

eilers law group p.a.

149 S. Lexington Ave.
Asheville, North Carolina 28801

Phone:786.273.9152
www.eilerslawgroup.com

May 7, 2021

OTC Markets Group, Inc.
304 Hudson Street, 3rd Floor
New York, NY 10013

Re: Legal Opinion for Movement Industries Corp.

Dear Sir or Madam:

This letter is in response to the request that we express our opinion as to the accuracy and current nature of information provided by Movement Industries Corp., (“MVNT” or “the Issuer”). This opinion letter is intended only to be relied on by OTC Markets Group in determining whether the Issuer has made adequate current information publicly available within the meaning of Rule 144(c)(2) under the Securities Act of 1933. Accordingly, we grant OTC Markets Group full and complete permission and rights to publish this letter through their OTC Disclosure and News Service for viewing by the general public and requisite regulators.

In connection with the rendering of this opinion, we have investigated such matters and examined such corporate records and other documents as we deemed necessary and relevant as a basis for the opinion hereinafter set forth. This opinion is expressed solely on the facts and assumptions set forth herein and is specifically limited to the investigation and examinations stated.

In our examination of the documents, we have assumed the genuineness of all signatures, the legal capacity of all natural persons, authenticity of documents submitted to us as originals, the conformity with originals of all documents delivered as copies, and the correctness of the facts set forth in such documents when the facts were found to be outside the scope of our examination. For the purposes of rendering this opinion, we have assumed that no person or entity has engaged in fraud or misrepresentation regarding the inducement relating to, or the execution or delivery of, the documents reviewed. Furthermore, we express no opinion as to the validity of any of the assumptions, form or content of any financial or statistical data contained therein. We have gathered and relied on information obtained from public records, officers of the Issuer, and other sources. We also find the following documents, due to their nature and source, to be self-authenticating: certified records of regularly conducted foreign and domestic business activity, public records and reports, domestic public documents under seal, foreign public documents, official publications, and other acknowledged documents.

We acknowledge that the Issuer has provided an annual or quarterly report and financial statements for the following periods and posted on the following dates listed in **Table 1**:

Table 1:

Report Type and Period End Date	Published Date
Annual Report for Period Ending June 30, 2019	October 29, 2019
Quarterly Report for Period Ending September 30, 2019	December 8,2020

Quarterly Report for Period Ending December 31, 2019	December 8, 2020
Quarterly Report for Period Ending March 31, 2020	December 8, 2020
Annual Report for Period Ending June 30, 2020	December 8, 2020
Quarterly Report for Period Ending September 30, 2020	April 30, 2021
Quarterly Report for Period Ending December 31, 2020	April 30, 2021

In our opinion, the Issuer’s Disclosure Statement and Annual Reports, as well as the Issuer’s Disclosure Statement and Quarterly Reports, as published on the dates listed in **Table 1**, above:

- (i) constitutes “adequate current public information” concerning the securities of the Issuer and “is publicly available” within the meaning of Rule 144(c)(2) under the Securities Act of 1933;
- (ii) includes all of the information that a broker-dealer would be required to obtain from the Issuer to publish a quotation for the Securities under Rule 15c2-11 under the Securities Exchange Act of 1934 (the “Exchange Act”);
- (iii) complies as to form with the OTC Markets Group Guidelines for Providing Adequate Current Information, which is available at: <http://www.otcmarkets.com/content/doc/DisclosureGuidelines.pdf>; and
- (iv) has been posted on the OTC Disclosure and News Service.

In our review, we have been cautious to the presence of any information that reasonably indicates the existence of material inaccuracies or any information that would indicate the source of the materials to be unreliable. We cross-referenced the documents listed on the OTC Disclosure and News Service with other documents and information made available to us, as well as with other information we obtained independently from outside sources. Through the exercise of reasonable diligence, nothing came to our attention during the course of the examination that led us to believe that any documents presented to us were not genuine or authentic or that the facts set therein were untrue.

