

ISSUER INFORMATION AND DISCLOSURE STATEMENT PURSUANT TO RULE 15c2--- 11
SECURITIES EXCHANGE ACT OF 1934 PM & E, INC.

DATED: December 31, 2016

ALL INFORMATION FURNISHED HEREIN HAS BEEN PREPARED FROM THE BOOKS AND RECORDS
OF PM & E, INC. IN ACCORDANCE WITH RULE 15c2---11 PROMULGATED UNDER THE
SECURITIES EXCHANGE ACT OF 1934, AS AMENDED.

NO DEALER, SALESMAN OR ANY OTHER PERSON HAS BEEN AUTHORIZED TO GIVE ANY
INFORMATION OR TO MAKE ANY REPRESENTATIONS NOT CONTAINED HEREIN IN
CONNECTION WITH THE COMPANY. ANY REPRESENTATIONS NOT CONTAINED HEREIN MUST
NOT BE RELIED UPON AS HAVING BEEN MADE OR AUTHORIZED BY THE COMPANY. DELIVERY
OF THIS INFORMATION DOES NOT IMPLY THAT THE INFORMATION CONTAINED HEREIN IS
CORRECT AS OF ANY TIME SUBSEQUENT TO THE DATE OF THIS ISSUER INFORMATION AND
DISCLOSURE STATEMENT.

PM & E, INC.

Annual Company Information and Disclosure Statement

February 01, 2017

1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past
five years and the dates of
the name changes.

PM & E, Inc.

2) Address of the issuer's principal executive offices

PM&E INC. (Registered Office of EVADA Aircraft Corp)

1621 Central Avenue,
CHEYENNE, WYOMING 82001
Phone : 001 (307) 392-4771

Email :

contact@pme-holding.com

Website(s):

- (1) www.pme-holding.com
- (2) www.evada-aircraft.com
- (3) www.dinelly-exogyro.com

Manufacturer:

EVADA Aircraft SA (PM&E INC.)

CORAIL STREET, Kantaoui,

TN-4089, Sousse TUNISIA

Phone : (00216) 72 262 833

Email : info@evada-aircraft.com

Manufacturer other Offices:

EVADA Aircraft SA (PM&E INC.)

Avenue des Nations Unis,

Immeuble Chehida

TN-8050, Hammamet TUNISIA

Phone : (00216) 72 262 833

Email : info@evada-aircraft.com

3) Security Information

Trading Symbol: PMEA

Exact title and class of securities outstanding: common

CUSIP: 351676 10 1

Par or Stated Value: \$0.001

Total shares authorized: 17,000,000,000 as of: December 31, 2016

Total shares outstanding: 16,115,945,200 as of: December 31, 2016

Transfer Agent

Name: Pacific Stock Transfer Co.

4045 South Spencer Street Suite

403 Las Vegas, Nevada 89119

(702) 361 – 3033

www.pacificstocktransfer.com

Is the Transfer Agent registered under the Exchange Act?* Yes:

PACIFIC STOCK TRANSFER CO is currently registered under the Securities Exchange Act of 1934 and is an SEC regulated and approved transfer agent.

List any restrictions on the transfer of security:

none

Describe any trading suspension orders issued by the SEC in the past 12 months.

none

4) Issuance History

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities.

The list shall indicate:

A. The nature of each offering (e.g., Securities Act Rule 504, intrastate, etc.);

The company issued 15,000,000 shares to Global Karma, Inc. as compensation for investor relations services on May 1, 2013

The company issued 500,000,000 shares to management on 8/15/2014 as compensation

The Company issued 900,000,000 shares for debt reduction

The Company issued 12,000,000,000 shares for EVADA Aircraft Corp Acquisition.

The Company issued 2,000,000,000 shares for debt reduction.

B. Any jurisdictions where the offering was registered or qualified;

n/a

C. The number of shares offered;

15,000,000 shares were issued; none were publicly available. Such shares were for compensation as delineated at Paragraph 4(a), above.

D. The number of shares sold;

No shares were sold. 15,000,000 shares were issued; none were publicly available. Such shares were for compensation as delineated at Paragraph 4(a), above.

E. The price at which the shares were offered, and the amount actually paid to the issuer;

No cash amount was received by the issuer. Shares were issued as compensation for services (described in Paragraph 4(a), above, at a deemed rate of \$.001 for a total of \$15,000.00.

