

## **OTC Pink Basic Disclosure Guidelines**

### **1) Name of the issuer and its predecessors (if any)**

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Infinite Software Corporation (IFSC)

### **2) Address of the issuer's principal executive offices**

#### Company Headquarters

Address 1: 7700 Irvine Center Drive

Address 2: #800

Address 3: Irvine CA 92618

Phone: 949 498 9300

Email: [bacacio@infinitemsoftwarecorporation.com](mailto:bacacio@infinitemsoftwarecorporation.com)

Website(s): [infinitemsoftwarecorporation.com](http://infinitemsoftwarecorporation.com)

#### IR Contact

Address 1: 7700 Irvine Center Drive

Address 2: #800

Address 3: Irvine CA 92618

Phone: 949 498 9300

Email: [bacacio@infinitemsoftwarecorporation.com](mailto:bacacio@infinitemsoftwarecorporation.com)

Website(s): [infinitemsoftwarecorporation.com](http://infinitemsoftwarecorporation.com)

### **3) Security Information**

Trading Symbol: IFSC

Exact title and class of securities outstanding: Common Stock

CUSIP: 456683 200

Par or Stated Value: \$0 .01

Total shares authorized: 60,000,000 as of: 30 September 2018

Total shares outstanding: 22,973,726 as of: 30 September 2018

Additional class of securities (if necessary): N/A

Trading Symbol: \_\_\_\_\_

Exact title and class of securities outstanding: \_\_\_\_\_

CUSIP: \_\_\_\_\_

Par or Stated Value: \_\_\_\_\_

Total shares authorized: \_\_\_\_\_ as of: \_\_\_\_\_

Total shares outstanding: \_\_\_\_\_ as of: \_\_\_\_\_

#### Transfer Agent

Name: Pacific Stock Transfer

Address 1: 6725 Via Austi Pkwy

Address 2: #300

Address 3: Las Vegas NV 89119

Phone: (702) 361-3033

Is the Transfer Agent registered under the Exchange Act?\* Yes: x ☐ No: ☐

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

N/A

#### **4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

On July 17, 2018, Infinite Software Corporation acquired technology assets from related parties in the amount of \$2 million dollars with shares of IFSC at \$.15 per share, the closing price of the stock on that day. This transaction resulted in the issuance of 13,333,333 restricted shares.

B. Any jurisdictions where the offering was registered or qualified;

N/A

C. The number of shares offered;

13,333,333

D. The number of shares sold;

13,333,333

E. The price at which the shares were offered, and the amount actually paid to the issuer;

The price paid for the technology acquired was \$.15 per share, the closing price of the stock on July 17, 2018 and resulted in the issuance of 13,333,333 shares.

F. The trading status of the shares; and

The issued shares are restricted

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

The issued shares do contain a legend that states that the shares have not been registered with the SEC and carry Rule 144 restrictions.

## 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

Appended to this document: IFSC 3Q 2018

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

- A. a description of the issuer's business operations;

Infinite Software Corporation ("The Company", "We", "Us", "Our" and "Infinite") is a development stage company which intends to provide cloud-based data analytics, management tools and services to the business community

- B. Date and State (or Jurisdiction) of Incorporation:

Infinite Software Corporation filed name change on March 20, 2007 from California Software Corporation which was incorporated in Nevada on 28 October 1998

- C. the issuer's primary and secondary SIC Codes;

511210 - Publishing, software and data processing / software publishers

- D. the issuer's fiscal year end date;

December 31

- E. principal products or services, and their markets;

Infinite Software provides tools for visualization of data, reporting of data and predictive forecasting of data from enterprise systems in banking platforms. Infinite Software's toolsets will be designed to give CIOs and Chief Data

Officers of financial institutions the ability to use their legacy data to provide answers to questions related to cross selling, customer acquisition costs and fraud detection and prevention.

## 7) Describe the Issuer's Facilities

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

Infinite Software Corporation is based in leased facilities located at 7700 Irvine Center Drive, #800, Irvine CA 92618 and currently pays no rent.

