



UMAX Group Corp.

(Exact name of Small Business Issuer as specified in its charter)

Nevada

(State of incorporation)

8425 Justine Court

Las Vegas, Nevada 89128

(Address of principal executive offices)

702-628-0211

(Registrant's telephone number, including area code)

July 31, 2018

QUARTERLY INFORMATION AND DISCLOSURE STATEMENT

All Information in this Information and Disclosure Statement has been compiled to fulfill the disclosure requirements of the Alternative Reporting Standard as set forth by OTC Markets Group: Guidelines For Providing Adequate Current Information Established By The OTC Markets Group. The enumerated items and captions contained herein correspond to the format as set forth in that guideline.

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS OF UMAX GROUP CORP. ("COMPANY") IN ACCORDANCE WITH RULE 15c2(11) PROMULGATED UNDER THE SECURITIES EXCHANGE ACT OF 1934, AS AMENDED.

NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN WITH REGARDS TO THE COMPANY OR ITS ACTIVITIES OR PROSPECTS. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY.

DELIVERY OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE AS SET FORTH ON THIS "ISSUER INFORMATION AND DISCLOSURE STATEMENT".

Unless the context in this Information and Disclosure Statement otherwise requires, all references in this Information and Disclosure Statement to "our", "us" and "we" refer to UMAX Group Corp. and any subsidiaries.

All dollar amounts in this Report are stated in terms of U.S. dollars and are subject to currency fluctuations.

Safe Harbor for Forward-Looking Statements

When used in this report, the words "will", "expect", "anticipate", "continue", "estimate", "project", "intend" and similar expressions are intended to identify forward-looking statements within the meaning of Section 27a of the Securities Act of 1933 and Section 21c of the Securities Exchange Act of 1934 regarding events, conditions, and financial trends that may affect the Company's Future plans of operations, business strategy, operating results, and financial position. Persons reviewing this report are cautioned that any forward-looking statements are not guarantees of future performance and are subject to risks and uncertainties and those actual results may differ materially from those included within the forward-looking statements because of numerous factors. Such factors include, among other things, uncertainties relating to our success, in judging consumer preferences, financing our operations, entering into strategic partnerships, engaging management, seasonal and period-to-period fluctuations in sales, failure to increase market share or sales, inability to service outstanding debt obligations, dependence on a limited number of customers, increased production costs or delays in production of new products, intense competition within the industry, inability to protect intellectual property in the international market for our products, changes in market condition and other matters disclosed by us in our public filings. From time to time forward-looking statements speak only as to the date they are made. The Company does not undertake to update forward-looking statements to reflect circumstances or events that occur after the date the forward-looking statements are made. Where, in any forward-looking statement, the Company expresses an expectation or belief as to future results or events, such expectations or belief is expressed in good faith and believed to have a reasonable basis, but there can be no assurance that the statement of expectation or belief will result or be achieved or accomplished. Our actual results could differ materially from those anticipated in these forward-looking statements.

1) **Name of the issuer and its predecessors (if any):**

Currently: UMAX Group Corp. (Nevada Corporation) – Formed on March 21, 2011

Formerly: Not Applicable

2) **Address of the issuer's principal executive offices:**

Company Headquarters

8425 Justine Court

Las Vegas, Nevada 89128

Phone: 702-628-0211

Website: <http://www.UMAXCorp.com>

Email: info@UMAXCorp.com

IR Contact

None

3) **Security Information:**

Trading Symbol: UMAX

Exact title and class of securities outstanding: COMMON

CUSIP: 904197100

Par or Stated Value: \$0.0001

Total shares authorized: 1,850,000,000

Total shares outstanding: 295,130,355 as of: July 31, 2018 and the Date of this Filing

Additional class of securities (if necessary):

Trading Symbol: Not Applicable

Exact title and class of securities outstanding: "A" CLASS PREFERRED

CUSIP: Not Issued

Par or Stated Value: \$0.01

Total shares authorized: 50,000,000

Total shares outstanding: 40,000,000 as of: July 31, 2018 and the Date of this Filing

Designation of Security: The "A" Class Preferred has a conversion rate to one (1) share of the "A" Class Preferred to one thousand (1,000) shares of Common Stock. The holders of the "A" Class Preferred Stock are entitled to vote on all matters voted on by the Company's common shareholders, including election of directors, on the basis of one vote per share of "A" Class Preferred Stock held. However, they are not entitled to cumulative voting, and accordingly, the holders of a majority of the voting shares of the Company can elect the entire board of directors if they choose to do so, and, in that event, the holders of the remaining shares will not be able to elect any person to the Company's Board of Directors. At the current time, per the bylaws of the Company (e.g. Section 5), the "A" Class Preferred shares are the only voting stock of the Company.

