

## OTCQB Certification

I, Lloyd Alan Flint, Company Secretary of Hot Chili Limited ("the Company"), certify that:

1. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an "X"):  
☐ Company is registered under Section 12(g) of the Exchange Act  
☒ Company is relying on Exchange Act Rule 12g3-2(b)  
☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act  
☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator  
☐ Company is reporting under Section 15(d) of the Exchange Act.  
☐ Company is reporting under the Alternative Reporting Company Disclosure Guidelines  
☐ Company is reporting under Regulation A (Tier 2)  
☐ Other (describe) \_\_\_\_\_
2. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.
3. The Company Profile displayed on [www.otcmarkets.com](http://www.otcmarkets.com) is current and complete as of \_\_\_\_\_ and includes the total shares outstanding, authorized, and in the public float as of that date.
4. The share information below is for the primary OTCQB traded security as of the latest practicable date:

Trading Symbol		<u>HHLKF</u>
The data in this chart is as of:		<u>9 February 2021</u>
Shares Authorized	(A)	<u>3,058,876,990</u>
Total Shares Outstanding	(B)	<u>3,058,876,990</u>
Number of Restricted Shares (SEE NOTE 1 BELOW)	(C)	<u>Nil</u>
Unrestricted Shares Held by Officers, Directors, 10% Control Persons & Affiliates	(D)	<u>242,320,173</u>
Public Float: <i>Subtract Lines C and D from Line B</i>	(E)	<u>2,816,556,817</u>
% Public Float: <i>Line E Divided by Line B (as a %)</i> (SEE NOTE 2 BELOW)	(F)	<u>92.1%</u>
Number of Beneficial Shareholders of at least 100 shares (SEE NOTE 3 BELOW)	(G)	<u>4,940</u>

NOTE 1: Restricted Shares means securities that are subject to resale restrictions for any reason. Your transfer agent should be able to provide the total number of restricted securities.

NOTE 2: Public Float means the total number of unrestricted shares not held directly or indirectly by an officer, director, any person who is the beneficial owner of more than 10 percent of the total shares outstanding (a "10 percent Control Person"), or any Affiliates thereof, or any Family Members of officers, directors and control persons. Family Member shall mean a Person's spouse, parents, children and siblings, whether by blood, marriage or adoption, or anyone residing in such Person's home. OTCQB traded securities are required to have a freely traded public float of at least 10% of the shares outstanding, unless an exemption applies.

NOTE 3: Beneficial Shareholder means any person who, directly or indirectly has or shares voting power of such security or investment power, which includes the power to dispose, or to direct the disposition of, such security. OTCQB traded securities are required to have at least 50 beneficial shareholders, unless an exemption applies.

5. The company is duly organized, validly existing and in good standing under the laws of Australia in which the Company is organized or does business.

6. The following is a complete list of any law firm(s) and attorney(s) that acted as the Company's primary legal counsel in preparing its most recent annual report. Include the firm and attorney(s) name if outside counsel, or name and title if internal counsel. (If no attorney assisted in putting together the disclosure, identify the person(s) who prepared the disclosure and their relationship to the company.) Please also identify any other attorney, if different than the primary legal counsel, that assisted the company during the prior fiscal year on any matter including but not limited to, preparation of disclosure, press releases, consulting services, corporate action or merger assistance, etc.

Firm Name: Blackwall Legal LLP  
 Address: Level 26, 140 St George's Terrace, PERTH WA 6000  
 Email: will.moncrieff@blackwall.legal  
 Phone Number: +61 8 6169 2517  
 Contact Name: Will Moncrief

7. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification, to provide investor relations services, public relations services, marketing, brand awareness, consulting, stock promotion, or any other related services to the Company. Please describe the services provided by each third party provider listed below.

Hot Chili does not retain and IR or PR provider. Please refer to ANNEXURE C for 3<sup>rd</sup> party news distribution providers.

#### 8. Convertible Debt

The following is a complete list of all promissory notes, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities that were issued or outstanding at any time during the last complete fiscal year and any interim period between the last fiscal year end and the date of this OTCQB Certification:

☐ Check this box if there were no promissory notes, convertible notes, or other convertible debt arrangements issued or outstanding at any point during this time period.

