



**Sack Lunch Productions, Inc. and Subsidiaries**  
**Quarterly Report**  
(Unaudited)

**For the Period Ended June 30, 2016**

## OTC Pink Basic Disclosure Guidelines

### 1) Name of the issuer and its predecessors (if any)

In answering this item, please also provide any names used by predecessor entities in the past five years and the dates of the name changes.

Sack Lunch Productions, Inc.

59 West 100 South, Second Floor, Salt Lake City, Utah 84101

Office: 801-575-8073

Fax: 801-575-8092

Web: [www.sacklunchproductions.com](http://www.sacklunchproductions.com)

### 2) Address of the issuer's principal executive offices

#### Company Headquarters

Address 1: 59 West 100 South

Address 2: Second Floor

Address 3: Salt Lake City, Utah 84101

Phone: 801-575-8073

Email: [Richard@sacklunchproductions.com](mailto:Richard@sacklunchproductions.com)

Website(s): [www.sacklunchproductions.com](http://www.sacklunchproductions.com)

#### IR Contact

Name: RedChip Companies, Inc.

1017 Maitland Center Commons Blvd.

Maitland Florida 32751

Phone: 407-644-4256

[www.RedChip.com](http://www.RedChip.com)

### 3) Security Information

Trading Symbol: SAKL

Exact title and class of securities outstanding: Common Stock

CUSIP: 785765 108

Par or Stated Value: \$0.0001

Total shares authorized: 990,000,000 as of: August 19, 2016

Total shares outstanding: 150,288,936 as of: August 19, 2016

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Class A Preferred

CUSIP: N/A

Par or Stated Value: \$0.001

Total shares authorized: 10,000,000 as of: August 19, 2016

Total shares outstanding: 597,750 as of: August 19, 2016

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Class B Preferred

CUSIP: N/A

Par or Stated Value: \$0.001

Total shares authorized: 20,000,000 as of: August 19, 2016

Total shares outstanding: 15,000,000 as of: August 19, 2016

Additional class of securities (if necessary):

Trading Symbol: N/A

Exact title and class of securities outstanding: Class C Preferred

CUSIP: N/A

Par or Stated Value: \$0.001

Total shares authorized: 5,000,000 as of: August 19, 2016

Total shares outstanding: 665,881 as of: August 19, 2016

Transfer Agent

Name: Standard Registrar & Transfer Company

Address 1: 12528 South 1840 East

Address 2: Draper, Utah 84020

Phone: (801) 571-8844

Is the Transfer Agent registered under the Exchange Act?\* Yes:  No:

\*To be included in the OTC Pink Current Information tier, the transfer agent must be registered under the Exchange Act.

List any restrictions on the transfer of security:

N/A

Describe any trading suspension orders issued by the SEC in the past 12 months.

N/A

List any stock split, stock dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

During the first quarter of 2016 the Company has reorganized its operations to simplify the corporate structure and tax reporting of the Company's subsidiaries. For Color Me Rad and Dirty Dash this resulted in the purchase of 100% of the assets of the LLC's by new corporations formed to operate these events. Lantern Fest and Slide the City events operational LLC's have been merged into new corporations that will continue the operations of these events. These actions have resulted in the elimination and consolidation of numerous LLC's into four wholly owned corporations and the resulting simplification of the organization and operation of these events and the reduction of tax and accounting reporting generated by the prior organization.

Slide the City Productions, Inc., a Utah corporation formed on February 2, 2016 has merged with Slide the City Franchising LLC, Slide the City Canada LLC and Slide the City LLC and will operate the Slide the City events of the Company going forward.

The Lantern Fest Productions, Inc. a Utah corporation, formed on February 3, 2016 has merged with Lantern Fest LLC and will operate the Lantern Fest events of the Company.

Color Me Rad Productions, Inc. a Utah corporation, was formed on January 28, 2016 and has purchased 100% of the assets of Color Me Rad, LLC and will operate Color Me Rad events and the Color Me Rad franchises for the Company.

Trike Riot Productions Inc. a Utah corporation was formed on February 10, 2016 and will operate Trike Riot events for the Company.

The Dirty Dash Productions, Inc. a Utah corporation was formed on January 28, 2016 and has purchased 100% of the assets of Dirty Dash LLC and Springbok Franchising, LLC and will operate Dirty Dash events for the Company.

