



UNITY MANAGEMENT GROUP, INC.  
COMPANY INFORMATION AND DISCLOSURE  
STATEMENT

**Part A: General Company Information**

**Item I: The exact name of the issuer and its predecessor (if any).**

Current since January 8, 2010: Unity Management Group Inc.

Before January 8, 2010 Unity Auto Parts Inc.

Before September 22, 2009: Access Beverage Inc.

Before January 2009: Asia Pacific Entertainment Inc.

Before May 2007: ePromo.com

Before August 2000: Tiberon Resources Ltd.

**Item II: The address of the issuer's principal executive offices.**

Unity Management Group Inc. 6 Great Meadow Lane

East Hanover, New Jersey 07936

Telephone: 973-887-7800 Facsimile: 973-887-8447

1-855-413-0755

Email: [info@Unitedhcsi.com](mailto:info@Unitedhcsi.com)

Website: [www.unitymanagementgroupinc.com](http://www.unitymanagementgroupinc.com) [www.mcc-online.com](http://www.mcc-online.com)

**Item III: The jurisdiction(s) and date of the issuer's incorporation or organization.**

*Unity Management Group Inc.* was incorporated in the State of Nevada on April 10, 1998 as Tiberon Resources Ltd.

**Part B: Share Structure**

**Item IV: The exact title and class of securities outstanding.**

Security Symbol: UYMG

CUSIP Number: 91330B 105

Classes: Common Stock

Authorized: 500,000,000

Outstanding: 151,186,620

Security Symbol: UYMG

CUSIP Number: N/A

Classes: Series A Convertible Preferred Stock

Authorized: 20,000,000

Outstanding: 16,000,000

Security Symbol: UYMG

CUSIP Number: N/A

Classes: Series B Convertible Preferred Stock

Authorized: 2,000,000

Outstanding: 0

Note: Pursuant to the Plan of Exchange with MCC, 1,600,000 shares of Series B Convertible Preferred Stock will be issued to Dutchess Private Equities Fund, LP during the fourth quarter of 2011.

**Item V: Par or stated value and description of the security.**

A. Par or Stated Value.

Common Stock: \$. 001 per share

Series A Convertible Preferred Stock: \$. 001 per share

Series B Convertible Preferred Stock: \$. 001 per share

## B. Common or Preferred Stock.

### 1. For common equity, describe any dividend, voting and preemption rights.

Each share of Common Stock is entitled to one vote, which shares do not have pre-emptive rights. Dividends, if any, are declared at the discretion of the Board of Directors.

### 2. For preferred stock, describe the dividend, voting, conversion and liquidation rights as well as redemption or sinking fund provisions.

#### *Series A Convertible Preferred Stock*

(1) Designation and Rank. The series of Preferred Stock shall be designated the “*Series A Convertible Preferred Stock*” (“Series A Preferred”) and shall consist of 20,000,000 shares. The Series A Preferred is authorized by the Board of Directors of this Corporation and shall be senior to the Series B Convertible Preferred Stock and the common stock.

#### (2) Conversion into Common Stock.

(a) Right to Convert. Each share of Series A Preferred shall be convertible, at the option of the holder thereof, at any time after the date of issuance (the “Conversion Date”) into ten (10) shares of fully paid and non-assessable shares of Common Stock (the “Conversion Ratio”).

#### *Series B Convertible Preferred Stock*

(1) Designation and Rank. The series of Preferred Stock shall be designated the “*Series B Convertible Preferred Stock*” (“Series B Preferred”) and shall consist of 2,000,000 shares. The Series B Preferred is authorized by the Board of Directors of this Corporation and shall be senior to the common stock.

#### (2) Conversion into Common Stock.

a. Right to Convert. Each share of Series B Preferred shall be convertible, at the option of the holder thereof, at any time after the date of issuance (the “Conversion Date”) into common stock at a price equal to 95% of the common stock’s closing bid price on the day prior to conversion (the “Conversion

Ratio”). The calculation is based on the agreement that each share of Series B Preferred is equivalent to \$1.00 face value upon conversion.