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	Name of Noteholder (entities must have individual with voting / investment control disclosed). <sup>1</sup>	Reason for Issuance (e.g. Loan, Services, etc.)
22/6/2017	AUD\$7.6m	AUD\$11.3	AUD\$58k	22/6/2022	conversion price of AuD\$0.03333 per share	110.7m shares issued on conv.	Murray Black (5.04%)  Taurus Holdings SM Pty Ltd (26.7%)	To repay debt
						Please refer to Annexure A		

<sup>1</sup> International Reporting Companies may elect not to disclose the names of noteholders who are non-affiliates of the company. "Affiliate" is a Person that directly, or indirectly through one or more intermediaries, controls or is controlled by, or is under common control with, an officer, a director, or a shareholder beneficially-owning 10 percent or more of the Company's outstanding shares.

Use the space below to provide any additional details, including footnotes to the table above:

9. Officers, Directors and 5% Control Persons

The following is a complete list of Officers, Directors and 5% Control Persons (control persons are beneficial owners five percent (5%) or more of any class of the issuer's equity securities), including name, address, and number of shares owned. Options and warrants that can be converted into common shares within the next 60 days should be included in the shareholdings listed below. **If any of the beneficial shareholders are corporate entities, provide the name and address of the person(s) owning or controlling such corporate entities.**

Name	City and State (and Country if outside US)	Number of Shares Owned (list common, warrants and options separately)	Percentage of Class of Shares Owned
GS Group Australia Pty Ltd	Brisbane, QLD, Australia	194,050,000	6.34% ordinary shares
Murray Black (Chairman)	Perth WA Australia	199,192,264	6.51% ordinary shares
Taurus Holdings SM Pty Ltd	Perth WA Australia	179,417,577	5.87% ordinary shares
Christian Easterday (Dir.)	Perth WA Australia	27,082,371	0.89% ordinary shares
Allan Trench (Dir.)	Perth WA Australia	257,653	0.008% ordinary shares
Roberto de Andraca Adriasola (Dir.)	Santiago, Chile	6,000,000	0.2% ordinary shares
Melanie Leighton(officer)	Perth, WA Australia	180,000	0.006% ordinary shares
Jose Ignacio Silva (officer)	Santiago, Chile	7,350,734	0.24% ordinary shares
Veritas Securities Pty Ltd	Sydney NSW Australia	40,000,000	12.9% Options
Murray Black	Pert WA Australia	16,666,667	5.4% Options
		Please refer annexure A and B	

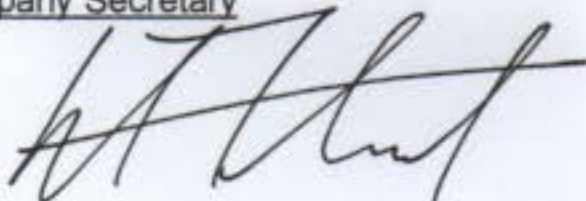
10. Certification

Date: 9 February 2021

Name of Certifying CEO or CFO: Lloyd Flint

Title: Company Secretary

Signature:



(Digital Signatures should appear as "/s/ [OFFICER NAME]")

**INVESTMENT/VOTING CONTROL****Table 8**

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	# Shares Converted to Date	Name of Noteholder (entities must have individual with voting / investment control disclosed). <sup>1</sup>	Reason for Issuance (e.g. Loan, Services, etc.)
22/6/2017	AUD\$7.6m	AUD\$ 11.3m	AUD\$ 58k	22/6/2022	Conversion price of AuD\$0.03333 per share	110.7m shares issued on conv.	Murray Black (5.04%) <sup>1</sup>  Taurus Holdings SM Pty Ltd (26.7%) <sup>2</sup>	To repay debt

<sup>1</sup> Murry Black (Chairman of Hot Chili) has control over BLUE SPEC DRILLING PTY LTD which holds 3,834 convertible notes. Murray Black is based in Perth WA Australia

<sup>2</sup> 20,342 convertible notes are controlled by Taurus Funds Management Pty Limited in Sydney NSW Australia. The Chief Investment Officer dealing with Hot Chili Limited is Gordon Galt who holds the title of Principal Chief Investment Officer, Private Equity Funds.

