

OTC Pink Basic Disclosure Guidelines

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

UOMO Media Inc.
Formerly First Source Data Inc. until 10/30/2007

2) Address of the issuer's principal executive offices

Company Headquarters
Address 1: 157 Adelaide Street West
Address 2: Suite 616
Address 3: Toronto, ON, Canada M5H 4E7
Phone: 213-493-1140
Email: _____
Website(s): www.uomomedia.com

IR Contact
Address1: _____
Address2: _____
Address3: _____
Phone: _____
Email: ir@uomomedia.com
Website(s): https://www.uomomedia.com

3) Security Information

Trading Symbol: UOMO
Exact title and class of securities outstanding: Common Stock
CUSIP: 91530T203
Par or Stated Value: \$0.0001
Total shares authorized: 300,000,000 as of: October 31, 2018
Total shares outstanding: 27,648,457 as of: October 31, 2018

Additional class of securities (if necessary):
Trading Symbol: UOMO
Exact title and class of securities outstanding: Preferred Stock
CUSIP: 39260U106
Par or Stated Value: \$0.00001
Total shares authorized: 1,500,000 as of: October 31, 2018
Total shares outstanding: 0 as of: October 31, 2018

Transfer Agent
Name: Pacific Stock Transfer Company
Address 1: 6725 Via Austi Pkwy.
Address 2: Suite 300
Address 3: Las Vegas, NV 89119
Phone: 702-361-3033

Is the Transfer Agent registered under the Exchange Act?*

Yes: ☒

No:



*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act. List any restrictions on the transfer of security:

None

Describe any trading suspension orders issued by the SEC in the past 12 months.

None

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

On July 25, 2018 the Company, on a retroactive basis, effected a 1:1500 reverse common stock split

On May 10, 2018 the par value for common stock changed from \$0.00001 to \$0.0001. Total shares authorized decreased to 300,000,000 common stock.

On January 7, 2014 par value changed from \$0.001 to \$0.00001. Total shares authorized also increased as follows: Common Stock = 5,000,000,000. Preferred Stock = 1,500,000.

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities. The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

On August 24, 2012, the Company effected a 1:100 reverse split.

On January 3, 2013 - Securities Act Rule 501(a) of Regulation D. Common stock issuance to convert debt.

On January 6, 2014, the Company changed par value from \$0.001 to \$0.00001. Total shares authorized as follows: Common Stock = 5,000,000,000. Preferred Stock = 1,500,000.

On January 16, 2014 – Issuance of 3,000,000,000 common stock to officers.

On January 28, 2015 – Issuance of 204,545,453 common stock to convert debt.

On February 17, 2015 – Issuance of 270,000,000 common stock to convert debt

ON April 3, 2017- Issuance of 300,000,000 common stock to covert debt

On June 29, 2017-Issuance of 78,181,818 common stock to convert debt

On July 25, 2018-the Company effected a 1:1,500 reverse split

On September 14, 2018-Issuance of 25,000,000 common shares to officer

B. Any jurisdictions where the offering was registered or qualified;

State of Nevada

C. The number of shares offered;

4,500,000 - AG AKSUM Inc. (Lukas Gazo - Director)

4,500,000- Bedford International Ltd. (Jozef Gazo - Director)

4,500,000 - Next Level Ltd. (Edward Hadeed - President)

4,500,000 - Pelton Admin Ltd. Trust (Rene Berlinger -Director)

4,500,000 - Rising Tide Investments (Nicholas Denman - Director)

4,500,000 - Truppova Family Foundation. (NadezdaTruppova - Director)

75,671,820 - Jueane Thiessen

12,451,750 - Douglas McClelland

1,000,000,000 - Camara Alford

2,000,000,000 - Jueane Thiessen

90,909,090 – Fenwood Capital LLC

113,636,363 – Green Stone Capital S.A.

270,000,000– SweetsunIntertrade.
300,000,000-debt holder
78,181,818-debt holder
25,000,000-Camara Alford

D. The number of shares sold;

N/A

E. The price at which the shares were offered, and the amount actually paid to the issuer;

January 5, 2015 - Conversion price of \$0.0002 per share
February 17, 2015 – Conversion price of \$0.00007407 per share
April 3, 2017-Conversion price of \$0.00006 per share
June 29, 2017-Conversion price of \$0.00022 per share
September 14, 2018-Issued at \$0.0001 per share

F. The trading status of the shares; and

All shares are free trading with the exception of:

1,383,781 restricted common stock issued to Jueane Thiessen
8,301 restricted common stock issued to Douglas McClelland
25,666,667 restricted common stock issued to Camara Alford

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth or referring to the restrictions on transferability and sale of the shares under the Securities Act.

Yes

5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

- A. Balance sheet;
- B. Statement of income;
- C. Statement of cash flows;
- D. Financial notes; and
- E. Audit letter, if audited

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills.

You may either (i) attach/append the financial statements to this disclosure statement or (ii) post such financial statements through the OTC Disclosure & News Service as a separate report using the appropriate report name for the applicable period end. ("Annual Report," "Quarterly Report" or "Interim Report").