3. Describe any other material rights of common or preferred stockholders.

None.

4. Describe any provision in issuer's charter or by-laws that would delay, defer or prevent a change in control of the issuer.

None.

**Item VI: The number of shares or total amount of the securities outstanding for each class of securities authorized.**

**Common Stock**

Period end date: September 30, 2011

Number of Shares Outstanding: 151,186,620

Number of Shares Authorized: 500,000,000

Total Number of beneficial Shareholders: approximately 2

Total Number of Shareholders of Record: 41

Period end date: December 31, 2010

Number of Shares Outstanding: 94,186,620

Number of Shares Authorized: 500,000,000

Total Number of beneficial Shareholders: approximately 2

Total Number of Shareholders of Record: 42

**Preferred Stock**

*Series A Convertible Preferred Stock*

Period end date: September 30, 2011

Number of Shares Outstanding: 16,000,000

Number of Shares Authorized: 20,000,000

Public Float: 0

Total Number of beneficial Shareholders: 2

Total Number of Shareholders of Record: 2 11

Period end date: December 31, 2010  
Number of Shares Outstanding: 16,000,000  
Number of Shares Authorized: 20,000,000  
Public Float: 0  
Total Number of beneficial Shareholders: 2  
Total Number of Shareholders of Record: 2

\* Series A Convertible Preferred Stock was authorized on November 12, 2010

*Series B Convertible Preferred Stock*

Period end date: September 30, 2011  
Number of Shares Outstanding: 0  
Number of Shares Authorized: 2,000,000  
Public Float: N/A

Total Number of beneficial Shareholders: N/A  
Total Number of Shareholders of Record: N/A  
Period end date: December 31, 2010  
Number of Shares Outstanding: 0  
Number of Shares Authorized: 2,000,000  
Public Float: N/A

Total Number of beneficial Shareholders: N/A  
Total Number of Shareholders of Record: N/A

\* Series B Convertible Preferred Stock was authorized on November 12, 2010  
Note: Pursuant to the Plan of Exchange with MCC, 1,600,000 shares of Series B Convertible Preferred Stock will be issued to Dutchess Private Equities Fund, LP during the fourth quarter of 2011.

**Part C: Business Information**

**Item VII: The name address of the transfer agent**

Guardian Register & Transfer, Inc.  
7951 SW 6th Street Suite 216  
Plantation, FL 33324

Note: Guardian Registrar & Transfer, Inc. is a registered transfer agent with the SEC. 12

## **Item VIII: The nature of the issuer's business**

A. Business Development: Unity Management Group is a health services company, designed to provide quality medical equipment and physician practice management products and services through its four subsidiary companies: Metropolitan Computing Corporation, United Healthcare Solutions, Unity Technologies Inc., and United Business Services.

Metropolitan Computing Corporation (MCC), located in East Hanover, N.J. is a leader in instrumentation, data acquisition systems, high-speed production tablet press replication and tablet press control systems for the pharmaceutical industry, having earned its reputation for technical excellence, quality service and client satisfaction. It was established in 1985 to serve companies that required outside help in technical programming. In 1986, Warner-Lambert commissioned MCC to create the first PC-based Tablet Press monitor in history. Today, MCC is an industry recognized expert in precision instrumentation, specializing in solid dosage form equipment.

Unity Business Services is a development stage company planning to provide full service practice management, including: offering practice management, billing, staffing, contracting, licensing, credentialing, accounting, and solutions for practice startups or new practices, as well as marketing techniques, HIPPA compliance, and consulting for physicians, and hospitals.

Unity Technologies Inc., a development stage company, is planning to offer a complete software solution, containing billing, electronic medical records, and electronic health records for physician's offices, and hospitals.

United Healthcare Solutions, a development stage company, is being designed to provide a medical, vision and dental discount plan, PPO network, and an HMO targeted for acquisition in Nevada, and looking to expand nationwide.

At the present time, revenues are being generated solely through MCC.