On March 29, 2016 the Company transferred the LLC Memberships it held in Springbok Holdings LLC, this LLC is the sole member of Springbok Management LLC, Springbok Franchising LLC and Springbok Slide the City LLC, these membership interests were transferred to Diversified Holdings X, Inc. for \$100 in cash and other good and valuable consideration. The Company agreed to indemnify DHX against any liability arising at the time the Company held the membership interests, including providing legal counsel and defense against any litigation brought against DHX. DHX is a 100% owned by Richard Surber, the CEO of Sack Lunch Productions, Inc. The transaction was affected to streamline the operations of SAKL. All the transferred LLC's are expected to be dissolved within the next 12 months.

#### **4) Issuance History**

List below any events, in chronological order, that resulted in changes in total shares outstanding by the issuer in the past two fiscal years and any interim period. The list shall include all offerings of equity securities, including debt convertible into equity securities, whether private or public, and all shares or any other securities or options to acquire such securities issued for services, describing (1) the securities, (2) the persons or entities to whom such securities were issued and (3) the services provided by such persons or entities.

On January 23, 2015 the Board of Directors approved the conversion of 5,950 shares of Series C Preferred shares into 3,233,696 shares of Common Stock. The shares were converted based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On May 7, 2015, under Securities Act Rule 506, SAKL offered and sold 5,200 shares of Series C Preferred Stock to Seth Bullough for a total price of \$13,000. The certificate was issued with a "restricted" legend and the agreement stated the restrictions on the transferability and sale of the shares under the Securities Act.

On July 23, 2015 the Board of Director approved the conversion of 4,488 shares of Series C Preferred shares into 3,300,000 shares of Common Stock the shares were converted based on the conversion provisions of the Convertible Series C Preferred Stock designation.

On September 9, 2015 the Board of Directors authorized the issuance of 750,000 shares of Common Stock as provided for by the terms of a Promissory Note in the amount of \$300,000 dated August 31, 2015 and which shares were provided as partial compensation for the granting of the loan that created the note.

On October 29, 2015 the Board of Directors approved the conversion of a Promissory Note dated June 28, 2011 in the face amount of \$25,000 and accrued interest on the note into 2,105,625 shares of Common Stock. A legal opinion was obtained by the shareholder and the issuance of the shares without a restrictive legend was authorized.

On November 3, 2015, the Company retained RedChip Companies, Inc. for a six month term for the purposed of investor relations, research and media. The agreements call for the payment of a monthly cash fee that ranges from \$5,000 to \$10,000 and issuance of 1,800,000 restricted shares of common stock over the term of the agreement. 900,000 shares were issued as of the time of this filing.

On December 4, 2015 the Company issued 139,000 shares of its Series A Preferred Stock to Martin Malfatto Squared Inc., 139,000 shares to David Wulf and 139,000 shares to Taylor R. Gourley as compensation pursuant to a LLC Membership Purchase Agreement that transferred the minority ownership of Lantern Fest LLC and Slide the City LLC to the Company. As a result 100% of these LLCs was held by the Company.

On December 7, 2015 the Board of Directors approved the conversion of 3,552 shares of Series C Preferred shares into 1,110,000 shares of Common Stock. The shares were converted at \$0.016 based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On December 7, 2015 the Board of Directors approved the sale of 3,000,000 shares of restricted Common Stock for a purchase price of \$45,000, the shares were valued at \$0.015 per share. The purchaser was an unrelated third party named Zachary Wulf.

On December 9, 2015 the Company signed a promissory note in the amount of \$300,000 for a cash payment in that amount with a non-related third party. A total of 750,000 shares of common stock were issued as partial compensation for the note.

On January 21, 2016 the Board of Directors approved conversion of 41,565 shares of Series C Preferred for the issuance of 4,618,333 shares of common stock. The shares were converted at \$0.045 based on the conversion provisions for the Convertible Series C Preferred Stock designation.

On February 8, 2016 the Board of Directors approved the issuance of 2.4 million shares of common stock to satisfy an obligation under a May 11, 2015 fee agreement with Meyers Associates L.P.