Trading Symbol: Not Applicable

Exact title and class of securities outstanding: "B" CLASS PREFERRED

CUSIP: Not Issued

Par or Stated Value: \$0.01

Total shares authorized: 100,000,000

Total shares outstanding: 11,660,000 as of: July 31st, 2018 and the Date of this Filing

Designation of Security: The "B" Class Preferred has a conversion rate to one (1) share of the "B" Class Preferred to five (5) shares of Common Stock. The conversion rate of the "B" Class Preferred is not affected by a forward or reverse split of the Common Stock of the Company.

Transfer Agent:

Island Stock Transfer
15500 Roosevelt Boulevard, Suite 301
Clearwater, Florida 33760
Tel: 727-289-0010
Fax: 727-289-0069
Web: <https://www.islandstocktransfer.com>
Email: info@islandstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?* Yes: ☒ No: ☐

* To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Securities and Exchange Act of 1934, as amended (the "Exchange Act")

List any restrictions on the transfer of security: None.

Describe any trading suspension orders issued by the SEC in the past 12 months: None.

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

There has not been any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization that is: (a) currently anticipated; or (b) that occurred within the past 12 months:

4) Issuance History

List of securities offerings and shares issued for services in the past two years:

Securities Offerings in the past two fiscal years:

FINRA CORPORATE ACTION: During October 2016, the Company filed and was approved by FINRA for a reverse split of its common stock whereby for every twenty thousand (20,000) shares of Common Stock held would be converted into one (1) share of Common Stock. This reverse split did not change the authorized capital of the Company.

On or about October 3, 2016, the Company issued to Cede & Co. 652 shares of Common Stock to be issued pursuant to the approved reverse split to make up for the round up shares issued to current shareholders of the Company effected.

On or about November 13, 2016, the Company issued 81,000,000 shares of Common Stock pursuant to the Rockstar Ming Corp. agreement (Kurt Ludlow and Donald Franco), the reinstatement post-split of the Harmony Homes Utah, G.C (Brad Gill), Ernst Holzenebin pursuant to the Clever Tech, LTD formed in Germany (Ernst Holzenebin) and pursuant to Charles Grisby pursuant to an employment agreement as follows:

Charles Grisby	20,000,000 (Issued at Par Value \$0.0001)
Kurt Ludlow	20,000,000 (Issued at Par Value \$0.0001)
Donald Franco	20,000,000 (Issued at Par Value \$0.0001)
Brad Gill	20,000,000 (Issued at Par Value \$0.0001)
Earst Holzenebin	1,000,000 (Issued at Par Value \$0.0001)

On or about November 13, 2016, the Company issued to Ian Dixon ("Dixon"), 120,000,000 shares of restricted common containing a restrictive legend, at \$0.0001, and 40,000,000 A Class Preferred Shares, pursuant an employment agreement with an officer of the Company in lieu of salary.

On or about January 3, 2017, the Company issued to Blackbridge Capital, LLC ("Blackbridge"), 3,000,000 shares of restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, pursuant to a commitment fee owed under a Share Purchase Agreement commonly referred to as an Equity Line or Credit Agreement, or ELOC.

On or about January 9, 2017, the Company issued to Owyhee Mining Co, LLC, 500,000 shares of restricted common stock pursuant to an asset purchase agreement mutually signed by both parties.

On or about February 2, 2017, the Company issued to Ted D. Campbell I ("Campbell"), 2,000,000 shares of restricted common stock pursuant to a consulting agreement whereby Campbell would provide corporate compliance services as an independent contractor.

On or about February 6, 2017, the Company issued to Blackbridge Capital, LLC ("Blackbridge"), 3,000,000 shares of restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, pursuant to a commitment fee owed under a Share Purchase Agreement commonly referred to as an "Equity Line or Credit Agreement", or ELOC.

On or about March 6, 2017, the Company issued to Blackbridge Capital, LLC ("Blackbridge"), 3,000,000 shares of restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, pursuant to a commitment fee owed under a Share Purchase Agreement commonly referred to as an "Equity Line or Credit Agreement", or ELOC.

On or about March 17, 2017, the Company issued to Robert A. Haltom ("Haltom"), 250,000 shares of restricted Common Stock as full settlement pursuant to a defaulted agreement by Haltom.

