

Trans Global Group, Inc.

Unit 5B Block 5 Zhonghai Rihui Terrance

Bantian Street

Shenzhen 518000

China

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834991736@qq.com

SIC Code: 1520

Quarterly Report

For the Period Ending: March 31, 2021

(the "Reporting Period")

As of March 31, 2021, the number of shares outstanding of our Common Stock was:

8,665,578,306

As of December 31, 2020, the number of shares outstanding of our Common Stock was:

8,665,578,306

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933 and Rule 12b-2 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Indicate by check mark whether a Change in Control¹ of the company has occurred over this reporting period:

Yes: ☐ No: ☒

¹ "Change in Control" shall mean any events resulting in:

(i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;

(ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;

(iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or

(iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors

October, 2007 to Present Trans Global Group, Inc.
March 93 - October, 2007 Teletek, Inc.

The state of incorporation or registration of the issuer and of each of its predecessors (if any) during the past five years:

Delaware 09-17 - present
Florida 03-14 - 09-17
Nevada 03-93 - 03-14

Describe any trading suspension orders issued by the SEC concerning the issuer or its predecessors since inception:

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

None

The address(es) of the issuer's principal executive office:

Unit 5B Block 5 Zhonghai Rihui Terrance, Bantian Street
Shenzhen 518000 - China

The address(es) of the issuer's principal place of business:

Check box if principal executive office and principal place of business are the same address: ☒

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

Yes: ☐ No: ☒

2) Security Information

Trading symbol:	<u>TGGI</u>
Exact title and class of securities outstanding:	<u>Common Stock</u>
CUSIP:	<u>89324A109</u>
Par or stated value:	<u>0.0001</u>
Total shares authorized:	<u>12,000,000,000</u> as of date: <u>March 31, 2021</u>
Total shares outstanding:	<u>8,665,578,306</u> as of date: <u>March 31, 2021</u>
Number of shares in the Public Float ² :	<u>8,485,578,606</u> as of date: <u>March 31, 2021</u>
Total number of shareholders of record:	<u>67</u> as of date: <u>March 31, 2021</u>
Exact title and class of securities outstanding:	<u>Series AA Preferred stock</u>
Par or stated value:	<u>0.0001</u>
Total shares authorized:	<u>1,500,000</u> as of date: <u>March 31, 2021</u>
Total shares outstanding:	<u>200,000</u> as of date: <u>March 31, 2021</u>
Exact title and class of securities outstanding:	<u>Series B Preferred Stock</u>
Par or stated value:	<u>0.0001</u>
Total shares authorized:	<u>1,500,000</u> as of date: <u>March 31, 2021</u>
Total shares outstanding:	<u>20,000</u> as of date: <u>March 31, 2021</u>

² "Public Float" shall mean the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "control person"), or any affiliates thereof, or any immediate family members of officers, directors and control persons.

Transfer Agent

Name: Signature Stock Transfer, Inc
Phone: (972) 612-4120
Email: info@signaturestocktransfer.com
Address: 14673 Midway Road, Suite #220, Addison, Texas 75001

Is the Transfer Agent registered under the Exchange Act?³ Yes: ☒ No: ☐

3) Issuance History

A. Changes to the Number of Outstanding Shares

Check this box to indicate there were no changes to the number of outstanding shares within the past two completed fiscal years and any subsequent periods: ☐

Shares Outstanding as of Second Most Recent Fiscal Year End: <u>Opening Balance</u> Date <u>12/31/2017</u> Common: <u>7,865,578,306</u> Preferred: <u>1,200,000</u>									
Date of Transaction	Transaction type (e.g. new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to (entities must have individual with voting / investment control disclosed).	Reason for share issuance (e.g. for cash or debt conversion) -OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
<u>01/30/20</u>	<u>Exchange</u>	<u>1,200,000 old for 200,000 New Series AA Preferred</u>	<u>Preferred</u>	<u>\$0</u>	<u>NO</u>	<u>Matthew Dwyer</u>	Exchange, Old Series AA for New Series AA	<u>Restricted</u>	<u>Section 4(a)(2)</u>
<u>09/20/20</u>	<u>New issuance</u>	<u>800,000,000</u>	<u>Common</u>	<u>\$77,730.75</u>	<u>NO</u>	<u>VS Services, LLC controlled by Richard Houraney</u>	Conversion from <u>Note and accrued interest</u>	<u>Unrestricted</u>	<u>144 Exempt</u>
<u>09/22/20</u>	<u>New issuance</u>	<u>20,000</u>	<u>Series B Preferred Stock</u>	<u>\$0</u>	<u>NO</u>	<u>Chen Ren</u>	<u>Serving as President, Chief Executive Officer, Secretary and Treasurer</u>	<u>Restricted</u>	<u>Section 4(a)(2)</u>
Shares Outstanding on Date of This Report: <u>Ending Balance:</u> Date <u>03/31/2021</u> Common: <u>8,665,578,306</u> Preferred: <u>220,000</u>									

