

TEXAS WYOMING DRILLING CORPORATION
(A Delaware Corporation)

ANNUAL REPORT
Pursuant to Rules 10b-5 and 15c2-11
As of December 31, 2010

All information in this Annual Report has been compiled to fulfill the disclosure requirements of Rules 10b-5 and 15c2-11, promulgated under the Securities and Exchange Act of 1934, as amended. The enumerated captions contained herein correspond to the sequential format set forth in the rule.

No Dealer, salesmen or any other person has been authorized to give any information, or to make any representations, not contained herein in connection with the issuer. Such information or representations, if made, must not be relied upon as having been authorized by the issuer.

Delivery of this information does not at any time imply that the information contained herein is correct as of any time subsequent to the date set forth above.

The undersigned hereby certifies that the information herein is true and correct to the best of their knowledge and belief.

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This report contains forward-looking statements that reflect management's plans, estimates and beliefs. Actual results could differ materially from those described in these forward-looking statements. Examples of such forward-looking statements include:

- statements of the Company's plans, intentions, positioning, expectations, objectives or goals;
- other statements about future business activity or performance, or the economic performance of the United States or global markets; and
- statements of assumptions underlying such statements.

The words "believe," "expect," "anticipate," "optimistic," "intend," "plan," "aim," "will," "may," "should," "could," "would," "likely," "forecast," "on pace," "project" and similar expressions are intended to identify forward-looking statements but are not the exclusive means of identifying such statements. Forward-looking statements are subject to risks and uncertainties, which could cause actual results to differ materially from such statements.

Investors are cautioned not to place undue reliance on such forward-looking statements because there are other factors that may in the future prove to be important in affecting the Company. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise.

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Part A: General Company Information

Item 1 Our exact name and our predecessors:

Texas Wyoming Drilling, Inc.

Name change history:

April 22, 2008: eWeb21 Corp. to Texas Wyoming Drilling, Inc.

October 25, 2008: D-Lanz Development Group Inc. to eWeb21 Corp.

January 30, 1999: Resort Connections Inc. to D-Lanz Development Group Inc.

May 17, 1988: OSR Corporation to Resort Connections Inc.

June 28, 1972: Incorporated as OSR Corporation

Item 2 The address of our principal executive offices:

9360 W. Flamingo Road, Suite#110

Las Vegas, Nevada 89147

(702)889-1811 Fax (702)477-0010

www.m3mining.com

Item 3 The jurisdiction and date of our incorporation:

We are a Delaware corporation, incorporated on June 25, 1972.

Part B: Share Structure

Item 4 The exact title and class of our securities outstanding:

Security Symbol: TWDL
CUSIP Number: 88288L101
Common Stock: 699,999,999 shares authorized
Preferred Stock: 1 share authorized

Item 5 Par or stated value and description of the security:

The authorized shares consist of 699,999,999 shares of common stock at a par value of \$0.001 per share, and one share of preferred stock at no par value.

Item 6 The number of shares or total amount of the securities outstanding for each class of securities authorized:

Common

Total shares outstanding as of December 31, 2010: 72,424,406
Total shares outstanding as of December 31, 2009: 67,114,406
Total shares outstanding as of December 31, 2008: 102,402

Total free-trading shares as of December 31, 2010: 26,155,083
Total restricted shares as of December 31, 2010: 46,269,323

Shareholders of record as of December 31, 2010: 225
Beneficial shareholders as of December 31, 2010: 244

Preferred

No shares issued or outstanding.

No Designation of Rights has been filed or determined with regards to our one preferred share that we are authorized to issue.

Item 7 The name and address of our transfer agent:

Pacific Stock Transfer
445 S. Spencer, Suite 103
Las Vegas, NV 89119
Phone: (702) 361-3033
Fax: (702) 433-1979
E-mail: beth@pacificstocktransfer.com
Contact: Beth Looker

Pacific Stock Transfer is registered under the Exchange Act and is an SEC approved Transfer Agent. The regulatory authority of the Transfer Agent is the SEC

Part C: Business Information

Item 8 The nature of our business:

A. Business Development

Texas Wyoming Drilling Inc. (the “Company” or “Texas Wyoming Drilling”) was incorporated under the laws of the State of Delaware on June 28, 1972 under the name OSR Corporation. We are currently not a reporting issuer with the United States Securities and Exchange Commission, but intend to file a Form 10 with the Commission in 2nd quarter 2012 to become fully reporting.

