

## OTCQB Certification

I, Wayne Moorhouse, President, CEO of EnviroMetal Technologies Inc. (“the Company”), certify that:

1. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an “X”):

- Company is registered under Section 12(g) of the Exchange Act  
 Company is relying on Exchange Act Rule 12g3-2(b)  
 Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act  
 Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator  
 Company is reporting under Section 15(d) of the Exchange Act.  
 Company is reporting under the Alternative Reporting Company Disclosure Guidelines  
 Company is reporting under Regulation A (Tier 2)  
 Other (describe) \_\_\_\_\_

2. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC’s EDGAR system or the OTC Disclosure & News Service, as applicable.

3. The company is duly organized, validly existing and in good standing under the laws of British Columbia, Canada in which the Company is organized or does business.

4. The share information below is for the primary OTCQB traded security as of the latest practicable date:

Trading Symbol		<u>EVLLF</u>
The data in this chart is as of:		<u>May 25, 2024</u>
Shares Authorized	(A)	<u>Unlimited</u>
Total Shares Outstanding	(B)	113,607,280
Number of Restricted Shares <sup>1</sup>	(C)	5,000,897
Unrestricted Shares Held by Officers, Directors, 10% Control Persons & Affiliates	(D)	1,110,636
Public Float: <i>Subtract Lines C and D from Line B</i>	(E)	107,495,747
% Public Float: <i>Line E Divided by Line B (as a %)</i> <sup>2</sup>	(F)	<u>94.62%</u>
Number of Beneficial Shareholders of at least 100 shares <sup>3</sup>	(G)	1,155

<sup>1</sup> Restricted Shares means securities that are subject to resale restrictions for any reason. Your transfer agent should be able to provide the total number of restricted securities.

<sup>2</sup> Public Float means the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a “10 percent Control Person”), or any Affiliates thereof, or any Family Members of officers, directors, and control persons. Family Member shall mean a Person’s spouse, parents, children, and siblings, whether by blood, marriage or adoption, or anyone residing in such Person’s home. OTCQB traded securities are required to have a freely traded public float of at least 10% of the shares outstanding unless an exemption applies.

<sup>3</sup> Beneficial Shareholder means any person who, directly or indirectly has or shares voting power of such security or investment power, which includes the power to dispose, or to direct the disposition of, such security. OTCQB traded securities are required to have at least 50 beneficial shareholders unless an exemption applies.

5. Convertible Debt:

The following is a complete list of all promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities that were issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification:

Check this box if there were no promissory notes, convertible notes, or other convertible debt arrangements issued or outstanding at any point during this time period.

Date of Note Issuance	Principal Amount at Issuance (\$)	Outstanding Balance (\$) <sup>4</sup>	Maturity Date	Conversion Terms (e.g., pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	# of Potential Shares to be Issued Upon Conversion <sup>5</sup>	Name of Noteholder (entities must have individual with voting / investment control disclosed). <sup>6</sup>	Reason for Issuance (e.g., Loan, Services, etc.)
March 30, 2023	CA\$ 215,200	CA\$0	July 28, 2023	See below	0	3,578,820	Various	Loan

Total Outstanding Balance: 0

Total Shares:

Use the space below to provide any additional details, including footnotes to the table above:

The March 30, 2023 convertible notes mature 120 days from the issuance date. If the Company completes an equity financing prior to the maturity date the Notes will convert to units of the equity financing. Prior to maturity the notes were amended so that the holders would participate in the Company's next equity financing while accruing 12% annual interest on the notes. On December 15, the Company completed an equity financing of units priced at \$0.05 per unit and the principal plus \$13,741 accrued interest were settled through the issuance of 3,578,820 Units in the financing. The remaining balance of CA\$50,000 was converted to a promissory note with a maturity date of March 31, 2024.

6. The following is a complete list of any law firm(s) and attorney(s) that acted as the Company's primary legal counsel in preparing its most recent annual report. Include the firm and attorney(s) name if outside counsel, or name and title if internal counsel. (If no attorney assisted in putting together the disclosure, identify the person(s) who prepared the disclosure and their relationship to the company.) Please also identify any other attorney, if different than the primary legal counsel, that assisted the company during the prior fiscal year on any matter including but not limited to, preparation of disclosure, press releases, consulting services, corporate action or merger assistance, etc.