F. The trading status of the shares; and

The shares were issued subject to a 144 restriction and are thus not available for resale at this time.

G. Whether the certificates or other documents that evidence the shares contain a legend (1) stating that the shares have not been registered under the Securities Act and (2) setting forth

or referring to the restrictions on transferability and sale of the shares under the Securities Act.

The share certificate contains a restrictive legend as such shares are subject to a 144 restriction.

With respect to private offerings of securities, the list shall also indicate the identity of the persons who purchased securities in such private offering; *provided, however*, that in the event that any such person is an entity, the list shall also indicate (a) the identity of each natural person beneficially owning, directly or indirectly, more than ten percent (10%) of any class of equity securities of such entity and (b) to the extent not otherwise disclosed, the identity of each natural person who controlled or directed, directly or indirectly, the purchase of such securities for such entity.

n/a

5) Financial Statements

Twelve Month Financial Statements for December 31, 2016 posted on February 01, 2017.

6) Describe the Issuer's Business, Products and Services

A. a description of the issuer's business operations;

PM&E Inc. listed on the OTC Markets under symbol PMEA, is an US development stage corporation based in Wyoming – USA, which focuses on the field of aeronautics.

The Management of PM&E Inc. has decided to branch out into the field of aeronautics through the strategic acquisition of EVADA Aircraft Corp. and the acquisition of 30% of Dinelly Exogyro.

EVADA AIRCRAFT Corp is a 100% owned division of PM&E Inc..

EVADA AIRCRAFT Corp is an aeronautic company implanted in Wyoming– USA, the company will be responsible for the mounting and assembly of the parts of the aircrafts and commercializing the existing models.

EVADA AIRCRAFT Corp has two divisions:

* EVADA Aircraft SA: located in Sousse – TUNISIA, the company is responsible for the manufacturing of the aircraft's parts.

* EVADA Services: located in Sousse – TUNISIA, is an air service company that focuses on:

- Aerial agricultural treatment: aerial crop spraying, mosquito and locust control.
- Banner towing

- Pilot training
- First flight

As an amphibious aircraft manufacturer EVADA Aircraft Corp has a commitment to innovate and design. We are specialized in two-seat and four-seat aircrafts model, providing ground-breaking LSA aircraft.

Two models of aircrafts are already in the market: The Rally and the Century.

EVADA AIRCRAFT is actually developing the EVADA A4 model with several national and international partners, which marketing is planned in 2017.

DiNelly is a 30% owned division of PM&E Inc.

DiNelly has designed and successfully developed the eXoGyro, which is the first completely new designed ultra-light Gyrocopter, especially designed for commercial use i.e. in military operation, civil airborne sensing, surveillance, reconnaissance, homeland security missions, humanitarian operations like mobile laboratory or first responder.

PM&E Inc. will record and capture 30% of all sales of the EXoGyro units.

B. Date and State (or Jurisdiction) of Incorporation:

PM & E, INC. was originally incorporated under the laws of the State of Colorado on August 17, 2010,

C. the issuer's primary and secondary SIC

Codes; n/a

D. the issuer's fiscal year end

date; December 31

E. Principal products or services, and their markets;

➤ **EVADA A4**

Aircraft manufactured by EVADA Aircraft.

EVADA Aircraft is actually developing the EVADA A4 model with several national and international partners, which marketing and sales is planned to start in 2017.

The prototyping phase of EVADA A4 is at 60% of completion (July 2016) and will be finalized by the end of 2016, the prototype will be sent to the United States to perform a series of ground and flight tests in order to get its US certification.

The EVADA A4 quality-price ratio will be very competitive Vis-à-vis its competitors.

➤ **EVADA A4 Ambulance**

An EVADA A4 Aircraft equipped with medical assistance equipments to transport patients to Hospitals in emergency cases, this is ideal for certain hospitals and / or in Medical Transport companies' use. EVADA Aircraft is capable of considering a customization of the Aircraft in accordance with your specifications.

➤ **EVADA A4 Surveillance**

An EVADA A4 Aircraft equipped with Cameras and Video Processing software for Maritime or Borders' patrol, ideal for Military or Government use. EVADA Aircraft is capable of considering a customization of the Aircraft in accordance with your specifications.

You'll be pleasantly surprised by its high maintainability and low operating cost.