On or about June 8, 2017, the Company issued to Frederick Sundin 3,000,000 shares of restricted Common Stock restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, to eliminate debt pursuant to a convertible note payable with William Saikal, which was previously purchased from the same pursuant to a private transaction between the parties.

On or about June 9, 2017, the Company issued a convertible note payable in the principal amount of \$6,000 USD.

On or about June 12, 2017, the Company issued to Antonio Campos 10,000,000 shares of restricted Common Stock restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, to eliminate debt pursuant to a convertible note payable with Antonio Campos.

On or about June 14, 2016, the Company issued to Ne Obliviscaris Living Trust dated May 23, 2017 ("NOLT"), 1,000,000 shares of restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, to eliminate debt pursuant to a convertible note payable with Antonio Campos, which was previously purchased from the same by Ted D. Campbell II (Trustee of NOLT) pursuant to a private transaction between the parties. Mr. Campbell later assigned the debt to NOLT before the conversion described above.

On or about June 14, 2016, the Company issued to Ne Obliviscaris Living Trust dated May 23, 2017 ("NOLT"), 1,000,000 shares of restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, to eliminate debt pursuant to a convertible note payable with William Saikal, which was previously purchased from the same by Ted D. Campbell II (Trustee of NOLT) pursuant to a private transaction between the parties. Mr. Campbell later assigned the debt to NOLT before the conversion described above.

On or about June 15, 2016, the Company issued to Frederick Sundin ("Sundin"), 30,000,000 shares of restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, to eliminate debt pursuant to a convertible note payable with William J. Saikal, which was previously purchased from the same pursuant to a private transaction between the parties.

On or about June 16, 2016, the Company issued to Antonio ("Campos"), 10,000,000 shares of restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, to eliminate debt pursuant to a convertible note payable with Antonio Campos, and thereby reducing the company's debt.

On or about June 12, 2017, the Company issued to William J. Saikal 20,000,000 shares of restricted Common Stock restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, to eliminate debt pursuant to a convertible note payable with William J. Saikal.

On or about July 26, 2017, the Company issued 12,500,000 shares of restricted common stock to Emry Capital Group, Inc. containing a restrictive resale legend for \$10,000 USD in the aggregate, or \$0.008 per share.

On or about July 26, 2017, the Company issued a convertible note payable to Emry Capital Group, Inc. in the principal amount of \$12,500 USD.

On or about August 15, 2017, the Company issued to Blackbridge Capital, LLC ("Blackbridge"), 6,000,000 shares of restricted common stock containing the restrictive legend (which was subsequently removed by legal opinion), at \$0.0001 per share, pursuant to a commitment fee owed under a Share Purchase Agreement commonly referred to as an "Equity Line or Credit Agreement", or ELOC.

On or about March 11, 2018, the Company issued to Antonio R. Campos ("Campos"), 6,000,000 shares of restricted common stock containing the restrictive legend (which will be subsequently removed by legal opinion), at \$0.0001 per share, to eliminate debt pursuant to a convertible note payable with Antonio Campos, and thereby reducing the company's debt.

On or about March 14, 2018, the Company issued to William J. Saikal 22,000,000 shares of restricted Common Stock restricted common stock containing the restrictive legend, at \$0.0001 per share, to eliminate debt pursuant to a convertible note payable with William J. Saikal.

On or about April 11, 2018, the Company issued to Antonio R. Campos ("Campos"), 10,000,000 shares of restricted common stock containing the restrictive legend at \$0.0001 per share, to eliminate debt pursuant to a convertible note payable with Antonio Campos, and thereby reducing the company's debt.

On or about May 5, 2018, the Company issued to Mark Norman, 300,000 shares of common stock containing the restrictive legend at \$0.02 per share, to eliminate debt pursuant to a convertible note payable with Mark Norman, and thereby reducing the company's debt.

All of the above shares of the Common Stock of the Company ("Common Stock") were issued to the above persons in reliance upon the exemption from the registration requirements under the Securities Act of 1933, as amended ("1933 Act"), afforded by section 4(2) and 3(a) and (b) as promulgated by the Securities and Exchange Commission ("SEC") under the Act. The Common Stock issued are considered restricted securities as defined under the 1933 Act and as such, cannot be resold with registration under the Securities Act or an appropriate exemption thereto. The Common Stock contains the following restrictive legend:

"The shares represented by this certificate have been acquired for Investment and have not been registered under the Securities Act of 1933. The shares may not be sold or transferred in the absence of such registration or an exemption therefrom under said Act."

