past, present and future of the MLM Industry, including the theory, as well as the practical field aspect, complete with a detailed Xcelerated Business Training System. In 2007, Mr. Tan was awarded The International Distributor of the Year by Multi Level Marketing International Association, USA, where he had been involved over 15 years since 1992. In 2006, Mr. Tan was appointed as an Ambassador for Peace by Universal Peace Federation for World Peace. In 1997, Mr. Tan was awarded the International Distributor of the World by Neways International Inc, USA. A worldwide recognition selected from over 500,000 Distributors from over 30 countries. From 1993 to 1995, for 3 consecutive years, Mr. Tan was awarded the Distributor of the Year By Nature Sunshine Products Inc, USA, who is the World's Leading manufacturer of encapsulated herbal products for holistic health and a publicly-listed multi-level marketing company.

During our fiscal years ended December 31, 2011 and 2010, Mr. Tan received total compensation from the Company of $0 and $0, respectively.

Slisons Holdings, Inc., an entity controlled by Mr. Tan, owns 50,105,000 shares of our common stock and owns 10,000,000 shares of our Series A Convertible Preferred Stock, which has 100,000,000 votes, for a total of approximately 54% of our outstanding voting rights.

Mr. Kevin Gadawski was appointed to serve on our Board of Directors effective January 1, 2012. Since 2007 Mr. Gadawski has served as the President of NL Strategies, Inc., which is a company that provides financial and operational consulting to client companies improving operating efficiency, forecasting and go to market strategy. Mr. Gadawski, through NL Strategies, has led strategic planning, operational and product line reviews for several client companies, successfully led M&A efforts for medical device client identifying strategic buyer and negotiating final sale, and led forensic accounting analysis of complex financial data to support successful litigation matters for various clients. From 2004 through 2007 Mr. Gadawski was the President of First Diagnostics Check, LLC, a company that purchased medical device business from Worldwide Medical and led pioneering product development and aggressive sales and marketing to lift the company to position of market dominance. As President, Mr. Gadawski managed all facets of the business in hands-on leadership role and built a high-performance culture company-wide. Mr. Gadawski received a BS in Accounting in 1989 from Northern Kentucky University.

Mr. Gadawski owns 1,000,000 shares of our common stock, although the shares have not yet been transferred to him..

B. Legal/Disciplinary History

To the best of our knowledge, none of the foregoing persons has, during the last five years, been the subject of the following except as follows:

1. ***A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);***

   None.

2. ***The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;***

   None.

3. ***A finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or***

   None.

4. ***The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended or otherwise limited such person's involvement in any type of business or securities activities.***

   None.

C. Disclosure of Family Relationships

None.

D. Disclosure of Related Party Transactions

We do not currently have written employment agreements with our one executive, See Kuy Tan, but, beginning January 2012, we plan to begin paying him at the rate of $10,000 per month as an independent contractor for his roles as our President, Chief Executive Officer, Chief Financial Officer, and Secretary.

Mr. Gadawski, an independent director, will be paid compensation of $2,000 per month for serving on our Board of Directors beginning January 2012.

On October 18, 2011, we agreed to issue Slisons Holdings, Inc., a Nevada corporation, which is our largest shareholder and is an entity controlled by See Kuy Tan, our sole executive officer and one of our Directors Ten Million (10,000,000) Shares of our Series A Convertible Preferred Stock, restricted in accordance with Rule 144, in exchange for $20,000. Our Series A Convertible Preferred Stock has the following rights and preferences: (i) dividend rights equal to the dividend rights our common stock; (ii) liquidation preference over our common stock; (iii) each share of Series A Convertible Preferred Stock is convertible into one share of our common stock; (iv) no redemption rights; (v) no call rights by us; (vi) each share of Series A Convertible Preferred stock has ten (10) votes on all matters validly brought to our common stockholders for approval; and (vii) mandatory approval by a majority of the Series A Convertible Preferred stockholders for certain change of control transactions by us.