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<sup>4</sup> The Outstanding Balance is to include accrued interest.

<sup>5</sup> The total number of shares that can be issued upon full conversion of the Outstanding Balance. The number should not factor any "blockers" or limitations on the percentage of outstanding shares that can be owned by the Noteholder at a particular time. For purposes of this calculation, please use the current market pricing (e.g. most recent closing price, bid, etc.) of the security if conversion is based on a variable market rate.

<sup>6</sup> International Reporting Companies may elect not to disclose the names of noteholders who are non-affiliates of the company. "Affiliate" is a Person that directly, or indirectly through one or more intermediaries, controls or is controlled by, or is under common control with, an officer, a director, or a shareholder beneficially owning 10 percent or more of the Company's outstanding shares.

7. The following is a complete list of third-party providers, including firm names and addresses, and primary contact names, engaged by the Company, its officers, directors or controlling shareholders, at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification, to provide investor relations services, public relations services, marketing, brand awareness, consulting, stock promotion, or any other related services to the Company. Please describe the services provided by each third-party provider listed below. If none, please state "None".

Jemini1 Finance Inc;

Location: 103 – 6333 Granville Street, Vancouver, BC V6M 3E5, Canada  
 Contact person: Jerry Huang  
 Officers/directors: Jerry Huang, Kevin Shum  
 Services: Investor relations and shareholder communications

Investor Intros Inc;

Location: 801 International Parkway, Lake Mary, FL 32746  
 Contact person: Mark Allen  
 Officers/directors: Mark Allen  
 Services: Consulting, awareness

8. Officers, Directors and 5% Control Persons:

The following is a complete list of Officers, Directors and 5% Control Persons (control persons are beneficial owners of five percent (5%) or more of any class of the issuer's equity securities), including name, address, and number of shares owned. Preferred shares, options, warrants that can be converted into common shares within the next 60 days should be included in the shareholdings listed below. **If any of the beneficial shareholders are corporate entities, provide the name and address of the person(s) owning or controlling such corporate entities.**

Name (First, Last)	City and State (and Country if outside US)	Number of Shares Owned (list common, preferred, warrants and options separately)	Percentage of Class of Shares Owned
Mel Lavitt - director	Park City, UT	259,833 Shares; 600,000 Options	<1%
Alexander Ruckdaeschel - director	Raleigh, NC	750,000 Options	0
Kenneth McNaughton - director	Vancouver, BC Canada	400,000 Shares; 750,000 Options	<1%
Wayne Moorhouse – President & CEO	Vancouver, BC Canada	584,136 Shares; 1,150,000 Options; 500,000 warrants	<1%
Jason Leikam – VP Corporate Development	Squamish, BC Canada	700,000 Options	0

Use the space below to provide any additional details, including conversion terms of any class of the issuer's equity securities:

- Mr. Lavitt holds 300,000 incentive stock options priced at \$0.76 which expire on April 24, 2025 and 300,000 incentive stock options priced at \$0.25 which expire on June 6, 2024.
- Mr. Ruckdaeschel holds 400,000 incentive stock options priced at \$0.46 which expire on October 15, 2025 and 350,000 incentive stock options priced at \$0.25 which expire on June 6, 2024.
- Mr. McNaughton holds 150,000 incentive stock options priced at \$0.76 which expire on April 24, 2025 and 450,000 incentive stock options priced at \$0.25 which expire on June 6, 2024.
- Mr. Moorhouse holds 250,000 incentive stock options priced at \$0.96 which expire on June 14, 2024, 200,000 incentive stock options priced at \$1.45 which expire on December 11, 2024, 150,000 incentive stock options which expire on April 24, 2025. and 550,000 incentive stock options priced at \$0.25 which expire on June 6, 2024. In addition he holds 500,000 warrants exercisable for 500,000 common shares at a price of \$0.10 per share which expire on December 15, 2025.
- Mr. Leikam holds 200,000 incentive stock options priced at \$1.45 which expire on December 11, 2024 and 500,000 incentive stock options priced at \$0.25 which expire on June 6, 2024.

9. Certification:

Date: May 25, 2024

Name of Certifying CEO or CFO: Wayne Moorhouse

Title: CEO

Signature: "/s/ Wayne Moorhouse  
(Digital Signatures should appear as "/s/ [OFFICER NAME]")