Our business, through our wholly-owned subsidiary, M3Mining Corporation, is developing micro-organisms and unique leaching methods that bring the micro-processing of precious metals to a higher level. We intend to provide architecture, design engineering, procurement, manufacturing and construction services for industrial, institution, public and commercial mining projects. We will face many challenges when working on large mining projects, due to the complexities of such operations. We are designing multi-faceted leaching systems for mining operations in North American, primarily in the State of Nevada. We also intend to utilize traditional mining methods in our various claims and mining joint ventures including gold, platinum, calcium carbonate, water and decorative rock.

--On March 20, 2009, we acquired M3 Mining Corporation, a Nevada private company, through a stock purchase agreement, making it a wholly-owned subsidiary. We issued 10,000,000 shares in exchange for all of the total issued and outstanding interest in M3 Mining Corporation.

--On March 17, 2010 we purchased mining claim #108 known as Yellow-Jacket Placer Mine for cash in the amount of \$250,000 and obtained a clear deed and claim, which were recorded and filed with the State of Nevada

--On May 1, 2010 we purchased Legacy Rock, Inc. located in Logandale, Nevada for cash plus 10 million shares of our common stock. Legacy Rock, Inc. is in the business of decorative and landscaping rock, and also mines calcium carbonate, with over 300,000 tons stockpiled.

1. Our form of organization:

Texas Wyoming Drilling, Inc. is a Delaware corporation

2. The year we were organized:

Texas Wyoming Drilling, Inc. was originally formed as OSR Corporation on June 28, 1972

3. Our fiscal year end:

Texas Wyoming Drilling, Inc. uses December 31 as our fiscal year end

4. Bankruptcy, receivership or similar proceedings:

Texas Wyoming Drilling, Inc. has never filed bankruptcy or become subject to a receivership or similar proceedings

5. Material reclassifications, mergers, consolidation or purchase or sale of a significant amount of assets:

Following our incorporation as OSR Corporation in 1972, we changed our name to Resort Connections Inc. in 1988. In 1999, we changed our name to D-Lanz Development Group Inc. In 1997, we acquired the assets of Health Technologies International Inc. On October 25, 2000, we completed a reverse merger with eWeb21 Corporation and changed our name from D-Lanz Development Group Inc. to eWeb21 Corp. On April 22, 2008, we changed our name from eWeb21 Corp. to Texas Wyoming Drilling Corp.

We entered into a stock purchase agreement on March 30, 2009 with M3 Mining Corporation, pursuant to which we acquired 100% of the equity interests issued and outstanding in M3 Mining Corporation, making M3 Mining Corporation our wholly-owned subsidiary.

We entered into a stock and cash purchase agreement dated May 1, 2010 with Legacy Rock, Inc. pursuant to which we acquired 100% of the equity interest in Legacy Rock, Inc., making Legacy Rock, Inc. our wholly-owned subsidiary.

6. Any default of the terms of any note, loan, lease, or other indebtedness or financing arrangement requiring us to make payments:

Texas Wyoming Drilling, Inc. has never had any default of any terms of any note, loan, lease, or other indebtedness or financing arrangement requiring us to make payments.

7. Any change in control:

In accordance with the terms and provisions of the stock purchase agreement with M3 Mining Corporation, it became our majority shareholder. Our Certificate of Incorporation was amended on April 22, 2008 pursuant to which

our total authorized shares increased to 700,000,000 shares, of which 699,999,999 shares are common shares, par value \$ 0.001, and 1 share of preferred stock, no par value.

8. Any increase in 10% or more of the same class of outstanding equity securities:

Our issued and outstanding common stock increased from 102,402 shares to 67,114,406 shares between December 31, 2008 and December 31, 2009.

9. Any past, pending or anticipated stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization:

See response to #5, page 5, above.

10. Any delisting of the Issuer's securities by any securities exchange or NASDAQ or deletion from the OTC Bulletin Board:

On May 2, 2001, we were deleted from the OTC Bulletin Board and commenced trading on the Electronic Pink Sheets.