5) Financial Statements

The following unaudited financial statements are uploaded as a separate document, named *Financial Statements for the Quarter Ended July 31, 2018*, posted on August 31, 2018. They can be found through the OTC Disclosure and News Service at <http://www.otcmarkets.com/stock/UMAX/filings>.

1. Balance Sheet for the first quarter ended July 31, 2018;
2. Statement of Income for the first quarter ended July 31, 2018; and
3. Statement of Cash Flows for the first year ended July 31, 2018;

6) Describe the Issuer's Business, Products and Services

A. A description of the issuer's business operations

The company is now partnering with projects that it deems feasible and profitable for shareholders, this allows startup companies and revenue generating companies to create jobs and revenue for the approve UMAX projects. UMAX knows the difficulty that startup companies have in procuring financing, hence the development of the public entity with the ability to capitalize on nonrefundable funds from the sales of shares of stock into the market. Below are a few subsidiaries we have designated that can generate revenue in the coming year.

Present Projects already engaged in joint ventures with UMAX Group Corp:

INCUBATOR PROJECT (Calendar Year 2018 Focus)

The Company announced as an extension of its existing business philosophy which is to develop and acquire operating companies through partnership agreements, UMAX has partially redefined its future course of business operations and focus. As such, UMAX will be forming a new division that will focus solely on the development of a fully operational technology incubator in Southern Nevada. This division will be focused on identifying and developing advanced technologies, and promoting the formation, organizational support, capital development, and growth of early stage technology-based companies that will generate New Economy job opportunities and growth specifically in the State of Nevada, and generally in the western part of the United States in general.

To these ends, UMAX will bring on Ted Campbell who has a background in developing and funding private companies throughout his career to lead this new business division. UMAX will form a wholly-owned subsidiary before the end of the 3rd quarter January 31, 2018 from which to operate the "Technology Incubator" which will be focused on supporting an entrepreneurial environment designed to promote innovation and collaboration among its target companies, while providing a cadre of business support services customized to the unique needs of each client. UMAX believes it can locate, develop, and assist selective incubation business targets as well as position them to get adequate capital funding from the new innovative ways introduced to small businesses as a result of the Jumpstart Our Business Startups Act of 2012 which final regulations promulgated thereunder brought broad changes to the way small business ventures are funded especially through crowdfunding portals and overhaul of the rules regarding Regulation "A" exempt transactional securities offerings.

Mr. Campbell has assisted UMAX during the past year with regards to corporate and securities compliance issues, as well as corporate governance work. Mr. Campbell is a graduate of Texas A&M University with a Bachelor in Business Administration in 1989, as well as a Law Degree (Juris Doctor) and a Master of Business (MBA) from the University of Oklahoma in 1994. Mr. Campbell was a founder of NevWest Securities Corporation, a fully licensed level three market making broker-dealer as well as being one of the first business consultants to offer assistance with the document compilation of self-directed public listings of private business entities in the mid-1990s via the Internet. Before that Mr. Campbell was a Securities Examiner for the Nevada Securities Division (1995-1996) and he worked as a securities intern for the Oklahoma Department of Securities from 1990 to 1994.

UMAX Development, LLC (Utah)

Licensing:

UMAX GROUP CORP has all the necessary licensing and knowledge to install solar thermal units in UTAH and California. Aligning itself with qualified individuals in just one month, UMAX GROUP CORP has the following. Harmony Homes as agreed to joint venture with UMAX GROUP CORP in constructing homes via UMAX GROUP CORP Development Inc. in formation Harmony Homes has also agreed to run future business throw UMAX. and become joint signers on the bank accounts. Harmony Homes. The owner Brad Gill has built over 200 homes during his career and is a major shareholder in the parent company. UMAX Development LLC was formed in Utah in order to accommodate business in the future some funds from the A REG registration or the EZ Pass 2017 this will be to expand the core business and equipment allowing the company to do larger more qualified projects. The contractor's license can be reciprocated due to the fact that Brad Gill has help his license over ten years, whereby once the projects begin on the mining and geothermal plant his license will be reciprocated in Nevada to build various accommodation and business plant offices or any other required general construction requirements

Phase One:

The company intends to do remodeling and upgrades of various residential units to enable on going cash flow, the company will need to increase its staff and equipment to accommodate the volume of potential projects. In phase two the company intends to look for raw land with the intention of mapping and rezoning the properties for commercial and residential development. In Phase three with significant capital the company can construct on some parcels of land new homes for resale.

