

NOTICE OF CHANGE OF AUDITOR  
(National Instrument 51-102)

TO: KPMG LLP, Chartered Professional Accountants  
48B 205 5 Avenue, SW, Calgary, AB T2P 3G6

AND TO: Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants, 1140 West Pender Street, #1500, Vancouver, BC V6E 4G1

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Pursuant to Section 4.11(7) of National Instrument 51-102, Terra Nova Energy Ltd. (the "Company") hereby gives notice of the change of its auditors from KPMG LLP, Chartered Professional Accountants (the "Former Auditor") to Dale Matheson Carr-Hilton LaBonte LLP, Chartered Professional Accountants (the "Successor Auditor"). In accordance with National Instrument 51-102, the Company hereby states that:

- (a) the Former Auditor has resigned at the Company's request effective August 17, 2016;
- (b) the resignation of the Former Auditor and the appointment of the Successor Auditor as the Company's auditor have been considered and approved by the Company's Audit Committee and Board of Directors;
- (c) the Former Auditor's report on the Company's financial statements for the years ended July 31, 2015 and 2014 did not express a modified opinion; and
- (d) there have been no "reportable events" within the meaning of Section 4.11(1) of National Instrument 51-102.

DATED this 17<sup>th</sup> day of August, 2016.

**TERR NOVA ENERGY LTD.**

**Per:**

***"Matt Anderson" (signed)***

**Matt Anderson, Chief Financial Officer**