On October 18, 2011, we entered into a Securities Purchase Agreement Slisons Holdings, Inc., a Nevada corporation, which is our largest shareholder and is an entity controlled by See Kuy Tan, our sole executive officer and one of our Directors. Under the Securities Purchase Agreement Slisons Holdings purchased Twenty Six Million (26,000,000) shares of our common stock, restricted in accordance with Rule 144, for $26,000. We have not yet issued the shares (although they are considered outstanding for the purposes of this Memorandum) but plan to do so shortly.

On January 1, 2012, we opened our Malaysian regional office. We lease this office space from See Kuy Tan, our sole executive officer and one of our directors. This location is approximately 5,000 square feet and we lease the space and equipment for $5,000 per month, with $3,000 per month being allocated to the lease of the office equipment, fixtures and fittings and the other $2,000 per month being allocated to the physical office space.

E. Disclosure of Conflicts of Interest

None.

Item XII Financial information for the issuer's most recent fiscal period:

Attached hereto as Exhibit A are the following:

Unaudited consolidated financial statements for Glow Holdings, Inc., for the three and six months ended December 31, 2011.

Item XIII Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence:

Due to the fact we have not been able to verify certain financial information of the company prior to the change of control transaction, we are only providing financial results of the company that we can verify, which are those since current management took over on July 1, 2011. As a result, we have not included any financial information for our fiscal year ended December 31, 2010.

Item XIV Beneficial Owners:

The following tables set forth certain information as of March 30, 2012, with respect to our equity securities owned on record or beneficially by (i) each of our Officers and Directors; (ii) each person who owns beneficially more than five percent (5%) of each class of our outstanding equity securities; and (iii) all Directors and Executive Officers as a group.

Common Stock

Title of Class	Name and Address of Beneficial Owner (1)	Amount and Nature of Beneficial Ownership	Percent of Class [2]
Common Stock	See Kuy Tan [3]	60,105,000 (4)	54.17%
	Kevin Gadawski [3]	1,000,000	>1%
Common Stock	Executive Officers and Directors as a Group (2 Persons)	61,105,000 (4)	55.07%

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(1) Unless indicated otherwise, the address of the shareholder is Glow Holdings, Inc., at 3651 Lindell, Suite D, Las Vegas, Nevada, 89103.

(2) Unless otherwise indicated, based on 100,949,119 shares of common stock issued and outstanding. Shares of common stock subject to options or warrants currently exercisable, or exercisable within 60 days, are deemed outstanding for purposes of computing the percentage of the person holding such options or warrants, but are not deemed outstanding for the purposes of computing the percentage of any other person.

(3) Indicates one of our officers or directors.

(4) Includes 10,000,000 shares of Glow Holdings, Inc. Series A Convertible Preferred Stock, which are convertible into 10,000,000 shares of our common stock. Each share of the Series A Convertible Preferred Stock has voting rights equal to 10 shares of our common stock. Also includes 50,105,000 shares of our common stock held in the name of Slisons Holdings, Inc., an entity controlled by Mr. Tan.

Item XV The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to operations, business development and disclosure:

1. ***Investment Banker;***

   None.

2. ***Promoters;***

   None.

3. ***Counsel;***

   The Lebrecht Group, APLC
   9900 Research Drive
   Irvine, CA 92618
   Telephone No: (949) 635-1240
   cbutler@thelebrechtgroup.com

2. ***Accountant or Auditor;***

   Accountant:

   None.

3. ***Public Relations Consultant;***

   None.

6. ***Investor Relations Consultant; and***

   None.

7. ***Any Other Advisor(s) that Assisted, Advised, Prepared or Provided Information With Respect to this Disclosure Documentation.***

   None.

