



Michael B. Bennett
Utah, Oregon

April 23, 2025

OTC Markets Group Inc.
300 Vesey Street, 12th Floor
New York, NY 10282

Submitted via email (OTCIQ)

RE: ATTORNEY LETTER WITH RESPECT TO CURRENT INFORMATION:
Full Alliance Group, Inc. (FAGI)

To Whom It May Concern:

This law firm has been retained by Full Alliance Group, Inc., a Nevada Corporation in good standing as of the date of this letter, with its principal office located at 14100 McCormick Drive, Tampa, Florida 33626, (the "Issuer") to render this letter and related matters. OTC Markets Group (and only it) is entitled to rely on this letter in determining whether it has made adequate current information publicly available on its website within the meaning of Rule 144(c)(2) under the Securities Act of 1933. OTC Markets Group is granted full and complete permission and rights to publish this letter through the OTC Disclosure & News Service for public viewing.

I am a U.S. Resident and licensed to practice law in the states of Utah and Oregon. I am permitted to practice before the Securities and Exchange Commission (SEC) and have not, at any time, been prohibited from practice thereunder. The jurisdictions covered by this letter include the laws of the United States of America. I have not currently, nor have in the past five years, been suspended or barred from practicing in any state or jurisdiction, nor charged in a civil or criminal case, nor have I been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency.

I am independent counsel retained solely for the purpose of reviewing the current information supplied by the issuer. I do not beneficially own any shares of the Issuer's securities. I have not received, nor have an agreement to receive in the future, shares of the Issuer's stock, in payment for services.

I have examined such corporate records and other documents, and reviewed the information as amended, published by the Issuer through the OTC Disclosure & News Service, and such questions of law that I have considered necessary or appropriate for the purposes of rendering this letter. I have also verified that the following individuals represent the full majority of the Board of Directors of the Issuer and that there have been no changes to the makeup of that Board:

Ryan Gresham (member of the Board of Directors (“the Board”), Corporate Secretary of the Issuer, and its Chief Executive Officer), **William F. Heneghan III** (Chair of the Board, and Issuer’s Chief Operating Officer), **Jay Archer** (member of the Board and Issuer’s President), and **James T. Connell** (member of the Board).

The documents that I have reviewed ("Information") include, but are not limited to:

OTC Disclosures

<u>OTC Publish</u>		
<u>Date</u>	<u>Title</u>	<u>Period End</u>
04/10/2025	Annual Report - Annual Report for the Year Ended December 31, 2024 - Amended	12/31/2024
11/15/2024	Quarterly Report – Quarterly Report For The Period Ending Sept 30, 2024 FAGI	09/30/2024
08/14/2024	Quarterly Report - Quarterly Report For The Period Ending June 30, 2024 FAGI	06/30/2024
05/14/2024	Quarterly Report – Amended Quarterly Report For The Period Ending March 31, 2024	03/31/2024

As to matters of fact, I have relied on information obtained from public officials, officers and directors of the Issuer and other sources, and these sources are believed to be reliable. In examining the Information, I have assumed that:

- 1) All statements and representations contained therein were accurate and reliable;
- 2) All signatures contained therein were genuine;
- 3) All documents submitted to me were true and accurate copies; and
- 4) All natural persons who signed documents had the legal capacity to do so.

Based on the foregoing review and other matters set forth herein, it is my opinion that the Information (i) constitutes "adequate current public information" concerning the Securities and the Issuer; (ii) has been made publicly available within the meaning of Rule 144(c)(2) under the Securities Act; (iii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”); (iv) complies as to form with the OTC Markets Group’s Pink Basic Disclosure Guidelines; and (v) has been posted through the OTC Disclosure & News Service.

The individual responsible for the preparation of the unaudited Financial Statements contained in the Information is Natalie Collins of Total CFO, LLC (5132 Land O' Lakes Boulevard, STE 107 Land O' Lakes, Florida 34639), which has been hired by the Issuer to provide financial services on behalf and for the benefit of Issuer, and is currently serving as Chief Financial Officer of the Issuer. Natalie Collins has a Bachelor's Degree in Accounting from Saint Leo University, and has served as President of Total CFO, LLC for more than 18 years. The Issuer is in the process of appointing a permanent CFO; this process has been extended over a time period of more than one year.

The Issuer's transfer agent is Issuer Direct Corporation, which is registered with the Securities and Exchange Commission. I relied upon information provided by Issuer Direct Corporation to confirm the number of outstanding shares set forth in the Information.

To the best of my knowledge, after inquiry of management and the directors of the Issuer, neither the Issuer, nor any 5% holder, nor counsel, is currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws.

The Issuer is not a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

As previously stated, no person or entity other than OTC Markets Group is entitled to rely on this letter; however, OTC Markets Group is granted full and complete permission and rights to publish the letter through the OTC Disclosure & News Service for public viewing.

This letter is meant to cover and speak regarding the above-referenced report periods only and shall not apply for any other period.

Cordially,

A handwritten signature in blue ink, appearing to read 'MB Bennett', with a stylized flourish at the end.

Michael B. Bennett, Esq.

Jura Alantes | Attorneys at Law
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