11. Any current, past, pending or threatened legal proceedings or administrative actions either by or against us that could have material effect on our business, financial condition, or operations; any current, past or pending trading suspensions by a securities regulator:

There are no current, past, pending or threatened legal proceedings or administrative actions, either by or against the Company, that could have material effect on our business, financial condition, or operations.

B. Business of Issuer

Our business, through our wholly-owned subsidiary, M3 Mining Corporation, is developing micro-organisms and unique leaching methods that bring the micro-processing of precious metals to a higher level. We intend to provide architecture, design engineering, procurement, manufacturing and construction services for industrial, institution, public and commercial mining projects. We will face many challenges when working on large mining projects, due to the complexities of such operations. We are designing multi-faceted leaching systems for mining operations in North American, primarily in the State of Nevada. We also intend to utilize traditional mining methods in our various claims and mining joint ventures.

Through our wholly-owned subsidiary, we have also facilitated a memorandum of understanding with Yellow Jacket Placer Partners for 4,160 acre claims in the Yellow Jacket mining district in

the State of Nevada. A material exchange has been finalized and mining will commence once the claims are cleared the Bureau of Land Management to include ownership with M3 Mining Corporation.

We intend to then pursue exploration permits and reclamation bonds. Texas Wyoming Drilling, Inc. owns one 160-acre placer mining claim and has options on other claims in the surrounding area known as Yellow-Jacket, located in Moapa, Nevada. We have been advised by the Bureau of Land Management to proceed with a full mining operation plan for their approval. We have also consulted a Certified Geologist to help with this project.

We purchased Legacy Rock, Inc., a Nevada Corporation located in Logandale, Nevada that supplies decorative rock for landscaping, and also mines calcium carbonate.

We have a natural spring well on property owned by Legacy Rock, which we have confirmed will produce millions of gallons of water per year, and will be selling bottled natural spring water beginning second quarter 2011.

1. Our primary and secondary SIC Codes:

Primary: 0742
Secondary: None

2. Stage of development:

Our business is in its early developmental and operating stages. To date, our income has been derived from the sale of rock by our wholly-owned subsidiary, Legacy Rock, Inc., which we acquired in 2010.

3. “Shell company” status pursuant to SEC Rule 405 of the Securities Act of 1933:

We previously were a shell company, but have not been a shell company since at least February 2009. Because we were a prior shell company and do not file period reports with the Securities & Exchange Commission, the exemption offered pursuant to Rule 144 is not available. Anyone who purchased securities directly or indirectly from us or any of our affiliates in a transaction or chain of transactions not involving a public offering cannot sell such securities in an open market transaction without complying with the provisions of 4(1) of the Securities Act of 1933.

4. The names of any parent, subsidiary, or affiliate associated with the Company, its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure.

We are conducting business through our wholly-owned subsidiary Legacy Rock, Inc, which has sells decorative rock used by various landscaping companies. Its operations are included in our financial statements. We also have two wholly-owned subsidiaries, M3 Mining Corporation, and Nevada Strategic Metals, Inc., which have not yet generated revenues. No financial statements have been prepared for these two subsidiaries as of the date of this Annual Report.

5. The effect of existing or probable governmental regulations on our business:

Our minerals exploration activities could be subject to extensive U.S. and foreign laws and regulations governing prospecting, development, production, exports, taxes, labor standards, occupational health, waste disposal, protection and remediation of the environment, protection of endangered and protected species, mine safety, toxic substances and other matters. Various permits from government bodies are required for operations to be conducted. No assurance can be given that such permits will be received. Compliance with these laws and regulations may impose substantial costs on us and will subject us to significant potential liabilities. Changes in these regulations could require us to expend significant resources to comply with new laws or regulations or changes to current requirements and could have a material adverse effect on our business operations.

Minerals exploration is also subject to risks and liabilities associated with pollution of the environment and disposal of waste products occurring as a result of mineral exploration and production. We will be subject to certain environmental regulations that may prevent or delay the commencement or continuance of our operations. Such regulations increase the costs of these activities and may prevent or delay the commencement or continuance of a given operation. Specifically, we may be subject to legislation regarding emissions into the environment, water discharges and storage and disposition of hazardous wastes. However, such laws and regulations, whether foreign or local, are frequently changed and we are unable to predict the ultimate cost of compliance. Generally, environmental requirements do not appear to affect us any differently or to any greater or lesser extent than other companies in the industry and our current operations have not expanded to a point where either compliance or cost of compliance with environmental regulation is a significant issue for us. Costs have not been incurred to date with respect to compliance with environmental laws but such costs may be expected to increase with an increase in scale and scope of exploration.