On February 17, 2016 the Board of Directors approved the issuance of 600,000 restricted shares of Common Stock to John E. Fry, Jr. as compensation for his services as a director of the Company.

On March 8, 2016 a conversion earlier approved by the Board of Directors was carried out whereby 11,776 shares of Series C Preferred Stock were converted into 3,542,720 shares of Common Stock.

On February 22, 2016, 900,000 shares of Common Stock were issued in satisfaction of RedChip Companies, Inc. contract entered into on November 3, 2015.

On March 4, 2016 the Board of Directors approved the issuance of 750,000 restricted shares of Common Stock as provided for by the terms of a Promissory Note in the amount of \$300,000 and which shares were provided as partial compensation for the granting of the loan that created the note.

On April 22, 2016 the Board of Directors approved the issuance of 1,595,474 shares of restricted common stock from the conversion of 25,133 shares of Series C Preferred Stock. The shares were converted at \$0.07694 based on the conversion provisions for the Convertible Series C Preferred Stock designation.

The Company has signed an agreement on April 26, 2016 with TCA to redeem 85,000 shares of its Series C preferred stock with a face value of \$425,000. The agreement calls for monthly payments of \$25,000 until January 2017 when the balance owing will be due. At the conclusion of the agreement, the shares will be returned to the treasury as unissued and authorized.

On May 12, 2016 the Board of Directors approved the return to treasury of 3,800,000 shares of Common Stock held in the name of Richard Surber.

On May 19, 2016 the Board of Directors approved the conversion of 169,600 shares of Series C Preferred shares into 6,523,074 shares of Common Stock. The shares were converted at \$0.13 based on the conversion provisions of the Convertible Series C Preferred Stock designation.

On May 19, 2016 the Board of Directors approved the conversion of 3,000 shares of Series A Preferred shares into 230,796 shares of Common Stock. The shares were converted at \$0.13 based on the conversion provisions of the Convertible Series A Preferred Stock designation.

On May 20, 2016 the Board of Directors approved the issuance of 10,000 shares of Series A Preferred Stock in exchange for a cash payment in the sum of \$50,000.

On June 3, 2016, the Board of Directors approved the issuance of 3,000 shares of Series A Preferred Stock in exchange for a cash payment in the sum of \$15,000.

#### SUBSEQUENT EVENTS

On July 5, 2016, the Board of Directors approved the issuance of 4,000 shares of Series A Preferred Stock in exchange for a cash payment in the sum of \$20,000.

On July 6, 2016, the Board of Directors approved the issuance of 4,000 shares of Series A Preferred Stock in exchange for a cash payment in the sum of \$20,000.

On July 5, 2016 the Board of Directors approved the issuance of 20,000 shares of Series A Preferred Stock in exchange for a cash payment in the sum of \$100,000.

On July 20, 2016 the Board of Directors approved the conversion of 32,616 shares of Series C Preferred Stock into 2,232,364 shares of Common Stock. The shares were converted at \$0.07428 based on the conversion provisions of the Series C Preferred Stock.

On August 5, 2016 the Board of Directors approved the issuance of 40,000 shares of Series C Preferred Stock in exchange for a cash payment in the sum of \$100,000.

In the above transactions, the Board of Directors relied upon Rule 506 of the Securities Act of 1933 in originally issuing the convertible notes or preferred stock and in the subsequent issuances resulting from conversions of the notes and preferred securities into common stock were done pursuant to Rule 4(2) of the Securities Act of 1933.

## 5) Financial Statements

Provide the financial statements described below for the most recent fiscal year end or quarter end to maintain qualification for the OTC Pink Current Information tier. For the initial disclosure statement (qualifying for Current Information for the first time) please provide reports for the two previous fiscal years and any interim periods.

The financial statements requested pursuant to this item shall be prepared in accordance with US GAAP by persons with sufficient financial skills. See Annual Report for years ended Dec 31 2015 and 2014 published on April 22, 2016 on [www.OTCmarkets.com/stock/sakl/filings](http://www.OTCmarkets.com/stock/sakl/filings)

## 6) Describe the Issuer's Business, Products and Services

Describe the issuer's business so a potential investor can clearly understand the company. In answering this item, please include the following:

A. a description of the issuer's business operations;

The current operations of Sack Lunch Productions, Inc. ("SAKL" or the "Company") consist of three principal areas: (1) assisting with the development and production of events and film products (2) the operation of Landis Lifestyle Salons through SAKL's ownership interest in Green Endeavors, Inc. ("GRNE") and (3) the acquisition, leasing and selling of real estate.

