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September 7, 2011

OTC Markets, Inc.

Re: London & Pacific Healthcare, Inc., Quarterly Disclosure Statement

Dear Sir/Madam:

We have acted as counsel to London & Pacific Healthcare, Inc. (the “Company”) for five (5) years on specific securities and corporate issues, and were retained for the purpose of reviewing the current information supplied by the Company. We are domiciled in Utah and are licensed to practice law in Utah and Texas. OTC Markets may rely upon this letter in determining whether the Company has made adequate current Information publicly available in accordance with Rule 144 (c)(2) under the Securities Act of 1933.

We have (i) personally met with management and all of the directors of the Company, (ii) reviewed the Quarterly Disclosure Statement for the quarter ended June 30, 2011 as filed with the OTC Disclosure and News Service and posted on August 21, 2011 and (iii) discussed the information with management and directors of the Company.

To the best of our knowledge, after inquiry of management and the directors of the Company, no 5% holder of securities of the Company, or counsel is currently under investigation by any federal or state regulatory authority for any violation federal or states securities laws.

This letter covers the laws of the United States and does not depend on another law firm’s opinion or letter. We are permitted to practice before the Securities and Exchange Commission without prohibition.

John May is responsible for the preparation of the financial statements, and such financial statements are not audited. John May used outside consultants to assist with the financials. Mr. May is an accountant trained in the United Kingdom, and has worked as a Public and Private Accountant for companies in the United States, United Kingdom and Asian region and has over 30 years accounting experience.

We may rely on information obtained from public officials, officers of the Company and we believe that these sources are reliable. In rendering our letter, we have examined the following:

1. Corporate records and other documents of the Company;

2. Financial Information;
3. Quarterly Disclosure Statement with its exhibits;
4. Representations to us made by the officers and directors of the Company, which we deem as reliable;
5. Review of the Shareholder's List provided by the Company's transfer agent, Integrity Stock Transfer located at 3265 E. Warm Springs Road, Las Vegas, NV 89120 (702) 317-7757 indicating the shares outstanding; and
6. Our site visit.

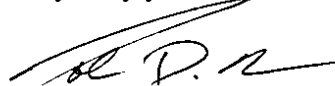
This Letter is governed by and shall be interpreted in accordance with the Legal Opinion Accord (the "Accord") of the American Bar Association Section of Business Law (1991). As a consequence, it is subject to a number of qualifications, exceptions, definitions, limitations on coverage, and other limitations, all as more particularly described in the Accord, and this Letter should be read in conjunction therewith. The law relevant to the opinions expressed herein is limited to the laws of the United States of America.

Based upon the foregoing and subject to the qualifications hereinafter set forth, we are of the opinion that the Initial Company Information and Disclosure Statement:

1. constitutes "adequate current public information" concerning the securities and the Company "is available" within the meaning of Rule 144(c)(2) under the Securities Act of 1933;
2. Includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the securities under Rule 15c2-11 under the Securities Exchange Act of 1934;
3. Complies as to form with the OTC Markets' Guidelines for Providing Adequate Current Information, which are located on the internet at www.otcmarkets.com; and
4. Has been posted through the OTC Disclosure and News Service.

This Letter may be relied upon by OTC Markets, Inc., but may not be used or relied on by any other person for any other purpose whatsoever, without in each instance our prior written consent. OTC Markets may publish this Letter through the OTC Disclosure and News Service for viewing by the public or regulators.

Very truly yours,



John D. Thomas, P.C.