The financial statements disclosed by the Issuer have been prepared by Daisy Aronce. Ms. Aronce joined CFO Oncall, Inc. (“CFO Oncall”) in 2006 and has been a Vice-President of CFO Oncall since 2009. CFO Oncall provides chief financial officer services to various public and private companies. From November 2004 to July 2006 Ms. Aronce was an Audit Manager at Sherb & Co., LLP in Boca Raton, Florida where her responsibilities included supervising, training, and evaluating accounting staff members, work paper review, auditing, maintaining client relations, and reviewing financial statements. From July 2002 to November 2004, Ms. Aronce was employed by Bluegreen Corp. as Senior Accountant where her responsibilities included month end closings of accounting books of various subsidiaries of Bluegreen Corp. Ms. Aronce is a member of the American Institute of Certified Public Accountants. Ms. Aronce holds a Bachelor of Science Degree in Accounting from University of Santo Tomas in Manila, Philippines.

The Issuer’s Transfer Agent is Olde Monmouth Stock Transfer, located at 200 Memorial Pkwy, Atlantic Highlands, NJ 07716. Olde Monmouth Stock Transfer is a registered Transfer Agent with the Securities and Exchange Commission. A shareholders list provided by the Transfer Agent as of each of the period end dates listed above in **Table 1** was cross-referenced with the other information provided to us by the Issuer to determine the number of outstanding shares set forth in the Information and Disclosure Statement.

We have personally met, via video teleconference, with the Issuer’s Chief Executive Officer, Linh Nguyen, and have had numerous correspondences with the Issuer’s management and directors. We have also reviewed the information published by the Issuer through the OTC Disclosure and News Service and

discussed the contents of the information with the Issuer's management and directors. We have not discovered any instances that would indicate that any officer, director, 5% holder, or counsel of the Issuer is currently under investigation by any governmental authority for violation of federal or state securities law.

It is our opinion that the information contained in documents the Issuer has listed on the OTC Disclosure and News Service satisfies the requirements of OTC Markets. Accordingly, based on our review, it is our opinion that there is reasonable basis to support the belief that the information provided by MVNT is current and accurate, the sources of the aforementioned information are reliable and otherwise in compliance with the requirements of Rule 15c2-11 and OTC Markets Group's Guidelines for Providing Adequate Current Information.

The Issuer has filed its continuing disclosure obligations with OTC Markets since May 2019. In reviewing the Issuer's current filings, we do not believe that the Issuer is currently deemed a "shell company" as defined by Rule 405 of the Securities Act of 1933, having more than \$94,342 in total assets. However, the Issuer has gaps in its reporting to the Securities and Exchange Commission and may have been determined to have previously been deemed a "shell company."

This opinion letter is based on our knowledge of the law and facts as of the date hereof. This letter has been drafted based upon our interpretation of the laws of the United States and the rules and regulations promulgated by the Securities and Exchange Commission of the United States. We assume no duty to communicate with you with respect to any matter that comes to our attention hereafter this Opinion Letter is filed. We have been retained by MVNT for the purposes of reviewing the current information supplied by the issuer and to express our opinion as to the accuracy and current nature of information in relation to filing of current unaudited financials and disclosures by the Issuer.

The undersigned owns no shares of the Issuer.

The undersigned is a resident of Asheville, North Carolina. The undersigned is authorized to practice law in the District of Columbia and the State of Florida and the United States of America. The undersigned is permitted to practice before the Securities and Exchange Commission and has never been suspended or barred from practice in any state or jurisdiction. The undersigned counsel is not currently, and has not within the past five years, been the subject of an investigation, hearing, or proceeding by the SEC, the U.S. Commodity Futures Trading Commission (CFTC), the Financial Industry Regulatory Authority (FINRA), or any other federal, state, or foreign regulatory agency. The undersigned has never been charged in a civil or criminal case.

Thank you for your time and attention.

Sincerely,


William Robinson Eilers, Esq.