Item XVI Management's Discussion and Analysis or Plan of Operation:

Plan of Operation

We are a global multi-level marketing company that intends to differentiate itself from traditional multi-level marketing companies by implementing a program called the "Glow Concept." The Glow Concept incorporates the use of major distribution partners, each of which with its distributors, in order to bring the distributors into the fold by allowing them the opportunity to own a portion of Glow Holdings, Inc., a publicly traded company. We hope to have several different products being sold by our distribution partners at any one time, the first of which are detailed herein. Our management will carefully select the products that will be sold by our distribution partners and attempt to find innovative products that serve unmet needs in society.

Our cash requirements are expected to be between $120,000 and $360,000 for next 12 months. We plan to meet our cash needs for the next 12 months through sales of our securities or the issuance of debt.

Beyond the next 12 months, our cash needs are anticipated to continue to increase as our product sales increase. After the next 12 months we hope to fulfill our cash needs primarily from our operations. We cannot estimate what our cash needs will be in the future.

Over the next 12 months we plan to proceed on multiple fronts, primarily: (i) develop a team of distribution partners to sell our products; (ii) proceed with selling our first product, the GLOW Ozone Sterilizer, (iii) identify other products that we purchase or have manufactured to add to our product line, and (iv) raise capital through sale of our equity or issuance of debt in order to fund the above activities.

In terms of developing our sales team, we plan to primarily rely on Mr. See Kuy Tan's contacts and wealth of experience in the mutli-level marketing industry. We believe with his connections we will be able to develop a dependable, loyal team of distribution partners.

Regarding our first product, the GLOW Ozone Sterilizer, this product uses ozone to sterilize household surfaces and environments by destroying harmful bacteria. The product operates by applying a high voltage charge to a mixture of air and water which ionizes the air to create ozone. Ozone functions to destroy microorganisms and has been shown to be very successful in destroying bacterial microorganisms, controlling fungus, destroying viruses and detoxification and removal of odors. We have manufactured this product in limited supply for the purposes of showing the product. We plan to increase production for general sale through our distribution channels once those are established and we have sufficient funds to mass produce the product.

For our next products our management is in the process of determining which products we will develop and attempt to roll out next. Currently, the top candidate is a nutritional supplement that our management is in the process of having developed for testing.

In terms of our money raising efforts, our management is currently seeking money from various sources.

We do not have any agreement in place to purchase significant equipment or product in the next 12 months. However, if our management is successful in raising capital then we would plan to use most of those funds on the research and development of products.

We do not plan on any significant changes in our number of employees in the next 12 months.

Based on the change of control transaction described herein we have new management effective July 1, 2011. Due to the fact we have been unable to verify certain financial information of the company prior to the change of control transaction we are providing only financial results of the company that we can verify, which are those since current management took over on July 1, 2011. Therefore, below is the financial information of the company for the three and six months ended December 31, 2011. We are not providing any comparable prior year information until we can adequately verify that information.

Critical Accounting Policies

Our accounting policies are fully described in the Notes to our financial statements. The following describes the general application of accounting principles that impact our financial statements.

Our results of operations are based upon our financial statements, which have been prepared in accordance with accounting principals generally accepted in the United States. The preparation of these financial statements requires us to make estimates and judgments that affect the reported amounts of assets, liabilities, revenues and expenses, and related disclosure of contingent assets and liabilities. On an on-going basis, we evaluate our estimates, including those related to bad debt, inventories, investments, intangible assets, income taxes, financing operations, and contingencies and litigation.

We base our estimates on historical experience (when available) and on various other assumptions that are believed to be reasonable under the circumstances, the results of which form the basis for making judgments about the carrying values of assets and liabilities that are not readily apparent from other sources. Actual results may differ from these estimates under different assumptions or conditions.

Off-balance Sheet Arrangements

We have no off-balance sheet arrangements that are reasonably likely to have a current or future effect on our financial condition, changes in financial condition, revenues or expenses, results of operations, liquidity, capital expenditures or capital resources that is deemed by our management to be material to investors.