6. An estimate of the amount spent during each of the last two fiscal years on research and development activities, and, if applicable, the extent to which the cost of such activities are borne directly by customers:

We have spent \$46,141.88 between 2008 and 2010 testing various mining claims.

7. Cost and effects of compliance with environmental laws (federal, state and local):

Due to our limited operations to date, we are not yet subject to compliance with any federal, state or local environmental laws. When we commence more substantial mining operations, we will be subject to a number of federal and state rules and regulations related to mining and mining safety (MSHA), and when we commence the sale of water and beverages, we will be subject to a number of federal and state rules and regulations related to food and beverage products and occupational safety (OSHA).

8. Number of total employees and the number of full time employees:

We currently have 3 full-time employees and anticipate hiring outside contractors.

Item 9 The nature of the products or services offered:

A. Principal products or services and their markets:

We currently offer decorative rock for sale, primarily to landscape companies in the Las Vegas area, which purchase from us on a wholesale basis. In addition, we intend to develop micro-organisms and unique leaching methods to bring the micro-processing of precious metals to a higher level. We intend to provide architecture, design, engineering, procurement, manufacturing and construction services for industrial, institution, public and commercial mining projects. We also intend to market nationally our stockpile of calcium carbonate that is used for various purposes, from school chalk to pharmaceutical needs. Finally, we intend to market our natural spring water to various bottled-water distributors, for distribution nationally.

B. Distribution methods of the products or services:

See response to Item 9, paragraph A., above.

C. Status of any publicly announced new product or services:

We have been in negotiations for the lease of a water bottling plant in Southern Utah related to our natural water and vitamin water business. We have had approximately \$30,000 of calcium purchased by Nevada Energy, and we expect to continue to be their primary supplier in the future.

D. Competitive business conditions, our competitive position in the industry, and the methods of competition:

We will be operating in a highly competitive industry, competing with other mining and exploration mineral companies, and institutional and individual investors, which are actively seeking metal and mineral based exploration properties throughout the world together with the equipment, labor and materials required to exploit such properties. Most of our competitors have financial resources, staff and facilities substantially greater than ours. The principal area of competition is encountered in the financial ability to cost-effectively acquire prime metal and minerals exploration prospects and then exploit such prospects. Competition for the acquisition of metal and minerals exploration properties is intense. Therefore, we may not be successful in acquiring and developing profitable properties in the face of this competition. No assurance can be given that a sufficient number of suitable minerals exploration properties will be available for acquisition and development.

E. Sources and availability of raw materials and the names of principal suppliers:

Legacy Rock, Inc. supplies decorative rock for landscaping with major accounts such as Star Nursery and Home Depot.

F. Dependence on one or a few major customers:

We are somewhat dependent on two or three major customers for our rock sales, such as Star Nursery and Home Depot. If any of these major customers were lost, it would have a material effect on our operations.

G. Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration:

We do not have any patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts at this time.

H. The need for any government approval of principal products of services:

We are currently not subject to any governmental approval for any of our products or services.

Item 10 The Nature and extent of our facilities. Describe the general character and locations of all materially important properties held or intended to be acquired by or leased to us and describe the present or proposed use of such properties and their suitability and adequacy for such use:

Through our wholly-owned subsidiary, M3 Mining Corporation, we own a 5% interest, along with Yellow Jacket Placer Partners, a 160-acre claim in the Yellow Jacket mining district in the State of Nevada. The Company also has options on thirteen 160-acre parcels in the same Yellow Jacket mining area. Mining will commence once the claim is cleared with the Bureau of Land Management to include ownership with M3 Mining Corp. The Company intends to then pursue exploration permits and reclamation bonds. We have completed a joint venture with the owners of the Blue Jacket Mining and NWWW, Inc. to acquire the lease to mineral rights on 72 acres of patented land in Nelson, Nevada gold mining area with water rights. The water rights would facilitate 28 million gallons per year.

We have completed the purchase of Legacy Rock, Inc. located in Logandale, Nevada. We have 300,000 tons of Calcium Carbonate stockpiled and also supply decorative rock for the purpose of landscaping.