New Acquisition:

On October 26, 2010, the Company entered into a Plan of Exchange agreement (the "POE") between and among the Company, Metropolitan Computing Corp., a New Jersey Corporation ("MCC"), the shareholders of MCC ("MCC Shareholders"), and Dutchess Private Equities Fund Ltd., a Cayman Islands Exempt Company ("Dutchess").

The Company acquired 100% of the capital stock of Metropolitan Computing Corporation (“MCC”) from Dutchess in exchange for total consideration of \$1,600,000 (the “Exchange Price”). The Exchange Price was paid in convertible preferred stock. The shares of common stock underlying the preferred stock were registered pursuant to a registration statement filed by the Company.

MCC, located in East Hanover, N.J. is an instrumentation, data acquisition systems, high-speed production tablet press replication and tablet press control systems for the pharmaceutical industry, having earned its reputation for technical excellence, quality service and client satisfaction. It was established in 1985 to serve companies that required outside help in technical programming. In 1986, Warner-Lambert commissioned MCC to create the first PC-based Tablet Press monitor in history. Today, MCC is an industry recognized expert in precision instrumentation, specializing in solid dosage form equipment.

### **Markets Served**

MCC specializes in pharmaceutical instrumentation for product development and production. Our major fields of expertise are computerization, instrumentation, process monitoring, optimization, and control. Across North America and worldwide, we offer Windows-based products for research, scale-up, and production facilities.

### **Technologies**

MCC custom-made transducers measure force, torque, speed, distance, temperature, moisture, pressure, and displacement. Our software engineers continuously develop and enhance data acquisition and control systems for tablet presses, mixers, roller-compactors, encapsulators, mills, extruders, kettles, fluid bed granulators, conventional dryers, and tablet coating machines.

### **Technical Services**

MCC is composed of highly skilled engineers and technicians dedicated to providing state-of-the-art products and services. Our engineers are always available for technical support, and our technicians work alongside customer technical staff during installation to ensure that everything meets client specifications. Much of our long distance technical support is done instantly via high-speed modem. In addition, we provide calibration services, validation, unlimited on-site training and customized software development.

B. Business of Issuer.

1. The issuer's primary and secondary SIC Codes:

Primary: 3826 Laboratory Analytical Equipment

Secondary: 6324 Hospital and Medical Service Plans

2. If the issuer has never conducted operations, is in the development stage, or is currently conducting operations:

The Company is currently conducting operations.

3. If the issuer is considered a "shell company" pursuant to Securities Act Rule 405:

The Company is not now and has never been a "shell company" as that term is defined in Rule 405 of the Securities Act.

4. The names of any parent, subsidiary, or affiliate of the issuer, and its business purpose, its method of operation, its ownership, and whether it is included in the financial statements attached to this disclosure statement.

Wholly-owned subsidiary:

A) United Healthcare Solutions, Inc., the Financial Statements of which are included in the consolidated financial statements as of September 30, 2010;

B) Metropolitan Computing Corp., the Financial Statements of which are not included in the consolidated financial statements as of September 30, 2010 since the transaction was completed during the fourth quarter of 2010.

5. The effect of existing or probable governmental regulations on the business:

None.

6. An estimate of the amount spent during each of the last two fiscal years on research and development activities, and, if applicable, the extent to which the cost of such activities are borne directly by customers.

Essentially all of the Company's time and efforts were spent on development activities over the past two fiscal years until the acquisition of the MCC subsidiary during the fourth quarter of 2010.

No money has been spent on R&D this quarter

7. Costs and effects of compliance with environmental laws (federal, state and local):

None.

8. The number of total employees and number of full-time employees.

The company currently has a total of 6 employees

**Item IX: The nature of products or services offered.**

Metropolitan Computing Corporation (MCC), located in East Hanover, N.J. is a leader in instrumentation, data acquisition systems, high-speed production tablet press replication and tablet press control systems for the pharmaceutical industry, having earned its reputation for technical excellence, quality service and client satisfaction. It was established in 1985 to serve companies that required outside help in technical programming. In 1986, Warner-Lambert commissioned MCC to create the first PC-based Tablet Press monitor in history. Today, MCC is an industry recognized expert in precision instrumentation, specializing in solid dosage form equipment.