Part E Issuance History

Item XVII List of securities offerings and shares issued for services in the past two years:

Since July 1, 2011, we issued, or have agreed to issue, the following unregistered securities:

On October 18, 2011, we agreed to issue Slisons Holdings, Inc., a Nevada corporation, which is our largest shareholder and is an entity controlled by See Kuy Tan, our sole executive officer and one of our Directors Ten Million (10,000,000) Shares of our Series A Convertible Preferred Stock, restricted in accordance with Rule 144, in exchange for $20,000. Our Series A Convertible Preferred Stock has the following rights and preferences: (i) dividend rights equal to the dividend rights our common stock; (ii) liquidation preference over our common stock; (iii) each share of Series A Convertible Preferred Stock is convertible into one share of our common stock; (iv) no redemption rights; (v) no call rights by us; (vi) each share of Series A Convertible Preferred stock has ten (10) votes on all matters validly brought to our common stockholders for approval; and (vii) mandatory approval by a majority of the Series A Convertible Preferred stockholders for certain change of control transactions by us. The issuance was exempt from registration pursuant to Section 4(2) of the Securities Act of 1933, and the investor was either accredited or sophisticated and familiar with our operations.

On October 18, 2011, we entered into a Securities Purchase Agreement Slisons Holdings, Inc., a Nevada corporation, which is our largest shareholder and is an entity controlled by See Kuy Tan, our sole executive officer and one of our Directors. Under the Securities Purchase Agreement Slisons Holdings purchased Twenty Six Million (26,000,000) shares of our common stock, restricted in accordance with Rule 144, for $26,000. We have not yet issued the shares (although they are considered outstanding for the purposes of this Memorandum) but plan to do so shortly. The issuance was exempt from registration pursuant to Section 4(2) of the Securities Act of 1933, and the investor was either accredited or sophisticated and familiar with our operations.

On October 18, 2011, we entered into Securities Purchase Agreements with six non-affiliated investors under which those investors agreed to purchase a total of Forty Four Million (44,000,000) shares of our common stock, restricted in accordance with Rule 144, for $44,000. We have not yet issued the shares (although they are considered outstanding for the purposes of this Memorandum) but plan to do so shortly. The issuances were exempt from registration pursuant to Section 4(2) of the Securities Act of 1933, and the investors were either accredited or sophisticated and familiar with our operations.

Part F Exhibits

Item XVIII Material Contracts:

We have not entered into any material agreements related to our current business. Our only material contracts we have entered into since July 1, 2011, are those listed under Item XVII, above.

Item XIX Articles of Incorporation and Bylaws:

Exhibit No.	Description
Exhibit B (1)	Articles of Incorporation of Universal Funding Services, Inc., as filed with the Nevada Secretary of State on September 5, 1997
Exhibit C (1)	Certificate of Amendment to Articles of Incorporation filed with the Nevada Secretary of State on June 30, 1998
Exhibit D (1)	Certificate of Amendment to Articles of Incorporation filed with the Nevada Secretary of State of Nevada on March 9, 1999
Exhibit E (1)	Articles of Merger filed with the Nevada Secretary of State on May 11, 2000
Exhibit F (1)	Certificate of Amendment to Articles of Incorporation filed with the Nevada Secretary of State on March 1, 2005
Exhibit G (1)	Certificate of Amendment to Articles of Incorporation filed with the Nevada Secretary of State on May 4, 2005
Exhibit H (1)	Amended and Restated Articles of Incorporation filed with the Nevada Secretary of State on August 31, 2011
Exhibit I (1)	Certificate of Designation for the Series A Convertible Preferred Stock filed with the Nevada Secretary of State on October 14, 2011
Exhibit J (1)	Amended and Restated Bylaws

(1) Incorporated by reference from the Company's First Amended Initial Information and Disclosure Statement filed with OTC Markets on January 25, 2012

Item XX Purchases of Equity Securities by the Issuer and Affiliated Purchasers:

None.