**Table 9**

Name	City and State (and Country if outside US)	Number of Shares Owned (list common, warrants and options)	Percentage of Class of Shares Owned
GS Group Australia Pty Ltd <sup>2</sup>	Brisbane, QLD, Australia	194,050,000	6.34% ordinary shares
Murray Black (Chairman) <sup>1</sup>	Perth WA Australia	199,192,264	6.51% ordinary shares
Taurus Holdings SM PtyLtd <sup>3</sup>	Perth WA Australia	179,417,577	5.87% ordinary shares
Christian Easterday (Dir.) <sup>1</sup>	Perth WA Australia	27,082,371	0.89% ordinary shares
Allan Trench (Dir.) <sup>1</sup>	Perth WA Australia	257,653	0.008% ordinary shares
Roberto de Andraca Adriasola (Dir.) <sup>1</sup>	Santiago, Chile	6,000,000	0.2% ordinary shares
Melanie Leighton(officer) <sup>1</sup>	Perth, WA Australia	180,000	0.006% ordinary shares
Jose Ignacio Silva (officer) <sup>1</sup>	Santiago, Chile	7,350,734	0.24% ordinary shares
Veritas Securities Pty Ltd	Sydney NSW Australia	40,000,000	12.9% Options
Murray Black <sup>1</sup>	Pert WA Australia	16,666,667	5.4% Options

<sup>1</sup> Named individuals have investment/voting control for the holdings tabled above.

<sup>2</sup> GS Group Australia Pty Ltd is 100% owned by Goldsea Group Chairman, Mr Jianjun Li. The Goldsea Group had net assets of approximately A\$500 million+ and has three gold mining entities, being Jinlong Gold Mining Co. Ltd and Jintai Mining Investment Co. Ltd in Shangdong Province, and Jiangyi Mining Co. Ltd in Xinjiang Province in China.

<sup>3</sup> Controlled by Taurus Funds Management Pty Limited in Sydney NSW Australia. The Chief Investment Officer dealing with Hot Chili Limited is Gordon Galt who holds the title of Principal Chief Investment Officer, Private Equity Funds.

