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September 7<sup>th</sup>, 2011

OTC Markets Group Inc.  
304 Hudson Street, 2nd Floor  
New York, New York 10013

RE: Attorney Letter with Respect to Adequate Current Information  
for 247MGI, Inc. (TOFS – OTC Pink Ltd. Information), Initial  
Company Information and Disclosure Statement - Disclosure  
Statement for period ending June 30<sup>th</sup>, 2011.

Greetings;

This firm represents 247MGI, Inc., a Florida corporation (the “Company”) in order to render an opinion as to the adequacy of the current information and disclosure with regard to the Initial Company Information and Disclosure Statement - Disclosure Statement for period ending June 30<sup>th</sup>, 2011 and posted by the Company on the OTC Disclosure and News Service on August 23<sup>rd</sup>, 2011. OTC Markets Group Inc. (“OTC Markets”) is entitled to rely upon this opinion in determining whether the Company has made adequate current Information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933, as amended (“Securities Act”).

Undersigned counsel has examined such corporate records and other documents and have asked such questions of law and fact as necessary or appropriate for the purposes of issuing this opinion letter. Reliance is placed upon filings made with the Secretary of State of Florida and other states, and information obtained from officers and directors of the Issuer. Undersigned counsel believes the sources relied upon are reliable.

George J. Tate, PLLC, and specifically its attorney, George J. Tate (the “Counsel”), represents and certifies the following for 247MGI, Inc. (the “Issuer”):

1. OTC Markets Group Inc. (“OTC Markets”) is entitled to rely on such letter in determining whether the Issuer has made adequate current Information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933.
2. Undersigned counsel is a U.S. resident and has been retained by the Issuer for the purpose of rendering this letter and related matters. Additional to issuing opinion letter, counsel has provided securities guidance, including assistance in preparing or reviewing disclosure information.
3. Counsel has examined the Issuer’s corporate records and other documents and such questions of law as Counsel considered necessary or appropriate for purposes of rendering the letter.
4. Counsel is authorized to practice law in District and Appellate Courts of the State of Louisiana, as well as the United States District Courts for the Eastern and Western Districts of Louisiana, which includes practice under the laws of the United States. Counsel is also authorized to practice before the United States Fifth Circuit Court of Appeal.
5. Counsel is permitted to practice before the Securities and Exchange Commission (the “SEC”), and has not been prohibited from practice thereunder.
6. Counsel may rely on information obtained from public officials, officers of the Issuer and other sources, but Counsel represents that all such sources were believed to be reliable.
7. Counsel has reviewed in connection with the preparation of this letter (the “Information”) and the dates that such documents were posted in the OTC Disclosure & News Service, including:

- i) Initial Company Information and Disclosure Statement - Disclosure Statement for period ending June 30<sup>th</sup>, 2011  
Posted: August 23<sup>rd</sup>, 2011
- ii) Quarterly Report - Revised Quarter ending - June 30<sup>th</sup>, 2011  
Posted: August 14<sup>th</sup>, 2011
- iii) Quarterly Report - Revised Quarter ending - March 31<sup>st</sup>, 2011  
Posted: August 31<sup>st</sup>, 2011
- iv) Annual Report - Revised Year ending December 31<sup>st</sup>, 2010  
Posted: August 31<sup>st</sup>, 2011
- v) Annual Report - Revised Year ending December 31<sup>st</sup>, 2009  
Posted: August 31<sup>st</sup>, 2011
- vi) Annual Report - Revised Year ending December 31<sup>st</sup>, 2008  
Posted: August 31<sup>st</sup>, 2011
- vii) Annual Report - Revised Year ending December 31<sup>st</sup>, 2007  
Posted: August 11<sup>th</sup>, 2011

8. The Information provided herein above at No. 7 (i):
- i. Constitutes “adequate current public information” concerning the Securities and the Issuer and “is available” within the meaning of Rule 144(c)(2) under the Securities Act;
  - ii. Includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”);

iii. Complies as to form with the (Pink) OTC Markets Guidelines for Providing Adequate Current Information; and

iv. Has been posted August 23<sup>rd</sup>, 2011 on the OTC Disclosure and News Service.

9. The financial statements contained in the Information were compiled in-house. The financial statements are not audited, and have not been audited since the Company deregistered effective November, 2008. The Company has represented to us that the financial statements were prepared in accordance with generally accepted accounting principles
10. The Issuer's transfer agent is Continental Stock Transfer & Trust Company, which is registered with the Securities and Exchange Commission as its appropriate regulatory authority. The method used to obtain the number of outstanding shares set forth in the Information was by redacting previous response(s) to requests by the transfer agent and so confirming the outstanding shares at period end, as reflected in the 2<sup>nd</sup> Quarterly Report identified at 7. ii).
11. Counsel has personally met with the management and the majority of the directors of the Issuer, and reviewed and discussed the Information with Issuer's management and a majority of the directors that is published by the Issuer on the OTC Disclosure and News Service.
12. To the best knowledge of Counsel, after inquiry of management and the directors of the Issuer, neither the Issuer of the Securities, any 5% holder, nor Counsel is currently under investigation by any federal or state regulatory authority for any violation of federal or states securities laws.
13. This opinion letter has been furnished by undersigned as special counsel to the Company. It cannot be relied upon by anyone or party except for OTC Markets Group Inc. , which has full and complete

permission and rights to publish the letter in the OTC Disclosure and News Service for viewing by the public and regulators. Outside of the above permission, it may not be used for any other purpose or by any other person, without in each instance written prior consent of its author.

With highest cordial regards, I remain

Sincerely,



George J. Tate

GJT/ms