³ To be included in the Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

B. Debt Securities, Including Promissory and Convertible Notes

Check this box if there are no outstanding promissory, convertible notes or debt arrangements: ☒

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder (entities must have individual with voting / investment control disclosed).	Reason for Issuance (e.g. Loan, Services, etc.)
_____	_____	_____	_____	_____	_____	_____	_____

4) Financial Statements

A. The following financial statements were prepared in accordance with:

- ☒ U.S. GAAP
☐ IFRS

B. The financial statements for this reporting period were prepared by (name of individual)⁴:

Name: Chen Ren
Title: CEO

⁴ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS by persons with sufficient financial skills.

Trans Global Group Inc.
Unaudited Balance Sheet
As of March 31, 2021

ASSETS	USD\$
Fixed Assets	
Furniture and Equipment	108.07
Total Fixed Assets	<u>108.07</u>
Other Assets	
IGPK Stock Purchase	31,000.00
Organization Costs	57,847.00
Product Development	39,200.00
Total Other Assets	<u>128,047.00</u>
TOTAL ASSETS	<u>128,155.07</u>
LIABILITIES & EQUITY	
Liabilities	
Current Liabilities	
Other Current Liabilities	
Amount due to shareholders - RC	22,820.00
Total Other Current Liabilities	<u>22,820.00</u>
Total Current Liabilities	<u>22,820.00</u>
Total Liabilities	22,820.00
Equity	
Common Stock	866,557.83
Preferred Stock	20,020.00
Retained Earnings	301,391.28
Stock Subscription Receivables	-1,071,814.04
Net Income	-10,820.00
Total Equity	<u>105,335.07</u>
TOTAL LIABILITIES & EQUITY	<u>128,155.07</u>

The accompanying notes are an integral part of these unaudited financial statements.

Trans Global Group Inc.
Unaudited Profit & Loss Statement
For three months ended March 31, 2021

Ordinary Income/Expense

Expense

Consulting Expenses 10,000.00

Franchise Tax Expenses 820.00

Total Expense 10,820.00

Net Ordinary Income -10,820.00

Net Income -10,820.00

The accompanying notes are an integral part of these unaudited financial statements.

Trans Global Group Inc.
Unaudited Statement of Cash Flows
For three months ended March 31, 2021

OPERATING ACTIVITIES	USD\$
Net Income	-10,820.00
Adjustments to reconcile Net Income to net cash provided by operations:	
Amount due to shareholders - RC	10,820.00
Net cash increase for period	0.00
Cash at end of period	0.00

The accompanying notes are an integral part of these unaudited financial statements.

Trans Global Group Inc.
Unaudited Equity Statement
For three months ended March 31, 2021

	Opening Balance Equity	Preferred Stock		Stock Subscription Receivables	Common Stock		Additional Paid in Capital	Retained Earnings	Total Equity
	USD\$	USD\$			USD\$		USD\$	USD\$	USD\$
Balance as of December 31, 2019	-13,313,128.90	1,200,000	1,275.00		7,865,578,306	786,557.83	12,014,790.00	355,108.27	-155,397.80
New issuance of Series B Preferred Stock		20,000	20,000.00				-20,000.00		-
Exchange, Old Series AA for New Series AA		-1,000,000	-1,255.00				1,255.00		-
New issuance of Common Stock by Debt conversion	540,000.00				800,000,000	80,000.00	-294,730.14		325,269.86
-Capital distribution due to offset	12,773,128.90			-1,071,814.04			-11,701,314.86		
Net loss for the year								-53,716.99	-53,716.99
Balance as of December 31, 2020	-	220,000	20,020.00	-1,071,814.04	8,665,578,306	866,557.83	-	301,391.28	116,155.07
Net loss for the period								-10,820.00	
Balance as of March 31, 2021	-	220,000	20,020.00	-1,071,814.04	8,665,578,306	866,557.83	-	290,571.28	105,335.07

