

OTCQB Certification

I, Donald Robinson, the Chief Executive Officer of Golden Leaf Holdings Ltd. ("the Company"), certify that:

a. The Company is registered or required to file periodic reporting with the SEC or is exempt from SEC registration as indicated below (mark the box below that applies with an "X"):

- ☐ Company is registered under Section 12(g) of the Exchange Act
- ☒ Company is relying on Exchange Act Rule 12g3-2(b)
- ☐ Company is a bank that reports to a Bank Regulator under Section 12(i) of the Exchange Act
- ☐ Company is a bank that is non-SEC reporting but is current in its reporting to a Banking Regulator
- ☐ Company is reporting under Section 15(d) of the Exchange Act.
- ☐ Other (describe) _____

b. The Company is current in its reporting obligations as of the most recent fiscal year end and any subsequent quarters, and such information has been posted either on the SEC's EDGAR system or the OTC Disclosure & News Service, as applicable.

c. The Company Profile displayed on www.otcmarkets.com is current and complete as of October 3, 2016 and includes the total shares outstanding, authorized, and in the public float as of that date.

d. The following is a complete list of attorney(s) and law firm(s) who advised or assisted in the preparation of the Company's most recent annual report, including in-house counsel: (If no attorney assisted in putting together the disclosure, indicate the person or persons who prepared the disclosure and their relationship to the company.)

Cassels Brock & Blackwell, LP
2100 Scotia Plaza
40 King Street West
Toronto, ON M5H 3C2

John A. Magliana, Jr.
Attorney & Counselor
3600 Lakeview Blvd, Suite 200
Lake Oswego, OR 97035

e. The following is a complete list of third party providers, including names and addresses, engaged by the Company, its officers, directors or controlling shareholders, during the period from the Company's prior fiscal year end to the date of this OTCQB Certification, to provide investor relations services, public relations services, or other related services to the Company including promotion of the Company or its securities:

Brayden Sutton
Sutton Ventures LTD.
44486 Monte Vista Drive
Sardis, BC V2R 5T2

Paul Searle
I-Minerals, Inc.
880 – 580 Hornby Street
Vancouver, BC V6C 3B8

Viridian Capital
5 Bryant Park
1065 6th Avenue
10th Floor
New York, NY 10018

John Aird
 Forward Energy Consulting Inc.
 Consulting Inc 4 Rathnelly Avenue
 Toronto, ON M4V 2M3 Canada

f. Listed below are the names, legal addresses and % of shares owned by all Officers, Directors and Control Persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities). If any of the beneficial shareholders are corporate shareholders, the name and address of the person(s) owning or controlling such corporate shareholders and the resident agents of the corporate shareholders must also be included.

Name	Address (City and State only)	% Shares Owned
Donald Robinson	Toronto, Ontario, Canada	3.5%
Andy Hartogh	Troutdale, Oregon	2.0%
Michael Cohl	New York, New York	6.2%
Solomon Pillersdorf	Toronto, Ontario, Canada	1.8%
Peter Saladino	Seattle, Washington	32%

Date: October 3, 2016

Name of Certifying CEO or CFO: Donald Robinson

Title: Chief Executive Officer

Signature: 
 (Digital Signatures should appear as "/s/ [OFFICER NAME]")