

LYRIC JEANS, INC.
STATEMENT OF SHAREHOLDERS EQUITY
FOR THE THREE MONTHS ENDED MARCH 31, 2011
(Internally Prepared by management)
(Unaudited)

	COMMON STOCK
BALANCE JANUARY 1, 2010	\$ 3,071,813.52
SALE OF COMMON STOCK	150,000.00
NET INCOME (LOSS)	
BALANCE MARCH 31, 2010	\$ 3,221,813.52

(Internally Prepared by management)

DEFICIT	TOTAL
\$ (3,276,021.55)	\$ (204,208.03)
	\$ 150,000.00
(129,263.20)	\$ (129,263.20)
\$ (3,405,284.75)	\$ (183,471.23)