Note	Name of Noteholder (entities must have individual with voting / investment control disclosed).1	Country	Number Held	Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms	# Shares Converted to Date	Reason for Issuance	
1	J P MORGAN NOMINEES AUSTRALIA Pty Ltd	SYDNEY NSW Australia	AUS	20,342	22/06/2017	2,034,200	2,034,200	15,605	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
2	BLUE SPEC DRILLING PTY LTD	Perth, KALGOORLIE WA Australia	AUS	3,834	22/06/2017	383,400	383,400	2,941	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
4	TERM OIL INC	MINNEAPOLIS MN 55402 USA	USA	3,833	22/06/2017	383,300	383,300	2,940	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
3	MR RICK RULE & Mrs Bonnie Rule	CARLSBAD 92008 California USA	USA	2,550	22/06/2017	255,000	255,000	1,956	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR HERBERT RABURN	BIRMINGHAM 35238 ALABAMA USA	USA	2,220	22/06/2017	222,000	222,000	1,703	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
4	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	SYDNEY NSW Australia	AUS	2,000	22/06/2017	200,000	200,000	1,534	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	INNOVATIVE INVESTMENTS LLC-ATTN: MYLES NORIN	BALTIMORE 21201 MARYLAND USA	USA	1,665	22/06/2017	166,500	166,500	1,277	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MS LILLIAN BICKEL	DILLON 80435 COLORADO USA	USA	1,110	22/06/2017	111,000	111,000	852	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR ROBERT GINGRAS	PEMBROKE PINES 33027 FLORIDA USA	USA	1,110	22/06/2017	111,000	111,000	852	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	CRANBERRY CAPITAL INC-ATTN: PAUL VAN EEDEN	NEWMARKET ON L3Y 2A7 Canada	CAN	1,110	22/06/2017	111,000	111,000	852	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	CJ & C ENTERPRISES LLC	BELLEVUE 98007 WASHINGTON USA	USA	1,110	22/06/2017	111,000	111,000	852	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < WALTER MINCH 79300677>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	1,110	22/06/2017	111,000	111,000	852	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MS LOREN MAJERES	MUKILTEO 98275 WASHINGTON USA	USA	1,110	22/06/2017	111,000	111,000	852	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MANNCO ENTERPRISES LTD	WOODVILLE 75979 TEXAS USA	USA	1,110	22/06/2017	111,000	111,000	852	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR RODNEY SWEET	WINTER HAVEN 33880 Florida USA	USA	1,110	22/06/2017	111,000	111,000	852	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MS FRANCINE WEAVER	BOULDER 80304 COLORADO USA	USA	1,110	22/06/2017	111,000	111,000	852	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR EVAN MCLEOD	CARSON CITY 89703 Nevada USA	USA	943	22/06/2017	94,300	94,300	723	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	AKHENATEN PTY LIMITED	SYDNEY NSW 2001 Australia	AUS	888	22/06/2017	88,800	88,800	681	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MS MARIE WICKS	CARY NC 27518 USA	USA	888	22/06/2017	88,800	88,800	681	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR RICHARD B SOUTHWELL	LARAMIE WY 82070 USA	USA	837	22/06/2017	83,700	83,700	642	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RESOURCE CAPITAL INVESTMENT Corp	CARLSBAD 92008 California USA	USA	809	22/06/2017	80,900	80,900	621	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	ADVENTURE SEEKERS TRAVEL INC	SEATTLE 98101 Washington USA	USA	777	22/06/2017	77,700	77,700	596	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MS PATRICIA MCLEOD	LAS VEGAS 89108 Nevada USA	USA	732	22/06/2017	73,200	73,200	562	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR DAVID STERN	NAPLES 34109 Florida USA	USA	724	22/06/2017	72,400	72,400	555	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < MARTIN FEDIGAN 79307525>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	677	22/06/2017	67,700	67,700	519	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	BEYOND OUR KEN LLC	ARLINGTON 22207 Virginia USA	USA	666	22/06/2017	66,600	66,600	511	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < ANNE MOORE 79307702>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	666	22/06/2017	66,600	66,600	511	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	SWATIK FAMILY LIMITED	MARATHON 33050 Florida USA	USA	666	22/06/2017	66,600	66,600	511	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	TAPAWINGO FAMILY LTD	PALMYRA 53156 Wisconsin USA	USA	666	22/06/2017	66,600	66,600	511	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < MERRY LEE CARNALL 79300217>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	615	22/06/2017	61,500	61,500	472	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	GSBINGHAM LT LLC	ARLINGTON 22209 Virginia USA	USA	602	22/06/2017	60,200	60,200	462	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR DONALD SWATIK and MRS DOLORES SWATIK	MARATHON 33050 Florida USA	USA	588	22/06/2017	58,800	58,800	451	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR ANTONIO CUCALON & MRS ROSARIO CUCALON	SAN FRANCISCO 94121 California USA	USA	579	22/06/2017	57,900	57,900	444	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR RICHARD UTLEY	WARWICKSHIRE CV23 OAQ UK	GBR	577	22/06/2017	57,700	57,700	443	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MRS CAROLE HERMOSILLO	TRUCKEE CA 96161 USA	USA	573	22/06/2017	57,300	57,300	440	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR MICHAEL WILLARD & MRS JUANITA WILLARD	MABLETON 30126 Georgia USA	USA	568	22/06/2017	56,800	56,800	436	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR CLAUDE HORN JR	MOCKSVILLE 27028 Nth Carolina USA	USA	559	22/06/2017	55,900	55,900	429	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR THOMAS E LUNDEEN & MRS SUSAN R LUNDEEN	WACO TX 76708 USA	USA	559	22/06/2017	55,900	55,900	429	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR PAUL REICH & MYERS	PHILADELPHIA 19103 PENNSYLVANIA USA	USA	557	22/06/2017	55,700	55,700	427	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	ATLANTIS ENTERPRISES LTD	LAKE OSWEGO 97034 Oregon USA	USA	555	22/06/2017	55,500	55,500	426	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	ECHO BAY LTD	AUSTIN 78759 Texas USA	USA	555	22/06/2017	55,500	55,500	426	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	AL NASHIR JIWA	VANCOUVER V6C 3L6 Canada	CAN	555	22/06/2017	55,500	55,500	426	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	DR JOHN ZERDECKI	FORT NORTH TX 76102-4413 USA	USA	555	22/06/2017	55,500	55,500	426	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR RICHARD BOULGER & MRS JUANITA BOULGER	PALOS VERDES PENINSULA 90274 CALIFORNIA USA	USA	511	22/06/2017	51,100	51,100	392	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR RONALD J ORMAN	BILLINGS 59106 Montana USA	USA	510	22/06/2017	51,000	51,000	391	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < JERRY MUNN 79307722>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	506	22/06/2017	50,600	50,600	388	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR RICHARD STRACHAN	LOPEZ ISLAND 98261 Washington USA	USA	502	22/06/2017	50,200	50,200	385	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MS ANNA BORGUM CARTER	CORPUS CHRISTI 78412 Texas USA	USA	473	22/06/2017	47,300	47,300	363	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < KENNETH ISAKSEN 79304938>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	471	22/06/2017	47,100	47,100	361	22/06/2022	AUD\$0.03333/share	Nil	To repay debt