Our corporate mailing address is 9360 W. Flamingo Road, Suite #110, Las Vegas, Nevada 89147. We do not maintain an office other than the facility in Logandale, Nevada.

Part D: Management Structure and Financial Information

Item 11 The name of our Chief Executive Officer, members of the board of directors, as well as control persons:

A. Officers and Directors:

- Alfredo V. Navarro was our President, Chief Executive Officer, and a member of the Board of Directors from November 2008 through November 2011, and is also President and CEO of M3 Mining Corporation. His business address is 9360 W. Flamingo Road, Suite 110, Las Vegas, Nevada 89147, Telephone: 702-889-1811. For his entire career, Mr. Navarro has been involved with the construction and mining profession. He is heavily involved with the Hispanic culture and is widely recognized in the Tucson, Arizona community. Mr. Navarro has been presented numerous awards related to the mining industry. Prior to his position with the Company, Mr. Navarro was President of M3 Mining Corporation.
 - Mr. Navarro received no cash remuneration and 5,250,000 shares of the Company's common stock as compensation in 2010

- Mr. Navarro held 5,250,000 shares of the Company's common stock as of December 31, 2010, through his family trust, the Alfredo V. Navarro Family Trust

- Dr. Robert Michet has been our Secretary, Treasurer and a member of the Board of Directors since November 2008, and became President and CEO in November 2011. He currently is a practicing dentist and a business consultant in Chicago, Illinois. Dr. Michet graduated from the University of Illinois Dental School and is a member of the American Dental Association. He also attended Marquette University for his undergraduate studies. Dr. Michet has been a practicing dentist for the last thirty-four years, and has invested in several start-up companies.
 - Mr. Michet received no cash remuneration and 2,250,000 shares of the Company's common stock as compensation in 2010
 - Mr. Michet held no shares of the Company's common stock as of December 31, 2010, as his shares of compensation were gifted to family members

- Scott Whipple is a member of our Board of Directors, and has been the President and Chief Executive Officer of Legacy Rock Inc. for the past five years. Mr. Whipple has been a mining executive for over twenty years.
 - Mr. Whipple received no cash remuneration or stock as compensation in 2010
 - Mr. Whipple held 11,000,000 shares of the Company's common stock as of December 31, 2010

B. Legal/Disciplinary History:

None of our officers, directors, 10%+ shareholders of our Company stock, or otherwise any affiliate of the Company have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the SEC, the CFTC, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

C. Disclosure of Family Relationships:

Susan Whipple, one of our directors since April 2011, is the mother of Scott Whipple, one of our directors and President and CEO of Legacy Rock, Inc.

D. Disclosure of Related Party Transactions:

The following related party transactions occurred during fiscal years 2008, 2009 and 2010:

Susan Whipple made loans to the Company in 2010. She was not a director of the Company at the time of the loans.

E. Disclosure of Conflicts of Interest

The Company is not aware of any conflicts of interest between any of our officers and directors and the Company.

Item 12 Financial information for the issuer's most recent fiscal period:

The following financials are included and attached hereto and incorporated herein by reference:

Consolidated Balance Sheet for December 31, 2010
Statement of Cash Flows for December 31, 2010
Statement of Profit and Loss for December 31, 2010
Statement of Stockholders' Equity
Footnotes to Financial Statements

Item 13 Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence:

Following our acquisition of M3 Mining Corporation in March 2009, present management was installed by the new, controlling shareholders. At that time, our present management made numerous attempts to contact former management of the Company, all of whom were located in the country of

Panama, in order to obtain our corporate records and financials prior to March 2009. However, despite numerous attempts, we were unable to obtain such financial statements and records, and we currently believe it will be impossible to obtain such financial and corporate records. As a result, our last two fiscal years of financial statements are not available for posting. We have included partial financials for the year ending December 31, 2009 in addition to our 2010 financials.

Item 14 Beneficial Owners:

The following sets forth, as of December 31, 2010 certain information with respect to the Company's equity securities owned on record or beneficially by (a) each Officer and Director of the Company (b) each person who owns beneficially more than five percent of each class of the Company's outstanding equity securities, and (c) and all Directors and Executive Officers as a group.