If you choose to publish the financial reports separately as described in part (ii) above, you must state in the accompanying disclosure statement that such financial statements are incorporated by reference. You may reference the document(s) containing the required financial statements by indicating the document name, period end date, and the date that it was posted to otcq.com in the field below.

**The financial statements were posted on December 24, 2018 and are incorporated herein by reference as below:
Quarter Report – October 31, 2018**

Information contained in a Financial Report is considered current until the due date for the subsequent Financial Report. To remain in the OTC Pink Current Information tier, a company must post its Annual Report within 90 days from its fiscal year-end date and Quarterly Reports within 45 days of its fiscal quarter-end date.

6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

UOMO Media provides music publishing, digital music and video, recorded music and production, talent management, and marketing services. The Company is in the business of producing, managing, and monetizing music-based intellectual property.

B. Date and State (or Jurisdiction) of Incorporation:

UOMO Media was incorporated on June 10, 2003 under the laws of the State of Nevada as First Source Data, Inc.

C. the issuer's primary and secondary SIC

Codes; UOMO Media's primary SIC code is: 8742.

D. the issuer's fiscal year end date;

UOMO Media's fiscal year end date is April 30.

E. Principal products or services, and their markets;

Principal Products and Services:

UOMO Media earns revenues in the form of production, management fees, and royalties from five categories of services, comprising of five divisions. These divisions are described below. The Company negotiates similar contract terms prior to performing services under any of the categories below.

i) Music Publishing:

UOMO Music Publishing is tasked with creating a catalogue of assets in the form of copyrights. All of Uomo's publishing catalogues are owned by Uomo Music Publishing. Services include:

- a) Fund advances: providing advances to individual composers
- b) Administration: registration, tracking, and collection of copyright royalties
- c) Creative: creating copyrights by writing songs
- d) Licensing: finding opportunities to monetize copyrights by placing songs on recording artists, films, television, video games, commercials

ii) Recorded Music:

The Company earns revenue from the ownership of master recordings. Uomo Recorded Music has three core functions:

- a) Catalogue acquisition
- b) Talent acquisition for/and production activities
- c) Distribution arrangements for projects

UOMO Recorded Music is the record label division of UOMO. All of UOMO's recording artists' agreements fall under this division. Manufacturing and Distribution is secured through Universal Music. Video production services also falls under this division.

iii) Digital:

The Company has been developing digital music and video Web 2.0 software. Digital strategy and communication services also falls under this division. As well, UOMO's BasslineHQ division of interactive services falls under this division. BasslineHQ designs, develops, and deploys digital solutions. UOMO has also acquired a 15% preferred share ownership of a ticketing service company called Get tickets which falls under this division.

iv) Talent Management:

The Company earns a percentage of gross revenues for all projects it manages.

v) Marketing:

This division is tasked with finding opportunities for product placements and celebrity endorsement within entertainment properties.

Markets for Principal Products and Services:

With UOMO Media's international experience and infrastructure, the Company believes it has a competitive advantage in the new global media arena. Understanding the nuances of international deal making allows the Company to efficiently articulate its value proposition to stakeholders in major markets globally. UOMO Media is currently active in North America and plans on entering the emerging markets in China, India, Eastern Europe and South America.

7) **Describe the Issuer's Facilities**

The goal of this section is to provide a potential investor with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer, give the location of the principal plants and other property of the issuer and describe the condition of the properties. If the issuer does not have complete ownership or control of the property (for example, if others also own the property or if there is a mortgage on the property), describe the limitations on the ownership.

If the issuer leases any assets, properties or facilities, clearly describe them as above and the terms of their leases.

UOMO Media's business operations are conducted from the Company's principal executive offices at 157 Adelaide Street West, Suite 616, Toronto, Ontario, Canada, M5H 4E7. The Company believes that the facilities are adequate for current operations for at least the next twelve months. However, it is the Company's expectation that other suitable facilities would be located at the current address at comparable rates, should more space be required.

8) **Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

- A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Camara Alford - Chairman, Chief Executive Officer, Director, Control Person, Secretary, Director, Control Person (Majority Shareholder); J. Sean Diaz, Director; Jacob Goldbas, Director.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

No

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

No

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

No

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

No

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Camara Alford, 157 Adelaide St. W, Suite 616, Toronto, ON, Canada M5H 4E7 – 92.8%

9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

Legal Counsel

Name: Matthew C. McMurdo

Firm: MCMURDO LAW GROUP, LLC

Address 1: 1185 Avenue of the Americas

Address 2: New York, NY 10036

Phone: 917-318-2865

Email: matt@nannaronelaw.com

Accountant or Auditor

Name: N/A

Firm: _____

Address1:

Address2:

Phone: Email: __

Investor Relations Consultant

Name: N/A

Firm: _____

Address1:

Address2:

Phone: Email: __

10) Issuer Certification

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Camara Alford certify that:

1. I have reviewed this Quarterly Disclosure Statement of UOMO Media Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cashflows of the issuer as of, and for, the periods presented in this disclosure statement.

December 24, 2018 [Date]

/s/ CAMARA ALFORD [CEO's Signature]

(Digital Signatures should appear as "/s/ [OFFICER NAME]")

Chief Executive Officer [Title]