➤ **Dinelly ExoGyro**

DiNelly has designed and successfully developed the eXoGyro, which is the first completely new designed ultra-light Gyrocopter, especially designed for commercial use i.e. in military operation, civil airborne sensing, surveillance, reconnaissance, homeland security missions, humanitarian operations like mobile laboratory or first responder.

The eXoGyro is most ingeniously equipped with elements like fuel cell, multi purpose rack for outside fittings, large tanks for long endurance, comfortable air condition and heating system, 2-seater + 56,5 ft³ compartment, adjustable mast system etc.

The eXoGyro is ultra-light certified, with no supplemental type certification necessary, for installation of any kind of systems or equipment (subject to regional regulation). It has an excellent price performance ratio (low initial cost / maintenance / spare parts / training) and mainly no runway is needed or necessary. It has a stable flight performance even in strong wind and rough weather conditions.

➤ **RALLY**

Aircraft manufactured by our partner AVIONAV.

With the Rally, the sky is yours. It's developed in order to ensure sustainable safety and stability through high wing structure. Its main assets are a fuel-efficient auto technologies, unequalled reliability and performance. Conceived and designed for aviation enthusiasts, aero-clubs, flight training, monitoring and lifting activities, aerial agricultural spraying, towing advertising banners and recreation scenic flight

You'll be pleasantly surprised by its high maintainability and low operating cost

➤ **Century**

Aircraft manufactured by our partner AVIONAV.

With the Century, breakthrough the boundaries. The Century has benefited from an aerodynamic study which gives it a sleek styling design with a particular attention to profile unique lines.

Specifically designed to be both faster and maneuverable the Century have not ceased to impress acrobats, aerialists.

Feel the exhilaration of a great performance

You'll be pleasantly surprised by its high maintainability and low operating cost

➤ **EVADA Services**

- Aerial agricultural treatment: aerial crop spraying, mosquito and locust control.
- Banner towing
- Pilot training
- First flight

7) Describe the Issuer's Facilities

The Company maintains its offices at:

EVADA Aircraft SA (PM&E INC.)

CORAIL STREET, Kantaoui,
TN-4089, Sousse TUNISIA
Phone : (00216) 72 262 833
Email : info@evada-aircraft.com

Surface : 70 m² = 753 ft.

EVADA Aircraft SA (PM&E INC.)

Avenue des Nations Unis,
Immeuble Chhida
TN-8050, Hammamet TUNISIA
Phone : (00216) 72 262 833
Email : info@evada-aircraft.com

Surface : 500 m² = 5382 ft.

Manufacturing Plant :

EVADA Aircraft SA (PM&E INC.)

C/o AVIONAV SA
Road of Sfax, Bourjine
the city of Sousse
TN-4015 M'saken TUNISIA
Phone : (00216) 72 262 833
Email : info@evada-aircraft.com
Surface : 2000 m² = 21528 ft. (2 Floors)

A. Names of Officers, Directors, and Control Persons. In responding to this item, please provide the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of the date of this information statement.

Khaled AKID, Non-Executive Chairman

Joseph Bourne, CEO/President, Director, and Secretary

James Willis, Director & Officer

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);
none

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

none

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

none

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

none

C. Beneficial Shareholders. Provide a list of the name, address and shareholdings or the percentage of shares owned by all persons beneficially owning more than ten percent (10%) of any class of the issuer's equity securities. If any of the beneficial shareholders are corporate shareholders, provide the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders.

Mundus Capital Invest AG
c/o Econ Commercial Company GmbH
Steinhauserstrasse 74
CH-6300 Zug, Switzerland
Tél. : +41 44 585 34 21
Fax : +41 44 586 69 47
Email: info@m24group.com
Web: www.m24group.com

8) Third Party Providers

Legal Counsel

Name: James R. J. Scheltema of James R. J. Scheltema, LLC 707 E,
Cervantes St.
Suite B -109
Pensacola, Florida
32501

Accountant or Auditor:

Name of Tunisian Auditor : ABDENNADHER & KHEDHIRA
Immeuble Mesai, 2ème etage appartement A55
48 Avenue Othmen Ibn Affen, EL Menzeh 8
Ariana 2037
Tunisia
Tel : +216 71 703 467
Fax: +216 71 703 293

Investor Relations Consultant n/a

Other Advisor: n/a

9) Issuer Certification

I, Joseph Bourne certify that:

1. I have reviewed this annual disclosure statement of PM & E, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and

3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

February 01, 2017

Joseph Bourne

CEO, President & Secretary