B. Date and State (or Jurisdiction) of Incorporation:

SAKL was originally incorporated in the State of Colorado on April 20, 1987 as Metropolitan Acquisition Corporation. On October 5, 2000, SAKL merged with a Nevada corporation with the same name, effectively changing its state of domicile from Colorado to Nevada. In 2009, SAKL changed its domicile to the State of Utah through a merger with a Utah corporation with the same name.

C. the issuer's primary and secondary SIC Codes;

The Company's SIC Code is 7999.

D. the issuer's fiscal year end date;

SAKL's fiscal year end is December 31

E. principal products or services, and their markets;

Sack Lunch Productions, Inc. operations as of March 31, 2016 ("SAKL" or the "Company") consist of four principal areas: (1) Events such as Slide the City®, Color me Rad®, Dirty Dash®, Trike Riot® and Lantern Fest® (2) the operation of Landis Lifestyle Salons through SAKL's ownership interest in Green Endeavors, Inc. ("GRNE") which holds a 100% ownership interest in Landis Salons, Inc., 100% ownership of Landis Salons II, Inc., and 100% ownership of Landis Experience Center, LLC which operates an Aveda Experience Center in City Creek Center in downtown Salt Lake City, (3) assisting with the development and production of film products in WG Productions Company (fka Revel Entertainment, Inc.) and (4) the acquisition, leasing and selling of real estate.

7) **Describe the Issuer's Facilities**

See footnotes 2- Summary of Significant Accounting and Policies, 9 – Lease Commitments in Annual Report for period ended December 31, 2015 published on April 22, 2016 on [www.OTCmarkets.com/stock/SAKL/filings](http://www.OTCmarkets.com/stock/SAKL/filings)

8) **Officers, Directors, and Control Persons**

The goal of this section is to provide an investor with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant shareholders.

A. Names of Officers, Directors, and Control Persons. The following table provides the names of each of the issuer's executive officers, directors, general partners and control persons (control persons are beneficial owners of more than five percent (5%) of any class of the issuer's equity securities), as of August 19, 2016.

TITLE OF CLASS	NAME AND TYPE OF BENEFICIAL OWNER	AMOUNT OF BENEFICIAL OWNERSHIP	PERCENT OF CLASS
Preferred Series "B" Stock	Richard Surber, President and Director	14,250,000	95%
Preferred Series "A" Stock	Richard Surber, President and Director	139,000	23.25%
Preferred Series "A" Stock	David Wulf	139,000	23.25%
Preferred Series "A" Stock	Taylor R. Gourley	139,000	23.25%
Preferred Series "A" Stock	Martin Malfatto Squared, Inc.	139,000	23.25%
Common Stock	Richard Surber, President and Director	19,592,342	13.03%
Common Stock	Zachary Wulf	17,532,815	11.67%
Common Stock	David Wulf	13,142,337	8.74%
Common Stock	Taylor R. Gourley	13,142,337	8.74%
Common Stock	John Malfatto	13,142,337	8.74%
Preferred Series "C" Stock	Casey J. Coleman*, 5% owner Personal	119,050	17.88%
Preferred Series C Stock	Richard Surber	10,000	1.50%
Common Stock	John E. Fry, Jr.-Director	600,002	Less than 0.5%

\*The above listed Preferred Series C Stock shareholders are limited to conversion into less than 5% of the issued common stock at any point in time and hold only 1 vote per share of preferred stock and thus hold less than 0.01% of votes in any shareholder vote. None of the named C shareholders are control persons at this point in time.

B. Legal/Disciplinary History. Please identify whether any of the foregoing persons have, in the last five years, been the subject of:

1. A conviction in a criminal proceeding or named as a defendant in a pending criminal proceeding (excluding traffic violations and other minor offenses);

N/A

2. The entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, or banking activities;

N/A

3. A finding or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, or a state securities regulator of a violation of federal or state securities or commodities law, which finding or judgment has not been reversed, suspended, or vacated; or

N/A

4. The entry of an order by a self-regulatory organization that permanently or temporarily barred suspended or otherwise limited such person's involvement in any type of business or securities activities.

