

Current Information Regarding

ASSET REALIZATION, INC.

The following information is provided to assist securities brokerage firms with "due diligence" compliance. The information set forth below as to the above named corporation follows the requirements of Rule 15c2-11(a)(5) promulgated by the Securities and Exchange Commission under the Securities Exchange Act of 1934, as amended, and generally follows the format set forth in that Rule.

ITEM 1. THE EXACT NAME OF THE ISSUER AND ITS PREDECESSOR (IF ANY):

The exact name of the issuer is Asset Realization, Inc. ("we," "us," "our" or the "Company"). We were incorporated in the State of Nevada on November 8, 2006, to pursue a business combination. On November 13, 2006, we reincorporated ourselves from a Colorado corporation into a Nevada corporation in order to change domiciles. Thereafter, on November 16, 2006, we effectuated a Share Exchange transaction with A Alpha Bail Bonds, LLC, a Colorado limited liability company.

ITEM 2: THE ADDRESS OF ITS PRINCIPAL EXECUTIVE OFFICE:

132 West 11th Avenue
Denver, Colorado 80204
Telephone: (720) 266-6996
Facsimile: (720) 266-6995

ITEM 3. THE STATE OF INCORPORATION:

The Company is incorporated under the laws of the State of Nevada.

ITEM 4. THE EXACT TITLE AND CLASS OF THE SECURITY:

Common Stock.

ITEM 5: THE PAR OR STATED VALUE OF THE SECURITY:

The par value of the Company's Common Stock is \$0.001 per share.

ITEM 6. THE NUMBER OF SHARES OR TOTAL AMOUNT OF THE SECURITIES OUTSTANDING AS OF THE YEAR END OF THE COMPANY'S MOST RECENT FISCAL (OR CALENDAR) YEAR:

As of our fiscal year ended December 31, 2006, we had 55,829,164 shares of our Common Stock issued and outstanding.

As of the date hereof, there are 55,829,164 shares of our Common Stock issued and outstanding.

ITEM 7. NAME AND ADDRESS OF THE TRANSFER AGENT:

Island Stock Transfer
100 Second Avenue South
Suite 104N
St. Petersburg, FL 33701

Telephone: (727) 289-0010
Facsimile: (727) 289-0069
Website: <http://www.islandstocktransfer.com>
E-Mail: into@islandstocktransfer.com

ITEM 8. THE NATURE OF THE ISSUER'S BUSINESS:

We were initially formed as a vehicle to pursue a business combination. On November 13, 2006, we merged with Asset Realization, Inc., a Nevada corporation, that had been formed by us in order to facilitate a reincorporation from Colorado to Nevada. Thereafter, on November 16, 2006, we effectuated a Share Exchange transaction wherein we acquired all of the membership interests of A Alpha Bail Bonds, LLC, a Colorado limited liability company.

A Alpha Bail Bonds, LLC was organized on August 11, 2005. Its principal activity is providing bail bonding, primarily for individuals charged with traffic offenses, domestic disputes and minor drug offenses and crimes emanating therefrom, including forgery, petty theft, burglary and similar crimes ranging from \$1,000 to \$10,000. While the Company will provide bail bonds for individuals charged with major felonies, such as armed robbery, murder and rape, such individuals are rarely able to post the high bonds imposed for such crimes due to stringent collateral requirements. The Company is in its second year of operations.

The bail surety industry has a continuous, steady flow of clientele. As the population increases, the bail surety industry continues to grow. Since 2000, there has been a consistent upwards trend in bail bonds written in the State of Colorado. (Department of Regulatory Agencies, Colorado Division of Insurance; Office of the State Court Administrator, Colorado Judicial Department). While there is no one agency that keeps figures on the amount of bail surety written in the State of Colorado it holds that as the population increases so does the number of offenders arrested and who become candidates for our services. The Company anticipates that its revenues will increase exponentially due to the increasing demand for bail bonds and its streamlining of operations within the next calendar year.

COMPETITION

The Company competes with numerous other small bail bonding companies in the Denver Metropolitan Area, typically run by one or two persons, family owned and operated; none of whom control any significant share of the market. The Company estimates that it presently has approximately one-two percent of the market share based on the many years of experience possessed by the main principal in this industry.