## 8) Officers, Directors, and Control Persons

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Name	Position
Bruce Acacio	Chairman of the Board and Chief Executive Officer
Carol Conway	Chief Operating Officer and Director

- B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

- C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Bruce Acacio, 3719 Keri Way, Fallbrook CA 92028, 949 697 1863, bacacio@infinitesoftware.com

## **9) Third Party Providers**

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

### Accountant or Auditor

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

### Investor Relations Consultant

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

Other Advisor: Any other advisor(s) that assisted, advised, prepared or provided information with respect to this disclosure statement.

Name: \_\_\_\_\_

Firm: \_\_\_\_\_

Address 1: \_\_\_\_\_

Address 2: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

## **10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities).

The certifications shall follow the format below:

I, Bruce Acacio, certify that:

1. I have reviewed this quarterly disclosure of Infinite Software Corporation;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

September 30, 2018 [Date]

Bruce Acacio [CEO's Signature]

*/s/ R. Bruce Acacio*

[CFO's Signature]  
\_(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Chief Executive Officer

[Title]

## **Appendices**



Infinite Software Corporation

Financial Statements

September 30, 2018

Unaudited



# Infinite Software Corporation

## Balance Sheet

As of September 30, 2018

	<u>Total</u>
<b>ASSETS</b>	
Current Assets	
Bank Accounts	
Checking	100.78
InterExchange	<u>-7,988.66</u>
Total Bank Accounts	<u>-7,887.88</u>
Accounts Receivable	
Accounts Receivable (A/R)	<u>37,145.00</u>
Total Accounts Receivable	<u>37,145.00</u>
Total Current Assets	<u>29,257.12</u>
<b>TOTAL ASSETS</b>	<b>29,257.12</b>
<b>LIABILITIES AND EQUITY</b>	
Liabilities	
Current Liabilities	
Accounts Payable (A/P)	15,044.37
Total Accounts Payable	<u>15,044.37</u>
Total Current Liabilities	<u>15,044.37</u>
<b>TOTAL LIABILITIES</b>	<b>15,044.37</b>
Equity	
Common Stock	13,333.00
Opening Balance Equity	-2,000,000.00
Paid-In Capital or Surplus	1,986,667.00
Retained Earnings	14,080.78
Net Income	<u>131.97</u>
<b>TOTAL LIABILITIES</b>	<u><b>14,212.75</b></u>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>29,257.12</b>

# Infinite Software Corporation

## Statement of Income

July - September, 2018

	<u>Total</u>
Income	
Sales	<u>73,395.26</u>
Total Income	<u>73,395.26</u>
Gross Profit	73,395.26
Expenses	
Contractors	9,000.00
Office Expense & Subscriptions	4,840.26
Payroll Expenses	45,784.71
Rent or Lease	12,791.32
Taxes & Licenses	<u>847.00</u>
Total Expenses	<u>73,263.29</u>
Net Operating Income	<u>131.97</u>
Net Income	131.97

# Infinite Software Corporation

## Statement of Cash Flows

As of September 30, 2018

	<u>Total</u>
<b>OPERATING ACTIVITIES</b>	
Net Income	131.97
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Receivable (A/R)	-37,145.00
Accounts Payable (A/P)	15,044.37
Total Adjustments	<u>-22,100.63</u>
Net cash provided by operating activities	<b>-21,968.66</b>
<b>FINANCING ACTIVITIES</b>	
Common Stock	133,333.00
Opening Balance Equity	-2,000,000.00
Paid-In Capital or Surplus	<u>1,866,667.00</u>
Net cash provided by financing activities	<u><b>0.00</b></u>
Net cash increase for period	<b>-21,968.66</b>
Cash at beginning of period	<u>14,080.78</u>
Cash at end of period	<b>-7,887.88</b>

## Infinite Software Corporation

### **Common Stock**

Authorized Shares 60,000,000  
As of 09/30/2018

Shares Outstanding \* 9,639,392  
As of \* 09/30/2018

Public Float 474,968  
As of 09/30/2018

Shareholders of Record 459  
As of 09/30/2018

Beneficial Shareholders 1  
As of 09/30/2018

### **Preferred Stock**

Authorized Shares 5,000,000  
As of 09/30/2018

Shares Outstanding -0-  
As of 09/30/2018