Item XXI Issuer's Certifications:

Exhibit No.	Description
Exhibit K	Chief Executive Officer Certification
Exhibit L	Chief Financial Officer Certification

Dated this 30th day of March, 2012, at Kuala Lumpur, Selangor, Malaysia.

Glow Holdings, Inc.,
a Nevada corporation

/s/ See Kuy Tan

By: See Kuy Tan
Its: President

Exhibit A

Unaudited Financial Statements for the
Three and Six Months Ended December 31, 2011

GLOW HOLDINGS, INC.

Management Prepared
Financial Statements
For The Three and Six Months Ended
December 31, 2011

NOTICE

The accompanying unaudited consolidated financial statements of Glow Holdings, Inc. for the three and six month periods ending December 31, 2011 have been prepared by management and approved by the Board of Directors of the Company.

These financial statements have not been reviewed by the external auditors of the Company.

GLOW HOLDINGS, INC.
BALANCE SHEET
(Prepared by Management - Unaudited)

		December 31, 2011		September 30, 2011
ASSETS				
CURRENT ASSETS				
Cash & Cash Equivalents	$	10,253	$	-
Prepaid Professional Services		6,507		1,354
Prepaid Rent		5,000		-
TOTAL CURRENT ASSETS		21,760		1,354
OTHER ASSETS				
Deposit		5,000		-
TOTAL ASSETS	$	26,760	$	1,354
LIABILITIES & EQUITY				
CURRENT LIABILITIES				
Due to related Parties (NOTE 4)	$	4,082	$	19,082
Reimbursement due officer		900		3,000
TOTAL CURRENT LIABILITIES		4,982		22,082
TOTAL LIABILITIES	$	4,982	$	22,082
EQUITY				
Common Stock $.001 par value, 100,949,119 and 30,949,119 issued and outstanding, respectively and 300,000,000 Authorized (NOTE 3)	$	100,949	$	30,949
Series A Preferred Stock $.001 par value, 10,000,000 and 0 issued and outstanding, respectively and 50,000,000 Authorized (NOTE 3)		10,000		-
Additional Paid In Capital		110,000		100,000
Accumulated Deficit		(199,171)		(151,677)
TOTAL EQUITY		21,778		(20,728)
TOTAL LIABILITIES & EQUITY	$	26,760	$	1,354

See accompanying Notes to Consolidated Financial Statements.

GLOW HOLDINGS, INC.
INCOME STATEMENT
THREE AND SIX MONTHS ENDED DECEMBER 31, 2011
(Prepared by Management - Unaudited)

	Three Months Ended December 31, 2011	Six Months Ended December 31, 2011
REVENUES	$ -	$ -
GENERAL & ADMINISTRATIVE EXPENSES		
Outside consultants	-	6,000
Professional fees – legal	28,715	38,788
Professional fees – accounting	1,857	2,517
Travel	2,603	5,603
Filing fees & other costs	275	1,226
Subscriptions	4,700	4,700
Bank Fees	204	204
Rent	40	40
Printing costs	9,100	9,100
Postage	-	44
TOTAL GENERAL & ADMINISTRATIVE EXPENSES	$ 47,494	$ 68,222
NET LOSS	$ (47,494)	$ (68,222)

See accompanying Notes to the Consolidated Financial Statements.

GLOW HOLDINGS, INC.
STATEMENT OF SHAREHOLDERS' EQUITY (DEFICIT)
SIX MONTHS ENDED DECEMBER 31, 2011
(Prepared by Management - Unaudited)

	Common Stock		**Preferred Stock**		**Additional**	**Accumulated**	
	Shares	**Par Value**	**Shares**	**Par Value**	**Paid in Capital**	**Deficit**	**Total**
Balance as of June 30, 2011	30,949,119	30,949			100,000	(130,949)	-
Common Stock issued to related party	70,000,000	70,000					70,000
Preferred Stock issued to related party			10,000,000	10,000	10,000		20,000
Net Loss						(68,222)	(68,222)
Balance as of December 31, 2011	100,949,119	100,949	10,000,000	10,000	110,000	(199,171)	21,778

See accompanying Notes to the Consolidated Financial Statements.