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Unity Technologies Inc., a development stage company, is planning to offer a complete software solution, containing billing, electronic medical records, and electronic health records for physician's offices, and hospitals.

United Healthcare Solutions, a development stage company, is being designed to provide a medical, vision and dental discount plan, PPO network, and an HMO targeted for acquisition in Nevada, and looking to expand nationwide.

At the present time, revenues are being generated solely through MCC.

## **Markets Served**

MCC specializes in pharmaceutical instrumentation for product development and production. Our major fields of expertise are computerization, instrumentation, process monitoring, optimization, and control. Across North America and worldwide, we offer Windows-based products for research, scale-up, and production facilities.

## **Technologies**

MCC custom-made transducers measure force, torque, speed, distance, temperature, moisture, pressure, and displacement. Our software engineers continuously develop and enhance data acquisition and control systems for tablet presses, mixers, roller-compactors, encapsulators, mills, extruders, kettles, fluid bed granulators, conventional dryers, and tablet coating machines.

## **Technical Services**

MCC is composed of highly skilled engineers and technicians dedicated to providing state-of-the-art products and services. Our engineers are always available for technical support, and our technicians work alongside customer technical staff during installation to ensure that everything meets client specifications. Much of our long distance technical support is done instantly via high-speed modem. In addition, we provide calibration services, validation, unlimited on-site training and customized software development.

1. Status of any publicly announced new product or service: None, as of this date.

2. Competitive business conditions, the Issuer's competitive position in the industry, and methods of competition:

There is intense competition in all levels in the fields in which the Company intends to operate, conducted by major corporations with larger staffs and financial resources than the Company.

3. Sources and availability of raw materials and the names of principal suppliers: N/A

4. Dependence on one or a few major customers: N/A

5. Patents, trademarks, licenses, franchises, concessions, royalty agreements or labor contracts, including their duration:

MCC and Presster are trademarks of MCC.

6. The need for any government approval of principal products or services. Discuss the status of any requested government approvals.

The Issuer does not require governmental approval of principal products or services.

**Item X: The nature and extent of the issuer's facilities.**

The Company presently leases offices at 6 Great Meadow Lane East Hanover, New jersey 07936

**Part D: Management Structure and Financial Information**

**Item XI: The name of the chief executive officer, members of the board of directors, as well as control persons.**

A. Officers and Directors.

President

1. Full Name: Alex Berkovich
2. Business Address: Great Meadow Lane East Hanover, New Jersey 07936
3. Employment history: Mr. Berkovich presently serves as the Chief Executive Officer of United HealthCare Solutions Inc. /Unity Management Group Inc. From 2003 to 2009, he was the Chief Financial Officers of Dentistry of South Florida and Phillip King Investments, Inc. From 1995 to 2002, Mr. Berkovich worked in Operations and Government Relations for 21st Century, Inc. From 1989 to 2009, Mr. Berkovich also served as the Chief Executive Officer of Executive Enterprises, Inc.
4. Board memberships and other affiliations: 2009 to Present City of Hallandale Beach Code and Permitting Advisory Committee; 2004 to Present City of Hallandale Beach Safe Neighborhood District Board; 2008 to Present Pasadena Gardens, Inc., Treasurer; 2004 to Present, Golden Isles Homeowners

Association, President; 2002 to 2004 Golden Isles Homeowners Association, Vice-President

5. Compensation by the issuer: \$144,000 per year

6. Number and class of issuer's securities beneficially owned:

8,000,000 shares of Series A Convertible Preferred Stock

Vice President, Director, President of MCC

1. Full Name: Michael Oliver

2. Business Address: Great Meadow Lane East Hanover, New Jersey 07936

3. Employment history: From 2007 to present, Mr. Oliver worked as the Office Manager and Personal Assistant to the Owner of Emergency Services of Miami. Prior to which, Mr. Oliver was the Computer Technician and Clerical Administrator of AAR Landing Gear Service. From 2002 to 2005 Mr. Oliver owned and was the processor at Oliver's Marketing and Consulting.