Trans Global Group, Inc.
Notes to Financial Statements (Unaudited)
For the year ended December 31, 2020

NOTE 1 BASIS OF FINANCIAL STATEMENT PRESENTATION

The condensed financial statements presented are those of Trans Global Group, Inc., and Subsidiaries (the “Company”). The accompanying unaudited condensed financial statements have been prepared by the Company pursuant to the rules and regulations of the Securities and Exchange Commission. Certain information and footnote disclosures normally included in financial statements prepared in accordance with accounting principles generally accepted in the United States of America have been condensed or omitted in accordance with such rules and regulations. The information furnished in the interim condensed financial statements, includes normal recurring adjustments and reflects all adjustments, which, in the opinion of management, are necessary for a fair presentation of such financial statements. Although management believes the disclosures and information presented are adequate to make the information not misleading, it is suggested that these interim condensed financial statements be read in conjunction with the Company’s most recent audited financial statements.

NOTE 2 RELATED PARTY TRANSACTIONS

None

NOTE 3 COMMON STOCK AND EQUITY INSTRUMENTS

None

NOTE 4 SIGNIFICANT EVENTS

Matthew Dwyer (“Dwyer”) and Chen Ren (“Ren”) have entered into that certain Stock Purchase Agreement, dated as of September 23, 2020, pursuant to which Dwyer and the Company have agreed to sell 200,000 shares of Series AA Preferred stock, par value \$0.0001 per share from treasury, and to issue and sell 20,000 shares of Series B Preferred Stock, of the Company representing approximately 93% of the outstanding voting power to Ren.

On September 23, 2020, Dwyer had resigned a) as sole officer of the Company (including as President, Chief Executive Officer, Secretary and Treasurer), effective immediately, and b) as a director of the Company. On September 23, 2020, Ren was appointed as sole officer of the Company, serving as President, Chief Executive Officer, Secretary and Treasurer.

NOTE 5 SUBSEQUENT EVENTS

None

FINANCIAL STATEMENTS

These financial statements have not been audited and have been prepared in accordance with generally accepted accounting principles. Trans Global Group, Inc. has no reason to believe that the financial statements since fiscal year 2016 cannot be audited in accordance with generally accepted accounting principles.

5) Issuer's Business, Products and Services

A. Summarize the issuer's business operations

No operations

B. Please list any subsidiaries, parents, or affiliated companies.

NONE

C. Describe the issuers' principal products or services.

NONE

6) Issuer's Facilities

The issuer currently has no facilities.

7) Company Insiders (Officers, Directors, and Control Persons)

The tabular format below, as of the period end date of this report, present the information regarding any person or entity owning 5% of more of any class of the issuer's securities, as well as any officer, and any director of the company, or any person that performs a similar function, regardless of the number of shares they own.

Name of Officer/Director or Control Person	Affiliation with Company (e.g. Officer Title /Director/Owner of more than 5%)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Note
<u>Chen Ren</u>	<u>President, Chief Executive Officer, Secretary and Treasurer</u>	<u>Shenzhen, China</u>	<u>220,000</u>	<u>Preferred</u>	<u>100%</u>	a) Series AA Preferred Stock is convertible at the rate of 60,000 of Common Stock b) Series B Preferred Stock is convertible at the rate of 6,000 of Common Stock

8) Legal/Disciplinary History

A. Please identify whether any of the persons or entities listed above have, in the past 10 years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

NONE

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

NONE

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

NONE

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

NONE

- B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

NONE

9) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Chen Ren certify that:

1. I have reviewed this March 31, 2021 Quarterly Report of Trans Global Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

06/02/2021 [Date]

/s/ Chen Ren [CEO's Signature]

Principal Financial Officer:

I, [identify the certifying individual] certify that:

1. I have reviewed this March 31, 2021 Quarterly Report of Trans Global Group, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

06/02/2021 [Date]

/s/ Chen Ren [CFO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")