GLOW HOLDINGS, INC.
STATEMENT OF CASHFLOWS
THREE AND SIX MONTHS ENDED SEPTEMBER 30, 2011
(Prepared by Management - Unaudited)

		Three Months Ended December 31, 2011		Six Months Ended December 31, 2011
CASHFLOWS FROM OPERATING ACTIVITIES:				
Net Income (Loss)	$	(47,494)	$	(68,222)
Changes in operating assets and liabilities:				
Amounts due to related parties		(15,000)		4,082
Amounts due to Officers		(2,100)		900
Prepaid expenses		(10,153)		(11,507)
Net Cash Provided (Used) by Operating Activities	$	(74,747)	$	(74,747)
CASHFLOWS FROM INVESTING ACTIVITIES:				
Deposits and other assets		(5,000)		(5,000)
Net cash Provided (Used) by Investing Activities	$	(5,000)	$	(5,000)
CASHFLOWS FROM FINANCING ACTIVITIES:				
Proceeds from issuance of Common Stock		70,000		70,000
Proceeds from issuance of Preferred Stock		20,000		20,000
Net Cash Provided by Financing Activities		90,000		90,000
Cash at beginning of the period		0		0
Cash at the end of the period	$	10,253	$	10,253

See accompanying Notes to the Consolidated Financial Statements.

1. Nature of operations and going concern

Glow Holdings is a global multi-level marketing company that intends to differentiate itself from traditional multi-level marketing companies by implementing a program called the "Glow Concept." The company currently has limited operations. For the three and six month periods ended December 31, 2011, the Company incurred a net loss of ($47,494) and ($68,222), respectively. The Company's net loss has been funded either directly by the Company's sole officer or by an entity controlled by the Company's sole officer, both related parties. The Company does not expect to generate any significant revenue for the foreseeable future and will need to rely on these related parties or other financing sources to meet its obligations. Those facts create an uncertainty about our ability to continue as a going concern. Accordingly, the Company is currently evaluating alternatives to secure financing sufficient to support the operating requirements of our current business plan, as well as continuing to execute our business strategy.

Our ability to continue as a going concern is dependent upon our success in securing sufficient financing and to successfully execute our plans. The enclosed financial statements do not include any adjustments that might be necessary if we were unable to continue as a going concern.

2. Significant accounting policies

The financial statements have been prepared by management in accordance with generally accepted accounting principles, and include the following significant accounting policies:

Basis of presentation

The enclosed financial statements are presented on an accrual basis.

Accounting Estimates

The preparation of the enclosed financial statements requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statements, and the reported amounts of revenues and expenses during the reporting period.

Actual results could differ from these estimates. Current economic conditions, including illiquid credit markets, volatile equity markets, and deteriorating economic conditions contribute to the inherent uncertainty of such estimates.

Prior Operations

Prior management has indicated that there were no significant operations for the periods immediately preceeding June 30, 2011 (the effective date of the Stock Purchase agreement). Current management has been unable to obtain any verifiable historical accounting information related to prior operations, if any. The enclosed financial statements are prepared assuming there were no (or minimal) operations in the two years prior to June 30, 2011, that there were no assets or liabilities as of June 30, 2011, and that the equity section as provided by prior management is correct (shares issued and outstanding 30, 949,119, additional paid in capital of $100,000 and an accumulated deficit during development stage of $130,949).

Employee Compensation

No compensation was paid or accrued to any employee, officer or shareholder during the periods presented. The Company believes it may be necessary to begin compensating officers and other employees (if any) during the first quarter of 2012, which could increase our operating cash needs.

