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**Admitted in Michigan*

27 September 2021

OTC Markets Group, Inc.
304 Hudson Street
Second Floor
New York, New York 10013

Re: Energy 1 Corp (EGOC) information on OTC Disclosure and News Service

Dear Sir or Madame:

I have been retained by Energy 1 Corp. (EGOC), a Nevada corporation (the “Company”) for the limited purpose of rendering an opinion as to whether there is adequate current information available on the OTC Disclosure and News Service regarding the issuer and related matters. As such, OTC Markets Group is entitled to rely on such opinion in determining whether the issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) of the Securities Act of 1933.

In connection with this opinion I have examined the corporate organizational documents of the Company, including, but not limited to, the following:

1. The Company’s Articles of Incorporation;
2. The Company’s Bylaws;
3. The Company’s Quarter Report for the periods ended June 30, 2021, and June 30, 2020, and filed on September 27, 2021;
4. The Company’s Quarter Report for the periods ended March 31, 2021, and March 31, 2020, and filed on September 27, 2021;
5. The Company’s Annual Disclosure Report and Financial Statements for the periods ended December 31, 2020, and filed on September 27, 2021;
6. The Company’s Annual Disclosure Report along with Financial Statements for the period ended December 31, 2019, and filed on September 27, 2021; and
7. The Guidelines for Providing Adequate Current Information as published by Pink OTC Markets, Inc.

The Company’s unaudited financial statements for the period ended June 30, 2021, as well as for the period ended June 30, 2020, were prepared by Li Shen, CGA, of The Accounting Connection, located at 145-251 Midpark Blvd., S.E., Calgary, Alberta T2X 1S3 Canada, and are not audited. The financial statements are prepared in conformity with accounting principles generally accepted in the United States. In all material respect, the financial statements filed with the OTC Market Groups fairly present the financial position and results of operations of the Company, as well as cash flows, for the period presented.

The Company’s transfer agent is Issuer Direct Corporation, an SEC registered transfer agent and located at One Glenwood Avenue, Suite 1001, Raleigh, North Carolina 27603. The method used to obtain the number

of outstanding shares as set forth in the Quarter Report for the period ended June 30, 2021, as well as the Annual Report for the period ended December 31, 2020, was obtained via transfer agent verification on the OTC Pink; and as a result of the following transactions:

# OF I/O	DATE	# OF SHARES	TYPE OF SHARES	NAME	REASON	EXEMPTION
Common Shares 1,307,000,000 Preferred Shares 0	12/31/2018					
	11/1/2020	10,000,000	Series A-1 Preferred	Custodian Ventures LLC (David Lazar)	Private Placement	Reg S
Common Shares 1,307,000,000 Series A-1 Preferred 10,000,000	6/30/2021					

Energy 1 Corp. (EGOC) (the “Company”) was incorporated on February 5, 2003, under the name Northwest Horizon Corporation, and pursuant to the laws of the State of Nevada. The Company changed its name to Dairy Fresh Farms, Inc. on August 11, 2005, and to Energy 1 Corp. on April 27, 2009. The Company was initially organized to serve as a transportation broker specializing in transporting both raw materials and finished products to their destination.

On January 6, 2009, the Company terminated its Registration under Section 12(g) of the Securities Exchange Act of 1934.

On June 9, 2020, a Motion to appoint Custodian Ventures, LLC as the custodian of the Company was filed in the Eighth Judicial District Court, Clark County, Nevada; the Motion was Granted, and an Order for Custodianship was entered on July 9, 2020; Case No: A-20-816257-B. A Motion to Terminate Custodianship was filed on March 25, 2021, and an Order granting Termination of Custodianship was entered on April 28, 2021.

On July 10, 2020, the Custodian appointed David Lazar as the Company’s Chief Executive Officer, President, Secretary, Chief Financial Officer and Chairman of the Board of Directors.

On October 7, 2020 the Custodian withdrew all former designations of any class or series of preferred stock of the Corporation issued and outstanding, including, without limitation, the Certificate of Designation of Series A Convertible Preferred Stock for the Corporation filed with the Nevada Secretary of State on December 27, 2010, as instrument number 00002967910-14 and the Certificate of Designation of Series B Convertible Preferred Stock for the Corporation filed with the Nevada Secretary of State on June 10, 2011, as instrument number 20110433216-23.

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On November 1, 2020, the Company's sole officer and director, David Lazar and the Company's controlling shareholder Custodian Ventures LLC approved the designation of 10,000,000 shares of Series A-1 Preferred Stock, par value \$0.001 per share.

During the fiscal year ended December 31, 2020, the Company issued 10,000,000 shares of Series A-1 Preferred Stock in respect to a private placement at \$0.001 per share to the Custodian, a company controlled by its then officer and director, David Lazar.

On April 28, 2021, the Order terminating the Custodianship was entered by the Court and also included an Order Barring Unasserted Claims.