4. Board memberships and other affiliations: N/A

5. Compensation by the issuer: \$65,000 per year

6. Number and class of issuer's securities beneficially owned:

12,000,000 shares of Series A Convertible Preferred Stock

B. Legal/Disciplinary History

1. Conviction in a criminal proceeding or named as a defendant in a criminal proceeding: None.

2. Entry of an order, judgment, or decree, not reversed, suspended or vacated that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or bank activities: None.

3. A finding or judgment by a court (in civil action), the SEC, the Commodity Futures trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law: None.

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities: None.

C. Disclosure of Family Relationships. There are no family relationships among and between the issuer's directors, officers, persons nominated or chosen by the issuer to become directors or officers, or beneficial owners of more than five percent (5%) of any class of the issuer's equity securities: None

D. Disclosure of Related Party Transactions. There are no related party transactions within the last two full fiscal years and the current fiscal years: None

E. Disclosure of Conflicts of Interest. There are no conflicts of interest: None

**Item XII: Financial information for the issuer's most recent fiscal period.**

The consolidated balance sheets, consolidated statements of income, consolidated statements of cash flows, consolidated statement of changes in stockholders' equity, and financial notes for the nine month period ended September 30, 2011 was posted to the OTC site on December 21, 2011.

**Item XIII: Similar financial information for such part of the two preceding fiscal years as the issuer or its predecessor has been in existence.**

The consolidated balance sheets, consolidated statements of income, consolidated statements of cash flows, consolidated statement of changes in stockholders' equity, and financial notes for the fiscal years ended December 31, 2010 and December 31, 2009 were filed previously.

**Item XIV: Beneficial Owners**

1. Alex Berkovich, 6 Great Meadow Lane East Hanover, New Jersey 07936:

8,000,000 shares of Series A Convertible Preferred Stock

2. Michael A. Oliver, 6 Great Meadow Lane East Hanover, New Jersey 07936:

12,000,000 shares of Series A Convertible Preferred Stock

**Item XV: The name, address, telephone number, and email address of each of the following outside providers that advise the issuer on matters relating to the operations, business development and disclosure:**

1. Investment Banker: The Company has not presently engaged an investment banker.

2. Promoters: The Company has not presently engaged any promoters. The Company is in the process of interviewing several reputable firms.

### 3. Counsel:

Anslow & Jaclin, LP  
195 Route 9 South, Suite 204  
Manalapan, NJ 07726  
Office: 732-409-1212

### 4. Accountant or Auditor:

Schulman Wolfson & Abruzzo, LLP  
Certified Public Accountants and Advisors

#### Florida Location:

2855 North University Drive  
Suite 320  
Coral Springs, FL 33065  
Telephone:  [\(954\) 840-8867 Ext. 302](tel:(954)840-8867)  
Fax:  [\(954\) 509-8989](tel:(954)509-8989)  
Email [lwolfe@swallp.com](mailto:lwolfe@swallp.com)  
Website [www.swallp.com](http://www.swallp.com)

#### New York Location:

1001 Avenue of the Americas  
Suite 1000  
New York, NY 10018  
Telephone:  [\(212\) 868-5781](tel:(212)868-5781)  
Fax:  [\(212\) 868-5782](tel:(212)868-5782)

#### New Jersey Location:

2 King Arthur Court, Suite A  
North Brunswick, NJ 08902  
Telephone:  [\(908\) 964-8300](tel:(908)964-8300)  
Fax:  [\(908\) 964-9090](tel:(908)964-9090)

5. Public Relations Consultant(s): The Company has not presently engaged any public relations consultants. The Company is in the process of interviewing several reputable firms and expects to engage a firm the last quarter of 2011.

6. Investor Relations Consultant: The Company has not presently engaged any investor relations consultant. The Company is in the process of interviewing several reputable firms and expects to engage a firm the last quarter of 2011.

7. Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement:

Sanson, Kline, Jacomino, Tandoc & Gamarra, LLP

5805 Blue Lagoon Drive, Suite 220

Miami, FL 33126

Email: [ogcpa@gamarracpa.com](mailto:ogcpa@gamarracpa.com)

Tel: 305.269.8633

Fax: 305.265.0652

[www.skjnet.com](http://www.skjnet.com)

**Item XVI: Management's Discussion and Analysis or Plan of Operation.**

A. Plan of Operation: Issuer's Plan of Operation for the next twelve months.

The Company's primary business operations are counseled through its MCC subsidiary which is located in East Hanover, New Jersey. The Company maintains a secondary administrative office located in Miami Lakes, Florida. The Company currently employs approximately 8 full-time employees and expects to hire 2-3 additional sales related employees over the next twelve months.

Metropolitan Computing Corporation (MCC) is a leader in instrumentation, data acquisition systems, high-speed production tablet press replication and tablet press control systems for the pharmaceutical industry, having earned its reputation for technical excellence, quality service and client satisfaction. It was established in 1985 to serve companies that required outside help in technical programming. In 1986, Warner-Lambert commissioned MCC to create the first PC-based Tablet Press monitor in history. Today, MCC is an industry recognized expert in precision instrumentation, specializing in solid dosage form equipment.

The Company plans to grow revenue for MCC over the next twelve months includes hiring 2-3 additional sales employees to market its products and services to newer laboratories and pharmaceutical manufacturers which is a relatively untapped market. We expect only a marginal increase in expenses

since the additional payroll related expenses will be somewhat offset by a decrease in operating expenses during 2011.

Unity Business Services (UBS) is a development stage company planning to provide full service practice management, including: offering practice management, billing, staffing, contracting, licensing, credentialing, accounting, and solutions for practice start ups or new practices, as well as marketing techniques, HIPPA compliance, and consulting for physicians, and hospitals. The Company plans to increase spending on UBS during 2011 to approximately \$100,000 to complete the software management system, create an interactive website and begin to test market the application. As a practical matter, we will jointly develop this system with our UTI subsidiary since there is much functional overlay. We do not expect a material amount of sales during 2011.

Unity Technologies Inc. (UTI), a development stage company, is planning to offer a complete software solution, containing billing, electronic medical records, and electronic health records for physician's offices, and hospitals.

The Company plans to increase spending on UTI during 2011 to approximately \$75,000 to complete the software management system, create an interactive website and begin to test market the application. As a practical matter, we will jointly develop this system with our UBS subsidiary since there is much functional overlay. We do not expect a material amount of sales during 2011.

United Healthcare Solutions (UHS), a development stage company, is being designed to provide a medical, vision and dental discount plan, PPO network, and an HMO targeted for acquisition in Nevada, and looking to expand nationwide.

The Company plans to expand this area of the business during 2011 by acquiring existing PPO/HMO networks that it can utilize for resale to regional insurance carriers. The Company has identified several existing networks that would be open to an acquisition or strategic partnership with the Company. One of the initial networks is located in Nevada. Acquisitions can be costly and the ability to expand this part of the business will largely dependent on available cash resources as well as the ability to work out purchases utilizing conventional financing methods or the Company's common stock.

The Company believes it has enough working capital on hand to maintain its business operations. However, all of the above expansion plans will be dependent on raising additional capital. The Company estimates it will need between \$200,000 and \$1 million over the next twelve months in order to carry out its expansion plans. Additional funds may be secured through conventional debt or through equity offerings of its common or preferred stock.

## B. Management's Discussion and Analysis of Financial Condition and Results of Operations.

*Results of operations for the three and nine months ended September 30, 2011 and 2010*

### **Revenues**

We had revenues of \$196,965 and \$676,158 for the three and nine months ended September 30, 2011, respectively. We had no revenues during the comparable periods in 2010. Our revenues were generated from the sales of Physician Practice Management. Before the acquisition with MCC on October 26, 2010, we had no revenues generated.

**Operating Expenses** Selling, general and administrative expenses were \$241,937 and \$728,160 for the three and nine months ended September 30, 2011, respectively, in connection with the operation in MCC. We are now working to reduce some of our fixed expenses to maintain positive cash flow during 2011. We expect such reduction in fixed expenses will offset the increase in overall expenses resulting from hiring 2-3 new sales employees. Comparatively, we had general and administrative expenses of \$61,526 and \$230,693 for the three and nine months ended September 30, 2010, respectively, which consist primarily of development expenses associated with attempting to develop our business plan and expenses associated with being a publicly traded company.