3. STOCKHOLDERS EQUITY

Stock Purchase Agreement

Effective June 30, 2011, Slisons Holdings, Inc., a Nevada corporation controlled by the Company's sole officer, See Kuy Tan, acquired 25,105,000 million shares of the currently issued and outstanding stock of the Company (30,949,119 shares). Also effective that date, all prior officers and directors resigned and See Kuy Tan became the Company's sole officer.

Changes in Authorized Capital

On September 15, 2011, we amended our articles to increase the authorized shares of common stock to 300,000,000, and created a new class of preferred Stock (Series A Convertible Preferred Stock, total authorized shares of 50,000,000 and par value of $0.001).

Stock Issuance – Related Party

October 18, 2011, we agreed to issue Slisons Holdings, Inc., a Nevada corporation, which is our largest shareholder and is an entity controlled by See Kuy Tan, our sole executive officer and one of our Directors Ten Million (10,000,000) Shares of our Series A Convertible Preferred Stock, restricted in accordance with Rule 144, in exchange for $20,000. Our Series A Convertible Preferred Stock has the following rights and preferences: (i) dividend rights equal to the dividend rights our common stock; (ii) liquidation preference over our common stock; (iii) each share of Series A Convertible Preferred Stock is convertible into one share of our common stock; (iv) no redemption rights; (v) no call rights by us; (vi) each share of Series A Convertible Preferred stock has ten (10) votes on all matters validly brought to our common stockholders for approval; and (vii) mandatory approval by a majority of the Series A Convertible Preferred stockholders for certain change of control transactions by us.

On October 18, 2011, we entered into a Securities Purchase Agreement Slisons Holdings, Inc., a Nevada corporation, which is our largest shareholder and is an entity controlled by See Kuy Tan, our sole executive officer and one of our Directors. Under the Securities Purchase Agreement Slisons Holdings purchased Twenty Six Million (26,000,000) shares of our common stock, restricted in accordance with Rule 144, for $26,000.

Other Stock Issuance

On October 18, 2011, we entered into Securities Purchase Agreements with six non-affiliated investors under which those investors agreed to purchase a total of Forty Four Million (44,000,000) shares of our common stock, restricted in accordance with Rule 144, for $44,000. As of the date of this filing, we have not yet issued the shares but plan to do so shortly. The issuances were exempt from registration pursuant to Section 4(2) of the Securities Act of 1933, and the investors were either accredited or sophisticated and familiar with our operations

4. Related Party Transactions

To date, our operations have been funded exclusively by See Kuy Tan, our sole officer and one of our Directors, or an entity controlled by See Kuy Tan. See also Note 3.

5. Subsequent Events

Office Lease

Beginning on January 1, 2012, we opened our Malaysian regional office. We lease this office space from See Kuy Tan, our sole executive officer and one of our directors. This location is approximately 5,000 square feet and we lease the space and equipment for $5,000 per month, with $3,000 per month being allocated to the lease of the office equipment, fixtures and fittings and the other $2,000 per month being allocated to the physical office space.

Exhibit K

CERTIFICATION OF CHIEF EXECUTIVE OFFICER

I, See Kuy Tan, certify that:

1. I have reviewed this Annual Report for the year ended December 31, 2011 of Glow Holdings, Inc. (the "Company");

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the Company as of, and for, the periods presented in this disclosure statement.

Dated: March 30, 2012

/s/ See Kuy Tan
By: See Kuy Tan
Its: Chief Executive Officer

Exhibit L

CERTIFICATION OF CHIEF FINANCIAL OFFICER

I, See Kuy Tan, certify that:

1. I have reviewed this Annual Report for the year ended December 31, 2011 of Glow Holdings, Inc. (the "Company");

2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the Company as of, and for, the periods presented in this disclosure statement.

Dated: March 30, 2012

/s/ See Kuy Tan
By: See Kuy Tan
Its: Chief Financial Officer