<u>Officer/Director</u>	<u># of Shares</u>	<u>Percentage of Outstanding Shares</u>
Alfred Navarro	5,000,000	7%
Scott Whipple	17,000,000	17%
Total Affiliate Ownership:		24%

Item 15 The name, address, telephone number and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure:

1. Investment Banker:

None

2. Promoters:

None

3. Legal Counsel:

Michael L. Labertew
Labertew & Associates, LLC
4764 South 900 East #3
Salt Lake City, UT 84117
801-424-3555 (telephone)
801-365-7314 (fax)
Email: michael@labertewlaw.com

4. Accountant:

Benjamin Larsen, CPA
5 Triad Center #750
Salt Lake City, UT 84180
801-706-7874
Email: larsencpa@gmail.com

5. Public Relations Consultant(s):

Al Roensch
641 Stonehouse Drive
Napa, CA
707-226-1445 (telephone)
415-634-2539 (fax)

6. Investor Relations Consultant:

None

7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement:

Other than the advisors set forth above, none

Item 16: Management's Discussion and Analysis or Plan of Operation:

A. Plan of Operation:

For the next twelve months, we intend to pursue our current five areas of business: development of micro-organic products and leaching methods; mineral exploration; the mining and sales of decorative rock; the mining and development of sales channels of calcium carbonate; and the sales of natural spring water.

Our business, through our wholly-owned subsidiary, M3 Mining Corporation, is developing micro-organisms and unique leaching methods that bring the micro-processing of precious metals to a higher level. We intend to provide architecture, design engineering, procurement, manufacturing and construction services for industrial, institution, public and commercial mining projects. We will face many challenges when working on large mining projects, due to the complexities of such operations. We are designing multi-faceted leaching systems for mining operations in North American, primarily in the State of Nevada. We also intend to utilize traditional mining methods in our various claims and mining joint ventures.

Through our wholly-owned subsidiary, we have also facilitated a memorandum of understanding with Yellow Jacket Placer Partners for 4,160 acre claims in the Yellow Jacket mining district in the State of Nevada. A material exchange has been finalized and mining will commence once the claims are cleared the Bureau of Land Management to include ownership with M3 Mining Corporation.

We intend to then pursue exploration permits and reclamation bonds. Texas Wyoming Drilling, Inc. owns one 160-acre placer mining claim and has options on other claims in the surrounding area known as Yellow-Jacket, located in Moapa, Nevada. We have been advised by the Bureau of Land Management to proceed with a full mining operation plan for their approval. We have also consulted a Certified Geologist to help with this project.

We purchased Legacy Rock, Inc., a Nevada Corporation located in Logandale, Nevada that supplies decorative rock for landscaping, and also mines calcium carbonate.

We have a natural spring well on property owned by Legacy Rock, and are pursuing the bottling of natural spring water in 2011 from this source.

We have consulted a certified with a geologist to pursue further testing on various mining claims that the Company owns.

Market and Competitive Analysis:

We will be operating in a highly competitive industry, competing with other mining and exploration mineral companies, and institutional and individual investors, which are actively seeking metal and mineral based exploration properties throughout the world together with the equipment, labor and materials required to exploit such properties. Many of our competitors have financial resources, staff and facilities substantially greater than ours. The principal area of competition is encountered in the financial ability to cost effectively acquire prime metal and minerals exploration prospects and then exploit such prospects. Competition for the acquisition of metal and minerals exploration properties is intense. Therefore, we may not be successful in acquiring and developing profitable properties in the face of this competition.

No assurance can be given that a sufficient number of suitable minerals exploration properties will be available for acquisition and development.

Capital Requirements:

We will be able to pursue each of our five businesses on a limited basis, based upon our current sales from decorative rock. However, to fully develop each of our five business areas, we will need to raise in excess of \$1,000,000 in the

course of the next twelve months. We have no lines of credit or other bank financing arrangements. Generally, we have financed operations to date through the proceeds of the private placement of equity and debt instruments. In connection with our business plan, management anticipates additional increases in operating expenses and capital expenditures relating to: (i) mining properties; (ii) possible mining initiatives on current properties and future properties; and (iii) future property acquisitions. We intend to finance these expenses with further issuances of securities, and debt issuances. Thereafter, we expect we will need to raise additional capital and generate revenues to meet long-term operating requirements.