Again, during the selling of B Class Shares each division is responsible for fund raising of accredited investors.

B. Date and State (or Jurisdiction) of Incorporation

The Company was incorporated in the State of Nevada, USA on March 21, 2017.

C. The issuer's primary and secondary SIC Codes

The listing of SIC codes below are related to the Company's operational subsidiaries as of the date of this report and contains the description of the "Major Group Description" followed by the "Industry Group" sub-designation:

1521 Building Construction General Contractors and Operative Builders: General Contractors – Single Family Homes
3433: Heating Equipment, Except Electric and Warm Air Furnaces: Solar Energy Panels
7389 - Business Services, Not Elsewhere Classified
8731: Commercial Physical and Biological Research: Nano Technology

D. The issuer's fiscal year end date

April 30

E. Principal products or services, and their markets

The Company is an emerging company looking to diversify its portfolio by investing, acquiring and joint venturing with cash flow positive business enterprises or acquire technology to be developed. To date, the Company has listed below the joint ventures entered into on or before First Quarter Ended July 31, 2018:

Harmony Home Utah, G.C. ("Harmony Home Utah") – On or about September 17, 2014, the Company entered into a Joint Venture Agreement with Harmony Home Utah. Harmony Home Utah was the first joint venture UMAX entered, the intention been to build custom homes with solar and green elements. By building custom homes with built in solar in the roof directly, the solar is automatically applied to the mortgage and no longer a retro fit scenario, this increases the value of the home by reducing long term utility bills.

Corporate Regulatory Group, Ltd. ("CRG") – On or about March 1, 2017, the Company entered into a three year revenue sharing agreement with CRG in order to in order to assist other companies that do not fit the criteria of a joint venture with UMAX, yet wish to go public on their own merits, this in turn UMAX will be paid 15% CRG's compensation in both in capital and cash consulting services but also any equity position taken in the companies that wish to go public. The agreement with CRG may be cancelled with sixty (60) days written notice from either party once UMAX has achieved a minimum cash benefit of \$50,000 USD from the relationship developed by this joint venture.

7) Issuer's Facilities

Las Vegas Headquarters

8425 Justine Court, Las Vegas, NV 89128

The company is headquartered in Las Vegas, Nevada, and is utilizing a 750 square foot office a residential house leased by the Company's President.

8) **Officers, Directors, and Control Persons**

A. **Names of Officers, Directors, and Control Persons**

The following sets forth certain information with respect to executive officers, directors, key employees and advisors of UMAX as of the July 31, 2018:

Name	Age	Position	Period of Service ⁽¹⁾
Ian Dixon	56	President, Chief Executive Officer, Secretary, Treasurer, and Director	September 2014

All its directors will hold office until the next annual meeting of shareholders and until their successors have been elected and qualified. Set forth below is certain biographical information with respect to each of its officers and directors.

Ian Dixon – President, Chief Executive Officer, Secretary, Treasurer, and Director– Ian N Dixon served in the British Army for 9 years as a qualified Electrical and Mechanical Engineer serving in Germany, Ireland, Canada, Switzerland and Asia. He has traveled many countries learning cultural and business ethics and has a wide knowledge of financing methods. In 1988, he became a financial consultant working in the area of project financial and institutional investment. This involved debt restructuring, IPO's, Private Placements, Bonds and other forms of securities. In 1992, he became involved in marketing and research in all areas, including the advance technology markets involving direct and multi-level marketing systems and has been coordinating financial transactions and business developments to this date. Mr. Ian Dixon has excellent negotiation skills in business transactions such as mergers and acquisitions. He has extensive knowledge of the laws and cultural aspects of the Asian and developing markets as well as the SEC laws of the United States. He has been an entrepreneur for many years taking a company from \$30,000 in capital to \$15.3M in one year. He has extensive communication skills knowledge of business communications setting goals and mile stones in all aspects of business. He has a passion for helping others succeed in their goals, offering solutions and methods learned over the years. A true God-fearing person at heart he strives for perfection in everything he does. Educated in England and joined British military at 17 years of age. He learned the German language fluently, and to this day still speaks the language. He began his understanding finance after leaving the military after 9 years of service. He is a man of character, wit, confidence, reliability and determination to succeed.