### **Other Income/Expense**

We had loss on extinguishment of convertible debt in amount of \$0 and \$267,601 for the three and nine months ended September 30, 2011. We did not incur any loss on the extinguishment of convertible debt for the same period in 2010. Such loss relates to the stock issuance of 57,000,000 shares for settlement of partial note in an amount of \$18,000. The difference between

the fair market value and the conversion price was recognized as loss on extinguishment of convertible debt.

### **Operating Activities**

Net cash used in operating activities was \$301,107 for the nine months ended September 30, 2011, compared to net cash of \$58,303 used in operations for the nine months ended September 30, 2010. Negative cash flows from operation during the first half of 2011 was due primarily to the net loss of \$640,005, plus the increase in inventory in an amount of \$344,181, partially offset by the decrease in accounts receivable by \$120,043, the increase in accounts payable and salaries payable by \$41,120 and \$151,579, respectively, and the non-cash loss of \$267,601 on extinguishment of convertible debt. We issued 57,000,000 shares of common stock for settlement of partial note in an amount of \$18,000. Comparatively, negative cash flows from operation during the same period in 2010 was due to the net loss of \$100,085.

### **Investing Activities**

Cash used in investing activities mainly consists of capital expenditures, expenditures for property, plant, and equipment.

Net cash used in investing activities was \$1,573 for the nine months ended September 30, 2011, due primarily to purchase of property and equipment in both periods. We had no cash flows from investing activities during the nine months ended September 30, 2010.

### **Financing Activities**

Net cash provided by financing activities was \$302,839 and \$57,941 for the nine months ended September 30, 2011 and 2010, respectively. Positive cash flows from financing activities during the nine months ended September 30, 2011 were due primarily to the proceeds from notes payable in an amount of \$203,681, of which \$106,678 was from related parties, offset by the repayments of \$31,564 to shareholders' loan. Comparatively, positive cash flows during the same period in 2010 were due to the proceeds from related parties' loan.

As of September 30, 2011, we had a working capital deficit of \$2,855,595. We plan to address this in the second half of 2011 attempting to convert certain notes and salaries payable into common

stock of the Company. We still may fall short of needed capital in which case we anticipate covering our working capital deficit either through positive cash flow generated from MCC or through additional capital raising through conventional debt or through equity transactions.

C. Off-Balance Sheet Arrangements: None

## **Part E: Issuance History**

### **Item XVIII: List of securities offerings and shares issued for services in the past two years.**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer (1) within the two-year period ending on the last day of the issuer's most recent fiscal year and (2) since the last day of the issuer's most recent fiscal year.

Between January 1, 2009 and December 31, 2009:

#### **Restricted Common Shares Issuance:**

Number of shares issued: 0

Legend: Rule 144

Between January 1, 2010 and December 31, 2010:

#### **Restricted Common Shares Issuance:**

Number of shares issued: 29,710,153

Legend: Rule 144

#### **Restricted Common Shares Cancellation:**

Number of shares issued: 380,000,000

Legend: Rule 144

Between January 1, 2010 and Present:

#### **Restricted Common Shares Issuance:**

Number of shares issued: 57,000,000

Legend: Rule 144

## **Part F: Exhibits**

### **Item XVIII: Material Contracts:**

There are presently no material contracts made in the ordinary course of business.

**Item XIX: Articles of Incorporation and Bylaws.**

Filed previously.

**Item XX: Purchases of Equity Securities by the Issuer and Affiliated Purchasers.**

None.

**Item XXI: Issuer's Certifications.**

I, Alex Berkovich, certify that:

1. I have reviewed this Information and Disclosure Statement of Unity Management Group, Inc.
2. Based on my knowledge, this Information and Disclosure Statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this Information and Disclosure Statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this Information and Disclosure Statement.

Dated: December 21, 2011

/s/ Alex Berkovich, President  
Alex Berkovich, President