MARKETING

Because of the nature of the bail surety industry, marketing efforts are primarily through yellow page advertising, billboards, other fixed advertising near jails, and word-of-mouth from former clients.

Such methods are presently utilized by the Company and have proven to be effective in marketing the services of the Company to potential clientele.

GROWTH

The Company intends to expand its services by offering security guard and other security services and insurance and training for security officers and bail bond licensing agents.

GROWTH BY ACQUISITIONS

The Company's plan calls for accelerated growth through the acquisition of related businesses that will compliment the Company's current bail bonding business. Acquisition targets include existing bail bonding companies, bail enforcement companies, security companies, and an insurance underwriting business to supplement the writing of surety bonds, title insurance, performance bonds, guarantee bonds and similar bonds. The Company is presently evaluating several such businesses in the Denver Metropolitan area as potential merger or acquisition candidates, and anticipates expanding its acquisition strategy to metropolitan areas in the states of Arizona, New Mexico and California.

The successful acquisition of related, complimentary businesses is expected to increase profits by providing a broader range of services in vertical markets which are consolidated under one parent, thus reducing overhead costs by streamlining operations and eliminating duplicitous efforts.

Management of the Company will seek out and evaluate related, complimentary businesses for acquisition. The integrity and reputation of any potential acquisition candidate will first be thoroughly reviewed to ensure it meets with management's standards. Once targeted as a potential acquisition candidate, the Company will enter into negotiations with the potential candidate and commence due diligence evaluation of each business, including its financial statements, cash flow, debt, location and other material aspects of the candidates' business.

EMPLOYEES

The Company has six agents that are independent contractors, paid on a commission basis on the bonds they post. The Company is not itself licensed by the state of Colorado to engage in its business. Individual bail posting agents are licensed and regulated by the state. All liability rests with the Company should a forfeiture, or costs incurred-in-apprehension, be assessed.

As of the date hereof, in addition to our officers we employ one person who handles much of the administrative paperwork between the Company and the many, respective county and municipal courts we deal with on a daily basis. The Company's bail agents may be asked, from time to time, to assist with other facets of the Company's day-to-day operations as part of their Contractor Agreements, at no cost to the Company. Management believes that the relationship with all individuals associated with the Company, contractual or employed, is exemplary.

ITEM 9. THE NATURE OF PRODUCTS OR SERVICES OFFERED:

See Item 8, above.

ITEM 10. THE NATURE AND EXTENT OF THE ISSUER'S FACILITIES:

Our headquarters are located at 132 W. 11th Avenue, Denver, Colorado 80204. This space consists of approximately 750 square feet of office space and is leased at a monthly rental rate of \$700, plus CAM. We believe that this location will meet our requirements for the foreseeable future.

ITEM 11. THE NAMES OF THE EXECUTIVE OFFICERS AND MEMBERS OF THE BOARD OF DIRECTORS:

The following sets forth certain information concerning our directors and executive officers:

<u>Name</u>	<u>Age</u>	<u>Position</u>
Frank B. Ficarra	57	Chief Executive Officer, President, Treasurer and Chairman of the Board
Janet C. Nelson-Williams	61	Corporate Secretary and Director
Gary Bayer	56	Director
Richard Harmon	54	Director
David Abrahams	38	Director

RESUMES

Frank B. Ficarra assumed his position as our CEO, President, Treasurer and Chairman of our Board of Directors in November 2006. Prior thereto, and from August 2005 to November 2006, he was President of A Alpha Bail Bonds, LLC, a Colorado limited liability company. From January 2000 to August 2005 he was a business consultant for Inter-West Consult. Mr. Ficarra obtained an Associates Degree in Computer Engineering from Westwood College in 2000, and a Bachelor's Degree in Secondary Education from Arizona State University, Tempe, in 1973. Mr. Ficarra has been involved with the bail surety industry since 1987 and devotes all of his time to our company.

Janet C. Nelson-Williams was appointed as our Corporate Secretary and a Director in November 2006. In addition thereto, from June 1985 to the present Ms. Nelson-Williams has been employed as a Supervisor, Corporate Department for Meetings and Events, Carlson Wagonlit Travel in their Englewood, Colorado branch office. Carlson Wagonlit has offices in some 150 countries and territories, and is currently the second largest travel firm in the world to American Express. Ms. Nelson-Williams is a registered nurse, having obtained her nursing license from Augustana School of Nursing and Northwestern University, 1964-68. She worked as a Registered Staff Nurse at various Illinois medical facilities from 1968-77 and has been in the travel industry full time since 1977. She devotes only such time as necessary to our business, which is not expected to exceed ten hours per month.