In May 2021, NYJJ (Hong Kong) Limited ("NYJJ") entered into a securities purchase agreement with Custodian Ventures LLC, the court appointed custodian for the Company, for the purchase of 10,000,000 shares of Series A-1 preferred stock for a total purchase price of \$230,000. The transfer of the aforementioned shares constituted a change in control. The beneficial owner of NYJJ is Ms. "NFN" Nankalamu.

Subsequently, on May 14, 2021, Liu Chuanyi and Wu Tung Wong entered into securities purchase agreements with NYJJ whereunder, Liu Chuanyi purchased 9,502,000 shares of Series A-1 Preferred Stock (95.2% of the Series A-1 Preferred) for \$253,000 and Wu Tung Wong purchased 498 shares of Series A-1 Preferred Stock of the Company (4.98% of the Series A-1 Preferred) for \$1, constituting a second change of control.

On May 25, 2021, David Lazar, the then sole officer and director of the Company resigned all positions and Liu Chuanyi was appointed as President, Gu Juan was appointed as Secretary of the Company; Liu Chuangong was appointed as Treasurer, and Sun Peng was appointed as Director of the Company. Subsequently, Zhang Lianzhong and Cao Zhong were appointed to the Company's board of directors.

Upon conclusion of the aforementioned transactions the Company had no ongoing operations and became a shell. The Company is currently seeking a project of merit for acquisition.

There are currently 1,307,000,000 shares of Energy 1 Corp. common stock outstanding as reported by the transfer agent via the OTCMarket Pink verification, which is consistent with the corporate records of the issuer.

In connection with the opinion expressed herein, I have made such examination of law, as I considered appropriate for such purposes, and have relied entirely upon documents and certificates delivered to me, and which I deemed appropriate for purposes of rendering this opinion. In examining the documents, I have assumed the genuineness of signatures, the authenticity of documents submitted as originals, the conformity with originals of all documents furnished as copies, and the correctness of the facts set forth in such documents. During the course of my review, nothing led me to question the authenticity of any of the documents or facts contained herein. To that end, I am of the opinion that:

1. The current information posted by the Company constitutes adequate current public information and is publicly available as those terms are defined within the meaning of Rule 144(c)(2) under the Securities Act; the information includes all of the information that a broker-dealer would be required to obtain from the Company to publish a quotation for the Securities pursuant to Rule 15c2-11 under the Securities Exchange Act of 1934 as amended;

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2. The aforementioned information as posted through the OTC Disclosure and News Service complies as to form and content with the OTC Markets Group, Inc. Guidelines for Providing Adequate Current Information as published by the OTC Market Groups, Inc.;
3. To the best of my knowledge, neither counsel, nor the members of management, the record owner of the Company, or any holder of 5% or more of the Company's securities are currently under investigation by any federal or state regulatory authority for any violation of federal or state securities laws;
4. I have personally met (via video conference call on Zoom, with government issued identification (i.e. People's Republic of China passport) in front of me, with the following officer and director of the Company: Chuanyi Liu, IChief Executive Officer and Director;
5. The Company's transfer agent is Issuer Direct Corporation, located at One Glenwood Avenue, Suite 1001, Raleigh, North Carolina 27603, and is registered with the Securities and Exchange Commission. The number of issued and outstanding shares was confirmed to me via transfer agent verification on the OTCMarkets site on September 15, 2021; and
6. To the best of my knowledge, and pursuant to review of publicly filed documents, the Company is a "shell company" as defined in Rules 405 of the Securities Act of 1933 and 12b-2 of the Exchange Act of 1934.

The opinions and conclusions expressed herein are based upon the facts that have been provided to me by the Company and are based on the accuracy of the facts and representations of the Company. In reaching my conclusions, I have personally met Chuanyi Liu, via video conference call, Chief Executive Officer and Director of Energy 1 Corp. and have exchanged numerous emails and telephone conversations with corporate management. I have assumed the genuineness and authenticity of all documents provided to me; to the best of my knowledge I believe all sources to be reliable.

I am a resident of the United States and am licensed and authorized to practice law in the State of Michigan. This letter applies to the laws of the United States of America. I am allowed to practice before the Securities and Exchange Commission, and I have not been prohibited from practicing before it. I am the Company's SEC counsel with regard to compliance matters and public filings. I do not own any common or preferred stock of Energy 1 Corp. and I do not anticipate receiving any in the immediate future.

I am not currently, nor have I been in the past five years (nor at any time), the subject of an investigation, hearing, or proceeding by the SEC, the US Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency. Furthermore, I am not currently, nor have I been in the past five years (nor at any time) suspended or barred from practicing in any state or jurisdiction, nor have I been charged in a civil or criminal case.

This opinion is rendered in conjunction with the Company's current disclosure documents and may be posted on the OTC Disclosure and News Service, for viewing by the public and regulators; however, only OTC Markets Group is entitled to rely on this opinion.

With best regards,



Sharon D. Mitchell

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cc: Chuanyi Liu, CEO