5	MR DAVID TRESEMER	BOULDER 80306 Colorado USA	USA	471	22/06/2017	47,100	47,100	361	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR JOHN JOHNS & MRS PADMINI JOHNS	LA JOLLA 92037 CALIFORNIA USA	USA	466	22/06/2017	46,600	46,600	357	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	KEYSTONE LLC	PEMBRO HM08 BERMUDA	BMU	466	22/06/2017	46,600	46,600	357	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MS BROOKS SEMPLE	BOULDER 80304 COLORADO USA	USA	464	22/06/2017	46,400	46,400	356	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR MILES THOMPSON	LONDON SW6 6LY England	GBR	444	22/06/2017	44,400	44,400	341	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
4	MR ROBERT S KING C/- RBC CAPITAL MARKETS LLC	MINNEAPOLIS MN 55402 Minnesota USA	USA	400	22/06/2017	40,000	40,000	307	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < DOUGLAS FRENCH 79307593>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	388	22/06/2017	38,800	38,800	298	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < ANDREW JACKSON 79308226>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	377	22/06/2017	37,700	37,700	289	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR DEAN DIERKS	EL SEGUNDO 90245 California USA	USA	333	22/06/2017	33,300	33,300	255	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR JAMES DOBLER	KIRKLAND 98034 Washington USA	USA	333	22/06/2017	33,300	33,300	255	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < LARRY E RIEDER 79309074>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	333	22/06/2017	33,300	33,300	255	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < HEIMO HOLLBACHER 79301870>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	333	22/06/2017	33,300	33,300	255	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR LARRY E RIEDER & MRS KATHIE J RIEDER	STOCKTON MO 65785 USA	USA	333	22/06/2017	33,300	33,300	255	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MS GERALDINE ROSETA	WASHINGTON 98034 USA	USA	333	22/06/2017	33,300	33,300	255	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR JAMES VOGEL & MRS DENAY VOGEL	RANCHO PALOS VERDES CA 90275 USA	USA	333	22/06/2017	33,300	33,300	255	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR ANATOLIY RUBINOVICH	BROOKLYN 11235 New York	USA	324	22/06/2017	32,400	32,400	249	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	RBC CAPITAL MARKETS LLC < BRIAN MCINTEE 79309082 A/C>	MINNEAPOLIS 55402-4400 MINNESOTA USA	USA	304	22/06/2017	30,400	30,400	233	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
4	MR BARRY CHAPPELL C/- RBC CAPITAL MARKETS LLC	MINNEAPOLIS MN 55402 Minnesota USA	USA	267	22/06/2017	26,700	26,700	205	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	PENSCO TRUST COMPANY LLC < RUBINOVICH 80000019350 A/C>	DENVER 80217 Colorado USA	USA	231	22/06/2017	23,100	23,100	177	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR DAVID GALLAND	STOWE 5672 Vermont USA	USA	222	22/06/2017	22,200	22,200	170	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	CHARLES SCHWAB & CO INC <GEOFFREY R WITT 3737-8771>	NEW YORK 10024 USA	USA	222	22/06/2017	22,200	22,200	170	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
4	RBC CAPITAL MARKETS LLC <JAMES F PUCKETT IRA A/C>	MINNEAPOLIS MN 55402 Minnesota USA	USA	200	22/06/2017	20,000	20,000	153	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
4	MR VIDYADHAR METTIMI & MRS KALYANI METTIMI	MINNEAPOLIS MN 55402 Minnesota USA	USA	200	22/06/2017	20,000	20,000	153	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	MR DOUGLAS FRENCH	LAS VEGAS 89117 Nevada USA	USA	166	22/06/2017	16,600	16,600	127	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	IRA SERVICES TRUST COMPANY <BRANDON GARCIA 465495>	SAN CARLOS 94070 California USA	USA	111	22/06/2017	11,100	11,100	85	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	IRA SERVICES TRUST COMPANY <HAYDEN GARCIA 465483>	SAN CARLOS 94070 California USA	USA	111	22/06/2017	11,100	11,100	85	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	IRA SERVICES TRUST COMPANY <M MCCARTER 465471 A/C>	SAN CARLOS 94070 California USA	USA	111	22/06/2017	11,100	11,100	85	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	IRA SERVICES TRUST COMPANY <C MCCARTER III 465458 A/C>	SAN CARLOS 94070 California USA	USA	111	22/06/2017	11,100	11,100	85	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
5	IRA SERVICES TRUST COMPANY <E MCCARTER 465446 A/C>	SAN CARLOS 94070 California USA	USA	111	22/06/2017	11,100	11,100	85	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
4	MR SHERMAN A MCCALL C/- RBC CAPITAL MARKETS LLC	MINNEAPOLIS MN 55402 Minnesota USA	USA	100	22/06/2017	10,000	10,000	77	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
4	MR JAMES H STURGEON C/- RBC CAPITAL MARKETS LLC	MINNEAPOLIS MN 55402 Minnesota USA	USA	85	22/06/2017	8,500	8,500	65	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
4	MRS CLAUDIA BIELENBERG-THORSRUD	MINNEAPOLIS MN 55402 Minnesota USA	USA	85	22/06/2017	8,500	8,500	65	22/06/2022	AUD\$0.03333/share	Nil	To repay debt
Totals				76,111		7,611,100	7,611,100	58,387				