N/A

C. The following table sets forth certain information concerning the ownership of the Company's common stock as of August 19, 2016, with respect to: (i) each person known to the Company to be the beneficial owner of more than five percent of the Company's common stock; (ii) all directors; and (iii) directors and executive officers of the Company as a group. The notes accompanying the information in the table below are necessary for a complete understanding of the figures provided below. As of August 19, 2016, there were 150,288,936 shares of common stock issued and outstanding.

TITLE OF CLASS	NAME AND ADDRESS OF BENEFICIAL OWNER	AMOUNT OF BENEFICIAL OWNERSHIP	PERCENT OF CLASS
Preferred Series "B" Stock	Richard Surber, President and Director 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101	14,250,000	95%
Preferred Series "A" Stock	Richard Surber, President and Director 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101	139,000	23.25%
Preferred Series "A" Stock	David Wulf 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101	139,000	23.25%
Preferred Series "A" Stock	Taylor R. Gourley 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101	139,000	23.25%
Preferred Series "A" Stock	Martin Malfatto Squared, Inc. 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101	139,000	23.25%
Common Stock	Richard Surber, President and Director 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101	19,592,342	13.03%
Common Stock	Zachary Wulf 451 W. Huron Street, #1212 Chicago, Illinois 60654	17,532,815	11.67%
Common Stock	David Wulf 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101	13,142,337	8.74%
Common Stock	Taylor R. Gourley 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101(1)	13,142,337	8.74%
Common Stock	John Malfatto 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101	13,142,337	8.74%
Common Stock	John E. Fry, Jr.-Director	600,002	Less than 0.5%

	59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101r		
Preferred Series C Stock	Richard Surber 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101	10,000	1.50%
Preferred Series C Stock	John E. Fry, Jr.-Director 59 West 100 South, 2 <sup>nd</sup> Floor Salt Lake City, Utah 84101	6,500	Less than 1%

\*The above listed Preferred Series C Stock shareholders are limited to conversion into less than 5% of the issued common stock at any point in time and hold only 1 vote per share of preferred stock and thus hold less than 0.01% of votes in any shareholder vote.

## 9) Third Party Providers

Please provide the name, address, telephone number, and email address of each of the following outside providers that advise your company on matters relating to operations, business development and disclosure:

### Legal Counsel

Name: Michael Golightly  
Address 1: 59 West 100 South, 2<sup>nd</sup> Floor  
Address 2: Salt Lake City, UT 84101  
Phone: 801-575-8073  
Email: [mikegolite@hotmail.com](mailto:mikegolite@hotmail.com)

### SEC Counsel

Clyde, Snow & Session  
Brian A. LeBrecht  
One Utah Center, Thirteenth Floor  
201 South Main Street  
Salt Lake City, Utah 84111-2216  
Phone: 801-322-2516  
[bal@clydesnow.com](mailto:bal@clydesnow.com)

### Accountant or Auditor

#### Auditors

Sadler Gibb  
2455 E. Parleys Way, Suite 320  
Salt Lake City, Utah 84109  
Phone: 801-783-2950  
[www.sadlergibb.com](http://www.sadlergibb.com)

#### Tax accountant for income tax preparation

Name: Richard Smith, CPA  
Address 1: 1336 East Millbrook Way  
Address 2: Bountiful Utah 84010  
Phone: 801-292-7613  
Email: richardsmithcpa@gmail.com

### Investor Relations Consultant

Name: RedChip Companies, Inc.  
1017 Maitland Center Commons Blvd.  
Maitland Florida 32751  
Phone: 407-644-4256  
[www.RedChip.com](http://www.RedChip.com)

### Other Consultants

Name: None

**10) Issuer Certification**

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles, but having the same responsibilities).

The certifications shall follow the format below:

I, Richard D Surber certify that:

1. I have reviewed this statement for the quarters ended June 30, 2016 and 2015 of Sack Lunch Productions, Inc.;
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

August 19, 2016

/s/ Richard D. Surber

Richard D. Surber

President, CEO, CFO, and Director