Gary Bayer has been a Director of our Company since November 2006. In addition to his position with us as our accountant, since 1979 Mr. Bayer has been self-employed as a certified public accountant performing bookkeeping, auditing, tax preparation and tax consulting for various individuals

and entities. Mr. Bayer obtained a BA degree from the University of Colorado in 1973. He devotes only such time as necessary to our business.

Richard Harmon assumed his position as a Director of our Company in November 2006. In addition, he has been an Account Executive with Consumer Contact Company of Lakewood, Colorado, since September 2003. This company is a full service promotional products agency. Prior thereto, and from September 2002 to September 2003, Mr. Harmon was an Account Executive with Larry Shutt & Company, overseeing client accounts. From January 1995 to September 2002, Mr. Harmon was self-employed, dba Rite-On Advertising Specialties. Mr. Harmon obtained a Bachelors Degree in Business Administration from the University of Albuquerque in Business Administating, graduating in 1976. He devotes only such time as necessary to our business.

David Abrahams assumed his position as a Director of our Company in November 2006. In addition, he has been a Project Manager for Hine Automation of Highlands Ranch, Colorado, since October 2005. Hine is a Canadian based engineering firm focused on the design and implementation of industrial process controls and power distribution. From July 2000 to October 2005, he was Lead Software Developer for Encorp, Inc. of Windsor, Colorado, an engineering firm that develops integrated hardware and software solutions to the distributed energy market. Mr. Abrahams obtained a BS in Engineering from the Colorado School of Mines in 1991. He devotes only such time as necessary to our business.

Mr. Ficarra is the father-in-law of Mr. Abrahams. There are no other family relationships between any of our officers and directors.

ITEM 12. THE ISSUER'S MOST RECENT BALANCE SHEET AND PROFIT AND LOSS AND RETAINED EARNINGS STATEMENTS:

Our audited financial statements for the fiscal years ended December 31, 2006 and 2005, and unaudited financial statements for the six-month periods ended June 30, 2006 and 2005, are attached hereto as Exhibit ~~1~~ 9.

ITEM 13. SIMILAR FINANCIAL INFORMATION FOR SUCH PART OF THE TWO PRECEDING FISCAL YEARS AS THE ISSUER OR ITS PREDECESSOR HAS BEEN IN EXISTENCE:

See Item 12, above.

ITEM 14. WHETHER THE BROKER OR DEALER OR ANY ASSOCIATED PERSON IS AFFILIATED, DIRECTLY OR INDIRECTLY, WITH THE ISSUER:

To the knowledge of the management of the Company, no broker or dealer or any associated person is affiliated, directly or indirectly, with the Company.

ITEM 15. WHETHER THE QUOTATION IS BEING PUBLISHED OR SUBMITTED ON BEHALF OF ANY OTHER BROKER OR DEALER, AND, IF SO, THE NAME OF SUCH BROKER OR DEALER:

To the knowledge of the management of the Company, a quotation is not being published or submitted on behalf of any other broker or dealer other than the submitting broker.

ITEM 16. WHETHER THE QUOTATION IS BEING SUBMITTED OR PUBLISHED DIRECTLY OR INDIRECTLY ON BEHALF OF THE ISSUER, OR ANY DIRECTOR, OFFICER OR ANY PERSON DIRECTLY OR INDIRECTLY THE BENEFICIAL OWNER OF MORE THAN TEN PERCENT (10%) OF THE OUTSTANDING UNITS OR SHARES OF ANY EQUITY SECURITY OF THE ISSUER, AND, IF SO, THE NAME OF SUCH PERSON, AND THE BASIS FOR ANY EXEMPTION UNDER THE FEDERAL SECURITIES LAWS FOR THE SALES OF SUCH SECURITIES ON BEHALF OF SUCH PERSONS:

The Company is not aware of any quotation being submitted or published by any broker-dealer that is submitted on behalf of the Company or any director, officer or shareholder of the Company.

ASSET REALIZATION, INC.

By: 
Frank B. Ficarra, Chief Executive Officer