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- 20,342 convertible notes are controlled by Taurus Funds Management Pty Limited in Sydney NSW Australia. The Chief Investment Officer dealing with Hot Chili Limited is Gordon Galt who holds the title of Principal Chief Investment Officer, Private Equity Funds.
- Murry Black (Chairman of Hot Chili) has control over BLUE SPEC DRILLING PTY LTD which holds 3,834 convertible notes. Murray Black is based in Perth WA Australia.
- Controlled by Mr Rick Rule, managing director of Sprott Inc. The convertible note issue in 2017 was led by Sprott Capital Wealth, a division of Sprott Private Wealth LP.
- These are individual convertible note holders participating in the convertible note issue who made application via Sprott Private Wealth who were managed the note issue in 2017.
- Each of these holders were previously investors in EXPLORATION CAPITAL PARTNERS 2008 LIMITED PARTNERSHIP. This was a Sprott Global Investment fund. The Convertible Notes were distributed in kind to limited and general partners in this fund at maturity in 2018. Where the partners in the fund had client accounts with RBC Capital Markets LLC the notes were deposited in those accounts. Where the partners did not have RBC accounts, the notes were sent directly to individual holders.

**Item 7****IR Related services**

Bulls N' Bears C/O BULLS N' BEARS 27 John St BENTLEY WA 6102 Australia	Matt Birney	ASX Release distribution & news services
Stockhead Australia Level 3, 10 Bridge Street SYDNEY NSW 2000 AUSTRALIA	Grant Parker	Content distribution package
Coffee with Samso PO Box 1609 Booragoon WA 6954 Australia	Noel Ong	Youtube distribution
WOW SEO Solutions O/A WhiteOwl 1777 Pinewood Drive Pemberton, British Columbia v0n2l3 Canada	Travis Grier	Digital Advertising Management/SEO Management of online advertising: Google; Youtube; Facebook; LinkedIn; CRUX Investor.
Proven and Probable 1903 Woodland Ave Burlington, NC 27215	Maurice Jackson	Publication Services