The Company's Board of Directors presently consists of one (1) member. The Company's Board of Directors may appoint a Compensation Committee to review all employee and consultant compensation, including payroll expenditures, salaries, stock options, stock incentives and bonuses. The Bylaws of the Company generally provide for majority approval of disinterested directors in order to adopt resolutions, including any borrowings by the Company or the issuance of any additional Common Stock or Preferred Stock.

The Board of Directors may appoint an Audit Committee. The Audit Committee will be authorized by the Board of Directors to review, with the Company's independent accountants, the annual financial statements of the Company prior to publication, and to review the work of, and approve non-audit services performed by, such independent accountants. The Audit Committee will make annual recommendations to the Board for the appointment of independent public accountants for the ensuing year. The Audit Committee will also review the effectiveness of the financial and accounting functions and the organization, operation and management of the Company.

Control Person (Common Stock) - The following table sets forth certain information as of July 31, 2018 with respect to the beneficial ownership of the Company's Common Stock by all persons known by the Company to be beneficial owners of more than 5% of any such outstanding classes, and by each director and executive officer, and by all officers and directors as a group. Unless otherwise specified, the named beneficial owner has, to the Company's knowledge, sole voting and investment power.

Title of Class	Name, Title and Address of Beneficial Owner of Shares	Amount of Beneficial Ownership ⁽¹⁾	% of Class
Common	Ian N. Dixon (Sole Officer and Sole Director)	120,030,000	40.67%
Common	Charles Grigsby	20,000,000	6.78%
Common	Kurt Ludlow	20,000,000	6.78%
Common	Donald Franco	20,000,000	6.78%
Common	Brad Gill	20,000,000	6.78%
Common	Cindy M. Dolgin	18,356,000	6.22%
Common	Antonio R. Campos	16,000,000	6.04%
	All Directors and Officers as a group (3 Shareholders)	120,030,000	40.67%

Notes:

- (1) Does not take into account the dilutive effects of the conversion of any Preferred "B" Class shares currently issued and outstanding. Each Preferred "B" share may be converted into five (5) shares of the Common Stock of the Company.
- (2) "A" Class Super Preferred Stock (the "Preferred "A") - The Company has designated 50,000,000 shares of "A" Class Super Preferred Stock (the "Preferred "A") which votes 1,000 shares of Common Stock for each share of Preferred "A" held. At the time of this Offering, Mr. Dixon owns 40,000,000 shares of Preferred "A" which allows him complete control of the voting matters of the Company. Additionally, per Section 5 of the Company's bylaws as amended, the Preferred "A" currently have the sole voting power of the Company.

B. **Legal/Disciplinary History.** Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

None

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

None

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

None

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

None

- C. **Beneficial Shareholders.** Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

The following is a list of the shareholders who are beneficial owners of more than ten percent (10%) of any class of UMAX's equity securities.

Common Stock (5% Holder – See Table Page 11)

Ian Dixon (Officer and Director)	120,002,500	40.67%
Charles Grigsby	20,000,000	6.78%
Kurt Ludlow	20,000,000	6.78%
Donald Franco	20,000,000	6.78%
Brad Gill	20,000,000	6.78%
Cindy M. Dolgin	18,356,000	6.22%
Antonio R. Campos	16,000,000	6.04%

"A" Class Preferred

Ian Dixon (Officer and Director)	40,000,000	100.00%
----------------------------------	------------	---------

"B" Class Preferred

Kathleen Arvold	3,000,000	25.73%
Kevin Brady	1,000,000	8.58%
Donald Franco	1,000,000	8.58%
Charles Grigsby	1,000,000	8.58%
Kurt Ludlow	1,000,000	8.58%

(Balance of this Page Intentionally Left Blank)

9) **Third Party Providers**

General Counsel: The Law Offices of Byron Thomas
Byron E. Thomas, Esq.
3275 South Jones Boulevard, Suite 104
Las Vegas, Nevada 89146
Tel: 702 761 4945
Email: byronthomaslaw@gmail.com

Accounting: Taylor Consulting, LLC
Brent Taylor
3900 Hualapai Way #123
Las Vegas, Nevada 89147

Auditing (PCAOB): None

[Balance of this Page Intentionally Left Blank]

10) **Issuer Certification**

I, Ian N. Dixon, President and Chairman of the Board, certify that:

1. I have reviewed this Quarterly Disclosure Statement of UMAX Group Corp. (UMAX) for the first quarter ended July 31, 2018;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 30, 2018

A handwritten signature in black ink, appearing to read 'Ian N. Dixon', is written over a horizontal line.

PRESIDENT AND CHAIRMAN OF THE BOARD