B. Management's Discussion and Analysis of Financial Condition and Results of Operations:

1. Risk Factors:

The following are representative of the risks faced by our Company. Such summary is not intended to be exhaustive of risks that are or may become relevant:

The common stock is currently illiquid and highly speculative. Investment therein involves a high risk of loss of an investor's entire investment. Each prospective investor is urged to carefully review the risk factors discussed below and to discuss with management the nature and extent of risks inherent in our proposed business in determining whether to invest in us. Our operating results are difficult to predict and fluctuations in them may cause volatility in the price of our shares.

The market for our mining technology is characterized by rapidly changing technology, evolving industry standards, short product life cycles and frequent new product introductions. As a result, we must continually enhance existing technology in order to remain competitive.

The success of our products depends on several factors, including our ability to anticipate technology and market trends; timely develop innovative new enhancements; distinguish our technology from those of our competitors; manufacture and deliver high-quality technology; and price our products competitively. If we do not execute successfully, our business, financial condition and operating results could suffer.

Additional issuances of equity or convertible debt securities will result in dilution to our current shareholders. Further, such securities might have rights, preferences or privileges senior to our common stock. Additional financing may not be available upon acceptable terms or at all. If adequate funds are not available or are not available on acceptable terms, we may not be able to

take advantage of prospective new business endeavors or opportunities, which could significantly and materially restrict our business operations.

Additional financing is expected to be raised through either Shareholder rights offerings, secondary offerings that consist of private individuals and institutions (otherwise known as PIPE's; Private Equity into Public Entity), conversion of debt to equity and or issuing warrants. That is scheduled to occur in next year. This will provide the bulk of the financing required to grow operations at the planned rate. There is no assurance the company will be able to raise any of the funds required to finance the expansion of its business either in this or any other period.

C. Off-Balance Sheet Arrangements:

We have no off-balance sheet arrangements.

Part E

Item 17: List of securities offerings and shares issued for services in the past two years:

Common Shares Issuances:

On approximately March 20, 2009, the Issuer issued an aggregate of 10,000,000 shares of its restricted common stock to MS Mining Corporation in accordance with the terms and provisions of the Share Exchange Agreement.

On approximately April 1, 2009, the Issuer issued an aggregate of 6,000,000 shares of its restricted common sock to certain assignees as settlement of debt in the amount of \$17,500.00.

Part F Exhibits

Item 18 Material Contracts:

1. Every material contract, not made in the ordinary course of business that will be performed after the disclosure document is posted on the Pink Sheets News Service or was entered into not more than two years before such posting.

a. Nevada Strategic Metals Purchase Agreement, dated 8/15/09

2. Any contract to which directors, officers, promoters, voting trustees, security holders named in the disclosure document, or the Designated Advisor for Disclosure are parties other than contracts involving only the purchase or

sale of current assets having a determinable market price, at such market price.

a. Legacy Rock Agreement of Purchase, dated 8/13/10

3. Any contract upon which the Company's business is substantially dependent, including but not limited to contracts with principal customers, principal suppliers, and franchise agreements.

None

4. Any contract for the purchase or sale of any property, plant or equipment for consideration exceeding 15 percent of such assets of the Company.

See responses to #2, immediately above.

5. Any material lease under which a part of the property described in the disclosure document is held by the Company.

None

Item 19: Articles of Incorporation and Bylaws:

Articles of Incorporation, filed in the Company's Initial Report, and incorporated herein by reference.

By-laws, filed in the Company's Initial Report, and incorporated herein by reference.

Item 20: Purchases of Equity Securities by the Issuer and Affiliated Purchasers:

None

Item 21 Issuers Certification:

I Dr. Robert J. Michet certify that:

1. I have reviewed this Annual Report of Texas Wyoming Drilling Inc. as of December 31, 2010.

2. Based on my knowledge, this disclosure statement does not contain any untrue statements made, in light of the circumstances under which such statements were made not misleading with respect to the period(s) covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for the periods presented in this disclosure statement.

The undersigned hereby certifies that the information herein is true and correct to the best of their knowledge and belief.

Dated this 19th day of January, 2012.

TEXAS WYOMING DRILLING INC.

By: /s/ Dr. Robert J. Michet

Name: Dr. Robert J. Michet

Position: President, CEO and Chief Financial Officer

Phone: (702) 889-1811

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